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8 *Counsel for Debtor*

9 **UNITED STATES BANKRUPTCY COURT**  
10 **DISTRICT OF NEVADA**

11 In re

12 CASH CLOUD, INC.,  
13 dba COIN CLOUD,

14 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**DECLARATION OF DAN MOSES IN  
SUPPORT OF PROVINCE, LLC'S FIRST  
INTERIM FEE APPLICATION FOR  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR  
THE INTERIM PERIOD FROM  
FEBRUARY 7, 2023 THROUGH  
DECEMBER 31, 2023**

Hearing Date: April 17, 2024

Hearing Time: 9:30 a.m.

21  
22 I, Dan Moses, declare as follows:

23 1. I am a principal of Province, LLC ("Province"), a nationally recognized restructuring  
24 and financial advisory firm which maintains offices at, among other locations: 2360 Corporate Circle,  
25 Ste. 340, Henderson, Nevada, 89074.

26 2. Except as otherwise indicated herein, this Declaration is based upon my personal  
27 knowledge. I am over the age of 18 and am mentally competent. If called upon to testify, I would  
28 testify competently to the facts set forth in this Declaration.

3. I make this Declaration in support of *Province's First Interim Application for Compensation and Reimbursement of Expenses for the Interim Fee Period from February 7, 2023 to December 31, 2023* (the "First Interim Compensation Application").

4. I have reviewed the First Interim Compensation Application, and the matters stated therein are true to the best of my knowledge, information and belief.

5. During the First Interim Fee Period, Province incurred \$2,364,583.44 in fees for professional services rendered and paid \$9,234.04 in actual and necessary expenses. This First Interim Compensation Application seeks an order approving, allowing and authorizing Debtor's payment of the Requested Compensation.

6. During the First Interim Fee Period, Province has received payments totaling \$985,483.62.

7. Province provided Debtor with its monthly invoices for the period from February 7, 2023 through December 31, 2023.

8. The hourly rates set forth in **Exhibit 1** are Province's standard hourly rates for work of this nature. Province's rates and fees are based on each professional's experience level and are set at a level designed to compensate Province fairly for the work of its professionals and paraprofessionals and to cover fixed and routine overhead expenses. Province's hourly rates are comparable to the rates charged by other restructuring and financial advisory firms across the country for comparable bankruptcy and restructuring matters, and Province believes its rates are reasonable and justified in light of its professionals' experience and the complexity of the work involved.

9. Province performed services for or on behalf of Debtor during the First Interim Fee Period, and I believe such services were necessary and reasonable. All services for which Province requests compensation were performed for or on behalf of Debtor in furtherance of its duties under the Bankruptcy Code as debtor-in-possession.

I declare, under penalty of perjury of the laws of the United States of America, that the foregoing statements are true and correct to the best of my knowledge, information and belief.

Executed this 20th day of March 2024.

/s/Dan Moses

Dan Moses

**EXHIBIT 1**

**Invoices**

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2360 Corporate Circle Suite 340  
Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

## INVOICE

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

### Coin Cloud - FA 2

Managed By : Daniel L Moses

#### INVOICE SUMMARY

##### PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Dan Moses	142.00	\$1,260.00	\$178,920.00
David Dachelet	0.20	\$1,060.00	\$212.00
Eric Bashaw	14.80	\$830.00	\$12,284.00
Eric Mattson	3.40	\$270.00	\$918.00
Paul Huygens	66.30	\$1,320.00	\$87,516.00
Spencer Stires	258.50	\$480.00	\$124,080.00
Tanner James	496.80	\$560.00	\$278,208.00
PROFESSIONAL SERVICES		982.00	\$682,138.00

##### EXPENSES

DESCRIPTION	AMOUNT
Research	\$633.00
Meals	\$1,153.38
EXPENSES TOTAL	\$1,786.38

**AMOUNT DUE THIS INVOICE \$683,924.38**

This invoice is due on 4/27/2023

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/7/2023	Paul Huygens	Business Analysis / Operations <i>Call with Province team and B. Axelrod re: strategy.</i>	0.50	\$1,320.00	\$660.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Analyzed adequate protection order and financial analysis.</i>	0.60	\$1,260.00	\$756.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Analyzed consents by Genesis and Enigma.</i>	0.30	\$1,260.00	\$378.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed collateral documentation.</i>	0.50	\$1,260.00	\$630.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Correspondence with T. James of Province.</i>	0.10	\$1,260.00	\$126.00
2/7/2023	Tanner James	Business Analysis / Operations <i>Revised adequate protection analytics and correspondence with A. Noll.</i>	2.80	\$560.00	\$1,568.00
2/7/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed latest adequate protection drafts (0.1) and working call with T. James and D. Moses for part re: status on all workstreams (0.4).</i>	0.50	\$1,320.00	\$660.00
2/7/2023	Spencer Stires	Business Analysis / Operations <i>Continued cross-checking verbiage of rejection clauses across all master host agreements.</i>	2.40	\$480.00	\$1,152.00
2/7/2023	Spencer Stires	Business Analysis / Operations <i>Cross-checked verbiage of rejection clauses across all master host agreements.</i>	2.60	\$480.00	\$1,248.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Developed strategy re: Cole Kepro positioning in capital structure.</i>	0.40	\$1,260.00	\$504.00
2/7/2023	Tanner James	Business Analysis / Operations <i>Discussion between Province and Fox Rothschild teams.</i>	0.50	\$560.00	\$280.00
2/7/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with A. Noll from Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
2/7/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Performed line by line walkthrough of balance sheet with the company.</i>			
2/7/2023	Tanner James	Business Analysis / Operations	1.00	\$560.00	\$560.00
		<i>Attended company strategy meetings with executives.</i>			
2/7/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James and B. Axelrod.</i>			
2/7/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Call with P. Huygens and T. James re: workstream update.</i>			
2/7/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Discussion between Province and Fox Rothschild teams.</i>			
2/7/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Turned comments to Stretto for voluntary petition and top 20.</i>			
2/7/2023	Tanner James	Business Analysis / Operations	0.40	\$560.00	\$224.00
		<i>Call with P. Huygens and D. Moses re: workstream update.</i>			
2/7/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild.</i>			
2/7/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Audited the voluntary petition data.</i>			
2/7/2023	Paul Huygens	Claims Analysis and Objections	0.30	\$1,320.00	\$396.00
		<i>Reviewed latest turnover analysis (0.2). Corresponded extensively re: open questions on first day motions and noticing (0.1).</i>			
2/7/2023	Paul Huygens	Court Filings	0.60	\$1,320.00	\$792.00
		<i>Reviewed and approved various first day motions.</i>			
2/7/2023	Tanner James	Court Filings	1.50	\$560.00	\$840.00
		<i>Corresponded with the company and counsel re: critical vendor motion.</i>			
2/7/2023	Tanner James	Court Filings	2.10	\$560.00	\$1,176.00
		<i>Provided comments and audited first day filings.</i>			
2/7/2023	Tanner James	Court Filings	1.80	\$560.00	\$1,008.00
		<i>Reviewed first day motion drafts and provide comments.</i>			

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/7/2023	Spencer Stires	Court Filings <i>Analyzed first day motions.</i>	1.60	\$480.00	\$768.00
2/7/2023	Dan Moses	Financing Activities <i>Analyzed DIP credit agreements.</i>	0.80	\$1,260.00	\$1,008.00
2/7/2023	Dan Moses	Financing Activities <i>Corresponded with J. Guso of Berger re: financing matters.</i>	0.40	\$1,260.00	\$504.00
2/7/2023	Dan Moses	Financing Activities <i>Discussion with J. Guso at Berger on collateral review.</i>	0.50	\$1,260.00	\$630.00
2/7/2023	Tanner James	Financing Activities <i>Responded to diligence requests from prospective DIP lender.</i>	1.10	\$560.00	\$616.00
2/8/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with S. Spires of Province.</i>	0.10	\$1,260.00	\$126.00
2/8/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with C. McAlary of Cash Cloud.</i>	0.10	\$1,260.00	\$126.00
2/8/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Attended AP meeting on site with the company and coordinate with team.</i>	1.70	\$560.00	\$952.00
2/8/2023	Dan Moses	Business Analysis / Operations <i>Reviewed email correspondence from Fox Rothschild team.</i>	0.20	\$1,260.00	\$252.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Provided general advisory to company on bankruptcy related procedures and milestones.</i>	1.10	\$560.00	\$616.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Attended on site meetings with the company re: creditor communications strategy.</i>	2.50	\$560.00	\$1,400.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Calls with P. Huygens (0.2) and B. Axelrod (0.4) re: various operating matters.</i>	0.60	\$560.00	\$336.00
2/8/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Built cashflow budget for DIP lender reporting.</i>			
2/8/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province.</i>	0.10	\$1,260.00	\$126.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Attended on site meetings with the company re: lease rejection strategies.</i>	2.40	\$560.00	\$1,344.00
2/8/2023	Tanner James	Business Analysis / Operations <i>Continued development of the cashflow reporting tools re: DIP facility.</i>	2.00	\$560.00	\$1,120.00
2/8/2023	Dan Moses	Business Analysis / Operations <i>Analyzed updated DIP schedule and 1st day declaration of D. Moses of Province.</i>	0.50	\$1,260.00	\$630.00
2/8/2023	Paul Huygens	Court Filings <i>Analyzed latest draft DIP documents, schedules, order and declarations (0.5). Call with T. James to discuss same and additional workstreams (0.2).</i>	0.70	\$1,320.00	\$924.00
2/8/2023	Dan Moses	Court Filings <i>Analyzed adequate protection motions.</i>	0.40	\$1,260.00	\$504.00
2/8/2023	Dan Moses	Court Filings <i>Analyzed 1st day motions.</i>	1.10	\$1,260.00	\$1,386.00
2/8/2023	Dan Moses	Court Filings <i>Prepared updated 1st day motions.</i>	0.90	\$1,260.00	\$1,134.00
2/8/2023	Dan Moses	Financing Activities <i>Corresponded with J. Guso of Berger re: financing.</i>	0.20	\$1,260.00	\$252.00
2/8/2023	Tanner James	Financing Activities <i>Corresponded with the company re: disclosure schedules.</i>	1.80	\$560.00	\$1,008.00
2/8/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing candidates.</i>	0.20	\$1,260.00	\$252.00
2/8/2023	Tanner James	Financing Activities <i>Corresponded with A. Noll re: adequate protection analysis and revisions to drafts of the DIP motion.</i>	1.40	\$560.00	\$784.00
2/9/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00

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		<i>Searched dataroom for employee life insurance program documentation.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Worked with Coin Cloud team re: uncooperative landlords and analysis of leases.</i>			
2/9/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed updated workstream diligence list provided by T. James of Province.</i>			
2/9/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Call with T. James of Province re: workstreams update.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Discussed office lease rejections with company.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Corresponded with counsel and strategy re: Enigma forbearance.</i>			
2/9/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Organized dataroom folder to include sale solicitations.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Analyzed the state of Washington regulatory request form and corresponded with counsel / company.</i>			
2/9/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Call with Coin Cloud team and Z. Williams regarding reporting procedures.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Call with D. Moses re: workstreams update.</i>			
2/9/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Corresponded with counsel re: monetization of insurance.</i>			
2/9/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed regulatory affairs inquiries.</i>			
2/9/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Developed strategy on exit plan.</i>			
2/9/2023	Tanner James	Case Administration	0.90	\$560.00	\$504.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Worked on internal workstream planning.</i>			
2/9/2023	Dan Moses	Committee Activities	0.10	\$1,260.00	\$126.00
		<i>Analyzed information for UCCs forms.</i>			
2/9/2023	Dan Moses	Court Hearings	0.60	\$1,260.00	\$756.00
		<i>Prepared for 1st day hearing.</i>			
2/9/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential exit financing.</i>			
2/9/2023	Tanner James	Financing Activities	2.90	\$560.00	\$1,624.00
		<i>Assisted the company in preparing DIP disclosure schedules.</i>			
2/9/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Analyzed final DIP documents.</i>			
2/9/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential exit financing.</i>			
2/9/2023	Tanner James	Financing Activities	2.20	\$560.00	\$1,232.00
		<i>Audited and provided feedback on the interim DIP documents.</i>			
2/9/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on new investor inquiry.</i>			
2/9/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Discussion with B. Axelrod of Fox Rothschild on investor interest.</i>			
2/9/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Communicated with D. Moses, B. Axelrod, and the company re: inbound sale requests.</i>			
2/10/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Discussion with D. Moses on case update.</i>			
2/10/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Analyzed and discussed various notices of default with the company.</i>			
2/10/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James on case update.</i>			

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/10/2023	Tanner James	Business Analysis / Operations <i>Drafted summary materials for P. Huygens and D. Moses ahead of first day hearing.</i>	1.00	\$560.00	\$560.00
2/10/2023	Tanner James	Business Analysis / Operations <i>Analyzed company leases and discuss with J. McPherson re: same.</i>	2.80	\$560.00	\$1,568.00
2/10/2023	Tanner James	Business Analysis / Operations <i>Assisted counsel with responses to UST informal opposition correspondence.</i>	2.10	\$560.00	\$1,176.00
2/10/2023	Tanner James	Business Analysis / Operations <i>Continued assistance with UST opposition re: populate answers to questions.</i>	1.30	\$560.00	\$728.00
2/10/2023	Tanner James	Business Analysis / Operations <i>Analyzed bank account reconciliation with controller.</i>	1.50	\$560.00	\$840.00
2/10/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod of Fox Rothschild on case update.</i>	0.10	\$1,260.00	\$126.00
2/10/2023	Dan Moses	Business Analysis / Operations <i>Analyzed a of host agreements and emails from T. James.</i>	0.30	\$1,260.00	\$378.00
2/10/2023	Tanner James	Court Filings <i>Assisted counsel with the development of critical vendor motions.</i>	1.30	\$560.00	\$728.00
2/10/2023	Tanner James	Court Filings <i>Analyzed and provided feedback to counsel re: company motion to reject executory contract for B. Riley.</i>	0.60	\$560.00	\$336.00
2/10/2023	Tanner James	Court Hearings <i>Attended first day hearing (0.9), developed internal notes (0.3), and debriefed internal team (0.5).</i>	1.70	\$560.00	\$952.00
2/10/2023	Tanner James	Court Hearings <i>Calls with P. Huygens re: UST concerns and prep ahead of first day hearing.</i>	0.20	\$560.00	\$112.00
2/10/2023	Paul Huygens	Court Hearings	1.50	\$1,320.00	\$1,980.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed budget and CV details in prep (0.1). Two calls with T. James (0.2) and with B. Axelrod re: UST concerns and prep areas (0.2). Attend first day hearing (0.9). Follow up with B. Axelrod after (0.1).</i>			
2/10/2023	Dan Moses	Court Hearings	0.90	\$1,260.00	\$1,134.00
		<i>Participated in hearing in 1st day hearings.</i>			
2/10/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with potential exit financing customer.</i>			
2/11/2023	Tanner James	Business Analysis / Operations	1.80	\$560.00	\$1,008.00
		<i>Revised the critical vendor analysis and corresponded with P. Huygens re: same.</i>			
2/11/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Developed business plan materials re: four wall analysis.</i>			
2/11/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00
		<i>Continued development of the business plan materials re: four wall analysis.</i>			
2/12/2023	Tanner James	Financing Activities	2.10	\$560.00	\$1,176.00
		<i>Continued revisions to the preliminary recovery analysis re: exit financing needs.</i>			
2/12/2023	Tanner James	Financing Activities	2.50	\$560.00	\$1,400.00
		<i>Revised the preliminary recovery analysis re: business exit financing needs.</i>			
2/13/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Prepared for inbound buyer/lender calls on the case.</i>			
2/13/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with management team re: business plan.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Calls with P. Huygens to catch up on all open workstreams, open issues and timing.</i>			
2/13/2023	Dan Moses	Business Analysis / Operations	1.10	\$1,260.00	\$1,386.00
		<i>Discussion with company, Fox Rothschild, and T. James re: case strategy.</i>			
2/13/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

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**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with T. James of Province in case status update.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Call with corporate team, Fox Rothschild, and D. Moses re: case strategy and prepared follow up tasks.</i>			
2/13/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Three calls with T. James to catch up on all open workstreams, open issues and timing.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Call with D. Moses to debrief re: various post petition workstreams.</i>			
2/13/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Call with D. Moses re: case updates.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Continued development of the revised cashflow budget re: court filings and UST negotiations.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Analyzed Thorntons leases, led landlord negotiation, debriefed with company.</i>			
2/13/2023	Tanner James	Business Analysis / Operations	2.20	\$560.00	\$1,232.00
		<i>Prepared revised budget for court filings re: DIP docs.</i>			
2/13/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Call with P. Huygens re: case updates.</i>			
2/13/2023	Tanner James	Case Administration	1.50	\$560.00	\$840.00
		<i>Attended meetings with executive team.</i>			
2/13/2023	Paul Huygens	Court Filings	0.20	\$1,320.00	\$264.00
		<i>Reviewed and considered Cole Kepro DIP objection.</i>			
2/13/2023	Tanner James	Court Filings	0.40	\$560.00	\$224.00
		<i>Analyzed UST opposition to DIP.</i>			
2/13/2023	Paul Huygens	Fee / Employment Applications	0.40	\$1,320.00	\$528.00
		<i>Reviewed UST objections to case management and retention (0.3). Discuss same with D. Dachelet (0.1).</i>			
2/13/2023	David Dachelet	Fee / Employment Applications	0.10	\$1,060.00	\$106.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with P. Huygens re: UST objections to case management and retention.</i>			
2/13/2023	Tanner James	Financing Activities	0.50	\$560.00	\$280.00
		<i>Corresponded internally re: UST opposition and prepare responses.</i>			
2/13/2023	Tanner James	Financing Activities	1.00	\$560.00	\$560.00
		<i>Coordinated with Fox Rothschild team re: strategics marketing process.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Developed Enterprise landlord analysis re: lease rejection and 4 wall analysis.</i>			
2/14/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Discussion with Province and Fox Rothschild re: lease strategy, dedicated team and overall negotiation plan.</i>			
2/14/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on case update.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Discussions with the company and analysis re: lease rejection.</i>			
2/14/2023	Paul Huygens	Business Analysis / Operations	1.00	\$1,320.00	\$1,320.00
		<i>Attended working meeting with debtor and debtor professional team re: lease strategy, dedicated team and overall negotiation plan.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Worked on daily cash management analysis.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Reconciled pre-petition invoices re: critical vendor plans.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Discussions with the UST re: DIP loan.</i>			
2/14/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Call with counsel, UST office and P. Huygens to run thru the budget.</i>			
2/14/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Analyzed updated cash flow budget.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/14/2023	Tanner James	Business Analysis / Operations <i>Call with Fox Rothschild and Province teams re: lease strategy and negotiation plan.</i>	1.00	\$560.00	\$560.00
2/14/2023	Dan Moses	Business Analysis / Operations <i>Working calls with P. Huygens and T. James re: skinny budget, Cole Kepro, warehousing costs, and lease strategy.</i>	1.00	\$1,260.00	\$1,260.00
2/14/2023	Dan Moses	Business Analysis / Operations <i>Analyzed updated Province operating budget.</i>	0.30	\$1,260.00	\$378.00
2/14/2023	Paul Huygens	Business Analysis / Operations <i>Call with counsel, UST office and T. James to run thru the budget.</i>	0.70	\$1,320.00	\$924.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Worked on internal coordination and analysis of Sygnia claims.</i>	1.20	\$560.00	\$672.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses re: case update.</i>	0.30	\$560.00	\$168.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Working calls with P. Huygens and D. Moses re: skinny budget, Cole Kepro, warehousing costs, and lease strategy.</i>	1.00	\$560.00	\$560.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Continued development and revisions to the 13 week cashflow budget.</i>	2.50	\$560.00	\$1,400.00
2/14/2023	Paul Huygens	Business Analysis / Operations <i>Attended two working meetings with Province team re: skinny version of budget, Cole Kepro, warehousing costs and lease strategy.</i>	1.00	\$1,320.00	\$1,320.00
2/14/2023	Paul Huygens	Business Analysis / Operations <i>Worked thru revised skinny budget with A. Noll and T. James.</i>	0.30	\$1,320.00	\$396.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Working call with P. Huygens re: skinny budget.</i>	0.40	\$560.00	\$224.00
2/14/2023	Tanner James	Business Analysis / Operations <i>Worked thru revised skinny budget with A. Noll and P. Huygens</i>	0.30	\$560.00	\$168.00
2/14/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed DIP objection filed by Cole Kepro.</i>			
2/14/2023	Paul Huygens	Committee Activities	0.10	\$1,320.00	\$132.00
		<i>Call with potential committee counsel re: case overview.</i>			
2/14/2023	Paul Huygens	Court Filings	0.80	\$1,320.00	\$1,056.00
		<i>Worked thru draft responses of the debtor and it's professionals re: various objections filed by UST and Cole Kepro (0.3). Attended working meeting with T. James re: skinny budget (0.4). Reviewed Enigma and response to DIP motion (0.1).</i>			
2/14/2023	Paul Huygens	Court Filings	0.30	\$1,320.00	\$396.00
		<i>Analyzed Enigma and Genesis responses to DIP objections.</i>			
2/14/2023	Dan Moses	Court Filings	0.50	\$1,260.00	\$630.00
		<i>Analyzed DIP iso motion.</i>			
2/14/2023	Paul Huygens	Fee / Employment Applications	0.30	\$1,320.00	\$396.00
		<i>Analyzed draft supplemental statement and exhibits in response to UST objection (0.2) and call with D. Dachelet to discuss comments (0.1).</i>			
2/14/2023	David Dachelet	Fee / Employment Applications	0.10	\$1,060.00	\$106.00
		<i>Call with P. Huygens re: draft supplement and exhibits in response to UST objection.</i>			
2/14/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with potential exit financing candidate.</i>			
2/14/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Discussion with B. Axelrod of Fox Rothschild on DIP.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion with B. Axelrod of Fox Rothschild on reimbursements to customers.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with J. Hall of Cash Cloud.</i>			
2/15/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Discussion with D. Moses re: customer reimbursements.</i>			
2/15/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with B. Axelrod (0.2), then with company (0.3) and with T. James (0.1) re: lease rejections.</i>			
2/15/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Integrated the lease rejection impact into the cashflow budget.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed various correspondence between Fox Rothschild and Province.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with J. McPherson of Fox Rothschild.</i>			
2/15/2023	Tanner James	Business Analysis / Operations	1.90	\$560.00	\$1,064.00
		<i>Assisted Stretto with the organization of the company's lease files.</i>			
2/15/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James of Province on customer reimbursements.</i>			
2/15/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Assisted counsel with the development of the lease rejection motion.</i>			
2/15/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: lease rejections.</i>			
2/15/2023	Tanner James	Court Filings	2.20	\$560.00	\$1,232.00
		<i>Assisted counsel with the development of the DIP opposition reply.</i>			
2/15/2023	Tanner James	Court Filings	2.00	\$560.00	\$1,120.00
		<i>Coordinated with counsel, P. Huygens, and D. Moses re: Province declarations ISO DIP.</i>			
2/15/2023	Dan Moses	Court Filings	0.30	\$1,260.00	\$378.00
		<i>Analyzed Mclary declaration to reject leases.</i>			
2/15/2023	Dan Moses	Court Hearings	1.50	\$1,260.00	\$1,890.00
		<i>Attended hearing.</i>			

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2/15/2023	Paul Huygens	Court Hearings <i>Prepared for (0.1) and attended interim DIP and retention hearing (1.5).</i>	1.60	\$1,320.00	\$2,112.00
2/15/2023	Tanner James	Court Hearings <i>Attended interim DIP hearing, prepared internal notes for distribution, and discussed outcome with counsel.</i>	1.50	\$560.00	\$840.00
2/15/2023	Dan Moses	Court Hearings <i>Prepared for appearance at hearing of Cash Cloud.</i>	0.40	\$1,260.00	\$504.00
2/15/2023	Dan Moses	Financing Activities <i>Analyzed DACA agreements.</i>	0.20	\$1,260.00	\$252.00
2/15/2023	Dan Moses	Financing Activities <i>Analyzed potential exit financing candidates.</i>	0.50	\$1,260.00	\$630.00
2/15/2023	Dan Moses	Financing Activities <i>Discussion with Cash Cloud and Fox Rothschild on exit financing and other case up dates.</i>	0.30	\$1,260.00	\$378.00
2/15/2023	Dan Moses	Financing Activities <i>Discussion with potential exit financing lender.</i>	0.50	\$1,260.00	\$630.00
2/15/2023	Dan Moses	Financing Activities <i>Prepared for discussion with additional exit financing parties.</i>	0.50	\$1,260.00	\$630.00
2/15/2023	Paul Huygens	Sale Process <i>Call with Province team and C. McAlary re: potential buyers or partners.</i>	0.20	\$1,320.00	\$264.00
2/15/2023	Dan Moses	Sale Process <i>Call with Province team and C. McAlary re: potential buyers or partners.</i>	0.20	\$1,260.00	\$252.00
2/16/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded amongst team and with counsel re: warehouse and headquarters move and insider comp.</i>	0.20	\$1,320.00	\$264.00
2/16/2023	Tanner James	Business Analysis / Operations <i>Discussion with T. Smith and D. Moses on NDA process.</i>	0.30	\$560.00	\$168.00
2/16/2023	Tanner James	Business Analysis / Operations <i>Analyzed insider files provided by C. McAlary.</i>	2.90	\$560.00	\$1,624.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/16/2023	Tanner James	Business Analysis / Operations <i>Attended company AP approval meeting re: insider credit card disbursement proposals, and discussed same with counsel.</i>	2.70	\$560.00	\$1,512.00
2/16/2023	Spencer Stires	Business Analysis / Operations <i>Reviewed financial information for inclusion in Strategics' data room.</i>	2.10	\$480.00	\$1,008.00
2/16/2023	Tanner James	Business Analysis / Operations <i>Discussions with company leadership re: disposal of machines at rejected locations.</i>	1.80	\$560.00	\$1,008.00
2/16/2023	Tanner James	Business Analysis / Operations <i>Coordinated with counsel and the company re: repaying customer deposits.</i>	1.30	\$560.00	\$728.00
2/16/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. Smith of Fox Rothschild and T. James on NDA process.</i>	0.30	\$1,260.00	\$378.00
2/16/2023	Spencer Stires	Business Analysis / Operations <i>Created kiosk summary grouped by location for strategics.</i>	2.90	\$480.00	\$1,392.00
2/16/2023	Dan Moses	Business Analysis / Operations <i>Analyzed salary and bonus plan.</i>	0.40	\$1,260.00	\$504.00
2/16/2023	Spencer Stires	Business Analysis / Operations <i>Created and disseminated data room note to Province team.</i>	1.40	\$480.00	\$672.00
2/16/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded with legal team and discussion with T. James re: lease rejection process.</i>	0.20	\$1,320.00	\$264.00
2/16/2023	Dan Moses	Business Analysis / Operations <i>Analyzed information related to DACAs.</i>	0.20	\$1,260.00	\$252.00
2/16/2023	Spencer Stires	Business Analysis / Operations <i>Created strategics' data room.</i>	1.80	\$480.00	\$864.00
2/16/2023	Tanner James	Court Filings <i>Assisted counsel with the development of non retail host lease rejections (HQ building).</i>	2.10	\$560.00	\$1,176.00
2/16/2023	Tanner James	Financing Activities	1.20	\$560.00	\$672.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coordinated with the company re: DACA agreements for the DIP facility.</i>			
2/16/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with inbound strategic interest in exit facility.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Updated the cashflow budget re: new cashflow data.</i>			
2/17/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Corresponded re: competitors behavior in the marketplace.</i>			
		<i>Analyzed draft cease and desist.</i>			
2/17/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed audit logs and prior processes.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	2.00	\$560.00	\$1,120.00
		<i>Analyzed post petition payables and pre-petition payables from interim court first day motions.</i>			
2/17/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Discussion with C. McAlary of Cash Cloud and Province on competitors.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Analyzed state regulatory inquiries into the company and assisted with response preparation.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Continued analysis of the insider files provided by C. McAlary.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Assisted accounting team at the company with bifurcation of post petition and pre-petition expenses.</i>			
2/17/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with Fox Rothschild on case status update.</i>			
2/17/2023	Tanner James	Business Analysis / Operations	2.20	\$560.00	\$1,232.00
		<i>Worked on diligence requests into the company for insider payment information &amp; development of due to/due from analysis.</i>			
2/17/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Developed strategy around exit financing and plan structure.</i>			

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2/17/2023	Dan Moses	Committee Activities <i>Analyzed the UCC construct.</i>	0.10	\$1,260.00	\$126.00
2/17/2023	Dan Moses	Financing Activities <i>Analyzed potential data room buyer/lender documents. Approved final drafts.</i>	0.30	\$1,260.00	\$378.00
2/17/2023	Dan Moses	Financing Activities <i>Discussion on exit financing with potential lender.</i>	0.40	\$1,260.00	\$504.00
2/17/2023	Dan Moses	Financing Activities <i>Discussion with Legalist on financing options.</i>	0.30	\$1,260.00	\$378.00
2/17/2023	Dan Moses	Financing Activities <i>Corresponded with Whitehawk.</i>	0.20	\$1,260.00	\$252.00
2/17/2023	Dan Moses	Financing Activities <i>Analyzed the updated NDA related to financing.</i>	0.40	\$1,260.00	\$504.00
2/18/2023	Tanner James	Business Analysis / Operations <i>Prepared lease rejection schedule for Genesis.</i>	2.50	\$560.00	\$1,400.00
2/18/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James and P. Huygens of Province.</i>	0.10	\$1,260.00	\$126.00
2/18/2023	Dan Moses	Business Analysis / Operations <i>Reviewed preference correspondence chain between T. James of Province and Coin Cloud.</i>	0.30	\$1,260.00	\$378.00
2/18/2023	Spencer Stires	Business Analysis / Operations <i>Continued extracting security agreement exhibit from filing.</i>	0.60	\$480.00	\$288.00
2/18/2023	Tanner James	Business Analysis / Operations <i>Analyzed Enigma collateral package re: Parker's contract termination.</i>	1.60	\$560.00	\$896.00
2/18/2023	Spencer Stires	Business Analysis / Operations <i>Extracted security agreement exhibit from filing.</i>	1.40	\$480.00	\$672.00
2/18/2023	Tanner James	Business Analysis / Operations <i>Worked 4 wall analysis of proposed lease rejection locations.</i>	2.40	\$560.00	\$1,344.00
2/18/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00

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		<i>Analyzed leases needed to be rejected.</i>			
2/18/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed preference claims.</i>			
2/18/2023	Tanner James	Financing Activities	2.10	\$560.00	\$1,176.00
		<i>Assisted counsel with DIP document preparation.</i>			
2/18/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential lender re: exit financing updated NDA.</i>			
2/19/2023	Tanner James	Business Analysis / Operations	3.60	\$560.00	\$2,016.00
		<i>Attended in person meeting with executive team in board room to build budget model live on projector.</i>			
2/19/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with P. Huygens of Province.</i>			
2/19/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00
		<i>Analyzed host rejections. Reviewed motions filed re: same and corresponded with Enigma re: same.</i>			
2/19/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed the information needed for independent director.</i>			
2/19/2023	Paul Huygens	Claims Analysis and Objections	0.30	\$1,320.00	\$396.00
		<i>Reviewed first cut of insider transaction analysis and corresponded with T. James re: same.</i>			
2/19/2023	Dan Moses	Court Filings	0.30	\$1,260.00	\$378.00
		<i>Analyzed the granted 1st day orders.</i>			
2/19/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Discuss with S. Stires re: strategic buyer teaser workstream planning.</i>			
2/19/2023	Spencer Stires	Sale Process	2.10	\$480.00	\$1,008.00
		<i>Discuss with T. James re: strategic buyer teaser workstream planning.</i>			
2/19/2023	Tanner James	Sale Process	1.00	\$560.00	\$560.00
		<i>Developed the strategic buyer data room.</i>			
2/20/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00

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**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed Genesis collateral.</i>			
2/20/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Analyzed cash disbursements in company cash management databases.</i>			
2/20/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Updated the 13 week cashflow budget.</i>			
2/20/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Revised the 13 week cashflow forecast re: updates from AP team.</i>			
2/20/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Assisted counsel with omnibus lease rejection analytics / schedules.</i>			
2/20/2023	Spencer Stires	Sale Process	1.80	\$480.00	\$864.00
		<i>Drafted first draft of teaser and CIM for marketing for potential sale.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Discussion with D. Moses on case update.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Continued analysis of company's books re: SOFA and SOAL.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Call with S. Stires discussing CIM.</i>			
2/21/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Review and analysis of Information from C. McAlary on NDA.</i>			
2/21/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Review and analysis of potential NDA agreements.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Working meeting with J. McPherson and P. Huygens re: host analysis and rejections.</i>			
2/21/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Review and analysis of updated lease information.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the Company's AP accounts.</i>			
2/21/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00
		<i>Attended working meeting with debtor team, J. McPherson and T. James re: continued host analysis and rejections (0.5). Reviewed correspondence with secured creditor re: host rejections and related analysis (0.2).</i>			
2/21/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Call with T. James discussing CIM.</i>			
2/21/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Calls with potential counsel to UCC (0.1) and with D. Moses re: same and sale process (0.2).</i>			
2/21/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Call with P. Huygens re: potential UCC counsel call and sale process.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Analyzed lease subset from Parkers locations re: lease rejections.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Coordinated with the company re: close of books.</i>			
2/21/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James on case update.</i>			
2/21/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Attended company liquidity meeting re: cash accounts.</i>			
2/21/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Communication with T. Smith of Fox Rothschild on NDA.</i>			
2/21/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with potential exit financing candidate.</i>			
2/21/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Email correspondence with potential exit financing candidate and Fox Rothschild.</i>			
2/21/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00
		<i>Continued development of the CIM re: marketing process.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/21/2023	Spencer Stires	Sale Process <i>Continued drafting teaser for potential strategic acquisition.</i>	2.50	\$480.00	\$1,200.00
2/21/2023	Tanner James	Sale Process <i>Developed the CIM for the marketing process.</i>	2.10	\$560.00	\$1,176.00
2/21/2023	Spencer Stires	Sale Process <i>Drafted teaser for potential strategic acquisition.</i>	2.80	\$480.00	\$1,344.00
2/22/2023	Tanner James	Business Analysis / Operations <i>Attended AP approval meeting with the company.</i>	2.10	\$560.00	\$1,176.00
2/22/2023	Paul Huygens	Business Analysis / Operations <i>Call with Fox Rothschild, Province and Stretto teams re: workstream update, issues, plan term sheet and lease status.</i>	1.00	\$1,320.00	\$1,320.00
2/22/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James to go thru priority workstreams.</i>	0.20	\$1,320.00	\$264.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Reviewed updated NDA provided by T. Smith of Fox Rothschild.</i>	0.20	\$1,260.00	\$252.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Discussion between C. McAlary of Cash Cloud and T. James of Province on operating model and lease rejections.</i>	0.70	\$1,260.00	\$882.00
2/22/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses on workstream progress.</i>	0.20	\$560.00	\$112.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Analyzed lease rejection claims provided by Cash Cloud.</i>	0.40	\$1,260.00	\$504.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Reviewed correspondence on DACA with banks.</i>	0.20	\$1,260.00	\$252.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Case status conversation with B. Axelrod of Fox Rothschild.</i>	0.10	\$1,260.00	\$126.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on workstream progress.</i>	0.20	\$1,260.00	\$252.00
2/22/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens to go thru priority workstreams.</i>	0.20	\$560.00	\$112.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/22/2023	Spencer Stires	Business Analysis / Operations <i>Updated datarooms with latest analyses.</i>	0.50	\$480.00	\$240.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Reviewed correspondence from C. McAlary of Cash Cloud on leases.</i>	0.10	\$1,260.00	\$126.00
2/22/2023	Dan Moses	Business Analysis / Operations <i>Discussion between Province team and Fox Rothschild team on case status and near term open issues.</i>	1.00	\$1,260.00	\$1,260.00
2/22/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing partner.</i>	0.20	\$1,260.00	\$252.00
2/22/2023	Dan Moses	Financing Activities <i>Discussion with potential exit financing lender.</i>	0.30	\$1,260.00	\$378.00
2/22/2023	Dan Moses	Financing Activities <i>Reviewed list of potential providers of exit financing.</i>	0.40	\$1,260.00	\$504.00
2/22/2023	Tanner James	Sale Process <i>Developed analysis exhibits for the CIM.</i>	2.10	\$560.00	\$1,176.00
2/22/2023	Spencer Stires	Sale Process <i>Created buyer outreach tracker.</i>	1.80	\$480.00	\$864.00
2/22/2023	Tanner James	Sale Process <i>Reviewed CIM with the company and turned comments.</i>	2.70	\$560.00	\$1,512.00
2/22/2023	Dan Moses	Sale Process <i>Analyzed first draft CIM provided by internal Province team.</i>	0.60	\$1,260.00	\$756.00
2/22/2023	Tanner James	Sale Process <i>Turned professional comments on the CIM.</i>	1.90	\$560.00	\$1,064.00
2/22/2023	Spencer Stires	Sale Process <i>Implemented comments from T. James on sale teaser. Validated numbers as being as of the petition date.</i>	2.10	\$480.00	\$1,008.00
2/22/2023	Dan Moses	Sale Process <i>Analyzed data and financials behind potential CIM marketing materials.</i>	1.00	\$1,260.00	\$1,260.00
2/23/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00

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		<i>Updated data rooms with requested analyses and provided selective access to new sponsors.</i>			
2/23/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Reviewed correspondence from C. McAlary on lease issue.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Discussions with counsel and correspondence with Enigma / Genesis re: rejected machine locations.</i>			
2/23/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Analyzed EIN issue.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: EIN issue.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Discussions with Lola Tech re: go-forward work and analysis of prepetition claims.</i>			
2/23/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Indexed the contract folder per request of Stretto.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Discussions with the company and analysis of the lease rejection schedules.</i>			
2/23/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Added strategics and new financial sponsors to the dataroom.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	0.80	\$560.00	\$448.00
		<i>Refined DIP budget prior to discussions with committee counsel.</i>			
2/23/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Recreated and reuploaded leases folder on Kiteworks per Stretto request.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	0.80	\$560.00	\$448.00
		<i>Discussions with committee counsel re: DIP budget.</i>			
2/23/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Participated in negotiations with Sygnia re: go forward work.</i>			
2/23/2023	Tanner James	Claims Analysis and Objections	2.30	\$560.00	\$1,288.00

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**PROFESSIONAL SERVICES**

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		<i>Coordinated with counsel &amp; Stretto re: SOFA SOAL workstreams and consolidation of data.</i>			
2/23/2023	Paul Huygens	Committee Activities	0.40	\$1,320.00	\$528.00
		<i>Call with B. Axelrod re: committee counsel prep and case update (0.3). Call with T. James and correspondence with team re: EIN issue (0.1).</i>			
2/23/2023	Tanner James	Committee Activities	0.80	\$560.00	\$448.00
		<i>Call with Seward and Province teams re: UCC kickoff.</i>			
2/23/2023	Paul Huygens	Committee Activities	0.90	\$1,320.00	\$1,188.00
		<i>Kickoff conference call with Seward and Province teams (0.8). Follow up with B. Axelrod after (0.1).</i>			
2/23/2023	Dan Moses	Court Hearings	0.20	\$1,260.00	\$252.00
		<i>Participated in hearing re: corporate lease rejection.</i>			
2/23/2023	Paul Huygens	Court Hearings	0.10	\$1,320.00	\$132.00
		<i>Participated in rejection motion hearing.</i>			
2/23/2023	Tanner James	Court Hearings	0.20	\$560.00	\$112.00
		<i>Participated in hearing re: HQ lease rejection.</i>			
2/23/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed tracker for exit financing.</i>			
2/23/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province on CIM.</i>			
2/24/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Developed diligence materials for interested party.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Analyzed the diligence list.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed updated closing financials of the company.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Discussion with C. Mclary of Coin Cloud, Province and Fox Rothschild.</i>			
2/24/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with C. McAlary of Cash Cloud, Province and Fox Rothschild.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. James on Enigma collateral.</i>			
2/24/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Discussion with C. McAlary of Cash Cloud, Province and Fox Rothschild.</i>			
2/24/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Reviewed first draft financials and payroll summary (0.4). Call to discuss same with T. James (0.1).</i>			
2/24/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Devised contract naming convention code in preparation of Stretto call.</i>			
2/24/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: draft financial and payroll summary.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with R. Schultz.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with B. Axelrod on Coin Cloud case strategy.</i>			
2/24/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Retrieved information on parties that have executed NDAs for conflict list.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Analyzed payroll summary.</i>			
2/24/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with various parties re: Genesis collateral.</i>			
2/24/2023	Paul Huygens	Committee Activities	0.50	\$1,320.00	\$660.00
		<i>Call with B. Gayda followed by B. Axelrod re: committee questions and updates.</i>			
2/24/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with Philosophy group on exit financing.</i>			
2/24/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with J. Lu of Komodo Bay.</i>			
2/24/2023	Tanner James	Sale Process	1.60	\$560.00	\$896.00
		<i>Held multiple discussions with interested party and produced diligence items.</i>			
2/24/2023	Spencer Stires	Sale Process	1.20	\$480.00	\$576.00
		<i>Updated buyer outreach tracker.</i>			
2/25/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Extracted all text from contracts via code in preparation of Stretto call.</i>			
2/26/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James on collateral.</i>			
2/26/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with C. McAlary of Cash Cloud on diligence requests.</i>			
2/26/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed collateral book value.</i>			
2/26/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Discussion with D. Moses on collateral.</i>			
2/26/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Retrieved and organized diligence items requested by RockItCoin.</i>			
2/26/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Reviewed and corresponded re: payroll detail and latest cashflow forecast.</i>			
2/26/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed the diligence list provided by S. Stires of Province.</i>			
2/26/2023	Paul Huygens	Business Analysis / Operations	0.90	\$1,320.00	\$1,188.00
		<i>Participated in part of call with C. McAlary and T. James re: projected margin improvements and further expense cut areas to explore (0.7). Corresponded with committee and call with T. James to discuss same and committee production (0.2).</i>			

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/26/2023	Dan Moses	Business Analysis / Operations <i>Analyzed updated long term plan.</i>	0.50	\$1,260.00	\$630.00
2/26/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with potential plan sponsor.</i>	0.30	\$1,260.00	\$378.00
2/26/2023	Tanner James	Business Analysis / Operations <i>Call with C. McAlary and P. Huygens re: projected margin improvements and further expense cut areas to explore (0.7). Call with P. Huygens to discuss same and committee production (0.2).</i>	0.90	\$560.00	\$504.00
2/26/2023	Tanner James	Financing Activities <i>Discussion with D. Moses re: exit financing.</i>	0.10	\$560.00	\$56.00
2/26/2023	Dan Moses	Financing Activities <i>Discussion with T. James of Province on exit financing.</i>	0.10	\$1,260.00	\$126.00
2/27/2023	Spencer Stires	Business Analysis / Operations <i>Reviewed comments from C. McAlary on Strategic's diligence request and made edits to the data room accordingly.</i>	2.40	\$480.00	\$1,152.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Analyzed Loomis and Brinks service agreements.</i>	0.50	\$1,260.00	\$630.00
2/27/2023	Spencer Stires	Business Analysis / Operations <i>Call with D. Moses discussing CIM and teaser.</i>	0.40	\$480.00	\$192.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on workstreams.</i>	0.20	\$1,260.00	\$252.00
2/27/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens to discuss payroll register, business plan, and host rejections.</i>	0.20	\$560.00	\$112.00
2/27/2023	Tanner James	Business Analysis / Operations <i>Discussion with C. McAlary and D. Moses re: operating model and diligence.</i>	0.70	\$560.00	\$392.00
2/27/2023	Paul Huygens	Business Analysis / Operations <i>Analyzed latest payroll register (0.1). Call with T. James to discuss same, business plan and host rejections (0.2). Review latest business model (0.2). Call with D. Moses re: long term cashflow projections commentary (0.2).</i>	0.70	\$1,320.00	\$924.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with C. McAlary of Cash Cloud and T. James on operating model and diligence.</i>	0.70	\$1,260.00	\$882.00
2/27/2023	Tanner James	Business Analysis / Operations <i>Discussion with TD. Moses re: workstreams.</i>	0.20	\$560.00	\$112.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Analyzed updated operating model.</i>	0.40	\$1,260.00	\$504.00
2/27/2023	Tanner James	Business Analysis / Operations <i>Prepared company team for critical vendor negotiations and analysis of invoices.</i>	0.70	\$560.00	\$392.00
2/27/2023	Tanner James	Business Analysis / Operations <i>Updated the cashflow budget with recent actuals.</i>	1.00	\$560.00	\$560.00
2/27/2023	Spencer Stires	Business Analysis / Operations <i>Created currency transaction volume summary per RockItCoin diligence request.</i>	1.60	\$480.00	\$768.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with A. Noll of Fox Rothschild on PSAs.</i>	0.30	\$1,260.00	\$378.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens re: long term cashflow projections commentary.</i>	0.20	\$1,260.00	\$252.00
2/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with M. Tucker of FTI.</i>	0.10	\$1,260.00	\$126.00
2/27/2023	Spencer Stires	Business Analysis / Operations <i>Created kiosk statistics summary per RockItCoin diligence request.</i>	2.70	\$480.00	\$1,296.00
2/27/2023	Tanner James	Committee Activities <i>Prepared materials for FTI call.</i>	0.70	\$560.00	\$392.00
2/27/2023	Tanner James	Committee Activities <i>Discussion with Committee FA and answer diligence questions.</i>	0.90	\$560.00	\$504.00
2/27/2023	Dan Moses	Committee Activities <i>Participated in part of discussion with Province and FTI for UCC committee.</i>	0.50	\$1,260.00	\$630.00

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**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/27/2023	Tanner James	Committee Activities <i>Kickoff call with FTI and Province re: business overview and bankruptcy goals.</i>	0.90	\$560.00	\$504.00
2/27/2023	Paul Huygens	Committee Activities <i>Kickoff call with FTI and Province re: business overview and bankruptcy goals.</i>	0.90	\$1,320.00	\$1,188.00
2/27/2023	Tanner James	Committee Activities <i>Corresponded with the committee professionals and prepped diligence materials.</i>	1.90	\$560.00	\$1,064.00
2/27/2023	Dan Moses	Financing Activities <i>Discussion with at T. James of Province re: exit financing.</i>	0.30	\$1,260.00	\$378.00
2/27/2023	Dan Moses	Financing Activities <i>Continued to develop strategy on exit financing.</i>	0.20	\$1,260.00	\$252.00
2/27/2023	Paul Huygens	Plan and Disclosure Statement <i>Reviewed draft plan term sheet and sent comments to counsel.</i>	0.20	\$1,320.00	\$264.00
2/27/2023	Tanner James	Sale Process <i>Prepped diligence materials for interested party.</i>	1.80	\$560.00	\$1,008.00
2/27/2023	Dan Moses	Sale Process <i>Analyzed latest draft CIM.</i>	0.30	\$1,260.00	\$378.00
2/27/2023	Dan Moses	Sale Process <i>Analyzed potential strategic outreach.</i>	0.40	\$1,260.00	\$504.00
2/27/2023	Dan Moses	Sale Process <i>Call with S. Stires discussing CIM and teaser.</i>	0.40	\$1,260.00	\$504.00
2/27/2023	Dan Moses	Tax Issues <i>Corresponded with C. McAlary on auditors and tax professionals going forward.</i>	0.10	\$1,260.00	\$126.00
2/27/2023	Dan Moses	Tax Issues <i>Call with P. Huygens and T. James re: tax considerations.</i>	0.30	\$1,260.00	\$378.00
2/27/2023	Dan Moses	Tax Issues <i>Discussion with B. Axelrod of Fox Rothschild on NOLs and other tax matters.</i>	0.20	\$1,260.00	\$252.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/27/2023	Dan Moses	Tax Issues <i>Corresponded with E. Bashaw on taxes.</i>	0.10	\$1,260.00	\$126.00
2/27/2023	Paul Huygens	Tax Issues <i>Call with D. Moses and T. James re: tax considerations.</i>	0.30	\$1,320.00	\$396.00
2/27/2023	Tanner James	Tax Issues <i>Call with P. Huygens and D. Moses re: tax considerations.</i>	0.30	\$560.00	\$168.00
2/28/2023	Spencer Stires	Business Analysis / Operations <i>Retrieved creditor's contact information for SOFA/SOAL.</i>	0.40	\$480.00	\$192.00
2/28/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed 2021 tax returns and corresponded with E. Bashaw re: questions (0.3). Call with D. Moses re: cashflow projections, sale process and mediation (0.3).</i>	0.60	\$1,320.00	\$792.00
2/28/2023	Tanner James	Business Analysis / Operations <i>Corresponded with counsel and analyzed lease issues re: machine abandonment.</i>	2.20	\$560.00	\$1,232.00
2/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with P. Huygens of Province on case status.</i>	0.10	\$1,260.00	\$126.00
2/28/2023	Paul Huygens	Business Analysis / Operations <i>Discussion with D. Moses of Province on case status.</i>	0.10	\$1,320.00	\$132.00
2/28/2023	Tanner James	Business Analysis / Operations <i>Participated in Lola tech negotiations re: critical vendors.</i>	1.30	\$560.00	\$728.00
2/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with C. McAlary of Cash Cloud on DACA.</i>	0.20	\$1,260.00	\$252.00
2/28/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens re: cashflow projections, sale process and mediation.</i>	0.30	\$1,260.00	\$378.00
2/28/2023	Tanner James	Business Analysis / Operations <i>Tended to company emergencies with high performing kiosks shut off by landlords.</i>	2.20	\$560.00	\$1,232.00
2/28/2023	Spencer Stires	Business Analysis / Operations <i>Revised teaser memo.</i>	0.40	\$480.00	\$192.00
2/28/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion on case status with T. James of Province.</i>			
2/28/2023	Spencer Stires	Business Analysis / Operations <i>Generated detailed overview of dataroom contents per strategic diligence request.</i>	1.50	\$480.00	\$720.00
2/28/2023	Tanner James	Business Analysis / Operations <i>Coordinated DACAs for DIP close with the company.</i>	0.80	\$560.00	\$448.00
2/28/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses re: case status.</i>	0.30	\$560.00	\$168.00
2/28/2023	Spencer Stires	Business Analysis / Operations <i>Call with C. McAlary, T. James, and Z. Williams discussing teaser draft.</i>	0.50	\$480.00	\$240.00
2/28/2023	Tanner James	Business Analysis / Operations <i>Call with C. McAlary, S. Stires, and Z. Williams discussing teaser draft.</i>	0.50	\$560.00	\$280.00
2/28/2023	Dan Moses	Financing Activities <i>Analyzed DIP comments from UCC.</i>	0.30	\$1,260.00	\$378.00
2/28/2023	Dan Moses	Financing Activities <i>Developed strategy on potential structures of new money investment.</i>	0.40	\$1,260.00	\$504.00
2/28/2023	Paul Huygens	Financing Activities <i>Reviewed committee comments to DIP (0.2). Call with T. James to discuss budget and how to accommodate (0.6).</i>	0.80	\$1,320.00	\$1,056.00
2/28/2023	Tanner James	Financing Activities <i>Call with P. Huygens re: budget accommodations.</i>	0.60	\$560.00	\$336.00
2/28/2023	Dan Moses	Financing Activities <i>Call with potential exit financing and plan sponsor.</i>	0.60	\$1,260.00	\$756.00
2/28/2023	Dan Moses	Financing Activities <i>Discussion with B. Axelrod of Fox Rothschild on DIP term sheet.</i>	0.30	\$1,260.00	\$378.00
2/28/2023	Dan Moses	Financing Activities <i>Prepared marketing materials for exit financing.</i>	1.00	\$1,260.00	\$1,260.00
2/28/2023	Dan Moses	Plan and Disclosure Statement	0.10	\$1,260.00	\$126.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with various parties on potential plan sponsor.</i>			
2/28/2023	Dan Moses	Plan and Disclosure Statement	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential plan sponsor.</i>			
2/28/2023	Tanner James	Plan and Disclosure Statement	1.60	\$560.00	\$896.00
		<i>Developed strategy re: high level plan terms for mediation.</i>			
2/28/2023	Paul Huygens	Sale Process	0.40	\$1,320.00	\$528.00
		<i>Analyzed and commented on draft CIM.</i>			
2/28/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Analyzed revised version of the CIM.</i>			
2/28/2023	Dan Moses	Tax Issues	0.50	\$1,260.00	\$630.00
		<i>Call with Province team re: tax considerations of various restructuring alternative.</i>			
2/28/2023	Eric Bashaw	Tax Issues	0.50	\$830.00	\$415.00
		<i>Call with P. Huygens, D. Moses and T. James regarding Cash Cloud tax issues and preparation of tax returns for 2022 tax year.</i>			
2/28/2023	Paul Huygens	Tax Issues	0.50	\$1,320.00	\$660.00
		<i>Participated in Province team call to discuss tax considerations of various restructuring alternatives, then final commentary on CIM, cashflow model and cover letter.</i>			
2/28/2023	Tanner James	Tax Issues	0.50	\$560.00	\$280.00
		<i>Call with Province team re: tax considerations of various restructuring alternative.</i>			
3/1/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Retrieved and prepared tax returns for the initial debtor interview.</i>			
3/1/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province.</i>			
3/1/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Prepared financial statements for the initial debtor interview.</i>			
3/1/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Updated and provided Sponsor Outreach tracker per diligence request.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/1/2023	Tanner James	Business Analysis / Operations <i>Continued development of the 2.5 year forecast.</i>	2.90	\$560.00	\$1,624.00
3/1/2023	Spencer Stires	Business Analysis / Operations <i>Organized and uploaded strategic data room.</i>	2.40	\$480.00	\$1,152.00
3/1/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated payroll.</i>	0.20	\$1,260.00	\$252.00
3/1/2023	Tanner James	Business Analysis / Operations <i>Discussion with P. Huygens re: payroll register and budget savings.</i>	0.20	\$560.00	\$112.00
3/1/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed and corresponded re: final comments on draft CIM and model (0.3). Negotiation call with landlord and counsel (0.4). Call with Debtor and Fox Rothschild re: committee comments to DIP (0.4).</i>	1.10	\$1,320.00	\$1,452.00
3/1/2023	Spencer Stires	Business Analysis / Operations <i>Prepared and redacted sensitive payroll information in response to RocketCoin diligence request.</i>	0.70	\$480.00	\$336.00
3/1/2023	Dan Moses	Business Analysis / Operations <i>Discussion with C. McAlary of Coin Cloud on lease rejections.</i>	0.30	\$1,260.00	\$378.00
3/1/2023	Tanner James	Business Analysis / Operations <i>Produced RocketCoin diligence.</i>	2.20	\$560.00	\$1,232.00
3/1/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed lease analysis provided by Cash Cloud.</i>	0.50	\$1,260.00	\$630.00
3/1/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with S. Stires and T. James of Province re: outreach tracker.</i>	0.10	\$1,260.00	\$126.00
3/1/2023	Paul Huygens	Business Analysis / Operations <i>Analyzed latest payroll register (0.1). Discuss same and potential budget savings with T. James (0.2).</i>	0.30	\$1,320.00	\$396.00
3/1/2023	Tanner James	Business Analysis / Operations <i>Developed a 2.5 year performance forecast.</i>	2.10	\$560.00	\$1,176.00
3/1/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared account statements and transaction register for the initial debtor interview.</i>			
3/1/2023	Dan Moses	Committee Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with FTI as representative of UCC.</i>			
3/1/2023	Paul Huygens	Committee Activities	1.30	\$1,320.00	\$1,716.00
		<i>Call with committee and Debtor professional team to negotiate the DIP.</i>			
3/1/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential plan sponsor.</i>			
3/1/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed responses to DIP comments.</i>			
3/1/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential exit financing partner.</i>			
3/1/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Began outreach to potential clients on exit financing and plan sponsor.</i>			
3/1/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed potential exit financing partners.</i>			
3/1/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild on DIP.</i>			
3/1/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential financing partner.</i>			
3/1/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Discussion with potential plan sponsor.</i>			
3/1/2023	Tanner James	Sale Process	2.70	\$560.00	\$1,512.00
		<i>Developed marketing materials summary page.</i>			
3/1/2023	Tanner James	Sale Process	1.10	\$560.00	\$616.00
		<i>Developed the forecast slide of the marketing materials.</i>			
3/1/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Finalized CIM document.</i>			
3/1/2023	Eric Bashaw	Tax Issues	0.40	\$830.00	\$332.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with RSM regarding the potential to file the 2022 tax returns for Cash Cloud.</i>			
3/1/2023	Paul Huygens	Tax Issues	0.40	\$1,320.00	\$528.00
		<i>Interviewed potential replacement tax preparer (0.3) and corresponded with E. Bashaw re: same (0.1).</i>			
3/2/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Working call with internal team re: latest cash flow budget.</i>			
3/2/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with C. McAlary of Coin Cloud.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00
		<i>Prepared accounts receivable aging for the initial debtor interview.</i>			
3/2/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Working team meeting to go thru latest case cash flow budget.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Sourced CoinHub contact information through support line.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Working call with internal team re: latest cash flow budget.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Prepared leases and confirmed status of real property ownership for the initial debtor interview.</i>			
3/2/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Assisted counsel in DACA document execution.</i>			
3/2/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Working call with internal team re: latest cash flow budget.</i>			
3/2/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Analyzed company HR data re: payroll and benefits.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Updated buyer outreach tracker.</i>			
3/2/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared business licenses and permits for the initial debtor interview.</i>			
3/2/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: Optconnect contract.</i>			
3/2/2023	Paul Huygens	Committee Activities	1.70	\$1,320.00	\$2,244.00
		<i>Call with committee professionals and T. James re: budgets, CIM, business plan and general questions (1.6). Followed up with T. James re: OptConnect contract (0.1).</i>			
3/2/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential exit financing candidate.</i>			
3/2/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00
		<i>Developed the marketing teaser email passage.</i>			
3/2/2023	Tanner James	Sale Process	2.30	\$560.00	\$1,288.00
		<i>Turned comments from D. Moses and counsel on the marketing materials.</i>			
3/2/2023	Tanner James	Sale Process	2.20	\$560.00	\$1,232.00
		<i>Diligenced analysis production for interested party.</i>			
3/3/2023	Tanner James	Business Analysis / Operations	4.80	\$560.00	\$2,688.00
		<i>Worked onsite with client.</i>			
3/3/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Calls with P. Huygens re: budget.</i>			
3/3/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild.</i>			
3/3/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed updated budget admin expenses.</i>			
3/3/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. James and P. Huygens re: updates.</i>			
3/3/2023	Paul Huygens	Business Analysis / Operations	1.10	\$1,320.00	\$1,452.00
		<i>Calls with A. Kissel (Enigma) (0.2) with D. Moses (0.2) re: sales process and DIP, Calls with T. James (0.2) and with B. Gayda re: DIP budget (0.5).</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/3/2023	Spencer Stires	Business Analysis / Operations <i>Corresponded with Coinhub team regarding contact information, scheduling, and confidential information memorandum.</i>	1.40	\$480.00	\$672.00
3/3/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: workstream update.</i>	0.20	\$560.00	\$112.00
3/3/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Moses re: case status.</i>	0.10	\$1,320.00	\$132.00
3/3/2023	Spencer Stires	Business Analysis / Operations <i>Updated sponsor outreach tracker.</i>	0.90	\$480.00	\$432.00
3/3/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild and C. McAlary of Coin Cloud.</i>	0.20	\$1,260.00	\$252.00
3/3/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with C. McAlary of Coin Cloud.</i>	0.10	\$1,260.00	\$126.00
3/3/2023	Tanner James	Business Analysis / Operations <i>Discussions with interested parties re: diligence questions.</i>	2.10	\$560.00	\$1,176.00
3/3/2023	Dan Moses	Business Analysis / Operations <i>Discussion with P. Huygens of Province on case status.</i>	0.10	\$1,260.00	\$126.00
3/3/2023	Dan Moses	Business Analysis / Operations <i>Discussion on workstreams with T. James of Province.</i>	0.20	\$1,260.00	\$252.00
3/3/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with potential investor.</i>	0.20	\$1,260.00	\$252.00
3/3/2023	Spencer Stires	Business Analysis / Operations <i>Developed Stretto lease matching code to reindex lease files with newest data format.</i>	2.80	\$480.00	\$1,344.00
3/3/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed two draft budget updates (0.3) and call with T. James re: same (0.1).</i>	0.40	\$1,320.00	\$528.00
3/3/2023	Tanner James	Court Filings <i>Assisted the company in development of lease rejection exhibits and motions.</i>	1.30	\$560.00	\$728.00
3/3/2023	Dan Moses	Financing Activities	1.10	\$1,260.00	\$1,386.00

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**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Met with potential exit plan financing.</i>			
3/3/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Discussion with potential exit financing partner.</i>			
3/4/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Updated Stretto lease matching code to include pull location ID per Legal Name.</i>			
3/4/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Call with A. Tsai discussing lease matching.</i>			
3/4/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Pulled the kiosk pledge party for kiosks located at EG America locations per request of counsel.</i>			
3/4/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Developed SOFA and SOAL with the company.</i>			
3/4/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Developed interested party diligence materials.</i>			
3/4/2023	Tanner James	Sale Process	2.20	\$560.00	\$1,232.00
		<i>Assisted D. Moses with marketing process outreach.</i>			
3/5/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Detailed review of the schedules and statements to provide comments for Stretto.</i>			
3/5/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Continued review of the schedules and statements.</i>			
3/5/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed updated cash flow model.</i>			
3/5/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Implemented comments from T. James on IDI exhibits.</i>			
3/5/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed first draft SOFA and SOALs.</i>			
3/5/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Continued updating Stretto lease matching code to pull full lease file name.</i>			

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/5/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing customer.</i>	0.10	\$1,260.00	\$126.00
3/5/2023	Dan Moses	Financing Activities <i>Call with potential exit financing partner.</i>	0.50	\$1,260.00	\$630.00
3/6/2023	Tanner James	Business Analysis / Operations <i>Reviewed Yesway proposal with company.</i>	1.10	\$560.00	\$616.00
3/6/2023	Spencer Stires	Business Analysis / Operations <i>Pulled the kiosk pledge party for kiosks included in rejection motions per request of counsel.</i>	2.80	\$480.00	\$1,344.00
3/6/2023	Spencer Stires	Business Analysis / Operations <i>Continue cross-checking verbiage of rejection clause across thousands of master host agreements with Python.</i>	2.30	\$480.00	\$1,104.00
3/6/2023	Spencer Stires	Business Analysis / Operations <i>Queried Amazon Redshift databases for kiosk transaction data.</i>	1.10	\$480.00	\$528.00
3/6/2023	Spencer Stires	Business Analysis / Operations <i>Cross-checked verbiage of rejection clause across thousands of master host agreements with Python.</i>	2.70	\$480.00	\$1,296.00
3/6/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: updated budget, IDI materials and SOFA/SOAL.</i>	0.20	\$560.00	\$112.00
3/6/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded re: various operations questions/comments (0.1). Call with T. James re: updated budget, IDI materials and SOFA/SOAL (0.2). Call with B. Gayda re: same (0.1).</i>	0.40	\$1,320.00	\$528.00
3/6/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed cash flow budget with T. James (0.3) and discussed latest batch of lease negotiations/rejections (0.3).</i>	0.60	\$1,320.00	\$792.00
3/6/2023	Spencer Stires	Business Analysis / Operations <i>Generated transaction count analyses as responses to sponsor diligence requests.</i>	1.90	\$480.00	\$912.00
3/6/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed updated SOFA and SOAL.</i>	0.40	\$1,260.00	\$504.00
3/6/2023	Paul Huygens	Committee Activities	0.20	\$1,320.00	\$264.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with FTI team in response to their cash flow questions.</i>			
3/6/2023	Tanner James	Committee Activities	2.10	\$560.00	\$1,176.00
		<i>Prepared response and items for Committee diligence requests.</i>			
3/6/2023	Tanner James	Committee Activities	0.80	\$560.00	\$448.00
		<i>Call with committee professionals and follow-ups.</i>			
3/6/2023	Paul Huygens	Committee Activities	0.80	\$1,320.00	\$1,056.00
		<i>Attended weekly working meeting with FTI team and T. James.</i>			
3/6/2023	Tanner James	Court Filings	2.40	\$560.00	\$1,344.00
		<i>Assisted with prep of IDI materials.</i>			
3/6/2023	Tanner James	Court Filings	2.70	\$560.00	\$1,512.00
		<i>Reviewed S. Stires and Z. Williams IDI materials package.</i>			
3/6/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential exit financing partner on regulatory issues.</i>			
3/6/2023	Tanner James	Financing Activities	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: post financing call next steps.</i>			
3/6/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Call with T. James of Province re: post financing call next steps.</i>			
3/6/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Strategized and analyzed plan structure and exit financing.</i>			
3/6/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential strategic provider of exit financing.</i>			
3/6/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Conference call with Province and potential provider of exit financing.</i>			
3/6/2023	Paul Huygens	Plan and Disclosure Statement	0.40	\$1,320.00	\$528.00
		<i>Participated in part of call with Fox Rothschild and Province teams re: plan strategy (0.2). Call with D. Moses re: same (0.2).</i>			
3/6/2023	Dan Moses	Plan and Disclosure Statement	0.20	\$1,260.00	\$252.00
		<i>Discussion with P. Huygens of Province on plan strategy.</i>			

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BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/6/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with B. Axelrod of Fox Rothschild and Province team on plan strategy.</i>	0.50	\$1,260.00	\$630.00
3/6/2023	Tanner James	Sale Process <i>Discussions with interested parties re: structure options.</i>	1.80	\$560.00	\$1,008.00
3/6/2023	Paul Huygens	Sale Process <i>Call with D. Moses re: update on sale activity.</i>	0.20	\$1,320.00	\$264.00
3/6/2023	Dan Moses	Sale process <i>Discussion with P. Huygens on sale activity update.</i>	0.20	\$1,260.00	\$252.00
3/7/2023	Tanner James	Business Analysis / Operations <i>Responded to diligence request from various stakeholders and interested parties.</i>	1.70	\$560.00	\$952.00
3/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed Kiosk questions provided by Fox Rothschild.</i>	0.10	\$1,260.00	\$126.00
3/7/2023	Spencer Stires	Business Analysis / Operations <i>Generated kiosk analyses as responses to sponsor diligence requests.</i>	2.40	\$480.00	\$1,152.00
3/7/2023	Tanner James	Business Analysis / Operations <i>Continued development of the revised budget.</i>	2.10	\$560.00	\$1,176.00
3/7/2023	Tanner James	Business Analysis / Operations <i>Strategized on case sources and uses.</i>	1.20	\$560.00	\$672.00
3/7/2023	Tanner James	Business Analysis / Operations <i>Developed the revised budget.</i>	2.90	\$560.00	\$1,624.00
3/7/2023	Spencer Stires	Business Analysis / Operations <i>Updated buyer outreach tracker.</i>	0.70	\$480.00	\$336.00
3/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed potential lease rejections with Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
3/7/2023	Tanner James	Business Analysis / Operations <i>Developed forecast analytics for payables.</i>	2.40	\$560.00	\$1,344.00
3/7/2023	Tanner James	Court Filings	2.60	\$560.00	\$1,456.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Assisted Stretto team with development of the schedules.</i>			
3/7/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Conference call with potential financing and strategic partner.</i>			
3/7/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James of Province on updated strategic partners.</i>			
3/7/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with S. Stires of Province of exit financing list.</i>			
3/7/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential strategic partner.</i>			
3/7/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Discussion with P. Huygens of Province on potential financing partners.</i>			
3/7/2023	Tanner James	Financing Activities	0.10	\$560.00	\$56.00
		<i>Call with D. Moses re: strategic partners.</i>			
3/7/2023	Paul Huygens	Financing Activities	0.20	\$1,320.00	\$264.00
		<i>Call with D. Moses re: potential financing partners.</i>			
3/7/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with potential exit financing source on business and regulation.</i>			
3/7/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Corresponded with additional potential investors as a plan sponsor.</i>			
3/7/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential financing partner and NDA.</i>			
3/7/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed potential financing partners for additional outreach.</i>			
3/7/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with potential buyer of assets.</i>			
3/7/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion on financing and sale process with C. McAlary of Cash Cloud.</i>			
3/7/2023	Eric Bashaw	Tax Issues <i>Prepared federal &amp; state tax extensions Cash Cloud returns.</i>	4.60	\$830.00	\$3,818.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Consolidated various diligence requests for the committee re: insider transactions.</i>	0.70	\$560.00	\$392.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: update and data request.</i>	0.10	\$560.00	\$56.00
3/8/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded with Stretto and team and quick review of draft SOFA/schedules (0.4). Call with D. Moses re: pending potential buyer meeting (0.2).</i>	0.60	\$1,320.00	\$792.00
3/8/2023	Paul Huygens	Business Analysis / Operations <i>Negotiated with landlord (0.4). Call with T. James re: update and data request (0.1).</i>	0.50	\$1,320.00	\$660.00
3/8/2023	Dan Moses	Business Analysis / Operations <i>Analyzed critical vendor and new lease authorization.</i>	0.50	\$1,260.00	\$630.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Analyzed postpetition accounts payable and integrated into the cash flow budget.</i>	1.80	\$560.00	\$1,008.00
3/8/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James re: update on SOFA/SOAL, Opconnect negotiations, IDI, 341 and pending buyer meetings.</i>	0.60	\$1,320.00	\$792.00
3/8/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed potential vendor issues and resultant payments.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Consolidated various diligence requests for the committee re: insider transactions.</i>	1.40	\$560.00	\$784.00
3/8/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed SOFA and schedules to filed with the court.</i>	0.50	\$1,260.00	\$630.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/8/2023	Paul Huygens	Business Analysis / Operations <i>Analyzed customer and whale data production.</i>	0.20	\$1,320.00	\$264.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Participated in negotiations with Sygnia.</i>	1.30	\$560.00	\$728.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Attended AP meeting with the company.</i>	1.40	\$560.00	\$784.00
3/8/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: update on SOFA/SOAL, Opconnect negotiations, IDI, 341 and pending buyer meetings.</i>	0.60	\$560.00	\$336.00
3/8/2023	Tanner James	Court Filings <i>Reviewed SOAL revisions provided by Stretto.</i>	1.70	\$560.00	\$952.00
3/8/2023	Eric Mattson	Fee / Employment Applications <i>Began triangulating February entries in preparation for first monthly fee statement.</i>	2.10	\$270.00	\$567.00
3/8/2023	Dan Moses	Financing Activities <i>Discussion with B. Axelrod of Fox Rothschild on potential NDA issues.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing partners.</i>	0.30	\$1,260.00	\$378.00
3/8/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing client.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Dan Moses	Financing Activities <i>Discussion with potential exit financing lender.</i>	0.50	\$1,260.00	\$630.00
3/8/2023	Dan Moses	Financing Activities <i>Discussion with B. Axelrod on potential objections to the DIP and resolution options.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with T. James of Province on workstream update.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Dan Moses	Plan and Disclosure Statement <i>Worked on and analyzed potential plan structure and upcoming negotiations.</i>	0.50	\$1,260.00	\$630.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/8/2023	Tanner James	Plan and Disclosure Statement <i>Call with D. Moses re: workstream update.</i>	0.20	\$560.00	\$112.00
3/8/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with potential strategic partner on plan structure.</i>	0.30	\$1,260.00	\$378.00
3/8/2023	Tanner James	Sale Process <i>Fielded diligence calls with buyers and respond to requests.</i>	2.80	\$560.00	\$1,568.00
3/8/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province on potential buyer meeting.</i>	0.20	\$1,260.00	\$252.00
3/8/2023	Eric Bashaw	Tax Issues <i>Continued prep of extensions.</i>	2.40	\$830.00	\$1,992.00
3/8/2023	Tanner James	Tax Issues <i>Call with E. Bashaw regarding the status of the tax extensions.</i>	0.30	\$560.00	\$168.00
3/8/2023	Eric Bashaw	Tax Issues <i>Call with T. James regarding the status of the tax extensions.</i>	0.30	\$830.00	\$249.00
3/9/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded extensively re: comments and open questions re: SOFA/schedules.</i>	0.40	\$1,320.00	\$528.00
3/9/2023	Paul Huygens	Committee Activities <i>Call with B. Gayda and B. Axelrod re: update on sale, schedules, DIP and retention questions.</i>	0.50	\$1,320.00	\$660.00
3/9/2023	Paul Huygens	Committee Activities <i>Call with FTI team re: Q&amp;A.</i>	0.50	\$1,320.00	\$660.00
3/9/2023	Dan Moses	Sale Process <i>Preparation for discussion with strategic investor.</i>	0.50	\$1,260.00	\$630.00
3/9/2023	Tanner James	Sale Process <i>Attended second on-site diligence session with strategic buyer at company HQ re: licenses, projections, leases.</i>	3.90	\$560.00	\$2,184.00
3/9/2023	Tanner James	Sale Process <i>Attended third on-site diligence session with strategic buyer at company HQ re: software, objectives, capital raising.</i>	2.60	\$560.00	\$1,456.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/9/2023	Tanner James	Sale Process <i>Attended first on-site diligence session with strategic buyer at company HQ re: compliance, taxes, financials.</i>	3.70	\$560.00	\$2,072.00
3/9/2023	Dan Moses	Sale Process <i>Met with Coin Cloud, financing partner, Fox Rothschild and Province.</i>	7.50	\$1,260.00	\$9,450.00
3/9/2023	Tanner James	Sale Process <i>Attended final meeting with client and interested party re: management synergies and partnership vision.</i>	2.80	\$560.00	\$1,568.00
3/10/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed statistics on outlier customers in transaction volume.</i>	2.50	\$480.00	\$1,200.00
3/10/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated 13 week cash flow model.</i>	0.50	\$1,260.00	\$630.00
3/10/2023	Tanner James	Business Analysis / Operations <i>Discussions with liquidators re: abandoned kiosks.</i>	1.10	\$560.00	\$616.00
3/10/2023	Dan Moses	Business Analysis / Operations <i>Reviewed updated SOFAs to be filed with court.</i>	0.30	\$1,260.00	\$378.00
3/10/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: latest budget and Optconnect preview.</i>	0.40	\$560.00	\$224.00
3/10/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Manall at Optconnect re: negotiation (0.5). Discussions with T. James re: same, budget and leases (0.5). Call with D. Moses and email exchange for sales update (0.1).</i>	1.10	\$1,320.00	\$1,452.00
3/10/2023	Tanner James	Business Analysis / Operations <i>Participated in IDI prep with CEO.</i>	1.30	\$560.00	\$728.00
3/10/2023	Tanner James	Business Analysis / Operations <i>Discussions with P. Huygens re: budget and leases.</i>	0.50	\$560.00	\$280.00
3/10/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed latest DIP order and corresponded with B. Gayda re: same and open questions (0.2). Call with T. James re: latest budget and Optconnect preview in advance of D. Manall call (0.4).</i>	0.60	\$1,320.00	\$792.00
3/10/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated sponsor outreach tracker and organized NDAs.</i>			
3/10/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Consolidated data requests for liquidators re: abandoned kiosks.</i>			
3/10/2023	Tanner James	Court Filings	1.80	\$560.00	\$1,008.00
		<i>Provided comments to Debtor professional team re: SOFA SOAL re: future amendments.</i>			
3/10/2023	Tanner James	Court Filings	2.40	\$560.00	\$1,344.00
		<i>Reviewed SOFA/SOAL drafts re: newest version provided by Stretto.</i>			
3/10/2023	Tanner James	Court Filings	2.30	\$560.00	\$1,288.00
		<i>Performed final review for SOFA/SOAL with professionals for future amendments.</i>			
3/10/2023	Eric Mattson	Fee / Employment Applications	1.30	\$270.00	\$351.00
		<i>Completed triangulation of February entries (1.2). Corresponded with T. James re: comments and questions to entries (0.1).</i>			
3/10/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Discussion on updated workstreams with T. James of Province.</i>			
3/10/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential financing partner.</i>			
3/10/2023	Tanner James	Financing Activities	0.20	\$560.00	\$112.00
		<i>Calls with D. Moses re: financing.</i>			
3/10/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with P. Huygens of Province.</i>			
3/10/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded and answered diligence questions provided by potential exit financing partner.</i>			
3/10/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Fox Rothschild on financing options.</i>			
3/10/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James on financing.</i>			

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/10/2023	Dan Moses	Financing Activities <i>Corresponded with potential buyer and financing partner.</i>	0.40	\$1,260.00	\$504.00
3/10/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner and exit financing partner.</i>	0.60	\$1,260.00	\$756.00
3/10/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province re: sales update.</i>	0.10	\$1,260.00	\$126.00
3/10/2023	Eric Bashaw	Tax Issues <i>Call with Cash Cloud controller, J. Hill, and P. Huygens to discuss company's income tax extensions (1.2). Prepared said extensions (3.7) and corresponded with J. Hill and P. Huygens re: same (0.4).</i>	5.30	\$830.00	\$4,399.00
3/10/2023	Paul Huygens	Tax Issues <i>Call with J. Hill and E. Bashaw re: income tax extension.</i>	1.20	\$1,320.00	\$1,584.00
3/11/2023	Tanner James	Business Analysis / Operations <i>Analyzed host rent accruals.</i>	2.40	\$560.00	\$1,344.00
3/11/2023	Tanner James	Business Analysis / Operations <i>Worked on IDI prep re: SOFA SOAL and 7-day package.</i>	2.30	\$560.00	\$1,288.00
3/11/2023	Dan Moses	Financing Activities <i>Analyzed and corresponded with Province team on current DIP financing costs.</i>	0.40	\$1,260.00	\$504.00
3/11/2023	Tanner James	Sale Process <i>Analyzed rent accruals by location re: understanding of minimum bid price to clear admin claims.</i>	2.80	\$560.00	\$1,568.00
3/11/2023	Tanner James	Tax Issues <i>Analyzed required tax extensions for payment.</i>	1.70	\$560.00	\$952.00
3/11/2023	Tanner James	Tax Issues <i>Discussions with the company re: tax extensions.</i>	1.10	\$560.00	\$616.00
3/11/2023	Paul Huygens	Tax Issues <i>Reviewed and corresponded re: tax extensions.</i>	0.20	\$1,320.00	\$264.00
3/12/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed latest case and emergence budget. Corresponded with T. James re: same (0.3). Brief call with T. James re: same (0.1).</i>			
3/12/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Estimated cost of refinancing DIP loan.</i>			
3/12/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: case and emergence budget.</i>			
3/12/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00
		<i>Created kiosk revenue analysis per sponsor diligence request.</i>			
3/12/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Updated sponsor outreach tracker.</i>			
3/12/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00
		<i>Updated dataroom with various exhibits, legal complaints, and kiosk specifications.</i>			
3/12/2023	Dan Moses	Committee Activities	0.40	\$1,260.00	\$504.00
		<i>Corresponded with Committee on updated financing issues.</i>			
3/12/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Discussion with Fox Rothschild on case status update and exit financing.</i>			
3/12/2023	Spencer Stires	Financing Activities	2.30	\$480.00	\$1,104.00
		<i>Perused DIP credit agreement, making note of relevant fees and interest accrual to calculate the cost of refinancing.</i>			
3/12/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated DIP budget with Province team.</i>			
3/12/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Discussion with potential financing partner on term sheets.</i>			
3/12/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated litigation filed against third parties.</i>			
3/13/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Matched revenue analysis to existing inventory data and resolved discrepancies.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/13/2023	Spencer Stires	Business Analysis / Operations <i>Continued creating kiosk revenue analysis per sponsor diligence request.</i>	2.40	\$480.00	\$1,152.00
3/13/2023	Tanner James	Business Analysis / Operations <i>Integrated revenue by kiosk into revised four wall analysis.</i>	2.70	\$560.00	\$1,512.00
3/13/2023	Tanner James	Business Analysis / Operations <i>Analyzed lease rejection candidates in the context of revised four wall analysis.</i>	2.50	\$560.00	\$1,400.00
3/13/2023	Tanner James	Business Analysis / Operations <i>Developed revenue by kiosk analysis.</i>	2.10	\$560.00	\$1,176.00
3/13/2023	Dan Moses	Business Analysis / Operations <i>Analyzed diligence items provided by S. Stires for data room.</i>	0.60	\$1,260.00	\$756.00
3/13/2023	Spencer Stires	Business Analysis / Operations <i>Updated kiosk revenue analsis to include bitcoin VWAP and volume and calculated their covariance.</i>	1.00	\$480.00	\$480.00
3/13/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Manall re: OptConnect negotiation (0.4). Update call with B. Axelrod (0.2) then C. McAlary (0.2) following.</i>	0.80	\$1,320.00	\$1,056.00
3/13/2023	Paul Huygens	Committee Activities <i>Participated in part of call with FTI and Province teams re: sale and DIP update and budget overview.</i>	0.80	\$1,320.00	\$1,056.00
3/13/2023	Tanner James	Committee Activities <i>Call with FTI re: sale and DIP update.</i>	1.40	\$560.00	\$784.00
3/13/2023	Dan Moses	Committee Activities <i>Scheduled discussion with committee and Province.</i>	0.70	\$1,260.00	\$882.00
3/13/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner.</i>	0.30	\$1,260.00	\$378.00
3/13/2023	Dan Moses	Financing Activities <i>Discussion with potential additional exit financing party.</i>	0.50	\$1,260.00	\$630.00
3/13/2023	Paul Huygens	Sale Process <i>Call with potential buyer re: plan construct.</i>	0.60	\$1,320.00	\$792.00
3/13/2023	Tanner James	Sale Process	1.70	\$560.00	\$952.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Assisted D. Moses with sale process marketing outreach to non strategics.</i>			
3/14/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Reviewed and updated the summary of kiosk locations per diligence request.</i>			
3/14/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Call with C. McAlary and P. Huygens re: OptConnect situation and potential resolution.</i>			
3/14/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Reviewed and provided feedback on the revised data room contents per strategic buyer request.</i>			
3/14/2023	Tanner James	Business Analysis / Operations	1.30	\$560.00	\$728.00
		<i>Assisted Stretto with development of schedule G.</i>			
3/14/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Retrieved creditor's contact information for SOFA/SOAL.</i>			
3/14/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Call with C. McAlary and T. James re: OptConnect situation and potential resolution.</i>			
3/14/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Revised teaser memo.</i>			
3/14/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Analyzed Parkers negotiation analysis.</i>			
3/14/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Coordinated with internal team re: critical vendor settlement.</i>			
3/14/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Performed daily cash management exercises.</i>			
3/14/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Komodo Bay on DIP covenants.</i>			
3/14/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed final DIP order for filing with the court.</i>			
3/14/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Discussion with P. Huygens on financing.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/14/2023	Dan Moses	Financing Activities <i>Corresponded with Fox Rothschild team on final DIP terms.</i>	0.40	\$1,260.00	\$504.00
3/14/2023	Dan Moses	Financing Activities <i>Discussion on DIP terms with B. Axelrod of Fox Rothschild.</i>	0.20	\$1,260.00	\$252.00
3/14/2023	Dan Moses	Financing Activities <i>Corresponded with A. Noll of Fox Rothschild on covenants for financing.</i>	0.10	\$1,260.00	\$126.00
3/14/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed correspondence from J. Grouse of Beringer on DIP covenants.</i>	0.50	\$1,260.00	\$630.00
3/14/2023	Dan Moses	Financing Activities <i>Discussion with T. James of Province on case and financing status.</i>	0.30	\$1,260.00	\$378.00
3/14/2023	Tanner James	Financing Activities <i>Call with D. Moses re: financing status.</i>	0.30	\$560.00	\$168.00
3/14/2023	Dan Moses	Financing Activities <i>Discussion with Komodo Bay on DIP.</i>	0.30	\$1,260.00	\$378.00
3/14/2023	Dan Moses	Financing Activities <i>Discussion B. Axelrod on liquidity covenants for final DIP negotiations.</i>	0.20	\$1,260.00	\$252.00
3/14/2023	Dan Moses	Financing Activities <i>Discussion with P. Huygens of Province on final financing terms.</i>	0.20	\$1,260.00	\$252.00
3/14/2023	Dan Moses	Financing Activities <i>Discussed with B. Axelrod of Fox Rothschild on DIP language.</i>	0.20	\$1,260.00	\$252.00
3/14/2023	Tanner James	Tax Issues <i>Coordinated with team and company re: tax extensions.</i>	2.30	\$560.00	\$1,288.00
3/15/2023	Tanner James	Business Analysis / Operations <i>Prepared unit level profitability analysis.</i>	2.80	\$560.00	\$1,568.00
3/15/2023	Tanner James	Business Analysis / Operations <i>Continued working on daily cash management exercises.</i>	1.60	\$560.00	\$896.00
3/15/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with P. Huygens re: workstream and hearing updates.</i>			
3/15/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Answered Enigma risk management diligence.</i>			
3/15/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Investigated the effect defective Cole Kepro machines had on revenue and profitability metrics.</i>			
3/15/2023	Paul Huygens	Business Analysis / Operations	0.10	\$1,320.00	\$132.00
		<i>Call with T. James re: workstream and hearing updates.</i>			
3/15/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Continued investigating the effect defective Cole Kepro machines had on revenue and profitability metrics.</i>			
3/15/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Continued development of the rejection exhibits.</i>			
3/15/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Ran statistical tests to gauge the strength of evidence that Cole Kepro defects affected profitability.</i>			
3/15/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Developed the rejection location exhibit.</i>			
3/15/2023	Dan Moses	Case Administration	0.20	\$1,260.00	\$252.00
		<i>Corresponded with counsel of Enigma re: case issues.</i>			
3/15/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province about potential strategic part.</i>			
3/15/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed final cash flow budget to be filed with DIP order.</i>			
3/16/2023	Tanner James	Business Analysis / Operations	1.50	\$560.00	\$840.00
		<i>Managed bank account.</i>			
3/16/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00
		<i>Worked on daily cash management exercises and attended meetings.</i>			
3/16/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussions with liquidators re: abandoned kiosks.</i>			
3/16/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00
		<i>Call with T. James re: 341, budget variances and Optconnect (0.2). Reviewed and corresponded re: UCC questions on SOFA/SOAL (0.1). Another two calls with T. James re: Granite proposal, comparative and Optconnect response (0.5).</i>			
3/16/2023	Tanner James	Business Analysis / Operations	0.40	\$560.00	\$224.00
		<i>Resourced diligence re: hacking incident documents from December.</i>			
3/16/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Reviewed comparative of cellular pricing (0.1) and discussed with T. James (0.2).</i>			
3/16/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed correspondence from T. James re: updates.</i>			
3/16/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Searched for executive and officer compensation documents per UCC request.</i>			
3/16/2023	Tanner James	Business Analysis / Operations	0.90	\$560.00	\$504.00
		<i>Calls with P. Huygens re: 341, budget variances, Optconnect, and comparative cellular pricing.</i>			
3/16/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Organized dataroom files to submit in response to UCC diligence request.</i>			
3/16/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Prepared UCC diligence response concerning executive and officer compensation.</i>			
3/16/2023	Tanner James	Business Analysis / Operations	1.30	\$560.00	\$728.00
		<i>Analyzed preference payment exposure.</i>			
3/16/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Discussions with lender and company re: abandoned ATMs.</i>			
3/16/2023	Dan Moses	Court Hearings	0.40	\$1,260.00	\$504.00
		<i>Attended Coin Cloud 341 meeting.</i>			

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**PROFESSIONAL SERVICES**

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3/17/2023	Tanner James	Business Analysis / Operations <i>Reviewed draft of company MOR.</i>	2.10	\$560.00	\$1,176.00
3/17/2023	Tanner James	Business Analysis / Operations <i>Continued review of the company MOR documents and help development of close of books docs.</i>	2.80	\$560.00	\$1,568.00
3/17/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: operating model.</i>	0.80	\$560.00	\$448.00
3/17/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on operating model.</i>	0.80	\$1,260.00	\$1,008.00
3/17/2023	Spencer Stires	Business Analysis / Operations <i>Implemented final updates to kiosk revenue and profitability analysis.</i>	2.00	\$480.00	\$960.00
3/17/2023	Tanner James	Business Analysis / Operations <i>Discussion with S. Stires re: OptConnect settlement.</i>	1.20	\$560.00	\$672.00
3/17/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed 5 year operating model with Province team.</i>	0.50	\$1,260.00	\$630.00
3/17/2023	Tanner James	Business Analysis / Operations <i>Continued insider transaction diligence.</i>	1.20	\$560.00	\$672.00
3/17/2023	Tanner James	Business Analysis / Operations <i>Worked on daily cash management exercises.</i>	1.90	\$560.00	\$1,064.00
3/17/2023	Spencer Stires	Business Analysis / Operations <i>Call with T. James discussing and editing RockItCoin diligence item.</i>	1.20	\$480.00	\$576.00
3/17/2023	Spencer Stires	Business Analysis / Operations <i>Created organized folder comprising documents and analyses responsive to RockItCoin's diligence request.</i>	0.60	\$480.00	\$288.00
3/17/2023	Spencer Stires	Business Analysis / Operations <i>Created and provided team with comments on the status of our response to RockItCoin's diligence request.</i>	0.90	\$480.00	\$432.00
3/17/2023	Spencer Stires	Business Analysis / Operations <i>Implemented comments from T. James on RockItCoin's diligence request response.</i>	1.60	\$480.00	\$768.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/17/2023	Paul Huygens	Court Filings <i>Finalized 3rd omnibus rejection motion.</i>	0.50	\$1,320.00	\$660.00
3/17/2023	Dan Moses	Court Hearings <i>Attended hearing for Coin Cloud.</i>	0.70	\$1,260.00	\$882.00
3/17/2023	Dan Moses	Financing Activities <i>Call with potential financing partner re: status update.</i>	0.30	\$1,260.00	\$378.00
3/17/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing partner.</i>	0.30	\$1,260.00	\$378.00
3/17/2023	Dan Moses	Financing Activities <i>Discussion with Komodo Bay on DIP financing.</i>	0.40	\$1,260.00	\$504.00
3/17/2023	Dan Moses	Financing Activities <i>Discussion on potential financing with B. Axelrod of Fox Rothschild.</i>	0.20	\$1,260.00	\$252.00
3/17/2023	Dan Moses	Financing Activities <i>Discussion with potential exit financing partner.</i>	0.50	\$1,260.00	\$630.00
3/18/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on diligence request items for clients.</i>	0.30	\$1,260.00	\$378.00
3/18/2023	Spencer Stires	Business Analysis / Operations <i>Generated a geographic breakdown of kiosk locations per diligence request.</i>	1.90	\$480.00	\$912.00
3/18/2023	Spencer Stires	Business Analysis / Operations <i>Updated kiosk analysis with city, software, and model columns per RockItCoin diligence request.</i>	1.00	\$480.00	\$480.00
3/18/2023	Spencer Stires	Business Analysis / Operations <i>Implemented comments from C. McAlary on geographic kiosk analysis.</i>	1.20	\$480.00	\$576.00
3/18/2023	Spencer Stires	Business Analysis / Operations <i>Updated and disemmenated sponsor outreach tracker.</i>	0.60	\$480.00	\$288.00
3/18/2023	Spencer Stires	Business Analysis / Operations <i>Integrated and cross-checked location ID field for RockItCoin diligence request.</i>	2.50	\$480.00	\$1,200.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/18/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: diligence request.</i>	0.30	\$560.00	\$168.00
3/18/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed diligence item requests provided by S. Stires of Province.</i>	0.30	\$1,260.00	\$378.00
3/18/2023	Dan Moses	Business Analysis / Operations <i>Discussion with C. McAlary of Coin Cloud on Ohio regulatory issues.</i>	0.40	\$1,260.00	\$504.00
3/18/2023	Tanner James	Sale Process <i>Developed the historical revenue by machine analysis.</i>	2.10	\$560.00	\$1,176.00
3/18/2023	Tanner James	Sale Process <i>Continued responding to buyer diligence requests.</i>	1.80	\$560.00	\$1,008.00
3/18/2023	Tanner James	Sale Process <i>Coordinated sale process re: buyer outreach.</i>	1.60	\$560.00	\$896.00
3/18/2023	Tanner James	Sale Process <i>Responded to diligence requests from potential buyer.</i>	2.30	\$560.00	\$1,288.00
3/19/2023	Dan Moses	Business Analysis / Operations <i>Corresponded re: diligence requests with Fox Rothchild.</i>	0.20	\$1,260.00	\$252.00
3/19/2023	Paul Huygens	Business Analysis / Operations <i>Prepared for (0.1) and participated in call with D. Manall and T. James re: Optconnect negotiation (0.5). Followed by call with T. James re: follow up (0.2). Reviewed draft response to offer exchange (0.1).</i>	0.90	\$1,320.00	\$1,188.00
3/19/2023	Tanner James	Business Analysis / Operations <i>Call with D. Manall and P. Huygens re: Optconnect negotiation (0.5). Followed by call with P. Huygens re: follow up (0.2).</i>	0.70	\$560.00	\$392.00
3/19/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partner.</i>	0.30	\$1,260.00	\$378.00
3/20/2023	Dan Moses	Business Analysis / Operations <i>Analyzed Enigma requests for diligence information.</i>	0.20	\$1,260.00	\$252.00
3/20/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed data overages re: Optconnect.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Redacted sensitive kiosk information to provide to UCC.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Investigated cause of data room access issues by UCC counsel.</i>			
3/20/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Zoom call with Optconnect, company and T. James re: overages.</i>			
3/20/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Correspondence with T. James of Province on regulatory environment.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Gathered pictures and technology specifications per Enigma diligence request.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00
		<i>Made account policy adjustments towards the completion of the MOR.</i>			
3/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed Optconnect agreements.</i>			
3/20/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Analyzed Enigma collateral re: rejection notices.</i>			
3/20/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Continued development of the MOR.</i>			
3/20/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Worked on wireless connectivity competitive analysis.</i>			
3/20/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Analyzed Pennsylvania Department of Revenue notifications.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Ensured MOR exhibits and information tie with SOFA/SOAL and investigated differences where appropriate.</i>			
3/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with Coin Cloud and Fox Rothschild team on regulatory issues.</i>			
3/20/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Call with P. Huygens, Optconnect, and the company re: overages.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Reconciled differences between conflicting cash accounts in completion of the MOR.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Gathered the financials and cash flow items needed to complete the MOR.</i>			
3/20/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Added new parties to the virtual data room.</i>			
3/20/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Assisted S. Stires with development of the MOR.</i>			
3/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed Pro forma for Ohio.</i>			
3/20/2023	Paul Huygens	Committee Activities	1.00	\$1,320.00	\$1,320.00
		<i>Call with FTI and Province team re: weekly update (0.9). Followed up with T. James re: diligence requests (0.1).</i>			
3/20/2023	Tanner James	Committee Activities	1.00	\$560.00	\$560.00
		<i>Call with FTI and Province team re: weekly update (0.9). Followed up with P. Huygens re: diligence requests (0.1).</i>			
3/20/2023	Dan Moses	Committee Activities	0.90	\$1,260.00	\$1,134.00
		<i>Attended weekly conference call with UCC, Province, and committee advisors.</i>			
3/20/2023	Tanner James	Court Filings	0.60	\$560.00	\$336.00
		<i>Assisted counsel with development of omnibus rejections.</i>			
3/20/2023	Tanner James	Court Filings	1.50	\$560.00	\$840.00
		<i>Audited rejection exhibits for omnibus rejections.</i>			
3/20/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with Fox Rothschild and financing partner on confidential issues.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/20/2023	Dan Moses	Financing Activities <i>Corresponded with T. James of Province re: exit financing.</i>	0.10	\$1,260.00	\$126.00
3/20/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner.</i>	0.50	\$1,260.00	\$630.00
3/20/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod of Fox Rothschild.</i>	0.40	\$1,260.00	\$504.00
3/20/2023	Dan Moses	Plan and Disclosure Statement <i>Reviewed correspondence from B. Axelrod of Fox Rothschild re: plan.</i>	0.20	\$1,260.00	\$252.00
3/20/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with Fox Rothschild team on settlement agreements.</i>	0.10	\$1,260.00	\$126.00
3/20/2023	Paul Huygens	Sale Process <i>Call with D. Moses re: sales process.</i>	0.10	\$1,320.00	\$132.00
3/20/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province re: sale process status.</i>	0.10	\$1,260.00	\$126.00
3/20/2023	Paul Huygens	Tax Issues <i>Participated in call with company and Province teams re: tax extensions and business licenses.</i>	0.60	\$1,320.00	\$792.00
3/21/2023	Paul Huygens	Business Analysis / Operations <i>Working meeting with team to go thru comments on draft MOR.</i>	0.60	\$1,320.00	\$792.00
3/21/2023	Tanner James	Business Analysis / Operations <i>Assisted S. Stires with check reconciliation.</i>	0.30	\$560.00	\$168.00
3/21/2023	Spencer Stires	Business Analysis / Operations <i>Call with A. Tsai and A. Salas discussing lease file renaming.</i>	0.40	\$480.00	\$192.00
3/21/2023	Tanner James	Business Analysis / Operations <i>Call with C. McAlary, Z. Williams, and S. Stires finalizing the MOR.</i>	1.20	\$560.00	\$672.00
3/21/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with internal Province team on monthly operating reports.</i>			
3/21/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Call with P. Huygens, D. Moses, and S. Stires finalizing MOR.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Implemented comments from C. McAlary on Enigma kiosks request.</i>			
3/21/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Call with B. Axelrod re: Optconnect negotiation (0.1). Reviewed first draft MOR and support (0.5).</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Call with P. Huygens, D. Moses, and T. James finalizing MOR.</i>			
3/21/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed draft monthly operating reports.</i>			
3/21/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Developed pro forma re: regulatory applications.</i>			
3/21/2023	Tanner James	Business Analysis / Operations	1.30	\$560.00	\$728.00
		<i>Participated in discussions with critical vendors.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Pulled kiosk information for 30 kiosks pending transport to Brazil per creditor request.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Call with C. McAlary, Z. Williams, and T. James finalizing the MOR.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Call with T. James finalizing MOR.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Updates kiosk summary data per feedback from Enigma.</i>			
3/21/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00
		<i>Calls with S. Stires re: MOR and exhibits.</i>			
3/21/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Call with T. James creating additional exhibits for the MOR.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
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BILLING THROUGH: 3/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/21/2023	Tanner James	Business Analysis / Operations <i>Transitioned development of the MOR workstream from S. Stires.</i>	0.90	\$560.00	\$504.00
3/21/2023	Spencer Stires	Business Analysis / Operations <i>Resolved account issues across financial statements per MOR workstream.</i>	2.90	\$480.00	\$1,392.00
3/21/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing and exit facility partners on updated information.</i>	0.50	\$1,260.00	\$630.00
3/21/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner in exit financing.</i>	0.40	\$1,260.00	\$504.00
3/21/2023	Dan Moses	Financing Activities <i>Analyzed updated draft PSA agreements ahead of mediation.</i>	0.70	\$1,260.00	\$882.00
3/21/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partner on diligence request.</i>	0.30	\$1,260.00	\$378.00
3/21/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with A. Noll of Fox Rothschild on PSA</i>	0.20	\$1,260.00	\$252.00
3/21/2023	Tanner James	Tax Issues <i>Followed up with tax workstreams.</i>	1.20	\$560.00	\$672.00
3/22/2023	Spencer Stires	Business Analysis / Operations <i>Developed code to rename lease files to new format determined by Stretto.</i>	2.90	\$480.00	\$1,392.00
3/22/2023	Spencer Stires	Business Analysis / Operations <i>Continued managing and merging the company's lease file database with the new naming convention.</i>	1.30	\$480.00	\$624.00
3/22/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: update on workstreams.</i>	0.20	\$560.00	\$112.00
3/22/2023	Spencer Stires	Business Analysis / Operations <i>Updated lender request with cash held at specified kiosk locations.</i>	1.30	\$480.00	\$624.00
3/22/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00

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**INVOICE**

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BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Integrated redshift datapull on kiosk cash recycler balances into Enigma diligence request response.</i>			
3/22/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Managed and merged the company's lease file database with the new naming convention.</i>			
3/22/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Analyzed Debtors books and records to identify accounting adjustments.</i>			
3/22/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00
		<i>Worked on liquidity forecasting and cash management exercises.</i>			
3/22/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Coordinated and reviewed financials with accounting team.</i>			
3/22/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Call with T. James re: update on workstreams (0.2). Reviewed press on Coinbase wells notice (0.1).</i>			
3/22/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Updated buyer outreach tracker.</i>			
3/22/2023	Tanner James	Business Analysis / Operations	2.50	\$560.00	\$1,400.00
		<i>Responded to committee diligence requests.</i>			
3/22/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Attended AP meeting.</i>			
3/22/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Reviewed, considered, and responded to team re: thoughts on secured lender language and machine valuations (0.4). Corresponded with team re: Optconnect, pending mediation, sales process and committee questions (0.2).</i>			
3/22/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Implemented feedback from Stretto on lease file renaming.</i>			
3/22/2023	Paul Huygens	Financing Activities	0.60	\$1,320.00	\$792.00
		<i>Call with Fox Rothschild and Province teams re: financing strategy.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/22/2023	Dan Moses	Financing Activities <i>Call with Province and Fox Rothschild re: exit financing update.</i>	0.60	\$1,260.00	\$756.00
3/22/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner on structure of plan.</i>	0.50	\$1,260.00	\$630.00
3/22/2023	Dan Moses	Financing Activities <i>Prepared for call with Province and Fox Rothschild re: exit financing.</i>	0.30	\$1,260.00	\$378.00
3/22/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with FTI on workstream list.</i>	0.10	\$1,260.00	\$126.00
3/22/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with A. Noll of Fox Rothschild.</i>	0.10	\$1,260.00	\$126.00
3/22/2023	Dan Moses	Plan and Disclosure Statement <i>Analyzed potential options with creditors of estate.</i>	0.60	\$1,260.00	\$756.00
3/22/2023	Dan Moses	Plan and Disclosure Statement <i>Analyzed plan structure.</i>	0.40	\$1,260.00	\$504.00
3/23/2023	Tanner James	Business Analysis / Operations <i>Call with company and Province team re: Optconnect considerations (0.3). Call with P. Huygenss after re: same and budget variance report (0.1).</i>	0.40	\$560.00	\$224.00
3/23/2023	Tanner James	Business Analysis / Operations <i>Assisted accounting team with revisions and identify adjustments.</i>	1.40	\$560.00	\$784.00
3/23/2023	Spencer Stires	Business Analysis / Operations <i>Mapped indexes between lease databases to coordinate renaming.</i>	2.60	\$480.00	\$1,248.00
3/23/2023	Tanner James	Business Analysis / Operations <i>Worked on liquidity reporting for DIP lender and updated model.</i>	1.30	\$560.00	\$728.00
3/23/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with potential financing partner of diligence information.</i>	0.30	\$1,260.00	\$378.00
3/23/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Created analysis to respond to diligence requests on Brazil kiosks.</i>			
3/23/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Analyzed CV candidates re: armored carrier demands.</i>			
3/23/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Coded lease matching algorithm to implement file name changes.</i>			
3/23/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Call with company and Province team re: Optconnect considerations (0.3). Call with T. James after re: same and budget variance report (0.1). Discussion re: Optconnect considerations with B. Axelrod (0.1).</i>			
3/23/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with C. McAlary of Coin Cloud on lease rejections.</i>			
3/23/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion on workstream updates with T. James of Province.</i>			
3/23/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with Coin Cloud on Optconnect and utilities.</i>			
3/23/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Reviewed Genesis and Enigma adequate protection.</i>			
3/23/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Located Florida kiosks per request of counsel.</i>			
3/23/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: workstream update.</i>			
3/23/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Reviewed insider payroll file (0.1) and call with T. James to discuss same, Optconnect, host rejections and budget (0.2).</i>			
3/23/2023	Tanner James	Committee Activities	1.40	\$560.00	\$784.00
		<i>Assisted company with analysis of upcoming rent obligations.</i>			
3/23/2023	Dan Moses	Committee Activities	1.20	\$1,260.00	\$1,512.00
		<i>Discussion with UCC and Province and Fox Rothschild teams.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/23/2023	Tanner James	Committee Activities <i>Participated in Committee call with professionals.</i>	1.20	\$560.00	\$672.00
3/23/2023	Paul Huygens	Committee Activities <i>Participated in call with committee and Debtor professionals re: case update and strategy.</i>	1.20	\$1,320.00	\$1,584.00
3/23/2023	Dan Moses	Committee Activities <i>Discussion with FTI for the UCC on sale and financing process.</i>	0.50	\$1,260.00	\$630.00
3/23/2023	Tanner James	Financing Activities <i>Analyzed final DIP closing docs.</i>	1.60	\$560.00	\$896.00
3/23/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with B. Axelrod of Fox Rothschild on plan structure and other case related issues.</i>	0.40	\$1,260.00	\$504.00
3/23/2023	Paul Huygens	Plan and Disclosure Statement <i>Call with D. Moses re: plan structure.</i>	0.50	\$1,320.00	\$660.00
3/23/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with P. Huygens of Province on plan structure.</i>	0.50	\$1,260.00	\$630.00
3/24/2023	Dan Moses	Business Analysis / Operations <i>Analyzed DIP variance and updated 5 year model.</i>	0.50	\$1,260.00	\$630.00
3/24/2023	Dan Moses	Business Analysis / Operations <i>Reviewed variance with Province team.</i>	0.40	\$1,260.00	\$504.00
3/24/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed draft variance and new budget analysis (0.3). Call with T. James to discuss and comment (0.5).</i>	0.80	\$1,320.00	\$1,056.00
3/24/2023	Spencer Stires	Business Analysis / Operations <i>Updated data room with recent kiosk analyses.</i>	0.60	\$480.00	\$288.00
3/24/2023	Tanner James	Business Analysis / Operations <i>Developed variance reporting for DIP lender.</i>	2.40	\$560.00	\$1,344.00
3/24/2023	Spencer Stires	Business Analysis / Operations <i>Identified inconsistencies and duplicate entries across kiosk databases.</i>	2.90	\$480.00	\$1,392.00
3/24/2023	Tanner James	Business Analysis / Operations	1.50	\$560.00	\$840.00

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**INVOICE**

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Inputted actual performance from bank account management spreadsheet into DIP model.</i>			
3/24/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Discussions with DIP lender re: variance reporting.</i>			
3/24/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed DIP covenants relative to regulatory issues and variance report.</i>			
3/24/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with Komodo Bay on variance reports.</i>			
3/24/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Follow up call with P. Huygens re: Optconnect call.</i>			
3/24/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Call with P. Huygens re: variance and budget analysis.</i>			
3/24/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00
		<i>Corresponded with relevant parties regarding permission to transfers 25 kiosks abroad.</i>			
3/24/2023	Paul Huygens	Business Analysis / Operations	2.00	\$1,320.00	\$2,640.00
		<i>Participated in Optconnect negotiation call (1.7). Call with T. James to download re: same (0.3).</i>			
3/24/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: workstream update.</i>			
3/24/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Updated and forecasted DIP budget.</i>			
3/24/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod on Florida regulations and DIP covenants.</i>			
3/24/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion on workstream updates with T. James of Province.</i>			
3/24/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Implemented comments from A. Tsai on lease file renaming convention.</i>			
3/24/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Performed lease renaming exercise on an additional 1,000 lease files.</i>			
3/24/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Reviewed and corresponded re: business license report and abandoned cash report.</i>			
3/24/2023	Tanner James	Business Analysis / Operations	1.90	\$560.00	\$1,064.00
		<i>Developed updated sources and uses for the DIP lender.</i>			
3/24/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with potential exit financing partner.</i>			
3/25/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Created a bespoke detailed summary of kiosk statistics per request of counsel.</i>			
3/26/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Began creating a kiosks master file due to volume of kiosk requests.</i>			
3/26/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Researched answers to UCC questions about kiosk statistics.</i>			
3/26/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Continued creating a kiosk master file due to volume of kiosk requests.</i>			
3/26/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Calculated statistics on rejected kiosk information per multiple diligence requests.</i>			
3/26/2023	Dan Moses	Plan and Disclosure Statement	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed potential plan timing provided by UCC.</i>			
3/26/2023	Dan Moses	Plan and Disclosure Statement	0.60	\$1,260.00	\$756.00
		<i>Discussion with Fox Rothschild, Province and Coin Cloud team on upcoming outline of plan structure for UCC.</i>			
3/26/2023	Paul Huygens	Plan and Disclosure Statement	0.60	\$1,320.00	\$792.00
		<i>Call with company, Province and Fox Rothschild teams re: plan/sale timeline.</i>			
3/27/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Strategized re: collateral pool to value estate.</i>			

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## INVOICE

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/27/2023	Spencer Stires	Business Analysis / Operations <i>Introduced Stretto's most up-to-date rejection file per kiosk data reconciliation workstream and tested compatibility.</i>	2.80	\$480.00	\$1,344.00
3/27/2023	Tanner James	Business Analysis / Operations <i>Analyzed and revised schedules re: workstreams.</i>	2.10	\$560.00	\$1,176.00
3/27/2023	Spencer Stires	Business Analysis / Operations <i>Note kiosk data irregularities and began investigating causes.</i>	2.80	\$480.00	\$1,344.00
3/27/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with C. McAlary of Coin Cloud on regulatory issues.</i>	0.30	\$1,260.00	\$378.00
3/27/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: potential sale of rejected host machines.</i>	0.30	\$560.00	\$168.00
3/27/2023	Paul Huygens	Business Analysis / Operations <i>Discussion with T. James re: Optconnect.</i>	0.20	\$1,320.00	\$264.00
3/27/2023	Tanner James	Business Analysis / Operations <i>Continued collateral sensitivity analysis.</i>	2.10	\$560.00	\$1,176.00
3/27/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James on workstream priorities.</i>	0.10	\$1,260.00	\$126.00
3/27/2023	Spencer Stires	Business Analysis / Operations <i>Continued calculating statistics on rejected kiosk information per multiple diligence requests.</i>	2.10	\$480.00	\$1,008.00
3/27/2023	Tanner James	Business Analysis / Operations <i>Analyzed collateral sensitivity re: secured claims.</i>	2.80	\$560.00	\$1,568.00
3/27/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: Optconnect.</i>	0.20	\$560.00	\$112.00
3/27/2023	Spencer Stires	Business Analysis / Operations <i>Added additional parties to dataroom.</i>	0.40	\$480.00	\$192.00
3/27/2023	Paul Huygens	Business Analysis / Operations <i>Discussion with T. James re: potential sale of rejected host machines.</i>	0.30	\$1,320.00	\$396.00
3/27/2023	Paul Huygens	Business Analysis / Operations	1.60	\$1,320.00	\$2,112.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and corresponded re: history of landlord LC discussions, press, interested parties reach outs and cash flow budget drafts.</i>			
3/27/2023	Dan Moses	Committee Activities <i>Discussion with UCC on weekly scheduled call.</i>	1.20	\$1,260.00	\$1,512.00
3/27/2023	Tanner James	Committee Activities <i>Attended Committee call and responded to diligence requests.</i>	1.20	\$560.00	\$672.00
3/27/2023	Paul Huygens	Committee Activities <i>Call with FTI and Province teams re: weekly update.</i>	1.20	\$1,320.00	\$1,584.00
3/27/2023	Dan Moses	Committee Activities <i>Discussion with counsel and financial advisor for UCC on bid procedures.</i>	1.00	\$1,260.00	\$1,260.00
3/27/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing partner.</i>	0.10	\$1,260.00	\$126.00
3/27/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing part on structure issues.</i>	0.30	\$1,260.00	\$378.00
3/27/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partners on timetable.</i>	0.10	\$1,260.00	\$126.00
3/27/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod of Fox Rothschild on bid procedures and related sale process items.</i>	0.50	\$1,260.00	\$630.00
3/27/2023	Dan Moses	Sale Process <i>Reviewed and analyzed bid procedures.</i>	0.30	\$1,260.00	\$378.00
3/27/2023	Eric Bashaw	Tax Issues <i>Followed up on tax extensions.</i>	1.30	\$830.00	\$1,079.00
3/28/2023	Spencer Stires	Business Analysis / Operations <i>Added additional parties to the dataroom.</i>	0.30	\$480.00	\$144.00
3/28/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: workstream issues.</i>	0.40	\$560.00	\$224.00
3/28/2023	Tanner James	Business Analysis / Operations <i>Coordinated with company and lender re: adequate protection.</i>	1.10	\$560.00	\$616.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/28/2023	Spencer Stires	Business Analysis / Operations <i>Provided status on kiosk data reconciliation to Enigma's counsel.</i>	0.30	\$480.00	\$144.00
3/28/2023	Tanner James	Business Analysis / Operations <i>Assisted company with interviewing, analysis of payroll files, and outreach for compensation comps.</i>	1.70	\$560.00	\$952.00
3/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province of various workstream issues.</i>	0.40	\$1,260.00	\$504.00
3/28/2023	Spencer Stires	Business Analysis / Operations <i>Call with C. McAlary, Z. Williams discussing UCC diligence request.</i>	1.10	\$480.00	\$528.00
3/28/2023	Spencer Stires	Business Analysis / Operations <i>Traced CCID across all relevant company records to uncover cause of inconsistencies.</i>	2.40	\$480.00	\$1,152.00
3/28/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed latest on cellular service comparative analysis (0.1). Call with T. James (0.2) and with D. Moses to discuss (0.1). Participated in call with C. McAlary and T. James to finalize before sending (0.5).</i>	0.90	\$1,320.00	\$1,188.00
3/28/2023	Tanner James	Business Analysis / Operations <i>Performed market research re: critical vendors.</i>	1.90	\$560.00	\$1,064.00
3/28/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Moses re: download from bid procedures and committee discussions and broader case strategy.</i>	0.50	\$1,320.00	\$660.00
3/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with P. Huygens of Province on Optconnect.</i>	0.50	\$1,260.00	\$630.00
3/28/2023	Tanner James	Business Analysis / Operations <i>Participated in critical vendor negotiations.</i>	1.70	\$560.00	\$952.00
3/28/2023	Spencer Stires	Business Analysis / Operations <i>Sourced miscellaneous information requested by UCC.</i>	1.30	\$480.00	\$624.00
3/28/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with P. Huygens re: cellular service comparative analysis (0.2). Participated in call with C. McAlary and P. Huygens to finalize before sending (0.5).</i>			
3/28/2023	Tanner James	Committee Activities <i>Responded to committee diligence requests.</i>	2.70	\$560.00	\$1,512.00
3/28/2023	Dan Moses	Committee Activities <i>Reviewed and analyzed UCC requests for diligence.</i>	0.60	\$1,260.00	\$756.00
3/28/2023	Dan Moses	Financing Activities <i>Corresponded with A. Noll of Fox Rothschild on potential financing partners.</i>	0.10	\$1,260.00	\$126.00
3/28/2023	Dan Moses	Financing Activities <i>Discussion with B. Axelrod of Fox Rothschild on financing.</i>	0.30	\$1,260.00	\$378.00
3/28/2023	Dan Moses	Financing Activities <i>Analyzed updated outreach file provided by Province.</i>	0.40	\$1,260.00	\$504.00
3/28/2023	Dan Moses	Financing Activities <i>Corresponded with potential exit financing partner.</i>	0.30	\$1,260.00	\$378.00
3/28/2023	Dan Moses	Sale Process <i>Reviewed and analyzed motion for approval of plan sponsor bid procedures.</i>	0.70	\$1,260.00	\$882.00
3/28/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated stipulations and bid procedures.</i>	0.40	\$1,260.00	\$504.00
3/29/2023	Tanner James	Business Analysis / Operations <i>Assisted company with cleanup of books and records.</i>	2.60	\$560.00	\$1,456.00
3/29/2023	Dan Moses	Business Analysis / Operations <i>Call with C. McAlary of Coin Cloud, Fox Rothschild team, and regulatory consultant re: Ohio regulatory issues.</i>	0.50	\$1,260.00	\$630.00
3/29/2023	Tanner James	Business Analysis / Operations <i>Assisted S. Stires and company with kiosk reconciliation and inventory count.</i>	2.40	\$560.00	\$1,344.00
3/29/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued assisting company and S. Stires with inventory reconciliation.</i>			
3/29/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Continued investigating discrepancies in kiosk data.</i>			
3/29/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Traced Serial across all relevant company records to uncover cause of inconsistencies.</i>			
3/29/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Attended AP meeting with company and updated budget.</i>			
3/29/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Investigating discrepancies in kiosk data.</i>			
3/29/2023	Spencer Stires	Business Analysis / Operations	1.00	\$480.00	\$480.00
		<i>Call with M. Thompson and C. McAlary regarding data discrepancies.</i>			
3/29/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Call with company re: cleanup of books.</i>			
3/29/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed updated exit costs prepared by Province.</i>			
3/29/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential financing partner on NDA.</i>			
3/29/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province on financing process.</i>			
3/29/2023	Dan Moses	Plan and Disclosure Statement	0.40	\$1,260.00	\$504.00
		<i>Reviewed stipulation re: settlement briefings deadline.</i>			
3/29/2023	Dan Moses	Plan and Disclosure Statement	0.10	\$1,260.00	\$126.00
		<i>Corresponded with C. McAlary of Coin Cloud on structure issues.</i>			
3/29/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with potential buyer on quality of earnings work stream.</i>			
3/29/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed diligence info sent by Fox Rothschild to potential buyer of assets.</i>			
3/29/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated bid procedures motion.</i>			
3/29/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion on bid procedures B. Axelrod of Fox Rothschild.</i>			
3/29/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild and P. Huygens on bid procedures.</i>			
3/29/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential buyer on diligence request items.</i>			
3/29/2023	Tanner James	Sale Process	0.30	\$560.00	\$168.00
		<i>Discussion with P. Huygens re: Optconnect negotiations.</i>			
3/29/2023	Paul Huygens	Sale Process	1.00	\$1,320.00	\$1,320.00
		<i>Download discussion with T. James re: Optconnect negotiation (0.3). Calls with D. Moses (0.3) then B. Axelrod and D. Moses re: bid deadline, construct and concerns (0.4).</i>			
3/30/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Met with P. Huygens re: proposed Optconnect settlement.</i>			
3/30/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed diligence questions provided by potential financing partner.</i>			
3/30/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Provided various liquidators with information needed for cost estimation and proposals.</i>			
3/30/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion on work stream update with T. James of Province.</i>			
3/30/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Discussion with C. McAlary of Coin Cloud and B. Axelrod of Fox Rothschild.</i>			
3/30/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: workstream update.</i>			
3/30/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Developed a standardized index format to link databases.</i>			
3/30/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion on bid procedures with B. Axelrod of Fox Rothschild.</i>			
3/30/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Met with T. James (0.2) followed by call with B. Gayda re: proposed Optconnect settlement (0.3).</i>			
3/30/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Traced Location ID across all relevant company records to uncover cause of inconsistencies.</i>			
3/30/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Traced location ID through iterations of the company's database to identify changes giving rise to discrepancies in current files.</i>			
3/30/2023	Paul Huygens	Committee Activities	0.60	\$1,320.00	\$792.00
		<i>Call with committee and Debtor profs re: weekly update.</i>			
3/30/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00
		<i>Prepared for UCC call.</i>			
3/30/2023	Tanner James	Sale Process	0.30	\$560.00	\$168.00
		<i>Call with P. Huygens and D. Moses re: potential stalking horse bidder.</i>			
3/30/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed term sheet provide by potential buyer.</i>			
3/30/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Strategized re: and revised provided third party term sheet.</i>			
3/30/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with potential financing partner on bid deadline.</i>			
3/30/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with B. Axelrod on bid procedures.</i>			
3/30/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Distributed bidding deadlines to potential buyers.</i>			
3/30/2023	Paul Huygens	Sale Process	1.00	\$1,320.00	\$1,320.00

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### Coin Cloud - FA 2

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#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed potential stalking horse bidder (0.4). Call with B. Axelrod to discuss (0.3). Call with T. James and D. Moses to discuss (0.3).</i>			
3/30/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with P. Huygens and T. James on potential stalking horse bidder.</i>			
3/30/2023	Paul Huygens	Sale Process	0.10	\$1,320.00	\$132.00
		<i>Reviewed and calendared notice of bid deadline.</i>			
3/30/2023	Tanner James	Sale Process	2.80	\$560.00	\$1,568.00
		<i>Continued responding to diligence requests for interested parties.</i>			
3/30/2023	Tanner James	Sale Process	1.70	\$560.00	\$952.00
		<i>Developed transaction analytics at the request of interested parties.</i>			
3/30/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod on term sheet.</i>			
3/30/2023	Tanner James	Sale Process	2.30	\$560.00	\$1,288.00
		<i>Responded to interested party diligence requests.</i>			
3/30/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Attended internal meetings with the company re: aggregation of data for sale process due diligence.</i>			
3/31/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Prepared materials for liquidators re: best interest testing.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Investigated kiosk indexing methods used by the company in the past as a cause for data discrepancies.</i>			
3/31/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Call with P. Huygens re: Optconnect negotiation.</i>			
3/31/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00
		<i>Call with T. James re: Optconnect negotiation (0.2). Call with D. Moses re: buyer term sheet cash reconciliation (0.2). Call with broader team re: Enigma collateral discrepancy (0.3).</i>			
3/31/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded and reviewed process work related to Enigma collateral.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	1.00	\$480.00	\$480.00
		<i>Call with M. Thompson regarding data reconciliation.</i>			
3/31/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Discussions with company wireless alternatives re: critical vendors.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00
		<i>Created a cross-reference index to enable linking data between the databases, ensuring accuracy and consistency.</i>			
3/31/2023	Tanner James	Business Analysis / Operations	1.80	\$560.00	\$1,008.00
		<i>Reconciled kiosk data re: Enigma collateral.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Call with Province team demonstrating kiosk data issues and planning approach to resolution.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Created a standardized index format to link databases.</i>			
3/31/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Discussion with P. Huygens of Province on Optconnect settlement.</i>			
3/31/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Determined the difference between and evolution of three kiosk identification numbers.</i>			
3/31/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed term sheet presented by potential partner.</i>			
3/31/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded with J. Gruse on term sheet as representative for DIP lender.</i>			
3/31/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with A. Noll on term sheet for DIP lender.</i>			
3/31/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with potential financing partner on diligence items and potential proposal.</i>			

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**INVOICE**

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BILLING THROUGH: 3/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
3/31/2023	Tanner James	Plan and Disclosure Statement <i>Continued prepping materials for liquidators re: best interest testing.</i>	2.10	\$560.00	\$1,176.00
3/31/2023	Tanner James	Sale Process <i>Attended in person diligence meeting on site with interested party.</i>	3.20	\$560.00	\$1,792.00
3/31/2023	Dan Moses	Sale Process <i>Analyzed and discussed term sheet with B. Axelrod of Fox Rothschild.</i>	0.40	\$1,260.00	\$504.00
3/31/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on term sheet.</i>	0.20	\$1,260.00	\$252.00
3/31/2023	Dan Moses	Sale Process <i>Corresponded with potential sale partner.</i>	0.20	\$1,260.00	\$252.00
3/31/2023	Dan Moses	Sale Process <i>Discussion with Fox Swibel, Fox Rothschild and Province on term sheet.</i>	0.70	\$1,260.00	\$882.00
3/31/2023	Dan Moses	Sale Process <i>Discussion with potential partner and quality of earnings firm.</i>	0.40	\$1,260.00	\$504.00
<b>TOTAL SERVICES</b>			<b>982.00</b>		<b>\$682,138.00</b>

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
2/7/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$43.25
2/8/2023	Tanner James	Meals <i>Working lunch - Henderson NV - Chipotle</i>	\$18.17
2/9/2023	Tanner James	Meals <i>Working Lunch - Henderson NV - Chipotle</i>	\$21.50
2/16/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$38.53
2/21/2023	Spencer Stires	Meals	\$31.13

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BILLING THROUGH: 3/31/2023

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
2/22/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$42.25
2/26/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$44.20
3/1/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$44.20
3/2/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$44.20
3/3/2023	Tanner James	Postmates - Working Dinner - Henderson Meals	\$21.66
3/3/2023	Spencer Stires	Working lunch - Chipotle - Henderson NV Meals	\$23.80
3/5/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$27.71
3/6/2023	Tanner James	Postmates - Working Dinner - Henderson Meals	\$24.49
3/7/2023	Tanner James	Working lunch - chipotle - Henderson Meals	\$24.49
3/8/2023	Tanner James	Working lunch - Chipotle - Henderson NV Meals	\$24.49
3/10/2023	Tanner James	Working lunch - Chipotle - Henderson NV Meals	\$24.49
3/12/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$24.47
3/13/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$33.85
3/13/2023	Tanner James	Working lunch - Chipotle - Henderson NV Meals	\$24.49
3/14/2023	Tanner James	Working lunch - Chipotle - Henderson NV Meals	\$24.49
3/15/2023	Spencer Stires	Postmates - Working Lunch - Henderson Meals	\$33.05
3/15/2023	Tanner James	Meals	\$24.49

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INVOICE DATE: 4/27/2023  
INVOICE NO: 93984  
BILLING THROUGH: 3/31/2023

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
3/15/2023	Spencer Stires	Working lunch - Chipotle - Henderson NV Meals	\$28.86
3/16/2023	Tanner James	Postmates - Working Dinner - Henderson Meals	\$24.49
3/18/2023	Spencer Stires	Working lunch - Chipotle - Henderson NV Meals	\$51.13
3/20/2023	Tanner James	Postmates - Working Dinner - Henderson Meals	\$21.50
3/20/2023	Spencer Stires	Working lunch - Chipotle - Henderson NV Meals	\$44.20
3/21/2023	Spencer Stires	Postmates - Working Lunch - Henderson Meals	\$29.26
3/21/2023	Tanner James	Postmates - Working Dinner - Henderson Meals	\$30.67
3/22/2023	Tanner James	Working lunch - Bone & Belly - Henderson NV Meals	\$23.21
3/22/2023	Spencer Stires	Working lunch - Bone & Belly - Henderson NV Meals	\$39.73
3/24/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$28.91
3/26/2023	Spencer Stires	Postmates - Working Lunch - Henderson Meals	\$44.20
3/27/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$30.56
3/28/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$29.36
3/29/2023	Spencer Stires	Postmates - Working Dinner - Henderson Meals	\$44.20
3/30/2023	Tanner James	Postmates - Working Lunch - Henderson Meals	\$19.70
3/31/2023	Province LLC - Expenses	Working lunch - Chipotle - Henderson NV Research	\$633.00

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Cash Cloud Inc d/b/a Coin Cloud

**INVOICE**  
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**INVOICE NO:** 93984  
**BILLING THROUGH:** 3/31/2023

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Research Mar 2023 - Coin Cloud			
TOTAL EXPENSES			\$1,786.38
SUBTOTAL			\$683,924.38
AMOUNT DUE THIS INVOICE			\$683,924.38

This invoice is due upon receipt

Please remit payment to:  
  
Province, LLC  
  
Wire Instructions:  
Meadows Bank  
Account #1020039259  
Routing #122402382  
  
EIN #26-3657461

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**INVOICE**

**INVOICE DATE:** 5/24/2023  
**INVOICE NO:** 94055  
**BILLING THROUGH:** 4/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By : Daniel L Moses

**INVOICE SUMMARY****PROFESSIONAL SERVICES**

EMPLOYEE	HOURS	RATE	AMOUNT
Bill McMahon	14.60	\$740.00	\$10,804.00
Dan Moses	101.80	\$1,260.00	\$128,268.00
David Dachelet	0.20	\$1,060.00	\$212.00
Eric Bashaw	0.20	\$830.00	\$166.00
Eric Mattson	4.50	\$270.00	\$1,215.00
Mark Kemper	5.20	\$650.00	\$3,380.00
Paul Huygens	30.70	\$1,320.00	\$40,524.00
Spencer Stires	171.30	\$480.00	\$82,224.00
Tanner James	244.90	\$560.00	\$137,144.00
<b>PROFESSIONAL SERVICES</b>	<b>573.40</b>		<b>\$403,937.00</b>

**EXPENSES**

DESCRIPTION	AMOUNT
Research	\$941.00
Meals	\$496.24
<b>EXPENSES TOTAL</b>	<b>\$1,437.24</b>

**AMOUNT DUE THIS INVOICE \$405,374.24**

This invoice is due on 5/24/2023

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**INVOICE**

**INVOICE DATE:** 5/24/2023  
**INVOICE NO:** 94055  
**BILLING THROUGH:** 4/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/1/2023	Spencer Stires	Business Analysis / Operations <i>Continued investigating causes as to why new book value of kiosk data differed from accounting data.</i>	1.50	\$480.00	\$720.00
4/1/2023	Tanner James	Business Analysis / Operations <i>Analyzed cash management and updates to the budget.</i>	1.30	\$560.00	\$728.00
4/1/2023	Spencer Stires	Business Analysis / Operations <i>Mapped the relationships between multiple kiosk databases to determine a suitable approach for integration.</i>	2.70	\$480.00	\$1,296.00
4/1/2023	Spencer Stires	Business Analysis / Operations <i>Pulled the installation date into the kiosk master file to integrate depreciation.</i>	2.20	\$480.00	\$1,056.00
4/1/2023	Spencer Stires	Business Analysis / Operations <i>Investigated causes as to why new book value of kiosk data differed from accounting data.</i>	2.70	\$480.00	\$1,296.00
4/1/2023	Tanner James	Claims Analysis and Objections <i>Analyzed admin claims.</i>	2.10	\$560.00	\$1,176.00
4/1/2023	Tanner James	Sale Process <i>Scrutinized and analyzed the stalking horse bid proposal re: best interest test.</i>	1.40	\$560.00	\$784.00
4/1/2023	Tanner James	Sale Process <i>Integrated revised bids into the sale process tracker.</i>	1.20	\$560.00	\$672.00
4/1/2023	Tanner James	Sale Process <i>Provided marketing materials and diligence to interested parties.</i>	1.10	\$560.00	\$616.00
4/1/2023	Paul Huygens	Sale Process <i>Call with D. Moses re: sales process and best interests test (0.8). Call with T. James and loop in D. Moses for part re: liquidation analysis and effect on process (0.8).</i>	1.60	\$1,320.00	\$2,112.00
4/1/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province on financing options and term sheets.</i>	0.80	\$1,260.00	\$1,008.00
4/1/2023	Dan Moses	Sale Process <i>Reviewed and analyzed straw man term sheet provided by potential buyer.</i>	0.30	\$1,260.00	\$378.00

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**INVOICE**

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INVOICE DATE: 5/24/2023  
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BILLING THROUGH: 4/30/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/1/2023	Dan Moses	Sale Process <i>Discussion with T. James and P. Huygens on term sheet considerations.</i>	0.80	\$1,260.00	\$1,008.00
4/1/2023	Tanner James	Sale Process <i>Discussion with P. Huygens and D. Moses re: sale process and liquidation analysis.</i>	0.80	\$560.00	\$448.00
4/1/2023	Tanner James	Sale Process <i>Analyzed the stalking horse term sheet provided by bidder.</i>	1.70	\$560.00	\$952.00
4/2/2023	Spencer Stires	Business Analysis / Operations <i>Call with T. James reviewing kiosk data reconciliation progress.</i>	0.80	\$480.00	\$384.00
4/2/2023	Spencer Stires	Business Analysis / Operations <i>Identified errors and duplicate kiosk entries and noted them for company review.</i>	1.60	\$480.00	\$768.00
4/2/2023	Tanner James	Business Analysis / Operations <i>Call with S. Stires reviewing kiosk data reconciliation progress.</i>	0.80	\$560.00	\$448.00
4/2/2023	Spencer Stires	Business Analysis / Operations <i>Implemented comments from T. James on kiosk reconciliation and master file.</i>	2.80	\$480.00	\$1,344.00
4/2/2023	Spencer Stires	Business Analysis / Operations <i>Ensured kiosk master file reconciles with adequate protection analysis.</i>	1.90	\$480.00	\$912.00
4/2/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed Enigma work provided by S. Stires of Province for collateral financing.</i>	0.40	\$1,260.00	\$504.00
4/2/2023	Dan Moses	Financing Activities <i>Discussion with B. Axelrod of Fox Rothschild on potential update for DIP lender on financing partner.</i>	0.50	\$1,260.00	\$630.00
4/2/2023	Paul Huygens	Sale Process <i>Prepared for (0.1) and participated in call with bidder re: terms (0.7). Followed up correspondence with team after to discuss same (0.4). Corresponded with team re: requested diligence and drafts (0.2).</i>	1.40	\$1,320.00	\$1,848.00
4/2/2023	Tanner James	Sale Process <i>Call with D. Moses re: sale process updates.</i>	0.40	\$560.00	\$224.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/2/2023	Dan Moses	Sale Process <i>Discussion with potential buyer and Fox team.</i>	0.90	\$1,260.00	\$1,134.00
4/2/2023	Dan Moses	Sale Process <i>Prepared and created analysis for discussion with potential strategic buyer.</i>	0.30	\$1,260.00	\$378.00
4/2/2023	Dan Moses	Sale Process <i>Discussion with potential financing and sale process participant on structure and diligence.</i>	0.50	\$1,260.00	\$630.00
4/2/2023	Dan Moses	Sale Process <i>Discussion with T. James of Province on workstream updates.</i>	0.40	\$1,260.00	\$504.00
4/3/2023	Spencer Stires	Business Analysis / Operations <i>Cleaned bank statement data across a dozen accounts per sponsor diligence request.</i>	2.40	\$480.00	\$1,152.00
4/3/2023	Spencer Stires	Business Analysis / Operations <i>Call and correspondence with C. McAlary regarding recommended updates to kiosk data.</i>	0.50	\$480.00	\$240.00
4/3/2023	Spencer Stires	Business Analysis / Operations <i>Prepared high-priority items per interested party diligence request.</i>	2.30	\$480.00	\$1,104.00
4/3/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: latest of Optconnect negotiation and documentation.</i>	0.10	\$560.00	\$56.00
4/3/2023	Spencer Stires	Business Analysis / Operations <i>Provided requested kiosk specifications and summary statistics to liquidators.</i>	0.60	\$480.00	\$288.00
4/3/2023	Tanner James	Business Analysis / Operations <i>Discussions with liquidators re: best interest tests.</i>	1.70	\$560.00	\$952.00
4/3/2023	Tanner James	Business Analysis / Operations <i>Assisted S. Stires with development of inventory reconciliation.</i>	2.70	\$560.00	\$1,512.00
4/3/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James re: latest of Optconnect negotiation and documentation.</i>	0.10	\$1,320.00	\$132.00
4/3/2023	Paul Huygens	Committee Activities	0.70	\$1,320.00	\$924.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Participated in call with FTI and Province teams re: weekly update (0.5). Call with T. James re: various operations updates (0.1). Corresponded with team re: same (0.1).</i>			
4/3/2023	Tanner James	Committee Activities	1.90	\$560.00	\$1,064.00
		<i>Processed committee diligence requests.</i>			
4/3/2023	Tanner James	Committee Activities	0.10	\$560.00	\$56.00
		<i>Call with P. Huygens re: various operations updates.</i>			
4/3/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Corresponded with potential financing partner re: strategy.</i>			
4/3/2023	Bill McMahon	Insurance	0.20	\$740.00	\$148.00
		<i>Email from/to S. Baldi/Coin Cloud. RE: Request for initial property information.</i>			
4/3/2023	Paul Huygens	Insurance	0.50	\$1,320.00	\$660.00
		<i>Call and corresponded with B. McMahon re: insurance analysis for property exposures.</i>			
4/3/2023	Bill McMahon	Insurance	0.50	\$740.00	\$370.00
		<i>Phone call and email chains from/to P. Huygens. RE: Coin Cloud insurance analysis for property exposures.</i>			
4/3/2023	Dan Moses	Plan and Disclosure Statement	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed plan term sheet to be provided by debtor.</i>			
4/3/2023	Tanner James	Sale Process	2.30	\$560.00	\$1,288.00
		<i>Developed internal allocation of proceeds.</i>			
4/3/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with B. Axelrod and potential buyer on term sheet.</i>			
4/3/2023	Tanner James	Tax Issues	1.20	\$560.00	\$672.00
		<i>Assisted with RSM introductions re: taxes.</i>			
4/3/2023	Eric Bashaw	Tax Issues	0.20	\$830.00	\$166.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Follow up with RSM about tax preparation duties.</i>			
4/4/2023	Spencer Stires	Business Analysis / Operations <i>Investigated the difference across three conflicting kiosk installation date figures for integration into kiosk master file.</i>	2.40	\$480.00	\$1,152.00
4/4/2023	Paul Huygens	Business Analysis / Operations <i>Participated in portion of call with Stout Mofo and Province teams re: bidder q&amp;a and followed up correspondence with T. James re: same.</i>	0.40	\$1,320.00	\$528.00
4/4/2023	Spencer Stires	Business Analysis / Operations <i>Call with Stout regarding kiosk diligence requests.</i>	0.50	\$480.00	\$240.00
4/4/2023	Spencer Stires	Business Analysis / Operations <i>Resolved data integration issues that arose during the consolidation process.</i>	1.80	\$480.00	\$864.00
4/4/2023	Tanner James	Business Analysis / Operations <i>Participated in internal meetings and coordination with Debtor re: kiosk outage across fleet.</i>	2.10	\$560.00	\$1,176.00
4/4/2023	Tanner James	Business Analysis / Operations <i>Discussed cash management with Debtor re: liquidity.</i>	2.70	\$560.00	\$1,512.00
4/4/2023	Tanner James	Business Analysis / Operations <i>Worked with Debtor re: inventory reconciliation.</i>	1.10	\$560.00	\$616.00
4/4/2023	Tanner James	Business Analysis / Operations <i>Coordinated with internal Debtor team re: AP and expense reimbursements.</i>	2.80	\$560.00	\$1,568.00
4/4/2023	Spencer Stires	Business Analysis / Operations <i>Finalized kiosk master reconciliation.</i>	2.90	\$480.00	\$1,392.00
4/4/2023	Bill McMahon	Insurance  <i>Multi-emails from T. James, P. Huygens, S. Cropper and Coin Cloud Team. RE: Initial requests for information.</i>	0.80	\$740.00	\$592.00
4/4/2023	Paul Huygens	Litigation <i>Reviewed draft stip to dismiss Cole Kepro adversary proceeding and corresponded re: same.</i>	0.30	\$1,320.00	\$396.00

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Cash Cloud Inc d/b/a Coin Cloud

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/4/2023	Paul Huygens	Sale Process <i>Call with C. McAlary re: sale process and pending bids.</i>	0.40	\$1,320.00	\$528.00
4/4/2023	Dan Moses	Sale Process <i>Corresponded with T. James of Province on sale process.</i>	0.10	\$1,260.00	\$126.00
4/4/2023	Tanner James	Sale Process <i>Coordinated with Debtor team re: sale process timeline and bid procedures.</i>	2.20	\$560.00	\$1,232.00
4/4/2023	Dan Moses	Sale Process <i>Strategized re: potential alternative buyers of assets.</i>	0.80	\$1,260.00	\$1,008.00
4/4/2023	Paul Huygens	Sale Process <i>Reviewed latest bidder term sheet (0.3). Call with T. James re: same and operations considerations (0.4).</i>	0.70	\$1,320.00	\$924.00
4/4/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated diligence request list provided by potential buyer.</i>	0.50	\$1,260.00	\$630.00
4/4/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated bid procedures.</i>	0.70	\$1,260.00	\$882.00
4/4/2023	Tanner James	Sale Process <i>Call with P. Huygens re: term sheet and operations considerations.</i>	0.40	\$560.00	\$224.00
4/4/2023	Dan Moses	Sale Process <i>Corresponded with potential buyer of the assets with updated information.</i>	0.40	\$1,260.00	\$504.00
4/5/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: Enigma machine discrepancy and SF machine theft.</i>	0.30	\$560.00	\$168.00
4/5/2023	Tanner James	Business Analysis / Operations <i>Participated in critical vendor discussions and corresponded internally re: same.</i>	2.30	\$560.00	\$1,288.00
4/5/2023	Tanner James	Business Analysis / Operations <i>Assisted the company with close of books for March.</i>	1.90	\$560.00	\$1,064.00
4/5/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00

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**INVOICE**

INVOICE DATE: 5/24/2023  
INVOICE NO: 94055  
BILLING THROUGH: 4/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with C. McAlary and P. Huygens re: DIP and Plan term sheet.</i>			
4/5/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Provided further requested kiosk specifications and summary statistics to liquidators.</i>			
4/5/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Gathered diligence items per interested party diligence request.</i>			
4/5/2023	Paul Huygens	Business Analysis / Operations	1.10	\$1,320.00	\$1,452.00
		<i>Reviewed latest draft plan sponsor bud procedures (0.4) and call with C. McAlary and T. James re: DIP and plan term sheets (0.7).</i>			
4/5/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Discussion with T. James re: Enigma machine discrepancy and SF machine theft.</i>			
4/5/2023	Tanner James	Committee Activities	2.10	\$560.00	\$1,176.00
		<i>Responded to committee diligence requests.</i>			
4/5/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Discussion with potential financing partner on diligence items.</i>			
4/5/2023	Bill McMahon	Insurance	0.70	\$740.00	\$518.00
		<i>Email with attachments from T. James. Insurance Carrier Summary - 2-6-2023-C and FIRST DAY Insurance Motion (142070511.1)-C. Analyze and comment.</i>			
4/5/2023	Bill McMahon	Insurance	1.10	\$740.00	\$814.00
		<i>Multi-emails with attachments from/to T. James, S. Cropper/JPG, S. Baldi/Coin Cloud. RE: Storage Unit Asset Summary 04-03-2023; temporary warehouse vs. individual storage locations.</i>			
4/5/2023	Bill McMahon	Insurance	2.30	\$740.00	\$1,702.00
		<i>Emails with attachments from Z. Williams and P. Chlum/Fox Rothschild. RE: Analysis of Policy package PDF (Pages 1-438).</i>			

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/5/2023	Bill McMahon	Insurance  <i>Email with attachments from S. Cropper. RE: Policy Review: Coin Cloud. 4/29/23 renewal of GL Auto and Excess; Oct/Nov renewal of remaining active policies.</i>	0.20	\$740.00	\$148.00
4/5/2023	Tanner James	Plan and Disclosure Statement <i>Met with third parties re: 363 process.</i>	1.60	\$560.00	\$896.00
4/5/2023	Dan Moses	Plan and Disclosure Statement <i>Analyzed and held discussion on potential plan value with Cash Cloud team.</i>	0.60	\$1,260.00	\$756.00
4/5/2023	Paul Huygens	Sale Process <i>Call with Fox and Province teams re: sales update and related strategy (0.3). Corresponded re: various interested buyers and DIP provider (0.2).</i>	0.50	\$1,320.00	\$660.00
4/5/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on plan process.</i>	0.20	\$1,260.00	\$252.00
4/5/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod on term sheet.</i>	0.40	\$1,260.00	\$504.00
4/5/2023	Dan Moses	Sale Process <i>Corresponded with potential financing on term sheet.</i>	0.10	\$1,260.00	\$126.00
4/5/2023	Paul Huygens	Sale Process <i>Reviewed and corresponded re: potential bidder plan value analysis.</i>	0.40	\$1,320.00	\$528.00
4/5/2023	Dan Moses	Sale Process <i>Reviewed and analyzed term sheet provided by potential buyer.</i>	0.60	\$1,260.00	\$756.00
4/5/2023	Dan Moses	Sale Process <i>Corresponded with potential buyer of Coin Cloud under a plan structure.</i>	0.30	\$1,260.00	\$378.00
4/5/2023	Tanner James	Sale Process <i>Participated in sale process meetings with company and interested parties.</i>	2.50	\$560.00	\$1,400.00
4/6/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Gathered Vision IT Services Agreement, Software Maintenance, and Support Services documents for UCC due diligence.</i>			
4/6/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00
		<i>Call with T. James, then with D. Moses re: machine reconciliation, pending committee call and bid procedures.</i>			
4/6/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with P. Huygens re: machine reconciliation and pending committee call.</i>			
4/6/2023	Dan Moses	Case Administration	0.50	\$1,260.00	\$630.00
		<i>Discussion with B. Axelrod of Fox Rothschild on case status.</i>			
4/6/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00
		<i>Prepared for committee call re: sale process.</i>			
4/6/2023	Dan Moses	Committee Activities	0.80	\$1,260.00	\$1,008.00
		<i>Participated in scheduled unsecured committee call with professionals.</i>			
4/6/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed Enigma collateral and corresponded with T. James of Province re: same.</i>			
4/6/2023	Bill McMahon	Insurance	0.50	\$740.00	\$370.00
		<i>Emails with attachments to/from/to S. Cropper/JPG Insurance. RE: Follow-up on Coin Cloud inventory coverage.</i>			
4/6/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Continued discussions with liquidators and respond to diligence requests.</i>			
4/6/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Reviewed and analyzed term sheet from potential buyers and summary for Province and Fox Rothschild.</i>			
4/6/2023	Tanner James	Sale Process	2.90	\$560.00	\$1,624.00
		<i>Developed of diligence analytics requested by interested party.</i>			
4/6/2023	Tanner James	Sale Process	1.70	\$560.00	\$952.00
		<i>Continued development of diligence analytics requested by the interested party.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/6/2023	Dan Moses	Sale Process <i>Discussion with potential buyer of Coin Cloud on term sheets.</i>	0.60	\$1,260.00	\$756.00
4/6/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens on bid procedures.</i>	0.40	\$1,260.00	\$504.00
4/6/2023	Dan Moses	Sale Process <i>Corresponded with potential financing partner on diligence items.</i>	0.40	\$1,260.00	\$504.00
4/6/2023	Tanner James	Sale Process <i>Responded to diligence requests from interested party.</i>	1.80	\$560.00	\$1,008.00
4/7/2023	Spencer Stires	Business Analysis / Operations <i>Compiled Coin Cloud Fixed Asset Listing.</i>	1.20	\$480.00	\$576.00
4/7/2023	Spencer Stires	Business Analysis / Operations <i>Arranged items for high priority diligence request by Philosophy Group.</i>	2.60	\$480.00	\$1,248.00
4/7/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: discuss TransLogistics, Optconnect, budget variance and plan/sale offers.</i>	0.30	\$560.00	\$168.00
4/7/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed and corresponded re: budget variance reporting draft.</i>	0.30	\$1,320.00	\$396.00
4/7/2023	Spencer Stires	Business Analysis / Operations <i>Assisted in deduplication of kiosk master based on company feedback.</i>	2.70	\$480.00	\$1,296.00
4/7/2023	Spencer Stires	Business Analysis / Operations <i>Integrated UCC schedules into kiosks master.</i>	1.40	\$480.00	\$672.00
4/7/2023	Spencer Stires	Business Analysis / Operations <i>Gathered documents detailing specifications and components of Coin Cloud DCMs.</i>	0.30	\$480.00	\$144.00
4/7/2023	Tanner James	Business Analysis / Operations <i>Continued development of the inventory reconciliation file at the request of the pre-petition secured lender.</i>	1.60	\$560.00	\$896.00
4/7/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with T. James to discuss TransLogistics, Optconnect, budget variance and plan/sale offers (0.3). Reviewed many emails and analyses re: same (0.4).</i>			
4/7/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Assisted with the development of closed books cashflow statement.</i>			
4/7/2023	Tanner James	Claims Analysis and Objections	0.90	\$560.00	\$504.00
		<i>Reviewed warehouse invoices re: secured claim.</i>			
4/7/2023	Tanner James	Sale Process	2.60	\$560.00	\$1,456.00
		<i>Continued compiling QoE requests re: buyer diligence.</i>			
4/7/2023	Tanner James	Sale Process	2.20	\$560.00	\$1,232.00
		<i>Responded to diligence requests re: QoE.</i>			
4/7/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Participated in internal meetings with management re: QoE.</i>			
4/8/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Identified and corrected duplicate kiosk entries in Enigma's executed security agreement, adjusting the total kiosk count.</i>			
4/8/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Assisted in developing a framework to compare stalking horse bidders for Coin Cloud.</i>			
4/8/2023	Tanner James	Business Analysis / Operations	1.80	\$560.00	\$1,008.00
		<i>Continued development and revisions to the cashflow budget.</i>			
4/8/2023	Tanner James	Business Analysis / Operations	2.00	\$560.00	\$1,120.00
		<i>Integrated recent actual results re: cashflow budget testing.</i>			
4/8/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Updated cashflow budget and revisions to model.</i>			
4/8/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed strategic term sheet for Debtor response.</i>			
4/8/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed changes and comments with Fox Rothschild.</i>			
4/8/2023	Paul Huygens	Sale Process	0.30	\$1,320.00	\$396.00

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		<i>Reviewed FR comments and redline to bidder term sheet. Corresponded re: same.</i>			
4/9/2023	Tanner James	Business Analysis / Operations	1.30	\$560.00	\$728.00
		<i>Coordinated with the company re: insurance coverage and tax matters.</i>			
4/9/2023	Tanner James	Court Filings	1.90	\$560.00	\$1,064.00
		<i>Assisted counsel with development of the motions to reject.</i>			
4/9/2023	Tanner James	Financing Activities	2.10	\$560.00	\$1,176.00
		<i>Participated in internal discussions and analysis of replacement DIP financing term sheet.</i>			
4/10/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Verified J. Fernandez's original account access and re-added him to the VDR.</i>			
4/10/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Analyzed and drafted comparison of term sheets.</i>			
4/10/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Iteratively updated OptConnect contract language per their request.</i>			
4/10/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Provided A. Bakula with information regarding pending sales of DCMs from Coin Cloud to potential buyers.</i>			
4/10/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00
		<i>Recalculated DIP refinancing costs for liquidation analysis.</i>			
4/10/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Generated revenue analysis per SH diligence request.</i>			
4/10/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Connected with Intralinks support to resolve J. Fernandez's access issue.</i>			
4/10/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Participated in introduction call with financing and strategic partners.</i>			
4/10/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential financing partner on bid procedures.</i>			

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4/10/2023	Dan Moses	Financing Activities <i>Discussion with potential financing partner on administrative and cure claims.</i>	0.50	\$1,260.00	\$630.00
4/10/2023	Dan Moses	Financing Activities <i>Corresponded with potential DIP replacements.</i>	0.10	\$1,260.00	\$126.00
4/10/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partner.</i>	0.20	\$1,260.00	\$252.00
4/10/2023	Dan Moses	Financing Activities <i>Corresponded with potential financing partner in structure.</i>	0.20	\$1,260.00	\$252.00
4/10/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with T. James of Province on potential work streams and disclosure statement work streams.</i>	0.40	\$1,260.00	\$504.00
4/10/2023	Tanner James	Plan and Disclosure Statement <i>Call with D. Moses re: disclosure statement workstreams.</i>	0.40	\$560.00	\$224.00
4/10/2023	Dan Moses	Sale Process <i>Reviewed and analyzed bid procedures relative to term sheets.</i>	0.60	\$1,260.00	\$756.00
4/10/2023	Dan Moses	Sale Process <i>Corresponded on notice of bid deadline with potential holder.</i>	0.20	\$1,260.00	\$252.00
4/10/2023	Tanner James	Sale Process <i>Performed on site diligence meeting with interested party at Fox Rothschild with management and counsel.</i>	4.10	\$560.00	\$2,296.00
4/10/2023	Dan Moses	Sale Process <i>Reviewed and analyzed term sheet provided by potential partner.</i>	0.50	\$1,260.00	\$630.00
4/10/2023	Paul Huygens	Sale Process <i>Corresponded with team and reviewed redlines to bidder term sheet.</i>	0.40	\$1,320.00	\$528.00
4/10/2023	Tanner James	Sale Process <i>Tended to diligence requests re: sale process.</i>	2.50	\$560.00	\$1,400.00
4/10/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated term sheet in preparation for discussion with potential partner.</i>	0.50	\$1,260.00	\$630.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/10/2023	Paul Huygens	Sale Process <i>Analyzed plan sponsor bid and corresponded with team re: same.</i>	0.50	\$1,320.00	\$660.00
4/10/2023	Tanner James	Sale Process <i>Continued tending to diligence requests re: sale process.</i>	2.10	\$560.00	\$1,176.00
4/10/2023	Dan Moses	Sale Process <i>Met with potential buyer and Fox team.</i>	2.00	\$1,260.00	\$2,520.00
4/10/2023	Dan Moses	Sale Process <i>Corresponded with Province team on term sheet from partner.</i>	0.40	\$1,260.00	\$504.00
4/11/2023	Spencer Stires	Business Analysis / Operations <i>Updated 2,250 file names with new convention: "Legal Name, .location_id [file_type]-lease_id.pdf" per M. Tomlinson's request.</i>	2.70	\$480.00	\$1,296.00
4/11/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed term sheet and updated 13-week cash flow budget per attached spreadsheet.</i>	2.30	\$480.00	\$1,104.00
4/11/2023	Spencer Stires	Business Analysis / Operations <i>Identified potential issues in submitted term sheets and summarized them for internal discussion.</i>	2.80	\$480.00	\$1,344.00
4/11/2023	Spencer Stires	Business Analysis / Operations <i>Discussed term sheet implications with D. Moses and T. James</i>	0.70	\$480.00	\$336.00
4/11/2023	Spencer Stires	Business Analysis / Operations <i>Continued identifying potential issues in submitted term sheets and summarizing them for internal discussion.</i>	1.80	\$480.00	\$864.00
4/11/2023	Spencer Stires	Business Analysis / Operations <i>Identified additional ~1,000 entries without location IDs and updated file names using [Counterparty Name].[Address 1] [Org. Agt Name] per A. Tsai's suggestion.</i>	1.80	\$480.00	\$864.00
4/11/2023	Tanner James	Financing Activities <i>Corresponded with counsel re: critical vendor settlements.</i>	2.80	\$560.00	\$1,568.00
4/11/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed potential alternative DIP financing proposal.</i>	0.50	\$1,260.00	\$630.00
4/11/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with potential financing partner on term sheets.</i>			
4/11/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Discussions with counsel and interested party professionals re: term sheet.</i>			
4/11/2023	Tanner James	Sale Process	0.70	\$560.00	\$392.00
		<i>Discussed term sheet implications with D. Moses and S. Stires.</i>			
4/11/2023	Tanner James	Sale Process	0.30	\$560.00	\$168.00
		<i>Call with P. Huygens re: term sheet.</i>			
4/11/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Strategized around potential sales process in comparison of term sheets.</i>			
4/11/2023	Tanner James	Sale Process	0.90	\$560.00	\$504.00
		<i>Prepared sale process analytics requested in diligence.</i>			
4/11/2023	Paul Huygens	Sale Process	0.80	\$1,320.00	\$1,056.00
		<i>Corresponded amongst team re: bidder term sheet (0.1). Call with T. James to discuss same (0.3). Call with D. Moses re: same (0.4).</i>			
4/11/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild on term sheets.</i>			
4/11/2023	Paul Huygens	Sale Process	0.20	\$1,320.00	\$264.00
		<i>Call with D. Moses following his call with bidder to discuss process considerations.</i>			
4/11/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussions with P. Huygens of Province on term sheet provided by 3rd parties.</i>			
4/11/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion with T. James and S. Stires of Province on term sheet implications.</i>			
4/11/2023	Paul Huygens	Sale Process	0.40	\$1,320.00	\$528.00
		<i>Corresponded throughout day on term sheets, takeaways and considerations.</i>			
4/11/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Diligence call with potential buyer and financing partner.</i>			

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/11/2023	Dan Moses	Sale Process <i>Reviewed and analyzed potential proposal from liquidator.</i>	0.70	\$1,260.00	\$882.00
4/11/2023	Dan Moses	Sale Process <i>Reviewed and analyzed potential term sheets and alternative financing options.</i>	0.60	\$1,260.00	\$756.00
4/11/2023	Tanner James	Sale Process <i>Attended in person conference with counsel and interested party professionals re: quality of earnings reports.</i>	3.30	\$560.00	\$1,848.00
4/11/2023	Dan Moses	Sale Process <i>Discussion on comments on potential term sheet with potential buyer.</i>	0.70	\$1,260.00	\$882.00
4/12/2023	Tanner James	Business Analysis / Operations <i>Call with committee professionals re: lien review.</i>	1.10	\$560.00	\$616.00
4/12/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James on recovery analysis.</i>	0.10	\$1,260.00	\$126.00
4/12/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with Z. Williams on 9019 and settlement documents.</i>	0.40	\$480.00	\$192.00
4/12/2023	Tanner James	Business Analysis / Operations <i>Participated in internal management meetings re: weekly AP decisions.</i>	1.10	\$560.00	\$616.00
4/12/2023	Tanner James	Business Analysis / Operations <i>Prepared analytics for committee lien review call.</i>	0.80	\$560.00	\$448.00
4/12/2023	Tanner James	Business Analysis / Operations <i>Call with lender re: collateral issues.</i>	0.60	\$560.00	\$336.00
4/12/2023	Tanner James	Business Analysis / Operations <i>Completed abandonment analysis prior to call with lender.</i>	1.20	\$560.00	\$672.00
4/12/2023	Paul Huygens	Business Analysis / Operations <i>Call with Enigma team and T. James re: kiosk reconciliation analyses.</i>	0.50	\$1,320.00	\$660.00
4/12/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 5/24/2023  
INVOICE NO: 94055  
BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated and recirculated the revised OptConnect settlement spreadsheet with additional clarifications discussed with D. Mannal.</i>			
4/12/2023	Tanner James	Business Analysis / Operations	0.50	\$560.00	\$280.00
		<i>Call with Enigma team and P. Huygens re: kiosk reconciliation analyses.</i>			
4/12/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Assessed the impact of not taking DCMs in storage on the obligation reduction.</i>			
4/12/2023	Dan Moses	Financing Activities	1.50	\$1,260.00	\$1,890.00
		<i>Met with potential financing and sale process partner.</i>			
4/12/2023	Tanner James	Financing Activities	0.80	\$560.00	\$448.00
		<i>Call with D. Moses re: financing and sale comparison.</i>			
4/12/2023	Dan Moses	Financing Activities	0.80	\$1,260.00	\$1,008.00
		<i>Discussion with T. James of Province on financing and sale comparison</i>			
4/12/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Continued review and evaluation of financing proposals.</i>			
4/12/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Discussion with B. Axelrod of Fox Rothschild on plan term sheets.</i>			
4/12/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province financing comparison activity.</i>			
4/12/2023	Bill McMahon	Insurance	2.70	\$740.00	\$1,998.00
		<i>RE: Finalize complete insurance analysis. Email to S. Baldi/Coin Cloud with multiple attachments. Request conference call to discuss number of units and valuation vs. (113) locations listed in the general liability policy. For distribution to Province, Coin Cloud and JPG teams post call.</i>			
4/12/2023	Bill McMahon	Insurance	0.30	\$740.00	\$222.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed first day motion as part of insurance analysis.</i>			
4/12/2023	Dan Moses	Sale Process <i>Correspondence with B. Axelrod of Fox Rothschild on term sheets.</i>	0.10	\$1,260.00	\$126.00
4/12/2023	Tanner James	Sale Process <i>Developed illustrative bid comparison.</i>	1.80	\$560.00	\$1,008.00
4/12/2023	Dan Moses	Sale Process <i>Reviewed and analyzed proposals provided on bid deadline.</i>	0.90	\$1,260.00	\$1,134.00
4/12/2023	Paul Huygens	Sale Process <i>Met with T. James to run thru draft bid comparison worksheet and discuss strategy and process (0.8). Reviewed revised bids from 2 parties (0.2) and discussed same with T. James (0.1).</i>	1.10	\$1,320.00	\$1,452.00
4/12/2023	Dan Moses	Sale Process <i>Discussion on sale process and analysis and rebuttal to potential offers.</i>	0.40	\$1,260.00	\$504.00
4/12/2023	Dan Moses	Sale Process <i>Corresponded with potential purchaser of assets on term sheet and diligence.</i>	0.30	\$1,260.00	\$378.00
4/12/2023	Spencer Stires	Sale Process <i>Analyzed revised term sheet and compared it to the previous version per R. Schultz's email.</i>	2.10	\$480.00	\$1,008.00
4/12/2023	Dan Moses	Sale Process <i>Corresponded with potential financing partner on diligence items.</i>	0.10	\$1,260.00	\$126.00
4/12/2023	Dan Moses	Sale Process <i>Corresponded with potential buyer in timing of term sheet.</i>	0.40	\$1,260.00	\$504.00
4/12/2023	Tanner James	Sale Process <i>Met and discussed with P. Huygens re: bid comparison worksheet and strategy.</i>	0.90	\$560.00	\$504.00
4/12/2023	Dan Moses	Sale Process <i>Strategized and evaluated re: potential sale benefits of plan vs. 363.</i>	0.50	\$1,260.00	\$630.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/12/2023	Dan Moses	Sale Process <i>Corresponded with potential buyer on diligence.</i>	0.20	\$1,260.00	\$252.00
4/12/2023	Dan Moses	Sale Process <i>Reviewed and analyzed diligence items provided by potential buyer in their term sheet.</i>	0.60	\$1,260.00	\$756.00
4/12/2023	Paul Huygens	Sale Process <i>Reviewed 2 more bidder term sheets (0.3) and call with T. James to discuss (0.1).</i>	0.40	\$1,320.00	\$528.00
4/12/2023	Tanner James	Sale Process <i>Call with P. Huygens re: term sheets.</i>	0.10	\$560.00	\$56.00
4/13/2023	Spencer Stires	Business Analysis / Operations <i>Gathered and shared account receivable and payable aging reports</i>	0.40	\$480.00	\$192.00
4/13/2023	Spencer Stires	Business Analysis / Operations <i>Provided statement on member equity for the last three years, including contributions and distributions per diligence request.</i>	0.30	\$480.00	\$144.00
4/13/2023	Spencer Stires	Business Analysis / Operations <i>Prepared detailed monthly income statements, balance sheets, cash flow statements, and trial balances for unaudited periods</i>	0.50	\$480.00	\$240.00
4/13/2023	Spencer Stires	Business Analysis / Operations <i>Compiled and provided audited financials for 2019, 2020, and 2021 per R. Schultz's request</i>	0.80	\$480.00	\$384.00
4/13/2023	Tanner James	Case Administration <i>Organized company produced files to maintain document efficiency.</i>	1.10	\$560.00	\$616.00
4/13/2023	Dan Moses	Committee Activities <i>Discussion between UCC professionals and Province and Fox Rothschild on scheduled call.</i>	0.90	\$1,260.00	\$1,134.00
4/13/2023	Bill McMahon	Insurance <i>Conference call and emails with attachments to/from/to S. Baldi/Coin Cloud. RE: Property location reconciliation questions and premium calculations.</i>	0.90	\$740.00	\$666.00
4/13/2023	Bill McMahon	Insurance	0.40	\$740.00	\$296.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Email to Province, JPG and Coin Cloud Teams with attachments. RE: Summary of Insurance and next steps on insurance structure evaluation.</i>			
4/13/2023	Paul Huygens	Sale Process <i>Call with D. Moses re: stip (0.1). Call with potential buyer re: their term sheet (0.8). Call with B. Axelrod (0.1), then T. James (0.1) to download.</i>	1.10	\$1,320.00	\$1,452.00
4/13/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province following term sheet review with potential buyer.</i>	0.30	\$1,260.00	\$378.00
4/13/2023	Dan Moses	Sale Process <i>Corresponded with T. James of Province on sale process.</i>	0.30	\$1,260.00	\$378.00
4/13/2023	Paul Huygens	Sale Process <i>Corresponded re: term sheets (0.2) and call with D. Moses to discuss same and next steps (0.3).</i>	0.50	\$1,320.00	\$660.00
4/13/2023	Dan Moses	Sale Process <i>Discussion and introduction with potential new buyer of the Coin Cloud.</i>	0.60	\$1,260.00	\$756.00
4/13/2023	Tanner James	Sale Process <i>Participated in interested party diligence discussions and prep corresponding materials.</i>	2.60	\$560.00	\$1,456.00
4/13/2023	Dan Moses	Sale Process <i>Reviewed diligence materials for potential strategic buyer on location and leases.</i>	0.50	\$1,260.00	\$630.00
4/13/2023	Dan Moses	Sale Process <i>Discussion with potential buyer and review of their term sheet with Fox Rothschild and Province teams.</i>	0.90	\$1,260.00	\$1,134.00
4/13/2023	Dan Moses	Sale Process <i>Discussion with Fox Rothschild on term sheet review with potential partner.</i>	0.30	\$1,260.00	\$378.00
4/13/2023	Dan Moses	Sale Process <i>Reviewed and analyzed term sheet and Province comments ahead of call potential buyer.</i>	0.70	\$1,260.00	\$882.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/13/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province on stip.</i>	0.10	\$1,260.00	\$126.00
4/13/2023	Tanner James	Sale Process <i>Conducted multiple outreach efforts to liquidators re: disposition of assets.</i>	2.10	\$560.00	\$1,176.00
4/13/2023	Dan Moses	Sale Process <i>Discussion with potential buyer on provided term sheet comments.</i>	0.60	\$1,260.00	\$756.00
4/13/2023	Tanner James	Sale Process <i>Continued development of the illustrative bid compare materials.</i>	2.70	\$560.00	\$1,512.00
4/13/2023	Tanner James	Sale Process <i>Call with P. Huygens re: download from call with potential buyer.</i>	0.10	\$560.00	\$56.00
4/13/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on sale and financing timeline.</i>	0.40	\$1,260.00	\$504.00
4/13/2023	Dan Moses	Sale Process <i>Discussion with potential bidder on term sheet presented to Coin Cloud.</i>	0.70	\$1,260.00	\$882.00
4/14/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed preliminary kiosk reconciliation provided S. Stires of Province.</i>	0.70	\$1,260.00	\$882.00
4/14/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with potential financing partner on sources and uses of capital.</i>	0.40	\$1,260.00	\$504.00
4/14/2023	Spencer Stires	Business Analysis / Operations <i>Reconciled 1,395 rejected locations in the master file with the "Omni Rejection" column.</i>	1.30	\$480.00	\$624.00
4/14/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed master host agreement data provided by Province team.</i>	0.60	\$1,260.00	\$756.00
4/14/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed unblinded machine data and relevance to ongoing budget.</i>	0.80	\$1,260.00	\$1,008.00
4/14/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with P. Huygens of Province on case status update.</i>			
4/14/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Scrubbed and standardized lease party names across the master file per T. James' request.</i>			
4/14/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Ensured consistency in host agreement data for easy manipulation by SH.</i>			
4/14/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Integrated Legal Party information from A. Tsai's host agreement review master file into the master file.</i>			
4/14/2023	Dan Moses	Fee / Employment Applications	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed Coin Cloud draft stipulation provided by D. Dachelet of Province.</i>			
4/14/2023	Dan Moses	Fee / Employment Applications	0.40	\$1,260.00	\$504.00
		<i>Corresponded with P. Huygens and D. Dachelet of Province on draft stipulation.</i>			
4/14/2023	Bill McMahon	Insurance	0.30	\$740.00	\$222.00
		<i>Emails from/to T. Hartwick and K. Eng/JPG. RE: Property coverage clarifications.</i>			
4/14/2023	Bill McMahon	Insurance	0.70	\$740.00	\$518.00
		<i>Multi-emails to CRO and JPG Team. RE: Placement of property coverage to TIV limit on blanket basis.</i>			
4/14/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Replied to potential buyer on timing of financing commitments.</i>			
4/14/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion with strategic holder on term sheet and diligence items.</i>			
4/14/2023	Paul Huygens	Sale Process	1.40	\$1,320.00	\$1,848.00
		<i>Reviewed several turns of bidder term sheets and loan commitments thereto (0.4). Call with C. McAlary, ID and Debtor pros to run thru bid comparisons (1.0).</i>			

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/14/2023	Tanner James	Sale Process <i>Integrated budget estimates into bid compare analysis.</i>	1.40	\$560.00	\$784.00
4/14/2023	Dan Moses	Sale Process <i>Discussion with financial and legal professionals on term sheet.</i>	0.60	\$1,260.00	\$756.00
4/14/2023	Tanner James	Sale Process <i>Implemented bid analytics and adjustment to comparison analysis.</i>	2.10	\$560.00	\$1,176.00
4/14/2023	Tanner James	Sale Process <i>Participated in term sheet negotiations with interested parties.</i>	2.70	\$560.00	\$1,512.00
4/14/2023	Dan Moses	Sale Process <i>Conference call with potential financial buyer of the Coin Cloud on term sheet.</i>	0.70	\$1,260.00	\$882.00
4/15/2023	Spencer Stires	Business Analysis / Operations <i>Updated estimated ending cash balance number in admin claims analysis.</i>	0.60	\$480.00	\$288.00
4/15/2023	Tanner James	Business Analysis / Operations <i>Analyzed warehouse negotiation and comps of rates.</i>	2.10	\$560.00	\$1,176.00
4/15/2023	Spencer Stires	Business Analysis / Operations <i>Procured and provided updated org chart and employee titles as of 12-19-22 for Coinme</i>	0.40	\$480.00	\$192.00
4/15/2023	Tanner James	Business Analysis / Operations <i>Developed the MOR.</i>	1.10	\$560.00	\$616.00
4/15/2023	Tanner James	Business Analysis / Operations <i>Developed the liquidity reporting for the DIP lender.</i>	1.60	\$560.00	\$896.00
4/15/2023	Spencer Stires	Business Analysis / Operations <i>Ensured accuracy and completeness of revenue data in the Coin Cloud spreadsheet before forwarding to T. James.</i>	0.70	\$480.00	\$336.00
4/15/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated comparison chart bid analysis discussion ahead of UCC call.</i>	0.50	\$1,260.00	\$630.00
4/16/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed updated Optconnect agreement and effect on business.</i>			
4/16/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Requested employee count information from HR for MOR report.</i>			
4/16/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Provided clarification on 3PL columns and their relationship to the Banner column in the kiosk report.</i>			
4/16/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with B. Axelrod of Fox Rothschild and T. James of Province on management.</i>			
4/16/2023	Eric Mattson	Fee / Employment Applications	1.20	\$270.00	\$324.00
		<i>Began triangulating March entries in preparation for monthly fee statement.</i>			
4/16/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed updated redline term sheet of third parties.</i>			
4/17/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Coordinated with A. Goldstein and C. Smith to gather answers for SH's cyber and software questions.</i>			
4/17/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Analyzed accounting reports re: budget forecast.</i>			
4/17/2023	Tanner James	Business Analysis / Operations	1.80	\$560.00	\$1,008.00
		<i>Audited cash reconciliation reports re: liquidity reporting.</i>			
4/17/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Identified and listed contract counterparties with 30+ locations for B. Smith</i>			
4/17/2023	Spencer Stires	Business Analysis / Operations	4.00	\$480.00	\$1,920.00
		<i>Determined lease contract counterparties who hold 30 or greater locations per strategic diligence request.</i>			
4/17/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Coordinated with A. Abele and C. Smith to provide answers to database-related questions from SH.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/17/2023	Spencer Stires	Business Analysis / Operations <i>Collected data on law enforcement inquiries and SARs filed by month for the last 12 months</i>	0.30	\$480.00	\$144.00
4/17/2023	Tanner James	Business Analysis / Operations <i>Updated actuals and revisions to the budget forecast.</i>	2.70	\$560.00	\$1,512.00
4/17/2023	Spencer Stires	Business Analysis / Operations <i>Confirmed money transmitter licenses for NV, GA, and WA, and inquired about renewals.</i>	0.40	\$480.00	\$192.00
4/17/2023	Spencer Stires	Business Analysis / Operations <i>Researched and verified information on top 18 lease counterparties.</i>	1.90	\$480.00	\$912.00
4/17/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed and organized data on contract counterparties for internal use</i>	0.50	\$480.00	\$240.00
4/17/2023	Spencer Stires	Business Analysis / Operations <i>Gathered Q1 sales numbers for Coinme per diligence request</i>	0.60	\$480.00	\$288.00
4/17/2023	Spencer Stires	Business Analysis / Operations <i>Inquired about the NY bitlicense application date and last state MTL exam report</i>	0.20	\$480.00	\$96.00
4/17/2023	Paul Huygens	Committee Activities <i>Participated in weekly call with FTI (0.7). Reviewed and corresponded re: term sheets and related comments (0.3).</i>	1.00	\$1,320.00	\$1,320.00
4/17/2023	David Dachelet	Fee / Employment Applications <i>Met with D. Moses and P. Huygens re: retention amendment stip.</i>	0.20	\$1,060.00	\$212.00
4/17/2023	Paul Huygens	Fee / Employment Applications <i>Met with D. Moses and D. Dachelet re: retention amendment stip.</i>	0.20	\$1,320.00	\$264.00
4/17/2023	Dan Moses	Fee / Employment Applications <i>Met with P. Huygens and D. Dachelet re: retention amendment stip.</i>	0.20	\$1,260.00	\$252.00
4/17/2023	Bill McMahon	Insurance	0.30	\$740.00	\$222.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Emails to/from S. Baldi/Coin Cloud and K. Eng/JPG. Property Insurance Underwriting Update: Confirm: Named Insured legal name; Federal Employer Identification Number (FEIN); Owner (s) First and Last Name(s).</i>			
4/17/2023	Tanner James	Sale Process <i>Managed data room contents and organized requests.</i>	1.10	\$560.00	\$616.00
4/17/2023	Paul Huygens	Sale Process <i>Corresponded amongst team re: latest from bidders and side by side comparative.</i>	0.50	\$1,320.00	\$660.00
4/17/2023	Tanner James	Sale Process <i>Participated in RFP discussions with liquidators re: plan options.</i>	1.20	\$560.00	\$672.00
4/17/2023	Dan Moses	Sale Process <i>Corresponded with T. James of process on Genesis Coin bid.</i>	0.10	\$1,260.00	\$126.00
4/17/2023	Dan Moses	Sale Process <i>Prepared for discussion with potential buyer on term sheet questions.</i>	0.30	\$1,260.00	\$378.00
4/17/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Genesis coin liquidation bid.</i>	0.30	\$1,260.00	\$378.00
4/17/2023	Dan Moses	Sale Process <i>Reviewed term sheet with potential buyer on causes of action.</i>	0.40	\$1,260.00	\$504.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Made lease documents available to SH and their professionals upon completion of the upload.</i>	0.50	\$480.00	\$240.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Worked on master collateral reconciliation to Forest Road team.</i>	0.60	\$480.00	\$288.00
4/18/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: case update and prof fee estimates.</i>	0.20	\$560.00	\$112.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed February MOR report amendments per T. James and C. McAlary's discussion with J. Burke.</i>	1.10	\$480.00	\$528.00

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**INVOICE**

INVOICE DATE: 5/24/2023  
INVOICE NO: 94055  
BILLING THROUGH: 4/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/18/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James re: case update and prof fee estimates.</i>	0.20	\$1,320.00	\$264.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Investigated locations without 3PL or states in the kiosk report and provided examples to T. James.</i>	0.40	\$480.00	\$192.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Assisted J. Burke in gathering information for March MOR report.</i>	0.70	\$480.00	\$336.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Added all relevant parties to the Intralinks data room and addressed any access issues.</i>	0.30	\$480.00	\$144.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Compiled and sent monthly kiosk revenue by location ID data to interested party team per T. James' request.</i>	1.20	\$480.00	\$576.00
4/18/2023	Tanner James	Business Analysis / Operations <i>Met with management re: operations status and landlord issues.</i>	2.10	\$560.00	\$1,176.00
4/18/2023	Spencer Stires	Business Analysis / Operations <i>Participated in a call with V. Gamble, C. McAlister, and A. Goldstein to discuss kiosk liquidation details and answer questions.</i>	0.50	\$480.00	\$240.00
4/18/2023	Tanner James	Claims Analysis and Objections <i>Integrated admin claim analysis into bid compare.</i>	2.30	\$560.00	\$1,288.00
4/18/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed updated fee accrual analysis provided by professionals.</i>	0.40	\$1,260.00	\$504.00
4/18/2023	Tanner James	Claims Analysis and Objections <i>Developed admin cost estimates.</i>	2.40	\$560.00	\$1,344.00
4/18/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed updated administrative costs related to Coin Cloud case.</i>	0.70	\$1,260.00	\$882.00
4/18/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed committed financing document provided by potential buyer.</i>	0.30	\$1,260.00	\$378.00
4/18/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed financing commitment from potential buyer.</i>			
4/18/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with potential buyer on bid procedures.</i>			
4/18/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with P. Huygens of Province on sale process.</i>			
4/18/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild on bid procedures.</i>			
4/18/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province on sale process.</i>			
4/18/2023	Tanner James	Sale Process	1.20	\$560.00	\$672.00
		<i>Participated in sale process negotiations with interested parties.</i>			
4/18/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated term sheets provided by potential buyer.</i>			
4/19/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Added requested fields (installation date, monthly rent expense, monthly sales, cash service provider, cash pick-up frequency) to kiosk worksheet per diligence request.</i>			
4/19/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province on analysis related to collateral.</i>			
4/19/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Worked on master collateral reconciliation and admin claims analysis for T. Higbie and J. Tarica.</i>			
4/19/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Mapped inventory schedule to revenue data for 110 kiosks as requested by Enigma and T. James.</i>			
4/19/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Confirmed the number of unchanged machines and identified new Enigma collateral machines per A. Kissner's request.</i>			
4/19/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00
		<i>Compiled transaction level sales data for September 2022 and January-March 2023.</i>			

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

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BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Prepared and sent monthly kiosk revenue by location ID data to J. Tarica.</i>	1.10	\$480.00	\$528.00
4/19/2023	Tanner James	Business Analysis / Operations <i>Responded to collateral diligence requests for lenders.</i>	2.10	\$560.00	\$1,176.00
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Added cash logistics provider data to kiosk file per diligence request.</i>	0.80	\$480.00	\$384.00
4/19/2023	Tanner James	Business Analysis / Operations <i>Revised the cashflow budget and updated actuals.</i>	2.70	\$560.00	\$1,512.00
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed and investigated items from March MOR report provided by J. Burke.</i>	2.20	\$480.00	\$1,056.00
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Created the spreadsheet to show all Enigma LIDs for which revenue data is available and shared with A. Kissner and T. James.</i>	1.40	\$480.00	\$672.00
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Investigated the status of 90 machines and identified ~20 new machines as Enigma collateral per A. Kissner's request.</i>	1.80	\$480.00	\$864.00
4/19/2023	Spencer Stires	Business Analysis / Operations <i>Identified 53 of the 91 machines initially noted as rejected by the first two rejection motions in the updated rejection count list.</i>	1.90	\$480.00	\$912.00
4/19/2023	Tanner James	Business Analysis / Operations <i>Multiple internal correspondences with the debtor re: offline hosts.</i>	1.40	\$560.00	\$784.00
4/19/2023	Tanner James	Business Analysis / Operations <i>Continued fulfilling collateral requests for lender.</i>	1.10	\$560.00	\$616.00
4/19/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed sensitivity around collateral distributions.</i>	0.70	\$1,260.00	\$882.00
4/19/2023	Paul Huygens	Business Analysis / Operations	0.80	\$1,320.00	\$1,056.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed KERP program and motion (0.3). Participated in call with B. Axelrod to go thru the bids and comparative analysis (0.5).</i>			
4/19/2023	Tanner James	Business Analysis / Operations	2.30	\$560.00	\$1,288.00
		<i>Continued updated actuals of the cashflow budget.</i>			
4/19/2023	Dan Moses	Business Analysis / Operations	1.30	\$1,260.00	\$1,638.00
		<i>Reviewed and analyzed updated collateral distribution and work product related to debt agreements.</i>			
4/19/2023	Dan Moses	Claims Analysis and Objections	0.70	\$1,260.00	\$882.00
		<i>Discussion with potential buyer of Coin Cloud on updated claims analysis.</i>			
4/19/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded with UCC re: updated stipulation.</i>			
4/19/2023	Bill McMahon	Insurance	0.30	\$740.00	\$222.00
		<i>Emails to/from K. Eng/JPG. Underwriting updates for blanket coverage quote.</i>			
4/19/2023	Bill McMahon	Insurance	0.50	\$740.00	\$370.00
		<i>Multi-emails from/to S. Baldi/Coin Cloud. RE: Blanket property coverage and request for underwriting information.</i>			
4/19/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Call with Fox Rothschild on bid comparison analysis.</i>			
4/19/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential buyer on bid procedures.</i>			
4/19/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed Genesis Coin and liquidators offers for collateral.</i>			
4/19/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with potential buyer on bid procedures.</i>			
4/19/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed and diligenced liquidators bids re: feasibility for complimentary effects on plan sponsors / 363 bidders.</i>			
4/19/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential buyer on term sheet structure.</i>			
4/19/2023	Tanner James	Sale Process	1.00	\$560.00	\$560.00
		<i>Call with D. Moses re: stalking horse comparison.</i>			
4/19/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion and introduction to Coin Cloud to potential new buyer of company.</i>			
4/19/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with potential buyer of asset on bid procedures.</i>			
4/19/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with L. Coleman of tiger on crypto kiosks.</i>			
4/19/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on client requests.</i>			
4/19/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Reviewed correspondence from potential buyer.</i>			
4/19/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Discussion with T. James of Province on updated stalking horse comparison.</i>			
4/20/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Calculated average monthly profitability for abandoned machines by per Enigma diligence request.</i>			
4/20/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Created analysis of deployed DCMs and monthly buy/sell volume for the last 12 months per diligence request</i>			
4/20/2023	Spencer Stires	Business Analysis / Operations	1.00	\$480.00	\$480.00
		<i>Analyzed the basis of Finnerty's method in relation to Asian options.</i>			
4/20/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Audited and revised the draft MOR.</i>			
4/20/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended internal meetings with the company re: reconciliation of books.</i>			
4/20/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Assembled various diligence items and provided them to N. Bergquist.</i>			
4/20/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00
		<i>Organized compliance information on KYC approved customers, law enforcement inquiries, and SARs filed.</i>			
4/20/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Identified all the LIDs of a given host that are Enigma's collateral in response to J. McPherson's inquiry.</i>			
4/20/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Developed revised liquidity reporting.</i>			
4/20/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Received and compiled responses from C. McAlary regarding thefts/robberies, NY bitlicense application date, and last state MTL exam report.</i>			
4/20/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00
		<i>Attended internal meetings with management re: MOR.</i>			
4/20/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Provided N. Bergquist with access to the data room per Z. Williams' request</i>			
4/20/2023	Dan Moses	Committee Activities	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed stipulation prior to sending to the committee.</i>			
4/20/2023	Dan Moses	Committee Activities	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with UCC and Fox Rothschild on weekly scheduled call.</i>			
4/20/2023	Dan Moses	Committee Activities	0.70	\$1,260.00	\$882.00
		<i>Reviewed follow up analysis on sale process in preparation for committee future questions.</i>			
4/20/2023	Paul Huygens	Court Hearings	0.80	\$1,320.00	\$1,056.00
		<i>Reviewed amended agenda (0.1) and participated in portion of second day hearing (0.7).</i>			

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/20/2023	Bill McMahon	Insurance  <i>Emails from/to K. Eng/JPG. Underwriting updates for blanket coverage quote.</i>	0.30	\$740.00	\$222.00
4/20/2023	Dan Moses	Sale Process  <i>Discussion with T. James of Province on sales process.</i>	0.20	\$1,260.00	\$252.00
4/20/2023	Dan Moses	Sale Process  <i>Discussion with P. Huygens of Province on updated Coin Cloud bid info.</i>	0.20	\$1,260.00	\$252.00
4/20/2023	Tanner James	Sale Process  <i>Call with D. Moses re: sales process.</i>	0.20	\$560.00	\$112.00
4/20/2023	Tanner James	Sale Process  <i>Coordinated internal processes re: deposit / escrow accounts.</i>	1.40	\$560.00	\$784.00
4/20/2023	Paul Huygens	Sale Process  <i>Call with D. Moses re: bid info.</i>	0.20	\$1,320.00	\$264.00
4/20/2023	Dan Moses	Sale Process  <i>Discussion with B. Axelrod of Fox Rothschild on potential amended to bidding procedures.</i>	0.30	\$1,260.00	\$378.00
4/20/2023	Paul Huygens	Sale Process  <i>Discussion with T. James re: bid process and committee download re: same (0.3). Reviewed bidder proof of funds (0.1).</i>	0.40	\$1,320.00	\$528.00
4/20/2023	Tanner James	Sale Process  <i>Call with P. Huygens re: bid process and committee discussion re: same.</i>	0.30	\$560.00	\$168.00
4/20/2023	Dan Moses	Sale Process  <i>Corresponded with potential buyer term sheet with T. James of Province.</i>	0.10	\$1,260.00	\$126.00
4/20/2023	Tanner James	Sale Process  <i>Development of location based performance data analysis requested by interested party.</i>	1.30	\$560.00	\$728.00
4/20/2023	Paul Huygens	Sale Process  <i>Reviewed bidder revised term sheet.</i>	0.30	\$1,320.00	\$396.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/20/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated term sheet provided by potential buyer.</i>	0.50	\$1,260.00	\$630.00
4/20/2023	Dan Moses	Sale Process <i>Discussion with potential buyer, C. McAlary from Coin Cloud, and Fox Rothschild.</i>	1.10	\$1,260.00	\$1,386.00
4/21/2023	Spencer Stires	Business Analysis / Operations <i>Prepared summary of MOR analysis for team discussion.</i>	0.60	\$480.00	\$288.00
4/21/2023	Spencer Stires	Business Analysis / Operations <i>Created MOR financials exhibit, consolidates and simplified line items, and added commentary.</i>	2.70	\$480.00	\$1,296.00
4/21/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province and B. Axelrod of Fox Rothschild.</i>	0.20	\$1,260.00	\$252.00
4/21/2023	Spencer Stires	Business Analysis / Operations <i>Updated Coin Cloud MOR documentation based on team feedback.</i>	1.10	\$480.00	\$528.00
4/21/2023	Spencer Stires	Business Analysis / Operations <i>Call with T. James, C. McAlary, and N. Koffroth finalizing MOR.</i>	2.90	\$480.00	\$1,392.00
4/21/2023	Tanner James	Business Analysis / Operations <i>Implemented manual adjustments to the MOR re: incorrect entries.</i>	1.60	\$560.00	\$896.00
4/21/2023	Spencer Stires	Business Analysis / Operations <i>Participated in a Microsoft Teams meeting with T. James reviewing MOR.</i>	1.70	\$480.00	\$816.00
4/21/2023	Spencer Stires	Business Analysis / Operations <i>Accessed and navigated NetSuite for various MOR exhibit data.</i>	2.10	\$480.00	\$1,008.00
4/21/2023	Tanner James	Business Analysis / Operations <i>Responded to Enigma diligence requests re: collateral.</i>	0.70	\$560.00	\$392.00
4/21/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated 13 week/DIP budget.</i>	0.70	\$1,260.00	\$882.00
4/21/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed draft MOR.</i>	0.50	\$1,260.00	\$630.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/21/2023	Tanner James	Business Analysis / Operations <i>Call with S. Stires, C. McAlary, and N. Koffroth finalizing MOR.</i>	2.90	\$560.00	\$1,624.00
4/21/2023	Tanner James	Business Analysis / Operations <i>Teams meeting with S. Stires to go over MOR.</i>	1.70	\$560.00	\$952.00
4/21/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with N. Koffroth regarding his potential involvement in the MOR call</i>	0.30	\$480.00	\$144.00
4/21/2023	Spencer Stires	Business Analysis / Operations <i>Pulled professional fees paid for the month of March per MOR workstream.</i>	1.90	\$480.00	\$912.00
4/21/2023	Dan Moses	Sale Process <i>Discussion with current provider of term sheet on updated process.</i>	0.40	\$1,260.00	\$504.00
4/21/2023	Dan Moses	Sale Process <i>Corresponded with Fox Rothschild on NDA for potential new buyer.</i>	0.20	\$1,260.00	\$252.00
4/21/2023	Paul Huygens	Sale Process <i>Corresponded re: bidder and committee diligence requests.</i>	0.30	\$1,320.00	\$396.00
4/21/2023	Tanner James	Sale Process <i>Revised the bid comparison analysis.</i>	1.70	\$560.00	\$952.00
4/21/2023	Tanner James	Sale Process <i>Reviewed bids and proofs of funds.</i>	2.70	\$560.00	\$1,512.00
4/21/2023	Dan Moses	Sale Process <i>Discussion with potential buyer on bid procedures and timing of stalking horse process.</i>	0.60	\$1,260.00	\$756.00
4/21/2023	Dan Moses	Sale Process <i>Reviewed correspondence between T. James and the UCC re: stipulation.</i>	0.30	\$1,260.00	\$378.00
4/22/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild and T. James of Province on budget.</i>	0.50	\$1,260.00	\$630.00
4/22/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: workstreams, staffing, and sale update.</i>	0.30	\$560.00	\$168.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/22/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild and T. James of Province on budget.</i>	0.40	\$1,260.00	\$504.00
4/22/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed and corresponded re: Florida emergency order.</i>	0.50	\$1,320.00	\$660.00
4/22/2023	Spencer Stires	Business Analysis / Operations <i>Prepared March MOR, including PDF and Exhibits</i>	2.80	\$480.00	\$1,344.00
4/22/2023	Spencer Stires	Business Analysis / Operations <i>Redacted bank statements for inclusion in MOR exhibits.</i>	1.40	\$480.00	\$672.00
4/22/2023	Tanner James	Business Analysis / Operations <i>Teams meeting with S. Stires and N. Koffroth re: MOR.</i>	0.60	\$560.00	\$336.00
4/22/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed variance and updated forecast (0.4). Call with T. James re: workstreams, staffing and sale update (0.3).</i>	0.70	\$1,320.00	\$924.00
4/22/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with J. Burke, T. James, and C. McAlary to retrieve bank reconciliations.</i>	1.30	\$480.00	\$624.00
4/22/2023	Spencer Stires	Business Analysis / Operations <i>Participated in Microsoft Teams meeting with T. James and N. Koffroth regarding MOR 7(a).</i>	0.60	\$480.00	\$288.00
4/22/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed draft variance budget report provided by Province.</i>	0.50	\$1,260.00	\$630.00
4/22/2023	Tanner James	Claims Analysis and Objections <i>Continued assisting the company with the development of cure amount totals.</i>	0.90	\$560.00	\$504.00
4/22/2023	Tanner James	Claims Analysis and Objections <i>Assisted the company with the development of cure amounts.</i>	2.30	\$560.00	\$1,288.00
4/22/2023	Dan Moses	Committee Activities <i>Reviewed and analyzed updated diligence request list from UCC.</i>	0.40	\$1,260.00	\$504.00
4/22/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 5/24/2023  
INVOICE NO: 94055  
BILLING THROUGH: 4/30/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with potential partner on sale process ahead of stalking horse selection.</i>			
4/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on sale process update ahead of stalking horse selection.</i>			
4/23/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed financing commitments for each individual buyer.</i>			
4/23/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on term sheet process.</i>			
4/23/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded re: and performed analysis of financing provided by potential purchaser.</i>			
4/23/2023	Paul Huygens	Sale Process	0.40	\$1,320.00	\$528.00
		<i>Reviewed latest offer from bidder and related correspondence.</i>			
4/23/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed updated term sheet provided by potential buyer.</i>			
4/23/2023	Tanner James	Sale Process	1.10	\$560.00	\$616.00
		<i>Revised the bid comparison re: deliverable to consultation parties.</i>			
4/23/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province on escrow agreement.</i>			
4/24/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Analyzed and reconciled bank statement data for CC March MOR exhibits.</i>			
4/24/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Calculated the outstanding loan balances re: adequate protection payments.</i>			
4/24/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Organized and supplied all necessary documents for DIP account opening.</i>			
4/24/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coordinated with N. Koffroth and T. James to discuss the impact of reversed payments on Part 7(a) of the MOR.</i>			
4/24/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00
		<i>Corresponded re: insider transaction questions from committee (0.1). Reviewed draft Optconnect agreement.</i>			
4/24/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Discussion with T. James and banks re: opening of DIP accounts.</i>			
4/24/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Discussions with S. Stires and several banks re: attempts to open DIP accounts.</i>			
4/24/2023	Mark Kemper	Business Analysis / Operations	0.20	\$650.00	\$130.00
		<i>Meeting with T. James to discuss Coin Cloud accounting project.</i>			
4/24/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Participated in a conference call with N. Koffroth and T. James to determine the appropriate course of action for the MOR.</i>			
4/24/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Analyzed ~\$105k mistaken rent payments and compiled a list of affected locations and amounts per C. McAlary's email.</i>			
4/24/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Call with M. Kemper re: accounting project.</i>			
4/24/2023	Tanner James	Business Analysis / Operations	1.40	\$560.00	\$784.00
		<i>Revised the collateral reconciliation re: status of machine software.</i>			
4/24/2023	Mark Kemper	Business Analysis / Operations	0.60	\$650.00	\$390.00
		<i>Gained NetSuite access and ran reports to prepare for meeting with J. Hall.</i>			
4/24/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Updated MOR and revised ledger re: books cleanup.</i>			
4/24/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00
		<i>Call with S. Stires and N. Koffroth re: MOR.</i>			
4/24/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00
		<i>Drafted and finalized the 7(a) schedule for the MOR, incorporating input from N. Koffroth and T. James.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/24/2023	Tanner James	Business Analysis / Operations <i>Participated in DIP lender budget discussion.</i>	1.10	\$560.00	\$616.00
4/24/2023	Dan Moses	Committee Activities <i>Prepared for Coin Cloud UCC Monday meeting to discuss sales process as well current issues.</i>	0.60	\$1,260.00	\$756.00
4/24/2023	Paul Huygens	Committee Activities <i>Participated in weekly update call with FTI and Province.</i>	1.00	\$1,320.00	\$1,320.00
4/24/2023	Dan Moses	Committee Activities <i>Participated in UCC advisor call between Province and FTI.</i>	1.00	\$1,260.00	\$1,260.00
4/24/2023	Tanner James	Insurance <i>Discussions with the company re: existing insurance policies.</i>	1.10	\$560.00	\$616.00
4/24/2023	Bill McMahon	Insurance  <i>Coin Cloud Property coverage analysis quote update received from Liberty Mutual covering all TIV' S spread throughout Henderson, NV storage locations. Follow-up email to CRO with attachments and initial analysis. Follow-up emails to K. Eng/JPG Insurance and C. McAlary/Coin Cloud.</i>	0.60	\$740.00	\$444.00
4/24/2023	Dan Moses	Sale Process <i>Reviewed budget with DIP lender.</i>	0.50	\$1,260.00	\$630.00
4/24/2023	Dan Moses	Sale Process <i>Corresponded with Rocket Coin on diligence request updates.</i>	0.10	\$1,260.00	\$126.00
4/24/2023	Tanner James	Sale Process <i>Participated in internal discussions re: bid comparison.</i>	1.30	\$560.00	\$728.00
4/24/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod of Fox Rothschild on potential winning bidder for stalking horse.</i>	0.60	\$1,260.00	\$756.00
4/24/2023	Dan Moses	Sale Process <i>Followed up with B. Axelrod of Fox Rothschild on potential timing of bidder selection.</i>	0.30	\$1,260.00	\$378.00
4/24/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed proof of funds provided by potential stalking horse bidder.</i>			
4/24/2023	Paul Huygens	Sale Process	0.40	\$1,320.00	\$528.00
		<i>Reviewed/corresponded re: latest bid comparison.</i>			
4/24/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Discussion with B. Axelrod of Fox Rothschild on diligence outs.</i>			
4/24/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with potential stalking horse bidder ahead of bid deadline.</i>			
4/25/2023	Tanner James	Business Analysis / Operations	1.00	\$560.00	\$560.00
		<i>Participated in daily cash management discussions.</i>			
4/25/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated cash logistics operations to manage cash in machines.</i>			
4/25/2023	Mark Kemper	Business Analysis / Operations	1.00	\$650.00	\$650.00
		<i>Q1 cleanup working session with T. James and Coin Cloud team.</i>			
4/25/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Follow up call with M. Kemper re: next steps.</i>			
4/25/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Collaborated with T. James and Z. Williams on legal aspects of the escrow deposit agreement and KYC requirements.</i>			
4/25/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Coordinated with C. McAlary to gather missing information for the "Account Onboarding" document.</i>			
4/25/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Continued development of lease cure reconciliations.</i>			
4/25/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00
		<i>Performed a manual review of books and records.</i>			
4/25/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Compiled responses to DIP account outreach.</i>			
4/25/2023	Mark Kemper	Business Analysis / Operations	0.20	\$650.00	\$130.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Follow up call with T. James to discuss next steps</i>			
4/25/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Updated Coin Cloud Sponsor Outreach spreadsheet.</i>			
4/25/2023	Paul Huygens	Committee Activities	1.00	\$1,320.00	\$1,320.00
		<i>Call with committee and Debtor professionals re: bid comparison.</i>			
4/25/2023	Dan Moses	Committee Activities	1.00	\$1,260.00	\$1,260.00
		<i>Participated in UCC call with FTI, Fox Rothschild, and Province on stalking horse bid.</i>			
4/25/2023	Eric Mattson	Fee / Employment Applications	0.80	\$270.00	\$216.00
		<i>Triangulated March entries in preparation for monthly fee statement.</i>			
4/25/2023	Bill McMahon	Insurance	0.40	\$740.00	\$296.00
		<i>Conference call and emails with and from/to S. Baldi/Coin Cloud. RE: Correct coverage/duplicate coverage policy renewal questions.</i>			
4/25/2023	Bill McMahon	Insurance	0.60	\$740.00	\$444.00
		<i>Conference calls and emails from/to S. Baldi/Coin Cloud. Re: Clarification of property storage valuation and coverage option.</i>			
4/25/2023	Dan Moses	Plan and Disclosure Statement	0.90	\$1,260.00	\$1,134.00
		<i>Reviewed and analyzed response to various correspondence on diligence items, UCC requests and various workstreams.</i>			
4/25/2023	Tanner James	Sale Process	1.30	\$560.00	\$728.00
		<i>Discussion with interested party counsel re: diligence questions and production of lease documents.</i>			
4/25/2023	Tanner James	Sale Process	0.30	\$560.00	\$168.00
		<i>Call with P. Huygens re: bid comparison.</i>			
4/25/2023	Tanner James	Sale Process	1.10	\$560.00	\$616.00
		<i>Participated in internal discussions re: stalking horse selection.</i>			
4/25/2023	Tanner James	Sale Process	1.80	\$560.00	\$1,008.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussions with liquidators re: interest in engagement and followed up with team re: same.</i>			
4/25/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with potential buyer of asset on winning bidder.</i>			
4/25/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Call with potential new buyer of Coin Cloud and diligence requests.</i>			
4/25/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Reviewed and analyzed draft winning bid stalking horse procedures.</i>			
4/25/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with non winner on process going forward based on bid procedures.</i>			
4/25/2023	Paul Huygens	Sale Process	0.80	\$1,320.00	\$1,056.00
		<i>Discussions with T. James re: bid comparison and sale process (0.3). Stalking horse designation (0.2). Reviewed bidder QofE analysis (0.3).</i>			
4/25/2023	Tanner James	Sale Process	0.70	\$560.00	\$392.00
		<i>Discussions with interested party re: strategic bid.</i>			
4/25/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on stalking horse winner and court procedures.</i>			
4/25/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with non winning stalking horse bidder on process going forward.</i>			
4/26/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Revised liquidity reporting re: updates to the cashflow budget.</i>			
4/26/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Updated Coin Cloud on the status of their DIP account</i>			
4/26/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Gathered and attached necessary documentation for DIP account application.</i>			
4/26/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Created a third tab with 110 initial rejected machines, including revenue, monthly rent, and location/address as requested by Z. Marcus.</i>			
4/26/2023	Mark Kemper	Business Analysis / Operations	1.20	\$650.00	\$780.00
		<i>Reviewed detailed balance sheet and income statement for March 2023. Compiled a list of questions for discussion.</i>			
4/26/2023	Spencer Stires	Business Analysis / Operations	1.00	\$480.00	\$480.00
		<i>Updated and revised Capital Structure and Beta Analysis for OY (04.25.2023)_v2.xlsx</i>			
4/26/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Performed operational support for the company.</i>			
4/26/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Included contact information in kiosk data for store owners of the 110 machines per Z. Marcus's request.</i>			
4/26/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Attended AP meetings re: operational support.</i>			
4/26/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00
		<i>Added address data associated with the LID for the 110 machines per A. Kissner's suggestion.</i>			
4/26/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Created a separate tab for abandoned machines with average monthly revenue, profitability, and other requested information per A. Kissner's email.</i>			
4/26/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Provided make and model information for machines, bill acceptor/recycler, printer, camera, and scanner parts as requested by Z. Marcus.</i>			
4/26/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Added edits to the Account Onboarding document and revised comments added by the company/C. McAlary.</i>			
4/26/2023	Mark Kemper	Business Analysis / Operations	0.70	\$650.00	\$455.00
		<i>Call with J. Hall, T. Aton and K. Fruehan to discuss the recording of cash in machines and cash in transit.</i>			
4/26/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with several banks to request opening a DIP account for Coin Cloud.</i>			
4/26/2023	Dan Moses	Court Hearings	0.80	\$1,260.00	\$1,008.00
		<i>Court hearing for Coin Cloud on bid procedures hearing.</i>			
4/26/2023	Paul Huygens	Court Hearings	0.60	\$1,320.00	\$792.00
		<i>Attended hearing re: bid procedures (0.3). Downloaded with T. James and discussed sales process update (0.3).</i>			
4/26/2023	Dan Moses	Court Hearings	0.50	\$1,260.00	\$630.00
		<i>Prepared for court hearing on bid procedures and stalking horse selection.</i>			
4/26/2023	Eric Mattson	Fee / Employment Applications	0.50	\$270.00	\$135.00
		<i>Discussed March entries and fee statement with P. Huygens.</i>			
4/26/2023	Paul Huygens	Fee / Employment Applications	0.50	\$1,320.00	\$660.00
		<i>Reviewed March time entries and discussed comments with E. Mattson (0.2). Reviewed amended version along with draft first fee app and discussed further comments with E. Mattson. Approved to file (0.3).</i>			
4/26/2023	Eric Mattson	Fee / Employment Applications	1.70	\$270.00	\$459.00
		<i>Drafted first monthly fee statement (1.6). Emailed to P. Huygens and T. James for review (0.1).</i>			
4/26/2023	Tanner James	Sale Process	0.80	\$560.00	\$448.00
		<i>Discussions with interested liquidators re: remaining assets.</i>			
4/26/2023	Tanner James	Sale Process	1.10	\$560.00	\$616.00
		<i>Discussions with the company re: qualified bids and selection process.</i>			
4/26/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Assisted interested party with QoE reporting.</i>			
4/26/2023	Tanner James	Sale Process	0.30	\$560.00	\$168.00
		<i>Discussed bid procedures and sale process with P. Huygens.</i>			
4/26/2023	Tanner James	Sale Process	0.40	\$560.00	\$224.00
		<i>Call with D. Moses re: updated workstreams post stalking horse selection.</i>			
4/26/2023	Tanner James	Sale Process	1.20	\$560.00	\$672.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Performed interested party diligence production.</i>			
4/26/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Post auction discussion with potential post stalking horse buyer of Coin Cloud.</i>			
4/26/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion with new buyer with a request for information.</i>			
4/26/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with T. James of Province on updated workstreams post stalking horse selection.</i>			
4/26/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with SH counsel on deposit.</i>			
4/26/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Prepared diligence materials requested by new strategic interested party.</i>			
4/27/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Adjusted the liquidity reporting trackers re: changes from daily cash meeting.</i>			
4/27/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Met with management and the accounting team re: cleanup of books and records.</i>			
4/27/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James of Province on HR diligence for SH.</i>			
4/27/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed correspondence from R. Haley of FTI on insider transactions and diligence transactions.</i>			
4/27/2023	Tanner James	Business Analysis / Operations	0.60	\$560.00	\$336.00
		<i>Attended daily cash meeting re: calls with management.</i>			
4/27/2023	Dan Moses	Case Administration	0.40	\$1,260.00	\$504.00
		<i>Discussion with T. James of Province on workstream issues.</i>			
4/27/2023	Tanner James	Case Administration.	0.40	\$560.00	\$224.00
		<i>Call with D. Moses re: workstream issues.</i>			
4/27/2023	Paul Huygens	Committee Activities	0.90	\$1,320.00	\$1,188.00

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Tel: 702-685-5555  
www.provincefirm.com

**INVOICE**

INVOICE DATE: 5/24/2023  
INVOICE NO: 94055  
BILLING THROUGH: 4/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with UCC and Debtor profs re: update on sale, plan and regulatory issues.</i>			
4/27/2023	Tanner James	Committee Activities	0.90	\$560.00	\$504.00
		<i>Discussion with committee professionals.</i>			
4/27/2023	Dan Moses	Committee Activities	0.90	\$1,260.00	\$1,134.00
		<i>Call with UCC professionals.</i>			
4/27/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00
		<i>Discussion on outstanding issues on sales process and stipulation ahead of call with committee.</i>			
4/27/2023	Eric Mattson	Fee / Employment Applications	0.30	\$270.00	\$81.00
		<i>Revised first monthly fee statement per comments from P. Huygens.</i>			
4/27/2023	Paul Huygens	Sale Process	0.80	\$1,320.00	\$1,056.00
		<i>Call with Enigma re: bidders and waterfall (0.5). Reviewed and corresponded re: DIP lender NOD and information requests (0.3).</i>			
4/27/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with consultation party and MOFO on stalking horse bid.</i>			
4/27/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Reviewed and analyzed SH filing filed in court by the Debtor.</i>			
4/27/2023	Tanner James	Sale Process	0.60	\$560.00	\$336.00
		<i>Participated in ciligence call with strategic re: VDR access and documents.</i>			
4/27/2023	Tanner James	Sale Process	1.70	\$560.00	\$952.00
		<i>Processed diligence requests for strategics.</i>			
4/27/2023	Tanner James	Sale Process	0.60	\$560.00	\$336.00
		<i>Participated in diligence call with strategic re: VDR access and documents.</i>			
4/27/2023	Tanner James	Sale Process	0.70	\$560.00	\$392.00
		<i>Participated in diligence discussions with interested parties.</i>			
4/27/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00

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**INVOICE**

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BILLING THROUGH: 4/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed updated information on potential new bidder.</i>			
4/27/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed NDA for potential new bidder.</i>			
4/27/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with CRG on potential liquidation value of assets.</i>			
4/27/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Updated process and diligence call with SH.</i>			
4/27/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on sales process.</i>			
4/27/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed diligence request related to HR from SH.</i>			
4/27/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion on diligence requests with Province and SH as stalking horse.</i>			
4/27/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Analyzed preliminary bid comparison ahead of stalking horse deadline.</i>			
4/27/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with legal counsel for potential bidder on timing of process.</i>			
4/27/2023	Tanner James	Sale Process	0.80	\$560.00	\$448.00
		<i>Discussions with interested party re: process updates and answer diligence questions.</i>			
4/27/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with potential new buyer on diligence requests and access to information.</i>			
4/27/2023	Tanner James	Sale Process	1.10	\$560.00	\$616.00
		<i>Discussions with pre-petition secured lender and various related internal follow-ups re: bid selection.</i>			
4/27/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00

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INVOICE NO: 94055  
BILLING THROUGH: 4/30/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Developed illustrative bid comparison to be shared with external consultation parties.</i>			
4/28/2023	Mark Kemper	Business Analysis / Operations	0.50	\$650.00	\$325.00
		<i>Meeting with Coin Team to discuss GL account cleanup.</i>			
4/28/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Updated Coin Cloud Outreach Tracker with relevant information.</i>			
4/28/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Prepared outreach tracker for internal team discussion.</i>			
4/28/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Discussion with T. James of Province on 2004.</i>			
4/28/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Corresponded and worked with the cash logistics team re: reconciliation of cash in machines.</i>			
4/28/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James of Province on Optconnect and critical vendor payments.</i>			
4/28/2023	Mark Kemper	Business Analysis / Operations	0.60	\$650.00	\$390.00
		<i>Reviewed proposed changes to GL accounts prepared by T. Hyberger.</i>			
4/28/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Calculated and provided additional kiosk details and statistics to liquidation team</i>			
4/28/2023	Tanner James	Business Analysis / Operations	0.10	\$560.00	\$56.00
		<i>Discussed 2004 with D. Moses.</i>			
4/28/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with B. Axelrod from Fox Rothschild and Province on updated 2004 depositions.</i>			
4/28/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Calculated percentage of debtor's DCMs operating in Florida and revenue contribution.</i>			
4/28/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Call with SH re: diligence.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
4/28/2023	Spencer Stires	Business Analysis / Operations <i>Recalculated Florida revenue and machine count to include rejected machines.</i>	0.80	\$480.00	\$384.00
4/28/2023	Tanner James	Business Analysis / Operations <i>Analyzed various Debtor general ledger accounts.</i>	1.10	\$560.00	\$616.00
4/28/2023	Spencer Stires	Business Analysis / Operations <i>Gathered revenue data for 314 kiosks in Florida per request of counsel.</i>	1.20	\$480.00	\$576.00
4/28/2023	Mark Kemper	Business Analysis / Operations <i>Meeting with J. Hall and J. Burke to discuss in-transit accounting adjustments.</i>	0.20	\$650.00	\$130.00
4/28/2023	Tanner James	Committee Activities <i>Prepared responses to committee diligence requests.</i>	1.20	\$560.00	\$672.00
4/28/2023	Tanner James	Sale Process <i>Call with D. Moses and S. Stires reviewing outreach tracker.</i>	0.80	\$560.00	\$448.00
4/28/2023	Dan Moses	Sale Process <i>Discussion with potential buyer on business operations and bankruptcy process and Province team.</i>	0.50	\$1,260.00	\$630.00
4/28/2023	Tanner James	Sale Process <i>Updated sources and uses analysis re: bid comparison and admin claim estimates.</i>	2.10	\$560.00	\$1,176.00
4/28/2023	Dan Moses	Sale Process <i>Discussion with potential competitor stalking horse bid and diligence questions.</i>	1.00	\$1,260.00	\$1,260.00
4/28/2023	Spencer Stires	Sale Process <i>Call with D. Moses and T. James reviewing outreach tracker.</i>	0.80	\$480.00	\$384.00
4/28/2023	Tanner James	Sale Process <i>Consolidated and responded to interested party diligence.</i>	0.90	\$560.00	\$504.00
4/28/2023	Dan Moses	Sale Process <i>Discussion on outreach spreadsheet on sales process with Province team.</i>	0.80	\$1,260.00	\$1,008.00
4/29/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00

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BILLING THROUGH: 4/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed and reconciled bank statement data for sponsor diligence request</i>			
4/29/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on Optconnect.</i>			
4/29/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Performed final review and analysis of M&amp;A sheet with Province team to send to the committee.</i>			
4/29/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with P. Huygens on committee request for 2004.</i>			
4/29/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Updated Coin Cloud Outreach Tracker with latest data and updated formatting and structure.</i>			
4/29/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated Optconnect agreement to be sent to SH and UCC.</i>			
4/29/2023	Tanner James	Sale Process	1.10	\$560.00	\$616.00
		<i>Responded to diligence requests re: interested party inbounds.</i>			
4/30/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Prepared forecast materials for interested parties re: illustrative financials.</i>			
4/30/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Updated the cashflow budget re: liquidity monitoring for DIP lender.</i>			
4/30/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Correspondence with R. Schultz of Foxswibel on litigation diligence.</i>			
4/30/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed investigation of Coinme by government agencies and ccorresponded with Province team on topic.</i>			
4/30/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Added several parties to different datarooms and edited permissions.</i>			
4/30/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 5/24/2023  
INVOICE NO: 94055  
BILLING THROUGH: 4/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with T. James of Province on employee organization chart for SH.</i>			
4/30/2023	Tanner James	Committee Activities	1.40	\$560.00	\$784.00
		<i>Prepared materials for committee call and review bids ahead of conversation.</i>			
4/30/2023	Tanner James	Plan and Disclosure Statement	2.10	\$560.00	\$1,176.00
		<i>Adjusted the illustrative plan projections.</i>			
4/30/2023	Paul Huygens	Sale Process	0.30	\$1,320.00	\$396.00
		<i>Reviewed press on potential bidder legal issues and corresponded re: same.</i>			
TOTAL SERVICES			573.40		\$403,937.00

#### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
4/3/2023	Spencer Stires	Meals	\$28.86
		<i>Postmates - Working Lunch - Henderson, NV</i>	
4/3/2023	Tanner James	Meals	\$19.70
		<i>Working meal - Chipotle - Henderson, NV</i>	
4/4/2023	Spencer Stires	Meals	\$34.18
		<i>Postmates - Working Dinner - Henderson, NV</i>	
4/4/2023	Tanner James	Meals	\$18.97
		<i>Working meal - Chipotle - Henderson, NV</i>	
4/5/2023	Spencer Stires	Meals	\$28.36
		<i>Postmates - Working Lunch - Henderson, NV</i>	
4/6/2023	Tanner James	Meals	\$22.42
		<i>Working meal - Chiptole - Henderson, NV</i>	
4/6/2023	Spencer Stires	Meals	\$39.23
		<i>Postmates - Working Dinner - Henderson, NV</i>	

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INVOICE DATE: 5/24/2023  
INVOICE NO: 94055  
BILLING THROUGH: 4/30/2023

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
4/9/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV</i>	\$44.20
4/10/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV</i>	\$28.76
4/17/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$19.70
4/19/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$18.97
4/20/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$18.97
4/20/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV</i>	\$28.31
4/21/2023	Tanner James	Meals <i>Working meal - Chipotle - Henderson, NV</i>	\$24.42
4/24/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV</i>	\$48.25
4/26/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV</i>	\$25.90
4/27/2023	Tanner James	Meals <i>Working meal - Tropical Smoothie - Henderson, NV</i>	\$23.52
4/28/2023	Tanner James	Meals <i>Working meal - Corner Bakery - Henderson, NV</i>	\$23.52
Research:			
4/30/2023	Province LLC - Expenses	Research <i>Research Apr 2023 - Coin Cloud FA 2</i>	\$941.00
TOTAL EXPENSES			\$1,437.24
SUBTOTAL			\$405,374.24
AMOUNT DUE THIS INVOICE			\$405,374.24

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Cash Cloud Inc d/b/a Coin Cloud

## INVOICE

INVOICE DATE: 5/24/2023

INVOICE NO: 94055

BILLING THROUGH: 4/30/2023

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

### Coin Cloud - FA 2

Managed By : Daniel L Moses

#### INVOICE SUMMARY

##### PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Bill McMahon	0.40	\$740.00	\$296.00
Dan Moses	199.40	\$1,260.00	\$251,244.00
Eric Bashaw	3.60	\$830.00	\$2,988.00
Eric Mattson	2.80	\$270.00	\$756.00
Mark Kemper	9.30	\$650.00	\$6,045.00
Paul Huygens	25.00	\$1,320.00	\$33,000.00
Spencer Stires	144.90	\$480.00	\$69,552.00
Tanner James	324.20	\$560.00	\$181,552.00
PROFESSIONAL SERVICES		709.60	\$545,433.00

##### EXPENSES

DESCRIPTION	AMOUNT
Research	\$946.20
Meals	\$429.97
EXPENSES TOTAL	\$1,376.17

DISCOUNT APPLIED (\$54,543.30)

AMOUNT DUE THIS INVOICE \$492,265.87

This invoice is due on 6/27/2023

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 7/19/2023  
INVOICE NO: 94235  
BILLING THROUGH: 6/30/2023

### Coin Cloud - FA 2

Managed By : Daniel L Moses

#### INVOICE SUMMARY

##### PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Andrew Popescu	12.00	\$525.00	\$6,300.00
Bill McMahon	3.20	\$740.00	\$2,368.00
Dan Moses	171.10	\$1,260.00	\$215,586.00
Eric Bashaw	0.20	\$830.00	\$166.00
Eric Mattson	6.70	\$270.00	\$1,809.00
Mark Kemper	0.90	\$650.00	\$585.00
Paul Huygens	17.80	\$1,320.00	\$23,496.00
Spencer Stires	170.10	\$480.00	\$81,648.00
Tanner James	210.40	\$630.00	\$132,552.00
Walter Bowser	8.00	\$690.00	\$5,520.00
PROFESSIONAL SERVICES		600.40	\$470,030.00

##### EXPENSES

DESCRIPTION	AMOUNT
Research	\$1,171.00
Meals	\$662.65
EXPENSES TOTAL	\$1,833.65

DISCOUNT APPLIED (\$47,003.00)

AMOUNT DUE THIS INVOICE \$424,860.65

This invoice is due on 7/19/2023

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 7/19/2023  
INVOICE NO: 94235  
BILLING THROUGH: 6/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Updated notes on subpoena responses form and provided information on additional documents.</i>	0.60	\$480.00	\$288.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Attempted to resolve password security issues on subpoena response documents.</i>	0.70	\$480.00	\$336.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Gathered documents responsive to 2004 subpoena request.</i>	2.80	\$480.00	\$1,344.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Assisted in resolving password security issues on subpoena response documents.</i>	0.90	\$480.00	\$432.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Collaborated with A. Goldstein to gather and confirm Slack account type and relevant information for ETech department.</i>	0.80	\$480.00	\$384.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Clarified email communications and grouping structure for 2004 subpoena items.</i>	0.40	\$480.00	\$192.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Collaborated with Fox to complete the form regarding Slack message data for ETech department.</i>	1.80	\$480.00	\$864.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Assisted A. Hosey with document formatting and preparation for Bates numbering.</i>	0.70	\$480.00	\$336.00
6/1/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. McPherson of Fox Rothschild on ETech.</i>	0.40	\$1,260.00	\$504.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Documented status of subpoena diligence request and disseminated to Province and Fox Rothschild teams for review.</i>	0.80	\$480.00	\$384.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Continued gathering documents responsive to 2004 subpoena request.</i>	2.70	\$480.00	\$1,296.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Confirmed the absence of sales of DCMs in December '22.</i>	0.80	\$480.00	\$384.00
6/1/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00

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INVOICE NO: 94235  
BILLING THROUGH: 6/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Assisted in printing and reformatting subpoena response documents for Bates numbering.</i>			
6/1/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Updated VDR to contain subpoena response files.</i>			
6/1/2023	Tanner James	Committee Activities	2.70	\$630.00	\$1,701.00
		<i>Responded to committee 2004 requests by helping gather files.</i>			
6/1/2023	Tanner James	Sale Process	0.80	\$630.00	\$504.00
		<i>Coordinated with interested parties re: on-site diligence.</i>			
6/1/2023	Paul Huygens	Sale Process	1.60	\$1,320.00	\$2,112.00
		<i>Reviewed latest bids received (0.6) followed by call with FTI team re: bid discussion and auction prep (1.0).</i>			
6/1/2023	Dan Moses	Sale Process	2.40	\$1,260.00	\$3,024.00
		<i>Discussion with T. James of Province on bids and analysis of purchase terms.</i>			
6/1/2023	Tanner James	Sale Process	0.80	\$630.00	\$504.00
		<i>Corresponded with qualified bidders.</i>			
6/1/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with T. James of Province and J. McPherson of Fox Rothschild on final term sheets ahead of auction.</i>			
6/1/2023	Tanner James	Sale Process	2.10	\$630.00	\$1,323.00
		<i>Reconciled stalking horse proposed lease cures.</i>			
6/1/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated term sheet provided by J. Fernandez of Heller financial.</i>			
6/1/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with R. Schultz of RocketCoin on sales process.</i>			
6/1/2023	Tanner James	Sale Process	1.20	\$630.00	\$756.00
		<i>Corresponded with qualified bidders re: required proof of funds.</i>			
6/1/2023	Tanner James	Sale Process	0.90	\$630.00	\$567.00
		<i>Calls with P. Huygens re: auction prep.</i>			
6/1/2023	Paul Huygens	Sale Process	0.90	\$1,320.00	\$1,188.00
		<i>Two calls with T. James to prep for the auction.</i>			

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**INVOICE**

INVOICE DATE: 7/19/2023  
INVOICE NO: 94235  
BILLING THROUGH: 6/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/1/2023	Dan Moses	Sale Process <i>Reviewed and analyzed correspondence re: opening bid.</i>	0.60	\$1,260.00	\$756.00
6/1/2023	Tanner James	Sale Process <i>Internal discussions with D. Moses on bids and analysis of purchase terms.</i>	2.40	\$630.00	\$1,512.00
6/1/2023	Tanner James	Sale Process <i>Responded to updated stalking horse diligence requests.</i>	1.40	\$630.00	\$882.00
6/2/2023	Spencer Stires	Sale Process <i>Continued participating in the Coin Cloud asset auction.</i>	2.50	\$480.00	\$1,200.00
6/2/2023	Spencer Stires	Sale Process <i>Continued participating in the Coin Cloud asset auction.</i>	2.50	\$480.00	\$1,200.00
6/2/2023	Spencer Stires	Sale Process <i>Continued participating in the Coin Cloud asset auction.</i>	1.50	\$480.00	\$720.00
6/2/2023	Paul Huygens	Sale Process <i>Call with T. James (0.3) and two calls with D. Moses (0.4) re: bid valuations and bidder pairing.</i>	0.70	\$1,320.00	\$924.00
6/2/2023	Tanner James	Sale Process <i>Coordinated with counsel re: auction process.</i>	1.50	\$630.00	\$945.00
6/2/2023	Tanner James	Sale Process <i>Call with P. Huygens re: bid variations and bidder pairing.</i>	0.30	\$630.00	\$189.00
6/2/2023	Spencer Stires	Sale Process <i>Continued participating in the Coin Cloud asset auction.</i>	2.50	\$480.00	\$1,200.00
6/2/2023	Spencer Stires	Sale Process <i>Participated in the Coin Cloud asset auction.</i>	2.50	\$480.00	\$1,200.00
6/2/2023	Spencer Stires	Sale Process <i>Continued participating in the Coin Cloud asset auction.</i>	2.50	\$480.00	\$1,200.00
6/2/2023	Dan Moses	Sale Process <i>Participated in auction for sale of Coin Cloud assets.</i>	11.00	\$1,260.00	\$13,860.00
6/2/2023	Dan Moses	Sale Process <i>Calls with P. Huygens of Province on bid variations and bidder pairing.</i>	0.40	\$1,260.00	\$504.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/2/2023	Paul Huygens	Sale Process <i>Prep meeting with team and Fox team in advance of the auction (0.8). Participate in prep and kickoff of auction (0.7). Mid day call with D. Moses re: update on each of the bidders (0.3).</i>	1.80	\$1,320.00	\$2,376.00
6/2/2023	Tanner James	Sale Process <i>Assist with running auction on site at Fox Rothschild office.</i>	14.20	\$630.00	\$8,946.00
6/2/2023	Dan Moses	Sale Process <i>Call with P. Huygens of Province on bidder updates.</i>	0.30	\$1,260.00	\$378.00
6/3/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed and discussed schedule 5.7 litigation summary with Z. Williams.</i>	1.40	\$480.00	\$672.00
6/3/2023	Tanner James	Business Analysis / Operations <i>Corresponded and worked with management re: reconciliation of invoices paid.</i>	1.60	\$630.00	\$1,008.00
6/3/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Genesis Coin.</i>	0.10	\$1,260.00	\$126.00
6/3/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Guso of Berger on auction and forbearance.</i>	0.60	\$1,260.00	\$756.00
6/3/2023	Tanner James	Business Analysis / Operations <i>Corresponded and worked with management re: reconciliation of rents due.</i>	2.40	\$630.00	\$1,512.00
6/3/2023	Dan Moses	Sale Process <i>Post sale process meeting with D. Ayala, Fox Rothschild and Province.</i>	1.10	\$1,260.00	\$1,386.00
6/3/2023	Tanner James	Sale Process <i>Assisted with the compilation of disclosure schedules for APAs.</i>	1.90	\$630.00	\$1,197.00
6/3/2023	Spencer Stires	Sale Process <i>Call with Province and Fox Rothschild teams discussing auction.</i>	1.10	\$480.00	\$528.00
6/4/2023	Spencer Stires	Business Analysis / Operations <i>Continued summarizing litigation assets for auction.</i>	2.50	\$480.00	\$1,200.00
6/4/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed presentation from S. Stires of Province on litigation.</i>			
6/4/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Discussion with D. Moses re: open issues.</i>			
6/4/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Prepared litigation summary for team review and discussion.</i>			
6/4/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Created a comprehensive CC Litigation Summary presentation for client review.</i>			
6/4/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Continued summarizing litigation assets in preparation of marketing for auction.</i>			
6/4/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Corresponded with T. James of Province on open issues (0.1). Discussion with T. James of Province on same (0.5).</i>			
6/4/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Post auction strategy session on closing APA with Heller.</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Fiction AVTech.</i>			
6/5/2023	Tanner James	Business Analysis / Operations	2.80	\$630.00	\$1,764.00
		<i>Coordinated board meeting logistics and information to be discussed.</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with T. James of Province on workstreams.</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Prepared for board of directors meeting for Coin Cloud.</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	1.80	\$1,260.00	\$2,268.00
		<i>Attended board of directors meeting of Coin Cloud.</i>			
6/5/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Turned comments on asset litigation slides from T. James.</i>			
6/5/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed draft board update slide deck (0.2). Call with T. James to discuss same (0.1).</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Reviewed and analyzed draft board of directors presentation.</i>			
6/5/2023	Tanner James	Business Analysis / Operations	0.10	\$630.00	\$63.00
		<i>Call with P. Huygens re: board update slide deck.</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with P. Huygens of Province on open items.</i>			
6/5/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Coordinated with the debtor professionals re: development of definitive documents.</i>			
6/5/2023	Tanner James	Business Analysis / Operations	0.60	\$630.00	\$378.00
		<i>Discussion with D. Moses re: workstreams.</i>			
6/5/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Board meeting with C. McAlary and D. Ayala.</i>			
6/5/2023	Dan Moses	Committee Activities	0.80	\$1,260.00	\$1,008.00
		<i>Scheduled unsecured creditor committee call.</i>			
6/5/2023	Paul Huygens	Committee Activities	0.70	\$1,320.00	\$924.00
		<i>Teams call with debtor and UCC team re: auction results, back up bidder and next steps.</i>			
6/5/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Corresponded with J. Guso of Beringer.</i>			
6/5/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Discussion with J. Fernandez of Heller financial on closing documents.</i>			
6/5/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with J. Fernandez of Heller financial re: post auction items.</i>			
6/5/2023	Tanner James	Sale Process	1.70	\$630.00	\$1,071.00
		<i>Coordinated with counsel re: revisions to term sheets and clarifications for APAs.</i>			
6/5/2023	Tanner James	Sale Process	0.60	\$630.00	\$378.00

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		<i>Discussions with counsel re: backup bidder.</i>			
6/5/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild on sales process.</i>			
6/5/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed litigation items for potential auction.</i>			
6/5/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated Genesis term sheet.</i>			
6/5/2023	Spencer Stires	Sale Process	2.80	\$480.00	\$1,344.00
		<i>Prepared machine list as an attachment for the sale motion filing.</i>			
6/5/2023	Tanner James	Sale Process	1.40	\$630.00	\$882.00
		<i>Coordinated with buyer parties re: definitive documents and strategy.</i>			
6/5/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Correspondence with B. Axelrod on Brazil sale.</i>			
6/5/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with R. Schultz of RocketCoin on post auction issues.</i>			
6/6/2023	Tanner James	Business Analysis / Operations	0.90	\$630.00	\$567.00
		<i>Internal discussions re: go-forward operations.</i>			
6/6/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Resolved minor data discrepancies in kiosk data.</i>			
6/6/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Conversation with C. McAlary, D. Ayala and B. Axelrod of Fox Rothschild on steps forward.</i>			
6/6/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed OptConnect agreements ahead of discussion with OptConnect after input from committee representative M. Tucker.</i>			
6/6/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Compiled a list of kiosks of a certain vendor constituting 1% monthly revenue.</i>			
6/6/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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		<i>Corresponded with J. Fernandez of Genesis Coin.</i>			
6/6/2023	Tanner James	Business Analysis / Operations <i>Internal discussion re: OptConnect &amp; go-forward services.</i>	1.20	\$630.00	\$756.00
6/6/2023	Tanner James	Business Analysis / Operations <i>Revised the DIP budget re: go-forward strategy.</i>	2.80	\$630.00	\$1,764.00
6/6/2023	Spencer Stires	Business Analysis / Operations <i>Troubleshoot VDR access issues.</i>	0.40	\$480.00	\$192.00
6/6/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed correspondence from J. Hall of Coin Cloud on cash balance.</i>	0.10	\$1,260.00	\$126.00
6/6/2023	Tanner James	Business Analysis / Operations <i>Meet with management re: liquidity updates.</i>	1.60	\$630.00	\$1,008.00
6/6/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod of Fox Rothschild, C. McAlary of Coin Cloud and D. Ayala of Coin Cloud.</i>	0.70	\$1,260.00	\$882.00
6/6/2023	Spencer Stires	Business Analysis / Operations <i>Bifurcated kiosk analysis into field and storage per request of UCC.</i>	1.60	\$480.00	\$768.00
6/6/2023	Tanner James	Business Analysis / Operations <i>Continued revisions to the DIP budget forecast re: go-forward strategy.</i>	2.90	\$630.00	\$1,827.00
6/6/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed Brinks settlement ahead of discussions.</i>	0.80	\$1,260.00	\$1,008.00
6/6/2023	Spencer Stires	Business Analysis / Operations <i>Compiled a list of Cole Kepro machines generating 1% monthly revenue for the estate from the Genesis Coin bid.</i>	2.30	\$480.00	\$1,104.00
6/6/2023	Dan Moses	Committee Activities <i>Discussion with M. Tucker of FTI in case status update.</i>	0.80	\$1,260.00	\$1,008.00
6/6/2023	Dan Moses	Committee Activities <i>Reviewed emails from C. LoTempio, B. Gayla of Seward Kissel and M. Tucker of FTI.</i>	0.50	\$1,260.00	\$630.00
6/6/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with M. Tucker of FTI on Brazil receivable and cash flows.</i>			
6/6/2023	Dan Moses	Committee Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with M. Tucker of FTI in Cole Kepro machines.</i>			
6/6/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with J. Guso of Beringer on forbearance agreement.</i>			
6/6/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Guso of Beringer on forbearance agreement.</i>			
6/6/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed proceeds allocation from sale.</i>			
6/6/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed APA for software sale to Genesis Coin.</i>			
6/6/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with J. Fernandez of Genesis Coin on closing conditions.</i>			
6/6/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on sale hearing.</i>			
6/6/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with Genesis on sale proceeds allocation.</i>			
6/6/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion between Fox Rothschild and Province on sale proceeds allocation (0.3). Call with P. Huygens re: same and business wind down (0.2).</i>			
6/6/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed sales proceeds motion.</i>			
6/6/2023	Paul Huygens	Sale Process	0.50	\$1,320.00	\$660.00
		<i>Inbound call with potential buyer and D. Moses (0.3). Follow up call with D. Moses re: same and business wind down (0.2).</i>			
6/6/2023	Tanner James	Sale Process	1.10	\$630.00	\$693.00
		<i>Discuss allocation of sale proceeds with counsel.</i>			

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6/6/2023	Dan Moses	Sale Process <i>Corresponded and analyzed terms for Software APA.</i>	0.60	\$1,260.00	\$756.00
6/7/2023	Tanner James	Business Analysis / Operations <i>Updated liquidity tracker based on discussions with management.</i>	2.30	\$630.00	\$1,449.00
6/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed wind down costs with T. James of Province ahead of Heller meeting.</i>	0.90	\$1,260.00	\$1,134.00
6/7/2023	Spencer Stires	Business Analysis / Operations <i>Validated quarterly fee calculation owed to the US Trustee.</i>	1.30	\$480.00	\$624.00
6/7/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod of Fox Rothschild on work stream issues.</i>	0.60	\$1,260.00	\$756.00
6/7/2023	Tanner James	Business Analysis / Operations <i>Weekly AP call with management.</i>	1.20	\$630.00	\$756.00
6/7/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with M. Tucker of FTI on issues associated with Brazil.</i>	0.20	\$1,260.00	\$252.00
6/7/2023	Tanner James	Business Analysis / Operations <i>Consolidated lease performance materials for Heller Capital review.</i>	2.10	\$630.00	\$1,323.00
6/7/2023	Tanner James	Business Analysis / Operations <i>Attended daily liquidity management meeting.</i>	1.30	\$630.00	\$819.00
6/7/2023	Tanner James	Business Analysis / Operations <i>Worked with D. Moses on wind down costs.</i>	0.90	\$630.00	\$567.00
6/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed payroll reductions provided by T. James of Province.</i>	0.70	\$1,260.00	\$882.00
6/7/2023	Spencer Stires	Business Analysis / Operations <i>Compiled a spreadsheet detailing the deployment status of AVTech machines.</i>	2.70	\$480.00	\$1,296.00
6/7/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed Brazil receivable and corresponded with I. Rossa of Coin Cloud on same.</i>			
6/7/2023	Tanner James	Claims Analysis and Objections	1.10	\$630.00	\$693.00
		<i>Discussion with AVTech counsel.</i>			
6/7/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on post sale work.</i>			
6/7/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed serialized machine could as a diligence item for Genesis Coin.</i>			
6/7/2023	Dan Moses	Sale Process	1.20	\$1,260.00	\$1,512.00
		<i>Follow up discussion with Heller financial, Genesis, and Fox Rothschild on closing conditions.</i>			
6/7/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed terms of 1.5m guarantee note.</i>			
6/7/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Fernandez of Genesis Coin on Lola tech.</i>			
6/7/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed OptConnect contract and strategic options.</i>			
6/7/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated OptConnect letter from D. Mandel.</i>			
6/7/2023	Tanner James	Sale Process	0.30	\$630.00	\$189.00
		<i>Discussion with D. Moses re: post sale workstreams.</i>			
6/7/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. Smith and B. Axelrod of Fox Rothschild on guarantee note.</i>			
6/7/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed updated APA.</i>			
6/7/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Discussion with Heller financial and Genesis Coin on closing conditions.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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Managed By: Daniel L Moses

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		<i>Reviewed and analyzed cash box pick up report.</i>			
6/8/2023	Tanner James	Business Analysis / Operations	2.80	\$630.00	\$1,764.00
		<i>Prep materials and updates for interim management team re: C McAlary resignation.</i>			
6/8/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Discuss wind down resolution with Board and Debtor professionals.</i>			
6/8/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>Board meeting with C McAlary and D Ayala.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed OptConnect termination and strategy post.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with C. McAlary of Coin Cloud on client interference.</i>			
6/8/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Call with D. Moses re: operations update and strategy.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed cash in machines vs. cash balances.</i>			
6/8/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Analyzed and summarized merchant payment data, including ACH percentages and payment schedules.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed board resolutions and draft APA.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed Brazil receivable and potential paths to payments.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province on cash management</i>			
6/8/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Updated cash flow model ahead of UCC call.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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**INVOICE**

**INVOICE DATE:** 7/19/2023  
**INVOICE NO:** 94235  
**BILLING THROUGH:** 6/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed comments to APA from E. Farabaugh.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Call with P. Huygens of Province on operations update and strategy.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed payroll analysis provided by T. James of Province.</i>			
6/8/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Calculated cure amounts and monthly rent run rate for the leases.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with D. Heller of Heller financial.</i>			
6/8/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Updated MOR exhibits with latest financial information.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	1.40	\$1,260.00	\$1,764.00
		<i>Board of directors call with independent directors, Province and Fox Rothschild.</i>			
6/8/2023	Dan Moses	Committee Activities	0.50	\$1,260.00	\$630.00
		<i>Scheduled call with UCC on updated process between all professionals.</i>			
6/8/2023	Dan Moses	Committee Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with M. Tucker of FTI on OptConnect.</i>			
6/8/2023	Tanner James	Committee Activities	0.80	\$630.00	\$504.00
		<i>Discussions with committee professionals.</i>			
6/8/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed DIP order provided by B. Axelrod of Fox Rothschild.</i>			
6/8/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated redline provided by T. Smith of Fox Rothschild.</i>			
6/8/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with independent director D. Ayala on sale process.</i>			
6/8/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with Heller on sale process update.</i>			
6/8/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Discussion with B. Axelrod on sales process update.</i>			
6/8/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Fernandez of Genesis Coin.</i>			
6/8/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with D. Heller of Heller financial on sale process.</i>			
6/9/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with Province and Fox Rothschild teams on OptConnect.</i>			
6/9/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Call with T. James re: update on wind down plan.</i>			
6/9/2023	Tanner James	Business Analysis / Operations	0.80	\$630.00	\$504.00
		<i>Global meeting with employees re: C. McAlary resignation.</i>			
6/9/2023	Tanner James	Business Analysis / Operations	2.60	\$630.00	\$1,638.00
		<i>Continued meetings with management re: C. McAlary resignation.</i>			
6/9/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Resolved access issues for users in prior groups on the VDR exchange.</i>			
6/9/2023	Tanner James	Business Analysis / Operations	1.30	\$630.00	\$819.00
		<i>Planning meeting with C. McAlary and interim management team.</i>			
6/9/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Coordinated with A. Hosey to make non-host &amp; executory contracts available to the Heller/Powercoin/Bitstop group on Kiteworks.</i>			
6/9/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Added merchant agreements to the data room for review.</i>			
6/9/2023	Tanner James	Business Analysis / Operations	2.80	\$630.00	\$1,764.00
		<i>On-site meetings with management re: C. McAlary resignation.</i>			
6/9/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>All hands discussion with C. McAlary of Coin Cloud.</i>			
6/9/2023	Tanner James	Business Analysis / Operations	0.20	\$630.00	\$126.00
		<i>Call with P. Huygens re: update on wind down plan.</i>			
6/9/2023	Dan Moses	Committee Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed rejection procedures provided by Fox Rothschild.</i>			
6/9/2023	Dan Moses	Committee Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with UCC on update to sales process.</i>			
6/9/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Variance discussion with J. Ko of Komodo.</i>			
6/9/2023	Tanner James	Sale Process	1.30	\$630.00	\$819.00
		<i>Corresponded with buyer and consolidated information.</i>			
6/9/2023	Tanner James	Sale Process	1.20	\$630.00	\$756.00
		<i>Assisted buyer with transfer of information re: diligence and planning.</i>			
6/9/2023	Dan Moses	Sale Process	2.00	\$1,260.00	\$2,520.00
		<i>Met with board of directors, Fox Rothschild, and new management of Coin Cloud.</i>			
6/9/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with Heller financial on sales process.</i>			
6/9/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with C. LoTempio of Seward on administrative expenses.</i>			
6/9/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discuss with J. Fernandez of Genesis Coin on sales procedures.</i>			
6/10/2023	Tanner James	Business Analysis / Operations	1.60	\$630.00	\$1,008.00
		<i>Assisted interim management team with employee structuring.</i>			
6/10/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Analyzed payroll roster and held discussions with management on layoffs.</i>			
6/10/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with I. Rossa of Coin Cloud on Brazil.</i>			
6/10/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Fox Rothschild on leases assumptions for buyers.</i>			
6/10/2023	Tanner James	Sale Process	1.10	\$630.00	\$693.00
		<i>Corresponded with debtor professionals and buyer re: enterprise contract.</i>			
6/10/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with D. Heller of Heller financial on host leases.</i>			
6/11/2023	Tanner James	Business Analysis / Operations	1.20	\$630.00	\$756.00
		<i>Analyzed Brazil receivable payment.</i>			
6/11/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Assisted interim management with payroll cost reductions.</i>			
6/11/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Discussion with S. Baldini and J. Hall of Coin Cloud on employees.</i>			
6/11/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed additional contracts provided by Heller finance for assumption.</i>			
6/11/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and commented on talking points from S. Baldini of Coin Cloud.</i>			
6/11/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with A. Heller of Powercoin on employees.</i>			
6/11/2023	Tanner James	Sale Process	0.20	\$630.00	\$126.00
		<i>Discussion with D. Moses re: sales process.</i>			
6/11/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Discussion with T. James of Province on sales process.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Discussion with D. Mandel and B. Axelrod of Fox Rothschild on OptConnect agreement.</i>			
6/12/2023	Tanner James	Business Analysis / Operations	2.30	\$630.00	\$1,449.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Participated in coordination meetings with management.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Call with D. Moses and T. James of Province on status of workstreams.</i>			
6/12/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Call with D. Moses and S. Stires re: status of workstreams.</i>			
6/12/2023	Tanner James	Business Analysis / Operations	2.90	\$630.00	\$1,827.00
		<i>Attended company termination meetings.</i>			
6/12/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Updated liquidity analytics re: new financials.</i>			
6/12/2023	Tanner James	Business Analysis / Operations	2.60	\$630.00	\$1,638.00
		<i>Attended company termination meetings continued.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Attended new hire training.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Call with D. Moses and T. James discussing status of workstreams.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Summarized total rent and cure amounts for all kiosks under different scenarios.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Gathered and provided wire instructions for rent payments.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Reconciled differences in count calculation between parties.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Continued summarizing total rent and cure amounts for all kiosks under different scenarios.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Discussion on talking points with Fox Rothschild team and Coin Cloud management for all employee meeting.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with S. Baldi of Coin Cloud on paycheck reconciliation.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion and correspondence with OptConnect representatives and Fox Rothschild.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Discussion with Fox Rothschild on use of proceeds and liquidation analysis.</i>			
6/12/2023	Paul Huygens	Committee Activities	1.00	\$1,320.00	\$1,320.00
		<i>Participated in weekly call between debtor and committee professionals re: workstream update and case strategy.</i>			
6/12/2023	Dan Moses	Committee Activities	1.00	\$1,260.00	\$1,260.00
		<i>Scheduled UCC professionals call.</i>			
6/12/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with J. Fernandez of Genesis Coin on process and ongoing business.</i>			
6/12/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded with I. Rossi of Coin Cloud on Brazil.</i>			
6/12/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with Z. Williams of Fox Rothschild on APA.</i>			
6/12/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion on sale process with A. Haller of Coin Cloud.</i>			
6/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with C. LoTempio of Seward Kissel.</i>			
6/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed cure amounts related to Heller purchase</i>			
6/12/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed cash balances provided by the Coin Cloud.</i>			
6/12/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed updated APAs for Genesis Coin and Heller</i>			
6/12/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with B. Axelrod of Fox Rothschild on workstream update.</i>			
6/13/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Attended on site meetings with the company re: wind down plans.</i>			
6/13/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Validated cure amounts for Enterprise Retailers.</i>			
6/13/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>Attended meetings with creditors re: discontinuation of services.</i>			
6/13/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Evaluated maximum allowed cure costs per 502(b)(6) of the Bankruptcy code.</i>			
6/13/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Determined pro rata rent amounts for May, June, and July.</i>			
6/13/2023	Tanner James	Business Analysis / Operations	2.30	\$630.00	\$1,449.00
		<i>Developed draft liquidation analysis.</i>			
6/13/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00
		<i>Debtor prof team meeting re: latest draft liquidation analysis and case settlement.</i>			
6/13/2023	Tanner James	Business Analysis / Operations	2.80	\$630.00	\$1,764.00
		<i>Met with debtor professionals re: listing admin costs.</i>			
6/13/2023	Paul Huygens	Claims Analysis and Objections	0.90	\$1,320.00	\$1,188.00
		<i>Call amongst debtor professionals re: admin claims brainstorm for wind down analysis.</i>			
6/13/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on cures and adequate protection.</i>			
6/13/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Fox Rothschild on cure costs for sale process.</i>			
6/13/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James on Brazil.</i>			
6/13/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed litigation potential buyers of litigation assets provided by M. Kronfeld of Province.</i>			
6/13/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded re: comments on APA from FTI.</i>			
6/13/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with Fox Rothschild and Genesis Coin on software APA.</i>			
6/13/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with I. Rossa of Coin Cloud on Brazil process for sale.</i>			
6/13/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with D. Ayala of Coin Cloud on Brazil.</i>			
6/13/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed comments from T. Smith of Fox Rothschild on updated APA.</i>			
6/13/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with D. Mannal of Dechert on OptConnect.</i>			
6/13/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with I. Rossa on Brazil diligence.</i>			
6/13/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Corresponded with A. Haller of Powercoin in cure costs.</i>			
6/13/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed comments from M. Tucker of FTI on status of APA.</i>			
6/13/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Walked through software APA with Fox Rothschild.</i>			
6/13/2023	Dan Moses	Sale Process	1.50	\$1,260.00	\$1,890.00
		<i>Discussion with A. Haller of Powercoin on interim management agreements.</i>			
6/13/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Reviewed and analyzed correspondence from C. LoTempio of Seward.</i>			
6/13/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed comments from FTI in APA for Heller transaction.</i>			
6/13/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed analysis from A. Tsa of Stretto on lease cures.</i>			
6/13/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Discussion with Fox Rothschild on administrative costs and liquidation analysis.</i>			
6/13/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with N. Leininger of Powercoin.</i>			
6/13/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with I. Rossa of Coin Cloud on Brazil diligence.</i>			
6/13/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with D. Ayala of Coin Cloud board of directors on Brazil.</i>			
6/14/2023	Tanner James	Business Analysis / Operations	1.70	\$630.00	\$1,071.00
		<i>Strategy meeting with wind-down employees re: IT transition.</i>			
6/14/2023	Tanner James	Business Analysis / Operations	1.30	\$630.00	\$819.00
		<i>Discussions with management re: Brazil.</i>			
6/14/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Identified due dates for various rent payments</i>			
6/14/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Compiled a list of complete buyer cure locations in Cash Cloud spreadsheet for D. Moses and J. Hall.</i>			
6/14/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Discussions with buyer and wind down employees re: pickup.</i>			
6/14/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with S. Baldini of Coin Cloud on site coordination.</i>			
6/14/2023	Tanner James	Business Analysis / Operations	1.60	\$630.00	\$1,008.00
		<i>Updated liquidity analytics re: new bank numbers.</i>			
6/14/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Call with D. Moses re: update on closing math and waterfall (0.2). Correspondence amongst constituents re: same (0.1).</i>			

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**INVOICE**

**INVOICE DATE:** 7/19/2023  
**INVOICE NO:** 94235  
**BILLING THROUGH:** 6/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/14/2023	Dan Moses	Business Analysis / Operations <i>Participated in Coin Cloud operational debrief on IT with Fox Rothschild.</i>	0.70	\$1,260.00	\$882.00
6/14/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Hall of Coin Cloud on enterprise location payments.</i>	0.10	\$1,260.00	\$126.00
6/14/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens of Province on closing math and waterfall.</i>	0.20	\$1,260.00	\$252.00
6/14/2023	Dan Moses	Claims Analysis and Objections <i>Corresponded with Genesis advisor B. Barnwell of Moelis on claims analysis.</i>	0.10	\$1,260.00	\$126.00
6/14/2023	Dan Moses	Claims Analysis and Objections <i>Discussion with B. Barnwell of Moelis on Genesis claim.</i>	0.70	\$1,260.00	\$882.00
6/14/2023	Dan Moses	Financing Activities <i>Corresponded with D. Forbush of Fox Rothschild on employment issues related to interim services agreement.</i>	0.40	\$1,260.00	\$504.00
6/14/2023	Dan Moses	Financing Activities <i>Corresponded with J. Guso of Beringer on forbearance agreement.</i>	0.30	\$1,260.00	\$378.00
6/14/2023	Dan Moses	Financing Activities <i>Corresponded with Fox Rothschild and Beringer teams on forbearance payments.</i>	0.40	\$1,260.00	\$504.00
6/14/2023	Dan Moses	Sale Process <i>Corresponded with I. Rossa on Brazil sale.</i>	0.20	\$1,260.00	\$252.00
6/14/2023	Dan Moses	Sale Process <i>Corresponded with C. LoTempio on Genesis Coin asset purchase agreement.</i>	0.20	\$1,260.00	\$252.00
6/14/2023	Dan Moses	Sale Process <i>Corresponded with G. Suarez of Coin Cloud on cash management.</i>	0.30	\$1,260.00	\$378.00
6/14/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod and Z. Williams of Fox Rothschild on committee comments to APA.</i>	0.20	\$1,260.00	\$252.00
6/14/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00

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**INVOICE**

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with M. Kronfeld of Province on litigation sales.</i>			
6/14/2023	Dan Moses	Sale Process	1.50	\$1,260.00	\$1,890.00
		<i>Met with Powercoin management and continued discussion of interim sales agreement.</i>			
6/14/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed updated APA with comments from Fox Rothschild and Powercoin.</i>			
6/14/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Conference call with D. Cica, C. McAlary, and I. Rossa of Coin Cloud and with Fox Rothschild.</i>			
6/14/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with A. Haller and N. Leininger of Powercoin on corporate lease.</i>			
6/14/2023	Tanner James	Sale Process	1.10	\$630.00	\$693.00
		<i>Met with buyer professionals re: definitive docs.</i>			
6/14/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with E. Farabaugh of Powercoin on APA.</i>			
6/14/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Reviewed and analyzed litigation buyers provided by M. Kronfeld of Province.</i>			
6/14/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Reviewed and analyzed correspondence in Genesis Coin APA with FTI.</i>			
6/14/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with Z. Williams of Genesis Coin APA and duration of note structure.</i>			
6/14/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Z. Williams of Fox Rothschild on updated APA.</i>			
6/14/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Call with Fox Rothschild on Brazil.</i>			
6/14/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on Coin Cloud extra machine sales.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/14/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Genesis Coin note and APA.</i>	0.50	\$1,260.00	\$630.00
6/14/2023	Dan Moses	Sale Process <i>Reviewed and analyzed interim management services agreement provided by Z. Williams of Fox Rothschild.</i>	0.90	\$1,260.00	\$1,134.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province on creditor inquiries.</i>	0.30	\$1,260.00	\$378.00
6/15/2023	Spencer Stires	Business Analysis / Operations <i>Prepared form and exhibits for March and April MORs filing.</i>	1.60	\$480.00	\$768.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Corresponded regarding and analyzed monthly operating reports provided by Coin Cloud and Province.</i>	0.90	\$1,260.00	\$1,134.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Fox Rothschild and Province teams on D&amp;O policies.</i>	0.30	\$1,260.00	\$378.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Discussion with s. Baldi, a. Goldstein and J. Hall of Coin cloud of software architecture.</i>	0.70	\$1,260.00	\$882.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed customer refund work provided by Province and Fox Rothschild.</i>	0.90	\$1,260.00	\$1,134.00
6/15/2023	Tanner James	Business Analysis / Operations <i>Met with the accounting team and analysis of the AP report.</i>	1.50	\$630.00	\$945.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed Accounts payable provided by J. Hall of Coin Cloud.</i>	0.30	\$1,260.00	\$378.00
6/15/2023	Tanner James	Business Analysis / Operations <i>Reconciled fixed assets re: lender liens.</i>	2.10	\$630.00	\$1,323.00
6/15/2023	Spencer Stires	Business Analysis / Operations <i>Completed accounting adjustments for March and April MORs.</i>	2.40	\$480.00	\$1,152.00
6/15/2023	Tanner James	Business Analysis / Operations <i>Discussion with Sygnia re: go forward services.</i>	0.60	\$630.00	\$378.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/15/2023	Spencer Stires	Business Analysis / Operations <i>Revised delinquent Monthly Operating Reports for March and April 2023.</i>	2.40	\$480.00	\$1,152.00
6/15/2023	Spencer Stires	Business Analysis / Operations <i>Further addressed accounting errors in the company's financial records.</i>	2.50	\$480.00	\$1,200.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed considerations for Schedules A and B provided by S. Baldi of Coin Cloud.</i>	0.50	\$1,260.00	\$630.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Discussion with J. Hall and S. Baldi on updated employment issues.</i>	0.60	\$1,260.00	\$756.00
6/15/2023	Spencer Stires	Business Analysis / Operations <i>Identified and retrieved domain names owned by Coin Cloud.</i>	2.70	\$480.00	\$1,296.00
6/15/2023	Paul Huygens	Business Analysis / Operations <i>Discussion with B. Axelrod re: various case issues.</i>	0.40	\$1,320.00	\$528.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with C. LoTempio of Seward.</i>	0.10	\$1,260.00	\$126.00
6/15/2023	Tanner James	Business Analysis / Operations <i>Diligenced prepetition financials.</i>	2.90	\$630.00	\$1,827.00
6/15/2023	Tanner James	Committee Activities <i>Call with committee professionals.</i>	0.90	\$630.00	\$567.00
6/15/2023	Dan Moses	Committee Activities <i>Scheduled unsecured creditor committee call.</i>	0.90	\$1,260.00	\$1,134.00
6/15/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed correspondence on APA provided by Powercoin's E. Farabaugh.</i>	0.30	\$1,260.00	\$378.00
6/15/2023	Bill McMahon	Insurance <i>Policy review: RILPDO7242022. Analysis of SECTION XIV - EXTENDED REPORTING PERIOD and Item 4. Multi-emails with extended reporting period details and premium questions. Multi-emails from/to Coin Cloud Team and B. Mitchell/AJG.</i>	1.40	\$740.00	\$1,036.00
6/15/2023	Bill McMahon	Insurance	0.80	\$740.00	\$592.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

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		<i>Coin Cloud Inc Policy # RILPDO7242022 - Non-renewal D&amp;O notice. Email with extended reporting period details and terms. Multi-emails from/to Coin Cloud Team and B. Mitchell/AJG. RE: Confirm extension, cost and policy wording. Request excerpt.</i>			
6/15/2023	Dan Moses	Sale Process <i>Corresponded with Fox Rothschild team on Heller closing conditions.</i>	0.40	\$1,260.00	\$504.00
6/15/2023	Dan Moses	Sale Process <i>Reviewed correspondence from D. Cica on Brazil sale.</i>	0.60	\$1,260.00	\$756.00
6/15/2023	Dan Moses	Sale Process <i>Corresponded with Fox Rothschild team on interim management agreement.</i>	0.30	\$1,260.00	\$378.00
6/15/2023	Dan Moses	Sale Process <i>Call with Z. Williams of Fox Rothschild and Genesis Coin on software APA.</i>	0.50	\$1,260.00	\$630.00
6/15/2023	Dan Moses	Sale Process <i>Corresponded with Z. Williams of Fox Rothschild on interim management agreement.</i>	0.20	\$1,260.00	\$252.00
6/15/2023	Dan Moses	Sale Process <i>Corresponded with E. Farabaugh of Powercoin on APA and interim management agreement.</i>	0.40	\$1,260.00	\$504.00
6/15/2023	Dan Moses	Sale Process <i>Corresponded with Fox Rothschild on MSAS.</i>	0.20	\$1,260.00	\$252.00
6/15/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on APA comments.</i>	0.20	\$1,260.00	\$252.00
6/15/2023	Dan Moses	Sale Process <i>Reviewed and analyzed purchased machine scheduled provided by machine schedule.</i>	0.50	\$1,260.00	\$630.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Jim Mersin on Rocket Coin issues.</i>	0.30	\$1,260.00	\$378.00
6/16/2023	Walter Bowser	Business Analysis / Operations	4.30	\$690.00	\$2,967.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed preference analysis and provided comments (2.7); discussed preference data with debtor accounting team (0.6); prepared alternate preference analysis and sent to Province team (1.0).</i>			
6/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with A. Kissner counsel for Enigma.</i>	0.40	\$1,260.00	\$504.00
6/16/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses re: workstreams.</i>	0.70	\$630.00	\$441.00
6/16/2023	Tanner James	Business Analysis / Operations <i>Updated liquidity analytics re: updated banking information.</i>	2.10	\$630.00	\$1,323.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Guso of Beringer in business update for DIP lenders.</i>	0.50	\$1,260.00	\$630.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed MORs needed for March and April.</i>	0.80	\$1,260.00	\$1,008.00
6/16/2023	Spencer Stires	Business Analysis / Operations <i>Checked and assembled March MOR documents received from the company.</i>	2.50	\$480.00	\$1,200.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Call with Coin Cloud management on compliance.</i>	0.60	\$1,260.00	\$756.00
6/16/2023	Tanner James	Business Analysis / Operations <i>Discussions with interim management and compliance re: ongoing issues.</i>	1.20	\$630.00	\$756.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on updated workstreams.</i>	0.70	\$1,260.00	\$882.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with S. Baldi on Brazil employees.</i>	0.40	\$1,260.00	\$504.00
6/16/2023	Tanner James	Business Analysis / Operations <i>Began preference analysis workstream.</i>	1.90	\$630.00	\$1,197.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod on mediation.</i>	0.10	\$1,260.00	\$126.00
6/16/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed professional fee burdens provided by Province.</i>			
6/16/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with T. James of Province and Fox Rothschild on list of transition items for Brazil.</i>			
6/16/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with E. Farnaugh on APA deadlines.</i>			
6/16/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with J. Fernandez of Genesis Coin on final deal points to finish APA.</i>			
6/16/2023	Tanner James	Sale Process	2.60	\$630.00	\$1,638.00
		<i>Assisted counsel with APA definitive doc review.</i>			
6/16/2023	Tanner James	Sale Process	0.70	\$630.00	\$441.00
		<i>Met with the company re: Brazil purchase bids.</i>			
6/16/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with B. Axelrod of Fox Rothschild on updated case workstreams.</i>			
6/16/2023	Tanner James	Sale Process	0.90	\$630.00	\$567.00
		<i>Call with D. Moses and Fox team re: transition items for Brazil.</i>			
6/18/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Began strategic thinking around preferences.</i>			
6/18/2023	Dan Moses	Committee Activities	0.70	\$1,260.00	\$882.00
		<i>Prepared and reviewed materials for committee call upcoming.</i>			
6/19/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Corresponded with Province team members on MORs.</i>			
6/19/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Updated and revised MOR footnotes.</i>			
6/19/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Ensured accuracy and consistency of MOR attachments and data.</i>			
6/19/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00
		<i>Call with P. Huygens and T. James reviewing MOR filing.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/19/2023	Tanner James	Business Analysis / Operations <i>Discussions on preference analysis and check-in on data produced by the company.</i>	1.70	\$630.00	\$1,071.00
6/19/2023	Tanner James	Business Analysis / Operations <i>Teams call with P. Huygens and S. Stires re: April MOR.</i>	0.70	\$630.00	\$441.00
6/19/2023	Spencer Stires	Business Analysis / Operations <i>Redacted sensitive information from bank statement exhibits.</i>	2.90	\$480.00	\$1,392.00
6/19/2023	Spencer Stires	Business Analysis / Operations <i>Prepared March MOR and reviewed internally.</i>	2.60	\$480.00	\$1,248.00
6/19/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed March MOR (0.2) and call with T. James to go thru comments (0.6). Teams with S. Stiles and T. James re: accounting changes required for April MOR (0.7).</i>	1.50	\$1,320.00	\$1,980.00
6/19/2023	Tanner James	Business Analysis / Operations <i>Continued updating liquidity model re: wind down operations.</i>	1.10	\$630.00	\$693.00
6/19/2023	Spencer Stires	Business Analysis / Operations <i>Continued addressing ambiguous values in provided company financials.</i>	1.90	\$480.00	\$912.00
6/19/2023	Walter Bowser	Business Analysis / Operations <i>Attended call with CC and Province teams re: 90-day payment data (0.6); sent follow-up emails re: same (0.1).</i>	0.70	\$690.00	\$483.00
6/19/2023	Dan Moses	Business Analysis / Operations <i>Pre call with creditors and Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
6/19/2023	Spencer Stires	Business Analysis / Operations <i>Formatted MOR exhibits.</i>	0.90	\$480.00	\$432.00
6/19/2023	Spencer Stires	Business Analysis / Operations <i>Identified and addressed ambiguous values in provided company financials.</i>	2.50	\$480.00	\$1,200.00
6/19/2023	Tanner James	Business Analysis / Operations <i>Checked-in on MORs and reviewed updated financials.</i>	1.80	\$630.00	\$1,134.00
6/19/2023	Tanner James	Business Analysis / Operations <i>Updated liquidity model re: wind down operations.</i>	2.90	\$630.00	\$1,827.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/19/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed claims, wind down and liquidation analysis.</i>	1.50	\$1,260.00	\$1,890.00
6/19/2023	Dan Moses	Committee Activities <i>Scheduled call with UCC committee.</i>	1.10	\$1,260.00	\$1,386.00
6/19/2023	Dan Moses	Committee Activities <i>Follow up call with B. Axelrod on committee activities.</i>	0.40	\$1,260.00	\$504.00
6/19/2023	Dan Moses	Committee Activities <i>Discussion with creditors in process update.</i>	0.50	\$1,260.00	\$630.00
6/19/2023	Tanner James	Committee Activities <i>Weekly call with committee professionals.</i>	1.10	\$630.00	\$693.00
6/19/2023	Dan Moses	Sale Process <i>Discussion with Fox Rothschild Intellectual property attorneys on Brazil.</i>	0.20	\$1,260.00	\$252.00
6/20/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed invoices and calculated pro rata payments to professionals.</i>	2.80	\$480.00	\$1,344.00
6/20/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on litigation assets.</i>	0.10	\$1,260.00	\$126.00
6/20/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed update MORs for March and April provided by the S. Stires of Province.</i>	0.70	\$1,260.00	\$882.00
6/20/2023	Spencer Stires	Business Analysis / Operations <i>Created a PDF summary of professional fee payments for independent director approval.</i>	1.10	\$480.00	\$528.00
6/20/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed correspondence with and information from J. Hall of Coin Cloud and Province team on MORs.</i>	0.60	\$1,260.00	\$756.00
6/20/2023	Tanner James	Business Analysis / Operations <i>Met with accounting team and management re: close of books.</i>	1.20	\$630.00	\$756.00
6/20/2023	Mark Kemper	Business Analysis / Operations	0.30	\$650.00	\$195.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with T. James, S. Stires and Coin Cloud team to discuss March MOR.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with K. Starke of Owl Creek on opportunities for business going forward.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with Z. Williams of Fox Rothschild on AVTech lease.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Hall of Province on host locations.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on MORs.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Call with T. James, M. Kemper and Coin Cloud team to discuss March MOR.</i>			
6/20/2023	Mark Kemper	Business Analysis / Operations	0.60	\$650.00	\$390.00
		<i>Reviewed March MOR and supporting file to prepare for meeting with Coin Cloud.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with S. Baldi of Province on layoffs.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Province on Genesis Coin deposit.</i>			
6/20/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00
		<i>Corresponded with team, reviewed and finalized March MOR.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with Z. Williams of Fox Rothschild on Genesis Coin note update.</i>			
6/20/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>MSA calculations re: first invoice.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Call with T. Hyberger and J. Hall discussing accounting cleanup.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 7/19/2023  
INVOICE NO: 94235  
BILLING THROUGH: 6/30/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coordinated with team to obtain updated financials, employee count, and payment schedules.</i>			
6/20/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Cash collection strategy meeting with management.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Finalized MOR and prepared it for filing.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Implemented team comments on March MOR.</i>			
6/20/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Performed cash collection analysis re: wind down strategy.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with S. Baldi of Province on dissolving licenses.</i>			
6/20/2023	Tanner James	Business Analysis / Operations	0.30	\$630.00	\$189.00
		<i>Call with M. Kemper, S. Stires and Coin Cloud team to discuss March MOR.</i>			
6/20/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Updated the DIP model and discussed paydown schedule with internal team.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Gathered all invoices with certificates of no objection.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Gathered and uploaded Brazil subsidiary data to dataroom.</i>			
6/20/2023	Dan Moses	Fee / Employment Applications	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed Province and third party fee applications.</i>			
6/20/2023	Bill McMahon	Insurance	0.60	\$740.00	\$444.00
		<i>Multi-emails from/to B. Mitchell/AJG. D&amp;O Update. RE: Extended reporting period, term lengths and premiums.</i>			
6/20/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed litigation VDR.</i>			
6/20/2023	Dan Moses	Litigation	0.80	\$1,260.00	\$1,008.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed litigation Schedules and drafted value ranges.</i>			
6/20/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00
		<i>Corresponded with J. Jimmerson of Jimmerson Law Firm on litigation assets.</i>			
6/20/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Corresponded with A. Haller of Powercoin on interim services agreements.</i>			
6/20/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with A. Haller of Powercoin.</i>			
6/20/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with J. Jimmerson of Jimmerson Law on litigation update.</i>			
6/20/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with M. Tucker of FTI on OptConnect.</i>			
6/20/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with M. Kronfeld of Province on litigation sale.</i>			
6/20/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Reviewed and analyzed Brazil asset status.</i>			
6/20/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed base charges of OptConnect for updated information for UCC</i>			
6/20/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed omnibus motions provided By Fox Rothschild.</i>			
6/20/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with E. Farabaugh of Powercoin on rent.</i>			
6/21/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Corresponded with T. Hyberger and J. Hall regarding financials in preparation of April MOR.</i>			
6/21/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Obtained W-9 forms from professionals for payment processing.</i>			
6/21/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with C. LoTempio of Seward.</i>			
6/21/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Analyzed and incorporated backup documentation for professional services and bank accounts into April MOR</i>			
6/21/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Coordinated with D. Moses and T. James to ensure accurate payment amounts and account information</i>			
6/21/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Corresponded with the company re: MOR progress.</i>			
6/21/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Compliance call with S. Baldi of Coin Cloud.</i>			
6/21/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed compliance issues provided by S. Baldi of Coin Cloud.</i>			
6/21/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>AP meeting with management.</i>			
6/21/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Assisted company with reconciliation of refunds.</i>			
6/21/2023	Tanner James	Claims Analysis and Objections	1.60	\$630.00	\$1,008.00
		<i>Corresponded with counsel and analyzed Trangistics claim support.</i>			
6/21/2023	Dan Moses	Fee / Employment Applications	0.10	\$1,260.00	\$126.00
		<i>Reviewed and analyzed interim comp proposal from R. Gayla of Seward.</i>			
6/21/2023	Eric Mattson	Fee / Employment Applications	1.30	\$270.00	\$351.00
		<i>Began triangulating May entries in preparation for monthly fee statement.</i>			
6/21/2023	Dan Moses	Fee / Employment Applications	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed revised interim management agreement provided by e. Farabaugh of Powercoin</i>			
6/21/2023	Eric Mattson	Fee / Employment Applications	2.30	\$270.00	\$621.00
		<i>Completed triangulation of May entries (2.2). Emailed to D. Moses and T. James for comments (0.1).</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/21/2023	Dan Moses	Fee / Employment Applications <i>Corresponded with D. Ayala on professional fee invoices.</i>	0.30	\$1,260.00	\$378.00
6/21/2023	Bill McMahon	Insurance <i>Emailed attachments from/to T. James and Coin Cloud Team. RE: Cancellation Notice of D&amp;O. Premium finance agreement and review of First Insurance Funding.</i>	0.40	\$740.00	\$296.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed GitHub work stream provided by T. James of Province.</i>	0.20	\$1,260.00	\$252.00
6/21/2023	Dan Moses	Sale Process <i>Corresponded with J. Hall on refunds.</i>	0.30	\$1,260.00	\$378.00
6/21/2023	Dan Moses	Sale Process <i>Corresponded with C. McAlary and B. Axelrod on Brazil sale.</i>	0.50	\$1,260.00	\$630.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed KERP questions for employees provided by M. Tucker of FTI.</i>	0.50	\$1,260.00	\$630.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated buyer list provided by M. Kronfeld for litigation sale.</i>	0.40	\$1,260.00	\$504.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed KERP agreement provided by B. Axelrod of Fox Rothschild.</i>	0.10	\$1,260.00	\$126.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed correspondence from B. Barnwell of Genesis.</i>	0.20	\$1,260.00	\$252.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed payroll going forward provided by T. James of Province.</i>	0.70	\$1,260.00	\$882.00
6/21/2023	Dan Moses	Sale Process <i>Corresponded with Genesis Coin and Z. Williams of Fox Rothschild.</i>	0.80	\$1,260.00	\$1,008.00
6/21/2023	Tanner James	Sale Process <i>Discussion with the buyer re: MSA planning.</i>	1.60	\$630.00	\$1,008.00
6/21/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with E. Farabaugh of Powercoin.</i>			
6/21/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with N. Leininger of Powercoin.</i>			
6/21/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>All hands APA call with Powercoin team and Fox Rothschild team to finalize documentation and business terms.</i>			
6/21/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with M. Weinberg on adequate protection.</i>			
6/22/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Call with P. Huygens re: business strategy.</i>			
6/22/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Business strategy call with T. James.</i>			
6/22/2023	Tanner James	Business Analysis / Operations	1.60	\$630.00	\$1,008.00
		<i>Updated the liquidity model re: new cash balances and deposit information.</i>			
6/22/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Conference call discussion with J. Hall of Coin Cloud in going forward strategy.</i>			
6/22/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Requested April employee count data for April MOR preparation.</i>			
6/22/2023	Andrew Popescu	Business Analysis / Operations	2.80	\$525.00	\$1,470.00
		<i>Developed a draft preference analysis support document for case professionals.</i>			
6/22/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. Aton of Coin Cloud on USPS issues.</i>			
6/22/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with S. Baldi of Coin Cloud on committee activities.</i>			
6/22/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Coordinated with L. Chase to provide necessary vendor documentation</i>			
6/22/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Worked with buyer and management to determine further executory contract rejections.</i>			
6/22/2023	Tanner James	Business Analysis / Operations	0.80	\$630.00	\$504.00
		<i>Updated with compliance team re: concerns of employee activity.</i>			
6/22/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Verified and compared employee count with end of March data.</i>			
6/22/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Prepared litigation assets data room for internal analysis.</i>			
6/22/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Attended strategy meeting with management re: wind down updates and cash collection efforts.</i>			
6/22/2023	Tanner James	Claims Analysis and Objections	0.90	\$630.00	\$567.00
		<i>Assisted counsel re: UNFI objection to cure amount.</i>			
6/22/2023	Dan Moses	Committee Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with M. Tucker of FTI on meeting scheduling.</i>			
6/22/2023	Tanner James	Committee Activities	0.70	\$630.00	\$441.00
		<i>Discussion with committee professionals.</i>			
6/22/2023	Paul Huygens	Committee Activities	0.70	\$1,320.00	\$924.00
		<i>Call with committee and debtor professional teams re: update and strategy.</i>			
6/22/2023	Dan Moses	Committee Activities	1.00	\$1,260.00	\$1,260.00
		<i>Scheduled UCC professional call with FTI, Seward, and Fox Rothschild.</i>			
6/22/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on lost cash.</i>			
6/22/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed final exhibits to APA and interim management agreements.</i>			
6/22/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed sale process escrow provided by Z. Williams of Fox Rothschild.</i>			
6/22/2023	Tanner James	Sale Process	0.50	\$630.00	\$315.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with D. Moses re: host cash.</i>			
6/22/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed Cash Cloud sale order.</i>			
6/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with E. Farabaugh of Powercoin on APA execution.</i>			
6/22/2023	Tanner James	Sale Process	1.60	\$630.00	\$1,008.00
		<i>Revised the interim management services agreement analysis.</i>			
6/22/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with A. Haller of Powercoin on non host agreements.</i>			
6/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. James of Province in mall rent issues to be resolved.</i>			
6/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Fox Rothschild on Genesis Coin note.</i>			
6/22/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with J. Fernandez of Genesis Coin on deposit and sale process.</i>			
6/22/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with C. McAlary on Brazil term sheet.</i>			
6/22/2023	Tanner James	Sale Process	0.70	\$630.00	\$441.00
		<i>Genesis Coin note payable negotiations / structuring.</i>			
6/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with S. Baldi on Brazil update.</i>			
6/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with D. Ayala as independent director to Coin Cloud board.</i>			
6/22/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod on workstream updates.</i>			
6/22/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00

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**Coin Cloud - FA 2**

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed post petition rents filed vs. Simon properties.</i>			
6/22/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with S. Baldini of Coin Cloud and D. Ayala as independent director.</i>			
6/23/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>Coordinated with the company and deployed logix re: warehouse machines.</i>			
6/23/2023	Paul Huygens	Business Analysis / Operations	1.50	\$1,320.00	\$1,980.00
		<i>Operation issues discussion with T. James (0.2). Conference call with company personnel and T. James re same (0.9). Call with T. James and J. Jimmerson re: Cole Kepro claim (0.4).</i>			
6/23/2023	Andrew Popescu	Business Analysis / Operations	2.70	\$525.00	\$1,417.50
		<i>Refined the preference analysis support document following feedback from team.</i>			
6/23/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Analyzed and validated cure amounts for APA execution</i>			
6/23/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with Province team and Coin Cloud team on various topics.</i>			
6/23/2023	Tanner James	Business Analysis / Operations	0.90	\$630.00	\$567.00
		<i>Strategy discussion with interim management team.</i>			
6/23/2023	Andrew Popescu	Business Analysis / Operations	2.90	\$525.00	\$1,522.50
		<i>Further developed the preference analysis support document.</i>			
6/23/2023	Tanner James	Business Analysis / Operations	0.60	\$630.00	\$378.00
		<i>Liquidity discussion with management.</i>			
6/23/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded on refund obligations with B. Axelrod of Fox Rothschild.</i>			
6/23/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Performed outreach to mall landlords re: inquiries on path forward for locations.</i>			
6/23/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00
		<i>Resolved dispute in cure amount with large vendor.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/23/2023	Tanner James	Business Analysis / Operations <i>Discussion with P. Huygens re: operation issues (0.2). Call with P. Huygens and J. Jimmerson re: Cole Kepro claim (0.4).</i>	0.60	\$630.00	\$378.00
6/23/2023	Tanner James	Court Filings <i>Discussion with debtor professionals re: lease rejections.</i>	1.30	\$630.00	\$819.00
6/23/2023	Tanner James	Litigation <i>Litigation discussion with case professionals.</i>	1.80	\$630.00	\$1,134.00
6/23/2023	Dan Moses	Sale Process <i>Reviewed and analyzed AVTech lease information provided by Z. Williams of Fox Rothschild.</i>	0.50	\$1,260.00	\$630.00
6/23/2023	Dan Moses	Sale Process <i>Reviewed and analyzed turnover motion provided by P. Chlum if Fox Rothschild</i>	0.60	\$1,260.00	\$756.00
6/23/2023	Dan Moses	Sale Process <i>Reviewed and analyzed mall rents provided by B. Davis of Powercoin.</i>	1.50	\$1,260.00	\$1,890.00
6/25/2023	Tanner James	Business Analysis / Operations <i>Corresponded with counsel re: limited objections.</i>	0.70	\$630.00	\$441.00
6/25/2023	Spencer Stires	Business Analysis / Operations <i>Compiled and distributed requested lease documents via Dropbox link.</i>	2.20	\$480.00	\$1,056.00
6/25/2023	Tanner James	Business Analysis / Operations <i>Discussion with Debtor professionals re: rejected leases.</i>	1.40	\$630.00	\$882.00
6/25/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with Stretto to find updated contact information for large kiosk hosts.</i>	1.70	\$480.00	\$816.00
6/25/2023	Dan Moses	Sale Process <i>Corresponded with A. Kissner if MOFO on Cash Cloud sale order.</i>	0.80	\$1,260.00	\$1,008.00
6/25/2023	Dan Moses	Sale Process <i>Corresponded with J. Guso of Beringer, C. LoTempio of Seward, and A. Kissner of MOFO.</i>	1.30	\$1,260.00	\$1,638.00
6/26/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00

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Cash Cloud Inc d/b/a Coin Cloud

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INVOICE NO: 94235  
BILLING THROUGH: 6/30/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with J. Hall and S. Baldi of Coin Cloud on operations update.</i>			
6/26/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Coordinated and discussed review meeting for CC April MOR.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Discussion with D. Moses re: workstream updates.</i>			
6/26/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Explored alternative ways to transfer Brazil financials for VDR upload.</i>			
6/26/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00
		<i>Reviewed and commented on latest draft April MOR.</i>			
6/26/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Continued validating accounting treatment of certain flagged line items.</i>			
6/26/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Prepared CC April MOR exhibits.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Developed MSA analytics re: invoiced expenses.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	0.60	\$630.00	\$378.00
		<i>Discussion with secured lender party re: rejected machines.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	2.90	\$630.00	\$1,827.00
		<i>Continued development of wind down budget and scenario analysis.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	2.70	\$630.00	\$1,701.00
		<i>Developed the wind down budget and scenario analysis.</i>			
6/26/2023	Walter Bowser	Business Analysis / Operations	1.70	\$690.00	\$1,173.00
		<i>Reviewed preference analyses for over a dozen vendors, send comments to A. Popescu re: same.</i>			
6/26/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Ensured consistency in April MOR accounting adjustments with prior MORs.</i>			
6/26/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with T. James of Province on workstream updates.</i>			
6/26/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Board of directors meeting with Fox Rothschild and Coin Cloud board of directors.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	2.70	\$630.00	\$1,701.00
		<i>Developed the allocation of collateral analysis.</i>			
6/26/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Corresponded with F. Cole of Cole Kepro.</i>			
6/26/2023	Paul Huygens	Claims Analysis and Objections	0.30	\$1,320.00	\$396.00
		<i>Reviewed and corresponded re: initial preference analysis for top 30 vendors.</i>			
6/26/2023	Dan Moses	Committee Activities	0.80	\$1,260.00	\$1,008.00
		<i>Scheduled UCC call with FTI.</i>			
6/26/2023	Dan Moses	Plan and Disclosure Statement	0.80	\$1,260.00	\$1,008.00
		<i>Conference call with T. James of Province on wind down plan.</i>			
6/26/2023	Tanner James	Plan and Disclosure Statement	0.80	\$630.00	\$504.00
		<i>Call with D. Moses re: wind down plan.</i>			
6/26/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed exhibit C to Heller capital APA.</i>			
6/26/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded with Fox Rothschild, Seward, and DIP lender on sale motion.</i>			
6/26/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with Fox Rothschild on MSA.</i>			
6/26/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with R. Gaya of Seward on stipulation.</i>			
6/26/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with M. Tucker of FTI on cash for sale.</i>			
6/27/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed Operational insurance questions provided by S. Baldi of Coin Cloud.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/27/2023	Tanner James	Business Analysis / Operations <i>Integrated the AV Tech serialization schedule into the Debtor's inventory schedule.</i>	2.10	\$630.00	\$1,323.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed DIP order for interest income.</i>	0.30	\$1,260.00	\$378.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with regulatory counsel and Fox Rothschild on regulatory issues involving customer refunds.</i>	0.50	\$1,260.00	\$630.00
6/27/2023	Andrew Popescu	Business Analysis / Operations <i>Further developed and revised the preference analysis supporting document following feedback from case professionals.</i>	1.80	\$525.00	\$945.00
6/27/2023	Tanner James	Business Analysis / Operations <i>Revised the wind down budget and scenario analysis.</i>	2.40	\$630.00	\$1,512.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on workstream update.</i>	0.50	\$1,260.00	\$630.00
6/27/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses re: workstream updates.</i>	0.50	\$630.00	\$315.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Fernandez of Genesis Coin.</i>	0.10	\$1,260.00	\$126.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod of Fox Rothschild on case.</i>	0.10	\$1,260.00	\$126.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with J. Hall of Coin Cloud on mall rents.</i>	0.30	\$1,260.00	\$378.00
6/27/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with debtor to retrieve updated MTL information.</i>	1.60	\$480.00	\$768.00
6/27/2023	Tanner James	Business Analysis / Operations <i>Created cost analysis re: incremental rent expenses.</i>	1.90	\$630.00	\$1,197.00
6/27/2023	Tanner James	Court Filings <i>Assisted counsel with development of MSA objection reply.</i>	1.20	\$630.00	\$756.00
6/27/2023	Eric Mattson	Fee / Employment Applications	2.40	\$270.00	\$648.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Drafted May fee statement (2.3). Emailed to D. Moses and T. James for review (0.1).</i>			
6/27/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed correspondence on AV Tech lease.</i>			
6/27/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with J. Guso of Beringer and B. Axelrod on DIP status.</i>			
6/27/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed correspondence from A. Noll of Fox Rothschild on adequate protection.</i>			
6/27/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Discussion with F. Cooper of Cole Kepro on litigation.</i>			
6/27/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded from M. Tucker of FTI on Brazil.</i>			
6/27/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion on rejected lease locations with A. Haller of Powercoin.</i>			
6/27/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with E. Farabaugh of Powercoin on lease termination.</i>			
6/27/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed updated transaction document for Brazil.</i>			
6/27/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with A. Kissner of Mofo on sale order.</i>			
6/27/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with M. Tucker on Brazil.</i>			
6/27/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed revised bill of sale.</i>			
6/28/2023	Tanner James	Business Analysis / Operations	2.80	\$630.00	\$1,764.00
		<i>Worked on cash reconciliation analysis.</i>			
6/28/2023	Andrew Popescu	Business Analysis / Operations	0.40	\$525.00	\$210.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with the Company to discuss cash reconciliation and required preference analysis supporting documents.</i>			
6/28/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Investigated and resolved discrepancies in bank reconciliations.</i>			
6/28/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Discuss draft preference analysis re: cleanup of data with management.</i>			
6/28/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded on decisions related to S. Baldi.</i>			
6/28/2023	Walter Bowser	Business Analysis / Operations	1.30	\$690.00	\$897.00
		<i>Discuss trouble with payment data with A. Popescu (0.9); and separately with debtor (0.4)</i>			
6/28/2023	Tanner James	Business Analysis / Operations	1.70	\$630.00	\$1,071.00
		<i>Consolidated Brazil financials to provide to the committee &amp; perform cursory review.</i>			
6/28/2023	Andrew Popescu	Business Analysis / Operations	0.90	\$525.00	\$472.50
		<i>Call with W. Bowser of Province to discuss the current iteration of the preference analysis.</i>			
6/28/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Continued investigated and resolving discrepancies in bank reconciliations.</i>			
6/28/2023	Tanner James	Claims Analysis and Objections	2.10	\$630.00	\$1,323.00
		<i>Integrated claims register into wind down budget re: filed admin claims.</i>			
6/28/2023	Paul Huygens	Claims Analysis and Objections	0.50	\$1,320.00	\$660.00
		<i>Call with A. Popescu (0.2) and loop in D. Moses and T. James (0.3) re: preference analysis and litigation status and strategy.</i>			
6/28/2023	Andrew Popescu	Claims Analysis and Objections	0.50	\$525.00	\$262.50
		<i>Call with Province team on preference analysis.</i>			
6/28/2023	Dan Moses	Claims Analysis and Objections	0.30	\$1,260.00	\$378.00
		<i>Call with Province team on preference analysis.</i>			
6/28/2023	Tanner James	Claims Analysis and Objections	0.30	\$630.00	\$189.00
		<i>Call with Province team on preference analysis.</i>			

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#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/28/2023	Dan Moses	Court Hearings <i>Prepared for hearing on sales motion and turn around motion.</i>	0.40	\$1,260.00	\$504.00
6/28/2023	Dan Moses	Court Hearings <i>Participated in Debtor hearing on turnaround motion and sales motion.</i>	0.70	\$1,260.00	\$882.00
6/28/2023	Eric Mattson	Fee / Employment Applications <i>Revised May fee statement.</i>	0.40	\$270.00	\$108.00
6/28/2023	Dan Moses	Financing Activities <i>Corresponded with J. Guso of Beringer on DIP motion.</i>	0.10	\$1,260.00	\$126.00
6/28/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed DIP calculations for pay down.</i>	0.50	\$1,260.00	\$630.00
6/28/2023	Dan Moses	Financing Activities <i>Corresponded with J. Lu of Komodo on DIP amounts.</i>	0.30	\$1,260.00	\$378.00
6/28/2023	Eric Bashaw	Tax Issues <i>Responded to emails regarding ERC status.</i>	0.20	\$830.00	\$166.00
6/29/2023	Paul Huygens	Business Analysis / Operations <i>Participated in debtor prof call to discuss wind down budget and waterfall scenario analysis (0.5). Reviewed latest draft and call with T. James to discuss same (0.3).</i>	0.80	\$1,320.00	\$1,056.00
6/29/2023	Tanner James	Business Analysis / Operations <i>Reconciled AV Tech machines with inventory schedules.</i>	1.80	\$630.00	\$1,134.00
6/29/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and corresponded on various emails related to business operations from T. James of Province and J. Hall of Coin Cloud.</i>	0.50	\$1,260.00	\$630.00
6/29/2023	Tanner James	Business Analysis / Operations <i>Discussion with P. Huygens re: latest draft of wind down budget and waterfall scenario analysis.</i>	0.30	\$630.00	\$189.00
6/29/2023	Spencer Stires	Business Analysis / Operations <i>Finalized April MOR and sent to team for filing.</i>	2.80	\$480.00	\$1,344.00
6/29/2023	Dan Moses	Committee Activities <i>Scheduled UCC call with professionals.</i>	1.20	\$1,260.00	\$1,512.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/29/2023	Eric Mattson	Fee / Employment Applications <i>Revised May fee statement per comments from counsel.</i>	0.30	\$270.00	\$81.00
6/29/2023	Dan Moses	Fee / Employment Applications <i>Reviewed and analyzed final May fee statement.</i>	0.10	\$1,260.00	\$126.00
6/29/2023	Dan Moses	Financing Activities <i>Discussion with A. Noll of Fox Rothschild on DIP default dates.</i>	0.10	\$1,260.00	\$126.00
6/29/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed final DIP calculations with Province team.</i>	0.50	\$1,260.00	\$630.00
6/29/2023	Dan Moses	Litigation <i>Discussion on litigation process with B. Axelrod of Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
6/29/2023	Dan Moses	Litigation <i>Discussion with M. Tucker of FTI on litigation process.</i>	0.40	\$1,260.00	\$504.00
6/29/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion of wind down budget provided with Fox Rothschild teams.</i>	0.60	\$1,260.00	\$756.00
6/29/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod on Brazil and potential sales process.</i>	0.20	\$1,260.00	\$252.00
6/30/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod of Fox Rothschild on strategy.</i>	0.30	\$1,260.00	\$378.00
6/30/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province on regulatory issues.</i>	0.10	\$1,260.00	\$126.00
6/30/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with A. Haller of Province on operations.</i>	0.50	\$1,260.00	\$630.00
6/30/2023	Dan Moses	Committee Activities <i>Discussion with UCC professionals on litigation.</i>	0.70	\$1,260.00	\$882.00
6/30/2023	Dan Moses	Litigation <i>Discussion with P. Huygens of Province on litigation.</i>	0.40	\$1,260.00	\$504.00
6/30/2023	Paul Huygens	Litigation	0.40	\$1,320.00	\$528.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with D. Moses re: litigation items.</i>			
6/30/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed bitcoin depot SPAC.</i>			
6/30/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Fox Rothschild on confidentiality agreement.</i>			
6/30/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00
		<i>Corresponded with M. Tucker of FTI on regulatory bills.</i>			
6/30/2023	Paul Huygens	Litigation	0.50	\$1,320.00	\$660.00
		<i>Participated in debtor call re: Cole Kepro negotiation.</i>			
6/30/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Discussion with Cole Kepro principals on next steps.</i>			
TOTAL SERVICES			600.40		\$470,030.00

#### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
6/4/2023	Spencer Stires	Meals	\$32.35
		<i>Postmates - Working Dinner - Henderson, NV.</i>	
6/5/2023	Spencer Stires	Meals	\$28.34
		<i>Postmates - Working Lunch - Henderson</i>	
6/5/2023	Tanner James	Meals	\$15.99
		<i>Woods Family Sandwiches - Working lunch - Henderson, NV.</i>	
6/6/2023	Spencer Stires	Meals	\$43.60
		<i>Postmates - Working Dinner - Henderson</i>	
6/6/2023	Tanner James	Meals	\$25.44
		<i>Working Lunch - Protein House - Henderson NV</i>	
6/8/2023	Spencer Stires	Meals	\$28.34
		<i>Postmates - Working Dinner - Henderson</i>	
6/9/2023	Tanner James	Meals	\$43.07

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**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
		<i>Meal for the management team on critical operations pivot day.</i>	
6/12/2023	Spencer Stires	Meals	\$32.35
		<i>Postmates - Working Dinner - Henderson</i>	
6/12/2023	Tanner James	Meals	\$23.42
		<i>Working lunch - Chipotle - Henderson NV</i>	
6/13/2023	Spencer Stires	Meals	\$28.06
		<i>Postmates - Working Dinner - Henderson</i>	
6/13/2023	Tanner James	Meals	\$23.42
		<i>Working Lunch - Chipotle - Henderson NV</i>	
6/14/2023	Spencer Stires	Meals	\$38.45
		<i>Postmates - Working Dinner - Henderson</i>	
6/15/2023	Spencer Stires	Meals	\$28.06
		<i>Postmates - Working Dinner - Henderson</i>	
6/17/2023	Spencer Stires	Meals	\$32.35
		<i>Postmates - Working Breakfast - Henderson</i>	
6/19/2023	Spencer Stires	Meals	\$27.99
		<i>Postmates - Working Lunch - Henderson</i>	
6/20/2023	Spencer Stires	Meals	\$38.45
		<i>Postmates - Working Dinner - Henderson</i>	
6/21/2023	Spencer Stires	Meals	\$39.23
		<i>Postmates - Working Lunch - Henderson</i>	
6/22/2023	Spencer Stires	Meals	\$28.06
		<i>Postmates - Working Dinner - Henderson</i>	
6/23/2023	Spencer Stires	Meals	\$38.44
		<i>Postmates - Working Lunch - Henderson</i>	
6/26/2023	Spencer Stires	Meals	\$39.23
		<i>Postmates - Working Lunch - Henderson</i>	
6/28/2023	Spencer Stires	Meals	\$28.01
		<i>Postmates - Working Lunch - Henderson</i>	
Research:			
6/30/2023	Province LLC - Expenses	Research	\$1,171.00
		<i>Research Jun 2023 - Coin Cloud - FA 2</i>	
<b>TOTAL EXPENSES</b>			<b>\$1,833.65</b>

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## INVOICE

INVOICE DATE: 7/19/2023  
INVOICE NO: 94235  
BILLING THROUGH: 6/30/2023

	SUBTOTAL	\$471,863.65
	DISCOUNT APPLIED	(\$47,003.00)
	AMOUNT DUE THIS INVOICE	\$424,860.65

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

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**INVOICE**

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2023	Spencer Stires	Business Analysis / Operations <i>Explained the lease file renaming exercise to interested parties and provided details on the unique ID system.</i>	0.70	\$480.00	\$336.00
5/1/2023	Spencer Stires	Business Analysis / Operations <i>Assisted in compiling lease documents for specified locations as requested by K. Maloney.</i>	2.50	\$480.00	\$1,200.00
5/1/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province on diligence update.</i>	0.20	\$1,260.00	\$252.00
5/1/2023	Tanner James	Business Analysis / Operations <i>Attended on site meetings with the company's management team.</i>	2.80	\$560.00	\$1,568.00
5/1/2023	Spencer Stires	Business Analysis / Operations <i>Continued assisting in compiling lease documents for specified locations as requested by K. Maloney.</i>	1.80	\$480.00	\$864.00
5/1/2023	Spencer Stires	Business Analysis / Operations <i>Answered K. Maloney's questions regarding lease document identification and naming conventions.</i>	0.60	\$480.00	\$288.00
5/1/2023	Tanner James	Business Analysis / Operations <i>Discussion with landlord re: 9019 settlement.</i>	1.10	\$560.00	\$616.00
5/1/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on employees and HR.</i>	0.40	\$1,260.00	\$504.00
5/1/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed response from J. Lu of Komodo on OptConnect agreement.</i>	0.10	\$1,260.00	\$126.00
5/1/2023	Paul Huygens	Business Analysis / Operations <i>Call with Fox Rothschild and Province teams re: term sheets, issues and considerations.</i>	0.50	\$1,320.00	\$660.00
5/1/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James and P. Huygens on update call.</i>	0.10	\$1,260.00	\$126.00
5/1/2023	Dan Moses	Business Analysis / Operations <i>Call with B. Axelrod of Fox Rothschild and the Province team re: diligence update.</i>	0.50	\$1,260.00	\$630.00
5/1/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with Stretto to confirm information about leases available through CC Web software.</i>			
5/1/2023	Dan Moses	Committee Activities	0.60	\$1,260.00	\$756.00
		<i>Prepared for call with UCC advisors, Province and Fox Rothschild.</i>			
5/1/2023	Tanner James	Committee Activities	1.10	\$560.00	\$616.00
		<i>Prepared for (0.3) and participated in semi-weekly call with committee professionals (0.8).</i>			
5/1/2023	Dan Moses	Committee Activities	0.80	\$1,260.00	\$1,008.00
		<i>Participated in UCC weekly committee discussion with FTI and Province.</i>			
5/1/2023	Paul Huygens	Committee Activities	1.00	\$1,320.00	\$1,320.00
		<i>Participated in call with FTI and Province teams re: general catchup, sale and case strategy (0.8). Reviewed and corresponded re: bidder questions and executive contract decisions (0.2)</i>			
5/1/2023	Dan Moses	Plan and Disclosure Statement	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James in collateral analysis for enigma.</i>			
5/1/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed emails from K. Maloney of RocketCoin on diligence requests.</i>			
5/1/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed draft cover letter provided by Fox Rothschild to provide to stalking horse bid.</i>			
5/1/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with CEP of RocketCoin and R. Schultz on personnel.</i>			
5/1/2023	Tanner James	Sale Process	1.60	\$560.00	\$896.00
		<i>Prepared April month-end revenue reports for interested parties.</i>			
5/1/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with M. Delasandro - CEO of RocketCoin.</i>			
5/1/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00
		<i>Attended various meetings with company employees re: consolidation of diligence materials.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/1/2023	Spencer Stires	Sale Process <i>Updated outreach tracker and distributed internally.</i>	0.50	\$480.00	\$240.00
5/1/2023	Tanner James	Sale Process <i>Consolidated diligence materials requested by interested parties.</i>	2.10	\$560.00	\$1,176.00
5/2/2023	Tanner James	Business Analysis / Operations <i>Analyzed updated kiosk performance data and consolidation of reports.</i>	2.70	\$560.00	\$1,512.00
5/2/2023	Spencer Stires	Business Analysis / Operations <i>Call with T. James and Z. Williams reviewing RocketCoin diligence request.</i>	0.80	\$480.00	\$384.00
5/2/2023	Paul Huygens	Business Analysis / Operations <i>Call with J. Bowden re: Brookfield leases.</i>	0.50	\$1,320.00	\$660.00
5/2/2023	Tanner James	Business Analysis / Operations <i>Participated in internal discussions with management re: status of select leases.</i>	1.20	\$560.00	\$672.00
5/2/2023	Tanner James	Business Analysis / Operations <i>Call with S. Stires and Z. Williams re: RocketCoin diligence request.</i>	0.80	\$560.00	\$448.00
5/2/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed/corresponded re: black hole arrangement, and lease cure amounts.</i>	0.40	\$1,320.00	\$528.00
5/2/2023	Tanner James	Business Analysis / Operations <i>Discussions with mall landlords re: status of kiosks and related information follow-ups.</i>	2.40	\$560.00	\$1,344.00
5/2/2023	Dan Moses	Court Filings <i>Corresponded with M. Tucket of FTI on employment application stipulation.</i>	0.20	\$1,260.00	\$252.00
5/2/2023	Bill McMahon	Insurance <i>Corresponded with K. Eng/JPG RE: 04/21/2023 Commercial Property Quote - Cash Cloud, Inc.</i>	0.20	\$740.00	\$148.00
5/2/2023	Bill McMahon	Insurance <i>Corresponded with S. Baldi and C. McAlary/Coin Cloud. RE: 04/21/2023 Commercial Property Quote - Cash Cloud, Inc.</i>	0.20	\$740.00	\$148.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/2/2023	Dan Moses	Plan and Disclosure Statement <i>Corresponded with T. James re: employees interviews.</i>	0.20	\$1,260.00	\$252.00
5/2/2023	Tanner James	Sale Process <i>Reviewed updated interested party diligence list and consolidated materials.</i>	1.40	\$560.00	\$784.00
5/2/2023	Dan Moses	Sale Process <i>Corresponded with R. Schultz of Fox Swibel on diligence request items.</i>	0.30	\$1,260.00	\$378.00
5/2/2023	Tanner James	Sale Process <i>Consolidated leases for interested parties.</i>	2.40	\$560.00	\$1,344.00
5/2/2023	Dan Moses	Sale Process <i>Reviewed RocketCoin diligence request list for legal fulfillment.</i>	0.70	\$1,260.00	\$882.00
5/2/2023	Dan Moses	Sale Process <i>Corresponded with banker Moelis as representative of Genesis Coin.</i>	0.20	\$1,260.00	\$252.00
5/3/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded re: draft OptConnect CV agreement, payment, claim allowance and clawbacks.</i>	0.50	\$1,320.00	\$660.00
5/3/2023	Spencer Stires	Business Analysis / Operations <i>Determined online/offline status of rejected kiosks statistically and provided debtor with a list of rejected offline locations.</i>	2.80	\$480.00	\$1,344.00
5/3/2023	Dan Moses	Case Administration <i>Corresponded with T. James of Province on update to work streams and strategic thinking.</i>	0.40	\$1,260.00	\$504.00
5/3/2023	Dan Moses	Claims Analysis and Objections <i>Communicated with and analyzed for Genesis banker on claims distribution analysis.</i>	0.50	\$1,260.00	\$630.00
5/3/2023	Dan Moses	Committee Activities <i>Corresponded with R. Gayda of Seward on OptConnect settlement.</i>	0.10	\$1,260.00	\$126.00
5/3/2023	Dan Moses	Committee Activities <i>Reviewed and analyzed response from M. Tucker of FTI on OptConnect.</i>	0.40	\$1,260.00	\$504.00
5/3/2023	Dan Moses	Committee Activities	0.40	\$1,260.00	\$504.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed draft response to committee on bid procedures.</i>			
5/3/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded with M. Tucker of FTI on update to sales process.</i>			
5/3/2023	Paul Huygens	Plan and Disclosure Statement	1.20	\$1,320.00	\$1,584.00
		<i>Reviewed and corresponded re: draft toggle plan.</i>			
5/3/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Reviewed response from R. Schultz on updated bid procedures.</i>			
5/3/2023	Tanner James	Sale Process	1.20	\$560.00	\$672.00
		<i>Updated internal sale process tracking tools.</i>			
5/3/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with R. Schultz of Fox Swibel on adjustment to timetable to bid procedures.</i>			
5/3/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded on sales process with T. James of Province and Z. Williams of Fox Rothschild.</i>			
5/3/2023	Tanner James	Sale Process	2.20	\$560.00	\$1,232.00
		<i>Worked on production of diligence requests re: leases.</i>			
5/3/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with B. Axelrod of Fox Rothschild and Province team on adjustments to bid procedures.</i>			
5/3/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed updated APA correspondence provided by Z. Williams of Fox Rothschild.</i>			
5/3/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with RocketCoin and Fox Rothschild on changes to bid procedures.</i>			
5/3/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Discussion on lease agreements with Fox Swibel Fox Rothschild team to fulfill diligence requests.</i>			
5/3/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Z. Williams on APA.</i>			
5/3/2023	Dan Moses	Sale Process	1.20	\$1,260.00	\$1,512.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed APA agreement sent to Fox Rothschild by potential stalking horse buyer.</i>			
5/3/2023	Paul Huygens	Sale Process	0.50	\$1,320.00	\$660.00
		<i>Call with RocketCoin re: diligence, APA and closing timeline.</i>			
5/3/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed response from K. Maloney of RocketCoin on diligence items.</i>			
5/3/2023	Tanner James	Sale Process	1.30	\$560.00	\$728.00
		<i>Consolidated licensing information re: interested parties.</i>			
5/3/2023	Paul Huygens	Sale Process	0.50	\$1,320.00	\$660.00
		<i>Participated in sales process strategy meeting with Province and Fox teams.</i>			
5/3/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Z. Williams of Fox Rothschild on APA.</i>			
5/3/2023	Tanner James	Sale Process	2.80	\$560.00	\$1,568.00
		<i>Continued assisting in the production of diligence requests re: leases.</i>			
5/3/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Prepared for (0.2) and participated in discussion between LOLA tech, RocketCoin and Province teams (0.5).</i>			
5/3/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with Z. Williams of Fox Rothschild on RocketCoin extension ask.</i>			
5/3/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Coordinated employee-related diligence questions.</i>			
5/4/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Attended meetings with company management re: operational issues with landlords.</i>			
5/4/2023	Tanner James	Business Analysis / Operations	2.20	\$560.00	\$1,232.00
		<i>Negotiated and corresponded with critical vendor parties.</i>			
5/4/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00
		<i>Updated the liquidity tracker and daily cash call.</i>			
5/4/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed draft April revenue provided by T. James of Province.</i>			
5/4/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Verified access and permissions settings for J. Mao's access to the data room and confirmed access with R. Schultz.</i>			
5/4/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Updated the operational performance model.</i>			
5/4/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Retrieved various vendor agreements from the company and made them available in the dataroom.</i>			
5/4/2023	Paul Huygens	Committee Activities	1.30	\$1,320.00	\$1,716.00
		<i>Call with Province and UCC profs team re: CV, sales and plan updates/strategy.</i>			
5/4/2023	Tanner James	Committee Activities	1.30	\$560.00	\$728.00
		<i>Discussion with committee professionals and related follow up tasks.</i>			
5/4/2023	Dan Moses	Committee Activities	1.30	\$1,260.00	\$1,638.00
		<i>Call with committee and Province re: updates.</i>			
5/4/2023	Paul Huygens	Court Filings	0.40	\$1,320.00	\$528.00
		<i>Reviewed Enigma rejection motion objection, declaration and stip resolving the dispute.</i>			
5/4/2023	Tanner James	Litigation	1.60	\$560.00	\$896.00
		<i>Prepared for deposition for client employee.</i>			
5/4/2023	Dan Moses	Plan and Disclosure Statement	1.00	\$1,260.00	\$1,260.00
		<i>Met with P. Huygens and T. James re: plan construct and liquidation analysis. Looped in B. Axelrod for part.</i>			
5/4/2023	Dan Moses	Plan and Disclosure Statement	1.40	\$1,260.00	\$1,764.00
		<i>Reviewed and analyzed draft toggle plan of reorganization and disclosure statement.</i>			
5/4/2023	Tanner James	Plan and Disclosure Statement	1.00	\$560.00	\$560.00
		<i>Met with P. Huygens and D. Moses re: plan construct and liquidation analysis. Looped in B. Axelrod for part.</i>			
5/4/2023	Dan Moses	Plan and Disclosure Statement	0.90	\$1,260.00	\$1,134.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed draft toggle plan for comments for Fox Rothschild.</i>			
5/4/2023	Paul Huygens	Plan and Disclosure Statement	1.00	\$1,320.00	\$1,320.00
		<i>Met with D. Moses and T. James re: plan construct and liquidation analysis. Looped in B. Axelrod for part.</i>			
5/4/2023	Dan Moses	Plan and Disclosure Statement	0.60	\$1,260.00	\$756.00
		<i>Discussion with Fox Rothschild team on liquidation analysis and disclosure statement.</i>			
5/4/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Reviewed and analyzed draft APA documents for comments to Fox Rothschild.</i>			
5/4/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with Enigma and Fox Rothschild.</i>			
5/4/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Discussion with philosophy group and C. McAlary of Coin Cloud on updated diligence.</i>			
5/4/2023	Tanner James	Sale Process	0.60	\$560.00	\$336.00
		<i>Discussion with prepetition secured lender.</i>			
5/4/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Call with Fox Swibel, Fox Rothschild and RocketCoin re: lease agreement.</i>			
5/5/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed schedules provided by A. Tsai of Stretto for Province review.</i>			
5/5/2023	Tanner James	Business Analysis / Operations	0.80	\$560.00	\$448.00
		<i>Analyzed bank account reconciliation statements re: update to performance data.</i>			
5/5/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Integrated actuals performance data into the cash flow budget.</i>			
5/5/2023	Paul Huygens	Business Analysis / Operations	1.00	\$1,320.00	\$1,320.00
		<i>Call with T. James and C. McAlary re: plan construct and operational considerations.</i>			
5/5/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00
		<i>Developed variance analysis reporting materials.</i>			

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/5/2023	Spencer Stires	Business Analysis / Operations <i>Gathered information on permits, subsidiaries &amp; investments, intellectual property, government violations, and key vendors for APA schedules.</i>	2.90	\$480.00	\$1,392.00
5/5/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens and C. McAlary re: plan construct and operational considerations.</i>	1.00	\$560.00	\$560.00
5/5/2023	Tanner James	Business Analysis / Operations <i>Updated the unique location operational performance models.</i>	1.40	\$560.00	\$784.00
5/5/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated stipulation related to fee schedule and Province employee app.</i>	0.50	\$1,260.00	\$630.00
5/5/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with A. Tsai to obtain schedule/SOFA info from filed reports for APA schedules preparation.</i>	0.50	\$480.00	\$240.00
5/5/2023	Tanner James	Business Analysis / Operations <i>Developed of the revised cash flow budget.</i>	2.70	\$560.00	\$1,512.00
5/5/2023	Spencer Stires	Business Analysis / Operations <i>Continued gathering information on permits, subsidiaries &amp; investments, intellectual property, government violations, and key vendors for APA schedules.</i>	2.40	\$480.00	\$1,152.00
5/5/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and corresponded with T. James of Province on OptConnect settlement.</i>	0.20	\$1,260.00	\$252.00
5/5/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed claims register provided by A. Tsai of stretto to update RocketCoin diligence.</i>	0.30	\$1,260.00	\$378.00
5/5/2023	Dan Moses	Committee Activities <i>Reviewed and analyzed correspondence from M. Tucker of FTI on stipulation and OptConnect.</i>	0.50	\$1,260.00	\$630.00
5/5/2023	Dan Moses	Fee / Employment Applications <i>Corresponded with D. Dachelet of Province on updated stipulation and fee app.</i>	0.10	\$1,260.00	\$126.00
5/5/2023	Dan Moses	Plan and Disclosure Statement	0.60	\$1,260.00	\$756.00

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		<i>Draft disclosure statement notes for Fox Rothschild's review ahead of filing.</i>			
5/5/2023	Tanner James	Plan and Disclosure Statement	0.40	\$560.00	\$224.00
		<i>Call with D. Moses re: liquidation analysis and disclosure statement.</i>			
5/5/2023	Dan Moses	Plan and Disclosure Statement	0.10	\$1,260.00	\$126.00
		<i>Corresponded with P. Huygens of Province on follow up to review of disclosure statement.</i>			
5/5/2023	Dan Moses	Plan and Disclosure Statement	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed toggle plan provided by Fox Rothschild.</i>			
5/5/2023	Dan Moses	Plan and Disclosure Statement	0.40	\$1,260.00	\$504.00
		<i>Discussion with T. James of Province on liquidation analysis and disclosure statement.</i>			
5/5/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>Discussion with philosophy group and investors on updated plan concepts.</i>			
5/5/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Reviewed and analyzed cure notice, sale order, software license provided by Z. Williams of Fox Rothschild.</i>			
5/5/2023	Spencer Stires	Sale Process	2.70	\$480.00	\$1,296.00
		<i>Prepared documents for APA closing schedules and coordinated with the company on missing items.</i>			
5/5/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Phillips of RocketCoin on employee calls.</i>			
5/5/2023	Tanner James	Sale Process	1.80	\$560.00	\$1,008.00
		<i>Prepared analytics requested by interested parties re: projections.</i>			
5/5/2023	Tanner James	Sale Process	0.70	\$560.00	\$392.00
		<i>Answered diligence questions on the phone with interested party.</i>			
5/5/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Philosophy group on bid procedures.</i>			
5/5/2023	Paul Huygens	Sale Process	0.50	\$1,320.00	\$660.00
		<i>Reviewed and corresponded re: draft stalking horse APA.</i>			

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/5/2023	Dan Moses	Sale Process <i>Discussion with Fox Rothschild team on updated APA agreement and other workstreams.</i>	0.80	\$1,260.00	\$1,008.00
5/5/2023	Dan Moses	Sale Process <i>Corresponded with PowerCoin as potential buyer of assets.</i>	0.10	\$1,260.00	\$126.00
5/5/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated RocketCoin diligence list and host agreement list.</i>	0.40	\$1,260.00	\$504.00
5/5/2023	Dan Moses	Sale Process <i>Reviewed and analyzed redline APA provided by Fox Rothschild.</i>	0.70	\$1,260.00	\$882.00
5/5/2023	Dan Moses	Sale Process <i>Corresponded with A. Haller of PowerCoin on updated diligence requests.</i>	0.30	\$1,260.00	\$378.00
5/6/2023	Spencer Stires	Business Analysis / Operations <i>Corrected accounting discrepancies in Balance Sheet line items for MOR exhibits.</i>	1.10	\$480.00	\$528.00
5/6/2023	Spencer Stires	Business Analysis / Operations <i>Reconciled MOR income statement with J. Burke's provided income statement.</i>	1.40	\$480.00	\$672.00
5/6/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed and corresponded re: APA and plan comments (0.4). Corresponded re: MOR (0.1).</i>	0.50	\$1,320.00	\$660.00
5/6/2023	Spencer Stires	Business Analysis / Operations <i>Updated financial exhibits for March MOR.</i>	1.90	\$480.00	\$912.00
5/6/2023	Tanner James	Business Analysis / Operations <i>Analyzed landlord cures by location.</i>	2.10	\$560.00	\$1,176.00
5/6/2023	Spencer Stires	Business Analysis / Operations <i>Calculated quarterly fee owed to US Trustee office based on disbursements.</i>	1.20	\$480.00	\$576.00
5/6/2023	Spencer Stires	Business Analysis / Operations <i>Updated MOR form with finalized numbers.</i>	0.80	\$480.00	\$384.00
5/6/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Adjusted the cumulative variance analysis and use of DIP proceeds analysis.</i>			
5/6/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Reconciled cure amounts by location re: buyer impact.</i>			
5/6/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Incorporated reconciliation detail to MOR exhibits.</i>			
5/6/2023	Tanner James	Business Analysis / Operations	1.80	\$560.00	\$1,008.00
		<i>Integrated estimates of lease cures into use of funds model.</i>			
5/6/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Coordinated with J. Hall and C. McAlary regarding UST fees and payment process.</i>			
5/6/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Updated the DIP budget forecast re: adjustments to revenue.</i>			
5/6/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Gathered payment instructions, relevant links, and other miscellaneous information to J. Hall for making ACH payment.</i>			
5/6/2023	Tanner James	Business Analysis / Operations	1.90	\$560.00	\$1,064.00
		<i>Integrated actual results into DIP model and revised forecast.</i>			
5/6/2023	Dan Moses	Plan and Disclosure Statement	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed correspondence from A. Kissner on behalf of Enigma on plan comments.</i>			
5/6/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Communicated with A. Heller of PowerCoin on NDA.</i>			
5/7/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00
		<i>Created the post-petition payments to prepetition creditors exhibit for March MOR.</i>			
5/7/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Audited DIP model re: quality control.</i>			
5/7/2023	Mark Kemper	Business Analysis / Operations	1.20	\$650.00	\$780.00
		<i>Reviewed March 2023 bank reconciliation and banks statements. Tied all reconciliations to general ledger.</i>			
5/7/2023	Mark Kemper	Business Analysis / Operations	0.40	\$650.00	\$260.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Performed detailed review of March general ledger for reasonableness.</i>			
5/7/2023	Mark Kemper	Business Analysis / Operations	1.60	\$650.00	\$1,040.00
		<i>Reviewed March MOR and reconciled to the general ledger. Prepared comments for meeting with J. Burke.</i>			
5/7/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Prepared and sent MOR exhibits attachments including redacted bank statements and reconciliations, March MOR exhibits DIP draw, and Payments Insiders.</i>			
5/7/2023	Tanner James	Sale Process	2.80	\$560.00	\$1,568.00
		<i>Reviewed APA documents re: interested party comments and first drafts.</i>			
5/8/2023	Tanner James	Business Analysis / Operations	0.40	\$560.00	\$224.00
		<i>Call with Province team re: latest draft budget and sale process.</i>			
5/8/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with J. Hall of Coin Cloud on cash balances.</i>			
5/8/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed DIP budget update provided by T. James of Province with Province team.</i>			
5/8/2023	Mark Kemper	Business Analysis / Operations	0.50	\$650.00	\$325.00
		<i>Call with J. Burke and T. Hyberger to discuss March MOR comments.</i>			
5/8/2023	Paul Huygens	Business Analysis / Operations	1.70	\$1,320.00	\$2,244.00
		<i>Analyzed latest draft cash flow model (0.2) and worked on reconciling difference (0.8). Participated in Teams call and include company mgmt. to continue reconciling same (0.7).</i>			
5/8/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Call with Province team re: latest draft budget and sale process.</i>			
5/8/2023	Tanner James	Business Analysis / Operations	2.80	\$560.00	\$1,568.00
		<i>Audited the revised books and records re: March MOR.</i>			
5/8/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Continued auditing the books and records re: MOR files.</i>			
5/8/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with Province team re: latest draft budget and sale process.</i>			
5/8/2023	Mark Kemper	Business Analysis / Operations	0.20	\$650.00	\$130.00
		<i>Summarized March MOR comments and prepared for call with J. Burke to discuss.</i>			
5/8/2023	Dan Moses	Committee Activities	1.10	\$1,260.00	\$1,386.00
		<i>Call with Province and FTI re: UCC updates.</i>			
5/8/2023	Tanner James	Committee Activities	1.10	\$560.00	\$616.00
		<i>Discussion with committee professionals.</i>			
5/8/2023	Paul Huygens	Plan and Disclosure Statement	0.70	\$1,320.00	\$924.00
		<i>Reviewed latest drafts of plan and DS.</i>			
5/8/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Continued consolidating diligence requests.</i>			
5/8/2023	Tanner James	Sale Process	2.40	\$560.00	\$1,344.00
		<i>Coordinated with the company re: sale process diligence requests.</i>			
5/8/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00
		<i>Corresponded and made adjustments to the illustrative fee example re: Province sale fee stipulation.</i>			
5/8/2023	Spencer Stires	Sale Process	2.70	\$480.00	\$1,296.00
		<i>Developed code to send bid procedures and timeline information to all parties previously contacted in debtors marketing efforts.</i>			
5/8/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>Reviewed and analyzed redline of software agreement provided by Z. Williams of Fox Rothschild and implications for Debtor.</i>			
5/8/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Call with Fox Rothschild ahead of call with RocketCoin.</i>			
5/8/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed outreach email on updated bid procedures provided by S. Stires.</i>			
5/8/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Call with Fox Rothschild, Fox Swibel and RocketCoin re: APA.</i>			
5/8/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with PowerCoin and Fox Rothschild re: sale process updates.</i>			
5/9/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Analyzed non host executory contracts provided by A. Tsai of Stretto.</i>			
5/9/2023	Paul Huygens	Business Analysis / Operations	1.20	\$1,320.00	\$1,584.00
		<i>Worked on budget/forecasting (0.5). Call with C. McAlary re: business, sale and operations (0.7).</i>			
5/9/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Reviewed and corresponded re: latest draft MOR.</i>			
5/9/2023	Tanner James	Business Analysis / Operations	0.90	\$560.00	\$504.00
		<i>Attended daily cash management call and worked on cash management analytics.</i>			
5/9/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Continued investigating sources of issues with Host Agreements as outlined in diligence request.</i>			
5/9/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Investigated sources of issues with Host Agreements as outlined in diligence request.</i>			
5/9/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on workstream updates for sales Process and plan of reorganization.</i>			
5/9/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Discussion with CRG liquidators on potential liquidation of assets.</i>			
5/9/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Discussion with DIP lender re: revised budget.</i>			
5/9/2023	Mark Kemper	Business Analysis / Operations	0.80	\$650.00	\$520.00
		<i>Prepared a revised March 2023 MOR to incorporate all changes made with J. Burke.</i>			
5/9/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: sale process and plan updates.</i>			
5/9/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with J. Lu of Komodo on DIP budget.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/9/2023	Dan Moses	Business Analysis / Operations <i>Call with Coin Cloud re: budget reconciliation.</i>	0.50	\$1,260.00	\$630.00
5/9/2023	Dan Moses	Business Analysis / Operations <i>Responded to M. Tucker of FTI on top 10 ATM operators.</i>	0.20	\$1,260.00	\$252.00
5/9/2023	Tanner James	Business Analysis / Operations <i>Call with critical vendor.</i>	0.60	\$560.00	\$336.00
5/9/2023	Dan Moses	Business Analysis / Operations <i>Call with C. McAlary of Coin Cloud and counsel on path forward.</i>	0.50	\$1,260.00	\$630.00
5/9/2023	Dan Moses	Business Analysis / Operations <i>Discussion with RocketCoin and Cloud Coin employees on general employee matters.</i>	0.60	\$1,260.00	\$756.00
5/9/2023	Tanner James	Case Administration <i>Replied to various correspondence with Debtor professionals.</i>	1.20	\$560.00	\$672.00
5/9/2023	Dan Moses	Committee Activities <i>Corresponded with M. Tucker of FTI on top 10 ATM providers.</i>	0.10	\$1,260.00	\$126.00
5/9/2023	Dan Moses	Committee Activities <i>Responded to M. Tucker of FTI on restructuring fee.</i>	0.10	\$1,260.00	\$126.00
5/9/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed potential alternative DIP provider term sheet.</i>	0.70	\$1,260.00	\$882.00
5/9/2023	Dan Moses	Sale Process <i>Reviewed and analyzed RFP from potential liquidators.</i>	0.10	\$1,260.00	\$126.00
5/9/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod on updated sales process and potential scenarios.</i>	0.30	\$1,260.00	\$378.00
5/9/2023	Tanner James	Sale Process <i>Updated the operating model re: interested party diligence.</i>	2.50	\$560.00	\$1,400.00
5/9/2023	Spencer Stires	Sale Process <i>Developed code to disseminate bid procedures to 50+ parties.</i>	2.80	\$480.00	\$1,344.00
5/9/2023	Tanner James	Sale Process <i>Call with liquidators re: updates.</i>	0.90	\$560.00	\$504.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/9/2023	Tanner James	Sale Process <i>Prepared employees for interested party diligence calls.</i>	1.20	\$560.00	\$672.00
5/9/2023	Spencer Stires	Sale Process <i>Prepared bid procedures and timeline to be sent for outreach.</i>	0.40	\$480.00	\$192.00
5/9/2023	Tanner James	Sale Process <i>Consolidated revenue and transaction data requested by interested party.</i>	2.10	\$560.00	\$1,176.00
5/9/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod of Fox Rothschild on updated sale process.</i>	0.20	\$1,260.00	\$252.00
5/9/2023	Tanner James	Sale Process <i>Participated in employee diligence call with interested party.</i>	1.30	\$560.00	\$728.00
5/10/2023	Tanner James	Business Analysis / Operations <i>Call with M. Kemper, J. Burke, T. Hyberger, Z. Williams and S. Stires to discuss the revised March MOR.</i>	0.30	\$560.00	\$168.00
5/10/2023	Spencer Stires	Business Analysis / Operations <i>Prepared and sent signed EZ Coin_Coin Cloud service agreement document.</i>	0.30	\$480.00	\$144.00
5/10/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with the company on Host Agreement diligence request.</i>	1.20	\$480.00	\$576.00
5/10/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with R. Schultz of Fox Swibel on behalf of RocketCoin on diligence update.</i>	0.20	\$1,260.00	\$252.00
5/10/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed cure summary top performers provided by MT of Coin Cloud.</i>	0.80	\$1,260.00	\$1,008.00
5/10/2023	Tanner James	Business Analysis / Operations <i>Analyzed cash in kiosk and cash pickup reports.</i>	2.10	\$560.00	\$1,176.00
5/10/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens and T. James re: case strategy.</i>	0.60	\$1,260.00	\$756.00
5/10/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with T. James, J. Burke, T. Hyberger, Z. Williams and M. Kemper to discuss the revised March MOR.</i>			
5/10/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Filled out form for application of banking relationship.</i>			
5/10/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Searched programmatically for instances of missing information in Host Agreements.</i>			
5/10/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Discussion with management re: updated host rents and cure amounts.</i>			
5/10/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with P. Huygens of Province on business update.</i>			
5/10/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Participated in MOR discussion with accounting team.</i>			
5/10/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Analyzed AP ledger provided by management ahead of call re: liquidity management.</i>			
5/10/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Z. Williams of Fox Rothschild.</i>			
5/10/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Created an outline to organize thoughts on Host Agreement diligence items.</i>			
5/10/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Identified and explained naming convention for contract labels to M. Tomlinson.</i>			
5/10/2023	Mark Kemper	Business Analysis / Operations	0.30	\$650.00	\$195.00
		<i>Call with T. James, J. Burke, T. Hyberger, Z. Williams and S. Stires to discuss the revised March MOR.</i>			
5/10/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed diligence request list provided Kelly at RocketCoin.</i>			
5/10/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Coded document scraper to identify leases form the diligence request and pull leases from folder system.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/10/2023	Spencer Stires	Business Analysis / Operations <i>Requested copies of agreements with bank line and from J. Burke.</i>	0.30	\$480.00	\$144.00
5/10/2023	Dan Moses	Business Analysis / Operations <i>Attended operational due diligence meeting with Coin Cloud.</i>	0.70	\$1,260.00	\$882.00
5/10/2023	Spencer Stires	Business Analysis / Operations <i>Retrieved signed WeWork lease for R. Schultz.</i>	0.50	\$480.00	\$240.00
5/10/2023	Paul Huygens	Business Analysis / Operations <i>Case strategy and sale call with T. James and D. Moses.</i>	0.60	\$1,320.00	\$792.00
5/10/2023	Tanner James	Business Analysis / Operations <i>Attended weekly AP call with management.</i>	1.20	\$560.00	\$672.00
5/10/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Philips of Coin Cloud on diligence.</i>	0.20	\$1,260.00	\$252.00
5/10/2023	Tanner James	Business Analysis / Operations <i>Attended daily cash management meeting and updated internal liquidity model.</i>	1.30	\$560.00	\$728.00
5/10/2023	Paul Huygens	Case Administration <i>Call with T. James re: case updates.</i>	0.10	\$1,320.00	\$132.00
5/10/2023	Tanner James	Case Administration <i>Call with P. Huygens re: case updates.</i>	0.10	\$560.00	\$56.00
5/10/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed Enigma opposition program provided by J. McPherson of Fox Rothschild.</i>	0.40	\$1,260.00	\$504.00
5/10/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed updated term sheet provided by potential replacement lien provider.</i>	0.50	\$1,260.00	\$630.00
5/10/2023	Dan Moses	Financing Activities <i>Developed plan around Trangistix and ability to access DCMs in storage.</i>	0.80	\$1,260.00	\$1,008.00
5/10/2023	Dan Moses	Sale Process <i>Participated in meeting with RocketCoin and professionals ahead of deadline.</i>	1.30	\$1,260.00	\$1,638.00

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Managed By: Daniel L Moses

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5/10/2023	Tanner James	Sale Process <i>Participated in operations diligence session with interested party.</i>	1.70	\$560.00	\$952.00
5/10/2023	Tanner James	Sale Process <i>Consolidated diligence materials requested by interested party on all hands call.</i>	2.80	\$560.00	\$1,568.00
5/10/2023	Tanner James	Sale Process <i>Participated in diligence discussion with interested party and Debtor professionals and various follow ups.</i>	1.80	\$560.00	\$1,008.00
5/10/2023	Dan Moses	Sale Process <i>Corresponded with T. James of Province on APA schedules.</i>	0.10	\$1,260.00	\$126.00
5/10/2023	Eric Bashaw	Tax Issues <i>Prepared Texas tax extension and calculation of TX franchise tax due.</i>	1.60	\$830.00	\$1,328.00
5/11/2023	Spencer Stires	Business Analysis / Operations <i>Implemented comments from T. James on MOR exhibits and printed for final review.</i>	2.20	\$480.00	\$1,056.00
5/11/2023	Spencer Stires	Business Analysis / Operations <i>Implemented feedback from N. Koffroth on post-petition payments to prepetition creditors MOR exhibit.</i>	0.40	\$480.00	\$192.00
5/11/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded amongst team re: rejection objections and MOR comments (0.2). Call with D. Moses re: sale waterfall (0.1). Participate in part of call with T. James and Fox Rothschild team re: response to Enigma objection (0.2). Reviewed and commented on draft responses to Enigma objection (0.2).</i>	0.70	\$1,320.00	\$924.00
5/11/2023	Tanner James	Business Analysis / Operations <i>Conducted general ledger audit re: updated financials.</i>	1.90	\$560.00	\$1,064.00
5/11/2023	Tanner James	Business Analysis / Operations <i>Participated in daily cash management call and discussions with management.</i>	0.60	\$560.00	\$336.00
5/11/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on cash logistics and cash balance of debtor.</i>	0.30	\$1,260.00	\$378.00
5/11/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with management and the accounting team re: updated financials.</i>			
5/11/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Made formatting changes to the 2023 financials tab in the Excel file, including separating the BS and IS, hiding specific columns, and adding footnotes.</i>			
5/11/2023	Tanner James	Business Analysis / Operations	0.70	\$560.00	\$392.00
		<i>Discussion with prepetition secured lender.</i>			
5/11/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Compiled redacted bank statements, reconciliations, DIP draw schedule, and prepetition payments disclosure into one PDF for exhibit attachment.</i>			
5/11/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with D. Moses re: cash logistics and cash balance.</i>			
5/11/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Provided responsive documents and information for legal diligence requests.</i>			
5/11/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Assisted in completing open items for due diligence with strategic buyer per Z. Williams' request.</i>			
5/11/2023	Dan Moses	Committee Activities	0.50	\$1,260.00	\$630.00
		<i>Prepared for and analyzed UCC agenda ahead of scheduled discussion with UCC.</i>			
5/11/2023	Paul Huygens	Committee Activities	0.30	\$1,320.00	\$396.00
		<i>Participate in portion of committee and debtor professionals update/strategy call.</i>			
5/11/2023	Dan Moses	Committee Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with P. Huygens of Province on collateral disposition as proposed by Genesis.</i>			
5/11/2023	Dan Moses	Committee Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with Moelis representatives for Genesis on distribution of sale proceeds.</i>			
5/11/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00
		<i>Discussed RocketCoin NDA with Fox Swibel.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/11/2023	Tanner James	Committee Activities <i>Discussion with Committee FA re: DIP budget.</i>	0.50	\$560.00	\$280.00
5/11/2023	Tanner James	Committee Activities <i>Participated in Committee update call.</i>	0.90	\$560.00	\$504.00
5/11/2023	Dan Moses	Committee Activities <i>Corresponded with Genesis on collateral waterfall.</i>	0.20	\$1,260.00	\$252.00
5/11/2023	Dan Moses	Committee Activities <i>Call with FTI, Province and Fox Rothschild re: UCC updates.</i>	0.90	\$1,260.00	\$1,134.00
5/11/2023	Dan Moses	Committee Activities <i>Prepared for UCC call.</i>	0.40	\$1,260.00	\$504.00
5/11/2023	Tanner James	Court Filings <i>Discussion with Fox Rothschild re: Enigma opposition to motions to reject.</i>	0.80	\$560.00	\$448.00
5/11/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed alternative DIP financing provided by the third part to replace DIP.</i>	0.70	\$1,260.00	\$882.00
5/11/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion with Philosophy group and Fox Rothschild on disclosure statement and diligence questions.</i>	1.00	\$1,260.00	\$1,260.00
5/11/2023	Tanner James	Sale Process <i>Discussion with interested party.</i>	1.10	\$560.00	\$616.00
5/11/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod of Fox Rothschild on upcoming APA issues and timing of signatures.</i>	0.30	\$1,260.00	\$378.00
5/11/2023	Dan Moses	Sale Process <i>Corresponded with P. Huygens of Province on sale proceeds.</i>	0.10	\$1,260.00	\$126.00
5/11/2023	Dan Moses	Sale Process <i>Analyzed software diligence update and diligence questions with RocketCoin and Coin Cloud.</i>	1.00	\$1,260.00	\$1,260.00
5/11/2023	Tanner James	Sale Process <i>Call with D. Moses re: sale process update.</i>	0.30	\$560.00	\$168.00
5/11/2023	Tanner James	Sale Process	2.60	\$560.00	\$1,456.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with interested party re: diligence session (1.0) and various follow ups (1.6).</i>			
5/11/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Discussion with B. Axelrod of Fox Rothschild on upcoming stalking horse bid discussions.</i>			
5/11/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on sale update.</i>			
5/11/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Analyzed updated APA provided by Z. Williams of Fox Rothschild.</i>			
5/11/2023	Eric Bashaw	Tax Issues	0.60	\$830.00	\$498.00
		<i>Followed up with Coin Cloud regarding information needed for TC tax extension.</i>			
5/12/2023	Tanner James	Business Analysis / Operations	1.20	\$560.00	\$672.00
		<i>Participated in daily cash meetings and update DIP model.</i>			
5/12/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Uploaded Bank Agreement documents to the data room as requested by Z. Williams.</i>			
5/12/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Granted J. Caneco access to the data room as requested by Z. Williams.</i>			
5/12/2023	Tanner James	Business Analysis / Operations	1.10	\$560.00	\$616.00
		<i>Discussion with warehouse vendor re: lien.</i>			
5/12/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed multiple emails provided by T. James of Province on DIP analysis needed.</i>			
5/12/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Updated the illustrative use of proceeds analysis re: bid viability.</i>			
5/12/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild re: employee NDA.</i>			
5/12/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed NDA related to think tank to update Coin Cloud.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

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5/12/2023	Spencer Stires	Business Analysis / Operations <i>Further amended kiosk database to include revenue, monthly rent, and location/address as requested by Z. Marcus.</i>	1.50	\$480.00	\$720.00
5/12/2023	Spencer Stires	Business Analysis / Operations <i>Supplemented kiosk database with contact information for store owners of the 110 machines as requested by Z. Marcus.</i>	2.10	\$480.00	\$1,008.00
5/12/2023	Tanner James	Business Analysis / Operations <i>Consolidated diligence materials re: interested replacement party.</i>	2.80	\$560.00	\$1,568.00
5/12/2023	Spencer Stires	Business Analysis / Operations <i>Provided make and model of machines, bill acceptor/recycler, printer type, camera, and scanner parts as requested by Z. Marcus.</i>	1.60	\$480.00	\$768.00
5/12/2023	Spencer Stires	Business Analysis / Operations <i>Corresponded with relevant parties to confirm that the fleet runs solely on Ubuntu Linux OS as requested by A. Kissner.</i>	0.90	\$480.00	\$432.00
5/12/2023	Dan Moses	Committee Activities <i>Analyzed committee activities provided by R. Gayda of Seward Kissel on new term sheet from RocketCoin.</i>	0.30	\$1,260.00	\$378.00
5/12/2023	Dan Moses	Financing Activities <i>Corresponded with S. Krause of Owl Creek re: DIP.</i>	0.10	\$1,260.00	\$126.00
5/12/2023	Dan Moses	Financing Activities <i>Analyzed questions from K. Starke of Owl Creek related to New financing process.</i>	0.60	\$1,260.00	\$756.00
5/12/2023	Dan Moses	Financing Activities <i>Discussion with R. Schultz of Fox Swibel on RocketCoin financing issues.</i>	0.40	\$1,260.00	\$504.00
5/12/2023	Dan Moses	Financing Activities <i>Corresponded with Z. Williams on redline of potential DIP replacement.</i>	0.20	\$1,260.00	\$252.00
5/12/2023	Dan Moses	Financing Activities <i>Corresponded with S. Krause of Owl Creek on financing documents.</i>	0.10	\$1,260.00	\$126.00
5/12/2023	Tanner James	Financing Activities	1.30	\$560.00	\$728.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with potential replacement DIP party.</i>			
5/12/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Corresponded with potential new DIP financing partner.</i>			
5/12/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with P. Huygens of Province on sale process options.</i>			
5/12/2023	Tanner James	Sale Process	0.50	\$560.00	\$280.00
		<i>Call with D. Moses re: sale process workstreams.</i>			
5/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with B. Axelrod of Fox Rothschild on stalking horse provisions with new term sheet from RocketCoin.</i>			
5/12/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion with Philosophy group on updated sale process given timeline change.</i>			
5/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Followed up re: analysis of operating model to be sent to Philosophy as part of bid process.</i>			
5/12/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Analyzed updated APA redline provided by Z. Williams of Fox Rothschild.</i>			
5/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on post RocketCoin sales process work streams.</i>			
5/12/2023	Tanner James	Sale Process	1.50	\$560.00	\$840.00
		<i>Discussion with interested party re: case updates.</i>			
5/12/2023	Dan Moses	Sale Process	1.60	\$1,260.00	\$2,016.00
		<i>Analyzed 4 bid proposals and strategy to engage third parties given change in status of M&amp;A process.</i>			
5/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated term sheet provided by RocketCoin.</i>			
5/12/2023	Tanner James	Sale Process	0.30	\$560.00	\$168.00
		<i>Call with P. Huygens re: latest RocketCoin bid.</i>			

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### Coin Cloud - FA 2

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#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/12/2023	Paul Huygens	Sale Process <i>Reviewed RocketCoin latest bid (0.3) and call with T. James re: same (0.3). Call with D. Moses to discuss sales strategy (0.4).</i>	1.00	\$1,320.00	\$1,320.00
5/12/2023	Eric Bashaw	Tax Issues <i>Corresponded and discussed with Coin Cloud regarding tax extension for OK, SC, AL and TX.</i>	0.60	\$830.00	\$498.00
5/13/2023	Tanner James	Business Analysis / Operations <i>Audited cash in kiosk ledger re: deposits and pickups reconciliation.</i>	1.40	\$560.00	\$784.00
5/13/2023	Tanner James	Sale Process <i>Discussion with Debtor professionals re: revised APA.</i>	2.10	\$560.00	\$1,176.00
5/13/2023	Dan Moses	Sale Process <i>Discussion with RocketCoin on new M&amp;A term sheet and stalking horse options.</i>	0.80	\$1,260.00	\$1,008.00
5/13/2023	Tanner James	Sale Process <i>Provided comments to the APA file re: response to interested party.</i>	1.60	\$560.00	\$896.00
5/13/2023	Tanner James	Sale Process <i>Made illustrative revisions to bid comparison re: suggested changes from interested party.</i>	1.70	\$560.00	\$952.00
5/13/2023	Tanner James	Tax Issues <i>Assisted with tax related matters.</i>	0.60	\$560.00	\$336.00
5/14/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: creditor requests.</i>	0.30	\$560.00	\$168.00
5/14/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on 2004 creditor requests.</i>	0.30	\$1,260.00	\$378.00
5/14/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with K. Starke and S. Krause of Owl Creek on updated diligence information.</i>	0.60	\$1,260.00	\$756.00
5/14/2023	Eric Mattson	Fee / Employment Applications <i>Corresponded with T. James re: monthly fee statement.</i>	0.40	\$270.00	\$108.00
5/15/2023	Dan Moses	Business Analysis / Operations	1.10	\$1,260.00	\$1,386.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed host lease assumptions provided by RocketCoin for benefit of updated bid.</i>			
5/15/2023	Tanner James	Business Analysis / Operations	1.30	\$560.00	\$728.00
		<i>Discussion with cash logistics team.</i>			
5/15/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Removed data room access for certain parties as requested by D. Moses.</i>			
5/15/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Analyzed rejection of offer from Transistix provided by B. Axelrod of Fox Rothschild.</i>			
5/15/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed business request provided by B. Phillips of RocketCoin.</i>			
5/15/2023	Tanner James	Committee Activities	0.60	\$560.00	\$336.00
		<i>Call with committee professionals.</i>			
5/15/2023	Paul Huygens	Committee Activities	0.70	\$1,320.00	\$924.00
		<i>Prepared for (0.1) and participated in call with committee and debtor professionals (0.6).</i>			
5/15/2023	Dan Moses	Committee Activities	0.90	\$1,260.00	\$1,134.00
		<i>Prepared for committee call by review side by side, updated DIP financing, and emailed agenda and questions.</i>			
5/15/2023	Dan Moses	Committee Activities	0.60	\$1,260.00	\$756.00
		<i>Call with Committee, Province and FTI.</i>			
5/15/2023	Dan Moses	Court Filings	0.20	\$1,260.00	\$252.00
		<i>Analyzed fee application from Seward Kissel forwarded by Fox Rothschild</i>			
5/15/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>All hands call with Enigma, Genesis, FTI, fox Rothschild, and Province on new term sheets.</i>			
5/15/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded with K. Starke of Owl Creek on potential financing.</i>			
5/15/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with K. Starke of Owl Creek on rejected machine collateral.</i>			
5/15/2023	Tanner James	Financing Activities	1.10	\$560.00	\$616.00
		<i>Discussion with prospective replacement DIP financier.</i>			
5/15/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Analyzed DIP loan prepayment sections provided by A. Noll of Fox Rothschild.</i>			
5/15/2023	Dan Moses	Financing Activities	0.70	\$1,260.00	\$882.00
		<i>Call with Owl creek on providing replacement financing for current DIP loan.</i>			
5/15/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with K. Stark of Owl Creek on DIP structure.</i>			
5/15/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with K. Starke of Owl Creek on diligence questions.</i>			
5/15/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on DIP update via term sheet news.</i>			
5/15/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with M. Weinberg if Clearly Gottlieb on updated sales process.</i>			
5/15/2023	Paul Huygens	Sale Process	0.60	\$1,320.00	\$792.00
		<i>Discussion with B. Axelrod (0.2) and reviewed/corresponded re: bid comparison and Brazil assets (0.4).</i>			
5/15/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on bid comparison for purposes of looking at revised stalking horse.</i>			
5/15/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with T. James of Province on bid comparisons with updated RocketCoin information.</i>			
5/15/2023	Tanner James	Sale Process	2.70	\$560.00	\$1,512.00
		<i>Revised the bid comparison analysis.</i>			
5/15/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Call with T. James re: sales process and financing workstreams.</i>			

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### Coin Cloud - FA 2

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#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/15/2023	Tanner James	Sale Process <i>Consolidated diligence items requested on interested party call.</i>	2.80	\$560.00	\$1,568.00
5/15/2023	Tanner James	Sale Process <i>Discussions with D. Moses re: revised bid comparison.</i>	1.30	\$560.00	\$728.00
5/15/2023	Dan Moses	Sale Process <i>Corresponded with A. Kissner of MOFO on behalf of Enigma on sales process update.</i>	0.30	\$1,260.00	\$378.00
5/15/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on backup bidder.</i>	0.10	\$1,260.00	\$126.00
5/15/2023	Dan Moses	Sale Process <i>Corresponded with A. Kissner of MOFO on revised term sheet for stalking horse.</i>	0.20	\$1,260.00	\$252.00
5/15/2023	Paul Huygens	Sale Process <i>Call with Enigma group re: update on sales process.</i>	0.30	\$1,320.00	\$396.00
5/15/2023	Tanner James	Sale Process <i>Discussion with interested party re: revised term sheet and related follow up diligence.</i>	1.80	\$560.00	\$1,008.00
5/15/2023	Dan Moses	Sale Process <i>Corresponded with T. James of Province on comparison bids.</i>	0.10	\$1,260.00	\$126.00
5/16/2023	Tanner James	Business Analysis / Operations <i>Integrated updated cash in kiosk balances to DIP model.</i>	2.10	\$560.00	\$1,176.00
5/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild re: Transgistix.</i>	0.40	\$1,260.00	\$504.00
5/16/2023	Mark Kemper	Business Analysis / Operations <i>Performed detail review of the April Bank statements and bank reconciliation. Tied all balances to general ledger.</i>	1.60	\$650.00	\$1,040.00
5/16/2023	Tanner James	Business Analysis / Operations <i>Corresponded and worked on cash tracking with cash logistics team.</i>	2.60	\$560.00	\$1,456.00
5/16/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: workstreams.</i>	0.40	\$560.00	\$224.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/16/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province re: workstreams.</i>	0.40	\$1,260.00	\$504.00
5/16/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed diligence request from K. Starke on rejected machines.</i>	0.30	\$1,260.00	\$378.00
5/16/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded and reviewed April MOR and buyer diligence questions.</i>	0.40	\$1,320.00	\$528.00
5/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on RocketCoin diligence requests.</i>	0.20	\$1,260.00	\$252.00
5/16/2023	Paul Huygens	Court Filings <i>Reviewed and corresponded with counsel re: notice of default and CNO.</i>	0.20	\$1,320.00	\$264.00
5/16/2023	Dan Moses	Fee / Employment Applications <i>Reviewed Certificate of No Objection.</i>	0.20	\$1,260.00	\$252.00
5/16/2023	Dan Moses	Sale Process <i>Analyzed updated due diligence items provided by K. Maloney of RocketCoin.</i>	0.50	\$1,260.00	\$630.00
5/16/2023	Tanner James	Sale Process <i>Call with D. Moses re: sale process.</i>	0.40	\$560.00	\$224.00
5/16/2023	Tanner James	Sale Process <i>Consolidate interested party diligence requests.</i>	1.80	\$560.00	\$1,008.00
5/16/2023	Dan Moses	Sale Process <i>Discussion with T. James of Province on sale process.</i>	0.40	\$1,260.00	\$504.00
5/16/2023	Tanner James	Sale Process <i>Discussion with internal team and counsel re: stalking horse.</i>	1.20	\$560.00	\$672.00
5/16/2023	Dan Moses	Sale Process <i>Corresponded on warehouse liens with B. Axelrod of Fox Rothschild and T. James of Province.</i>	0.10	\$1,260.00	\$126.00
5/16/2023	Dan Moses	Sale Process <i>Worked on new sales process and financing strategies.</i>	0.50	\$1,260.00	\$630.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/16/2023	Dan Moses	Sale Process <i>Call with Philosophy group on diligence and business issues.</i>	1.40	\$1,260.00	\$1,764.00
5/16/2023	Tanner James	Sale Process <i>Developed draft interested party schedule of cure amounts for host locations.</i>	2.70	\$560.00	\$1,512.00
5/16/2023	Tanner James	Sale Process <i>Continued consolidating interested party diligence requests.</i>	1.40	\$560.00	\$784.00
5/17/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Z. Williams of Fox Rothschild on pickup of cash requests.</i>	0.10	\$1,260.00	\$126.00
5/17/2023	Paul Huygens	Business Analysis / Operations <i>Call with T. James re: operations and sales process update and concerns.</i>	0.30	\$1,320.00	\$396.00
5/17/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed cure amounts and top performers provided by S. Stires.</i>	0.50	\$1,260.00	\$630.00
5/17/2023	Dan Moses	Business Analysis / Operations <i>Analyzed updated financials of Cloud Coin.</i>	1.30	\$1,260.00	\$1,638.00
5/17/2023	Mark Kemper	Business Analysis / Operations <i>Performed detail reviews of the general ledger, balance sheet and income statement. Prepared comments and questions for company management.</i>	1.20	\$650.00	\$780.00
5/17/2023	Spencer Stires	Business Analysis / Operations <i>Created a diligence tracker for the subpoena request list per T. James' instructions.</i>	1.20	\$480.00	\$576.00
5/17/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: operations and sales process update and concerns.</i>	0.30	\$560.00	\$168.00
5/17/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province re: machine visit.</i>	0.20	\$1,260.00	\$252.00
5/17/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with R. Schultz of Fox Swibel on status call.</i>	0.10	\$1,260.00	\$126.00
5/17/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended weekly AP call re: cash management.</i>			
5/17/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Analyzed UCC subpoena diligence tracker on custodians.</i>			
5/17/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Participated in MOR discussions re: revisions to books and records.</i>			
5/17/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Attended daily cash management meeting re: liquidity.</i>			
5/17/2023	Mark Kemper	Business Analysis / Operations	1.10	\$650.00	\$715.00
		<i>Reviewed April MOR, made revisions and updates supporting files.</i>			
5/17/2023	Dan Moses	Fee / Employment Applications	0.40	\$1,260.00	\$504.00
		<i>Reviewed certificate of no objection to be filed by Fox Rothschild.</i>			
5/17/2023	Dan Moses	Fee / Employment Applications	0.60	\$1,260.00	\$756.00
		<i>Analyzed Fox Rothschild and Province invoices through March.</i>			
5/17/2023	Dan Moses	Financing Activities	1.10	\$1,260.00	\$1,386.00
		<i>Analyzed questions from Owl Creek in reference to potential DIP financing.</i>			
5/17/2023	Dan Moses	Plan and Disclosure Statement	0.20	\$1,260.00	\$252.00
		<i>Corresponded with A. Kissner of Mofo on plan update.</i>			
5/17/2023	Dan Moses	Plan and Disclosure Statement	0.70	\$1,260.00	\$882.00
		<i>Discussion with B. Axelrod of Fox Rothschild on next steps in plan process.</i>			
5/17/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed diligence questions from K. Maloney of RocketCoin.</i>			
5/17/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Status call with R. Schultz of Fox Swibel.</i>			
5/17/2023	Tanner James	Sale Process	2.30	\$560.00	\$1,288.00
		<i>Discussion with debtor professionals and stalking horse bidder.</i>			
5/18/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00
		<i>Updated DIP model with actual performance results re: liquidity.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/18/2023	Tanner James	Business Analysis / Operations <i>Meeting with management and discussion re: liquidity management.</i>	0.80	\$560.00	\$448.00
5/18/2023	Tanner James	Business Analysis / Operations <i>Discussion and working session with management re: problem kiosks requiring legal intervention.</i>	1.60	\$560.00	\$896.00
5/18/2023	Spencer Stires	Business Analysis / Operations <i>Identified the location count for several hosts as requested by T. James.</i>	1.40	\$480.00	\$672.00
5/18/2023	Tanner James	Business Analysis / Operations <i>Discussion with counsel and management re: lease rejections.</i>	1.30	\$560.00	\$728.00
5/18/2023	Spencer Stires	Business Analysis / Operations <i>Gathered sales data for January, February, and March with and without Florida kiosks.</i>	2.10	\$480.00	\$1,008.00
5/18/2023	Dan Moses	Committee Activities <i>Call with FTI, Fox Rothschild, Seward Kissel, and Province re: committee updates.</i>	1.00	\$1,260.00	\$1,260.00
5/18/2023	Tanner James	Committee Activities <i>Discussion with committee professionals.</i>	1.00	\$560.00	\$560.00
5/18/2023	Dan Moses	Court Filings <i>Reviewed and analyzed updated court filings post hearing.</i>	0.50	\$1,260.00	\$630.00
5/18/2023	Dan Moses	Court Filings <i>Analyzed court documents and depositions ahead of Thursday hearing.</i>	0.90	\$1,260.00	\$1,134.00
5/18/2023	Tanner James	Court Hearings <i>Attended court hearing re: KERP / lease rejections and internal follow ups.</i>	1.30	\$560.00	\$728.00
5/18/2023	Dan Moses	Court Hearings <i>Attended hearing re: lease rejections among other matters.</i>	1.00	\$1,260.00	\$1,260.00
5/18/2023	Dan Moses	Sale Process <i>Prepared for calls with potential buyers of assets and potential scenarios on an asset basis.</i>	0.80	\$1,260.00	\$1,008.00
5/18/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion on 363 vs. plan process with J. Terica of Forest Road.</i>			
5/18/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on sales process and auction analysis needed.</i>			
5/18/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with P. Huygens on case/sale process update and strategy.</i>			
5/18/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Discussion with RocketCoin, Fox Swibel, and Fox Rothschild on status of the case and auction timing.</i>			
5/18/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod ahead of meeting with Strategic buyers.</i>			
5/18/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with Forest Road on sales process.</i>			
5/18/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion on sales process and auction issues with T. Higbee of Forest Road.</i>			
5/18/2023	Paul Huygens	Sale Process	0.70	\$1,320.00	\$924.00
		<i>Met with D. Moses re: case/sale update and strategy (0.3). Participated in portion of call with committee profs to discuss same (0.4).</i>			
5/18/2023	Dan Moses	Sale Process	1.20	\$1,260.00	\$1,512.00
		<i>Discussion with J. Fields of Philosophy group on updated process.</i>			
5/18/2023	Tanner James	Sale Process	0.50	\$560.00	\$280.00
		<i>Call with D. Moses re: sale process and auction analysis needed.</i>			
5/18/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with Forest road and Westcliff on sale process.</i>			
5/19/2023	Tanner James	Business Analysis / Operations	1.30	\$560.00	\$728.00
		<i>Attended daily liquidity management meeting and follow ups.</i>			
5/19/2023	Tanner James	Business Analysis / Operations	2.90	\$560.00	\$1,624.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Drafted modified DIP model for prospective replacement DIP lender.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Communicated with V. Gamble of capital recovery group on proposal.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with B. Axelrod of Fox Rothschild on general matters.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on cash management.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with C. Meyer of Hilt Ventures.</i>			
5/19/2023	Tanner James	Business Analysis / Operations	0.30	\$560.00	\$168.00
		<i>Call with P. Huygens re: cash flow recs and sale process.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Discussion with J. McPherson on response to Enigma question lease rejections.</i>			
5/19/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Assisted L. Hewko with dataroom access issues.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	1.50	\$1,260.00	\$1,890.00
		<i>Analyzed RocketCoin reverse diligence and audited financials.</i>			
5/19/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Call with T. James re: cash flow recs and sale process.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with C. Meyers of Hilt Ventures on machinery diligence.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with G. Friedman of Coin Cloud on wires.</i>			
5/19/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Updated the DIP model for actual cash balances re: lower than expected sales.</i>			
5/19/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with T. James of Province on contract rejections.</i>			
5/19/2023	Dan Moses	Court Filings <i>Reviewed certification of no objections and cash management.</i>	0.20	\$1,260.00	\$252.00
5/19/2023	Tanner James	Court Filings <i>Reconciled facts of declaration in support of lease rejection.</i>	2.60	\$560.00	\$1,456.00
5/19/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed RocketCoin response from DIP lender.</i>	0.40	\$1,260.00	\$504.00
5/19/2023	Tanner James	Financing Activities <i>Respond to prospective DIP lender diligence requests.</i>	1.20	\$560.00	\$672.00
5/19/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated RocketCoin asset purchase agreement.</i>	1.00	\$1,260.00	\$1,260.00
5/19/2023	Dan Moses	Sale Process <i>Reviewed updated RocketCoin diligence request list.</i>	0.40	\$1,260.00	\$504.00
5/19/2023	Dan Moses	Sale Process <i>Analyzed updated RocketCoin escrow comments from D. Morris of Fox Swibel.</i>	0.50	\$1,260.00	\$630.00
5/19/2023	Paul Huygens	Sale Process <i>Reviewed bidder latest draft APA.</i>	0.40	\$1,320.00	\$528.00
5/19/2023	Dan Moses	Sale Process <i>Discussion with C. Meyer of Hilt Ventures on potential sales of individual assets.</i>	0.60	\$1,260.00	\$756.00
5/19/2023	Dan Moses	Sale Process <i>Reviewed and analyzed additions to RocketCoin's diligence list.</i>	0.40	\$1,260.00	\$504.00
5/19/2023	Dan Moses	Sale Process <i>Corresponded with R. Schultz of Fox Swibel on sales process.</i>	0.40	\$1,260.00	\$504.00
5/20/2023	Tanner James	Business Analysis / Operations <i>Analyzed bank reconciliation compared to financial statements.</i>	2.80	\$560.00	\$1,568.00
5/20/2023	Tanner James	Business Analysis / Operations <i>Analyzed bank reconciliations.</i>	2.30	\$560.00	\$1,288.00
5/20/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Matched up RocketCoin's location list with armored carriers using the DIP model per T. James' request.</i>			
5/20/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Updated cure costs in Schedule 2.1(c) and provided cure costs for Schedule 2.1(d) as requested by M. Lind-Martinez.</i>			
5/20/2023	Paul Huygens	Sale Process	0.30	\$1,320.00	\$396.00
		<i>Corresponded re: bidder diligence questions/follow up.</i>			
5/20/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Reviewed and analyzed exhibits to asset purchase agreement as well as APA.</i>			
5/21/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00
		<i>Audited draft balance sheet for MOR provided by controller.</i>			
5/21/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Reviewed MOR draft provided by controller.</i>			
5/21/2023	Dan Moses	Business Analysis / Operations	1.10	\$1,260.00	\$1,386.00
		<i>Reviewed and analyzed updated financials from C. McAlary of Coin Cloud.</i>			
5/21/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed information and corresponded on software diligence.</i>			
5/21/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Corresponded with A. Goldstein of Coin Cloud on software issues and diligence.</i>			
5/21/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with B. Ratchford on updated sales process.</i>			
5/21/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with J. McPherson on interrogatories.</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Call with Province and Fox Rothschild on issues with DIP, APA and other workstreams.</i>			
5/22/2023	Tanner James	Business Analysis / Operations	0.20	\$560.00	\$112.00
		<i>Discussed interrogatories with P. Huygens.</i>			
5/22/2023	Mark Kemper	Business Analysis / Operations	0.40	\$650.00	\$260.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Worked on final April MOR excel support file.</i>			
5/22/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Manually matched schedule F claims to cures analysis.</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Analyzed updated draft interrogatories.</i>			
5/22/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Uploaded and provided lease documents to interested parties through Dropbox.</i>			
5/22/2023	Tanner James	Business Analysis / Operations	2.50	\$560.00	\$1,400.00
		<i>Prepared interrogatory responses to Enigma questions.</i>			
5/22/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00
		<i>Reviewed draft interrogatories (0.2) and discussed with T. James (0.2). Call with D. Moses re: case/sale update (0.3).</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Discussion J. McPherson and T. James of Province of interrogatories to prepare to court.</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James and RocketCoin on code review.</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated MOR provided by S. Stires of Province.</i>			
5/22/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Drafted strategy memorandum for upcoming M&amp;A process.</i>			
5/22/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Corresponded re OptConnect pricing table.</i>			
5/22/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Analyzed cure amounts and matched them with claims from Schedule F.</i>			
5/22/2023	Tanner James	Business Analysis / Operations	1.60	\$560.00	\$896.00
		<i>Followed up with ops team re: field test of units.</i>			
5/22/2023	Tanner James	Business Analysis / Operations	1.00	\$560.00	\$560.00
		<i>Call with D. Moses and J. McPherson re: interrogatories.</i>			

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INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/22/2023	Spencer Stires	Business Analysis / Operations <i>Noted discrepancies in submitted Vendor claims and discussed internally.</i>	0.80	\$480.00	\$384.00
5/22/2023	Dan Moses	Business Analysis / Operations <i>Corresponded on draft memorandum with Province and Fox Rothschild teams.</i>	0.40	\$1,260.00	\$504.00
5/22/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed interrogatories draft to respond to Enigma request.</i>	0.50	\$1,260.00	\$630.00
5/22/2023	Spencer Stires	Business Analysis / Operations <i>Calculated amounts of vendor claims and scrubbed names programmatically.</i>	2.00	\$480.00	\$960.00
5/22/2023	Spencer Stires	Business Analysis / Operations <i>Call with Province and Fox Rothschild team discussing status of case and go-forward plan.</i>	0.90	\$480.00	\$432.00
5/22/2023	Spencer Stires	Business Analysis / Operations <i>Finalized March MOR and exhibits and circulated dial-in for review and sign-off.</i>	1.60	\$480.00	\$768.00
5/22/2023	Dan Moses	Committee Activities <i>Call with FTI re: updates in case.</i>	0.90	\$1,260.00	\$1,134.00
5/22/2023	Tanner James	Committee Activities <i>Call with committee professionals.</i>	0.90	\$560.00	\$504.00
5/22/2023	Dan Moses	Financing Activities <i>Worked on strategy and analysis to cure DIP forbearance.</i>	0.80	\$1,260.00	\$1,008.00
5/22/2023	Dan Moses	Financing Activities <i>Analyzed potential forbearance options with the DIP lender.</i>	0.90	\$1,260.00	\$1,134.00
5/22/2023	Dan Moses	Financing Activities <i>Communicated with C. McAlary of Coin Cloud on DIP financing options.</i>	0.50	\$1,260.00	\$630.00
5/22/2023	Dan Moses	Sale Process <i>Reviewed and strategized around cure costs and winning bidder.</i>	0.70	\$1,260.00	\$882.00
5/22/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Gathered and sent sales process documents to Forest Road for their review.</i>			
5/22/2023	Tanner James	Sale Process	2.90	\$560.00	\$1,624.00
		<i>Followed up on diligence requests made by stalking horse professionals.</i>			
5/22/2023	Tanner James	Sale Process	1.30	\$560.00	\$728.00
		<i>Attended all hands diligence call with stalking horse professionals.</i>			
5/22/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion on updated sales process with J. Tarica of Forest road.</i>			
5/22/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with A. Hosey of Fox Rothschild on diligence production.</i>			
5/22/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Analyzed Cash Cloud deadlines update from B. Axelrod of Fox Rothschild.</i>			
5/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on updated APA.</i>			
5/22/2023	Paul Huygens	Sale Process	0.80	\$1,320.00	\$1,056.00
		<i>Analyzed APAs from each bidder and corresponded with team re: same.</i>			
5/22/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed updated APA draft provided by Fox Rothschild.</i>			
5/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with R. Schultz of Fox Swibel on sales process and APA.</i>			
5/22/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with J. Tarica of Forest Road on United Foods contract.</i>			
5/22/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on APA update.</i>			
5/22/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with J. Tarica of Forest Road on timeline.</i>			
5/22/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Communicated with R. Schultz if Fox Swibel on APA process.</i>			
5/22/2023	Tanner James	Sale Process	0.60	\$560.00	\$336.00
		<i>Call with the stalking horse party re: follow ups.</i>			
5/22/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Prepared and produced analysis for all hands call on APA and DIP.</i>			
5/22/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with V. Gamble of CRG on liquidation.</i>			
5/23/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with I. Ross and F. Gomes on Brazil accounts receivable.</i>			
5/23/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed BTM inventory sensitivity.</i>			
5/23/2023	Tanner James	Business Analysis / Operations	1.70	\$560.00	\$952.00
		<i>Attended daily liquidity management meetings with management and updates to cash tracker.</i>			
5/23/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Brazil CEO of Coin Cloud on receivable.</i>			
5/23/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Discussion on Brazil receivable with C. McAlary of Coin Cloud.</i>			
5/23/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Incorporated additional accounting adjustments into the MOR report.</i>			
5/23/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Matched up non-lease cure costs for non-host, executory contracts.</i>			
5/23/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James of Province on Yesway contract.</i>			
5/23/2023	Tanner James	Business Analysis / Operations	0.80	\$560.00	\$448.00
		<i>Discussion with the Brazil entity manager re: Brazil receivable.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/23/2023	Dan Moses	Business Analysis / Operations <i>Final analysis of debtor responses to interrogatories.</i>	0.40	\$1,260.00	\$504.00
5/23/2023	Dan Moses	Business Analysis / Operations <i>Analyzed preliminary cure estimates provided by T. James of Province.</i>	0.50	\$1,260.00	\$630.00
5/23/2023	Dan Moses	Business Analysis / Operations <i>Analyzed interrogatories provided by J. McPherson of Fox Rothschild.</i>	0.40	\$1,260.00	\$504.00
5/23/2023	Tanner James	Business Analysis / Operations <i>Analyzed revenue data and discussion with tax professionals re: ERC credit.</i>	1.30	\$560.00	\$728.00
5/23/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with R. Schultz of Fox Rothschild on cash reconciliation.</i>	0.20	\$1,260.00	\$252.00
5/23/2023	Spencer Stires	Business Analysis / Operations <i>Updated latest iteration of March MOR and applied standard formatting ahead of review call.</i>	2.50	\$480.00	\$1,200.00
5/23/2023	Tanner James	Business Analysis / Operations <i>Worked through Enigma responses with counsel.</i>	1.10	\$560.00	\$616.00
5/23/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod.</i>	0.30	\$1,260.00	\$378.00
5/23/2023	Spencer Stires	Business Analysis / Operations <i>Call with C. McAlary, J. Hall, and T. Hyberger finalizing MOR.</i>	1.30	\$480.00	\$624.00
5/23/2023	Tanner James	Business Analysis / Operations <i>Extended working session with the accounting team and internal professionals re: MOR review.</i>	2.20	\$560.00	\$1,232.00
5/23/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed motion of no default motion on the DIP.</i>	0.40	\$1,260.00	\$504.00
5/23/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod of Fox Rothschild on DIP default.</i>	0.30	\$1,260.00	\$378.00
5/23/2023	Dan Moses	Financing Activities <i>Corresponded with R. Gayda of Seward on DIP default status.</i>	0.50	\$1,260.00	\$630.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/23/2023	Dan Moses	Financing Activities <i>Reviewed declaration of C. McAlary on DIP default.</i>	0.50	\$1,260.00	\$630.00
5/23/2023	Dan Moses	Financing Activities <i>Discussion with R. Gayla if Seward on DIP default and status update.</i>	0.50	\$1,260.00	\$630.00
5/23/2023	Dan Moses	Financing Activities <i>Corresponded with J. Gusto of Beringer on DIP financing.</i>	0.10	\$1,260.00	\$126.00
5/23/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod of Fox Rothschild on DIP lender.</i>	0.30	\$1,260.00	\$378.00
5/23/2023	Dan Moses	Plan and Disclosure Statement <i>Analyzed disclosure schedules provided by J. Epstein of Fox Rothschild.</i>	0.80	\$1,260.00	\$1,008.00
5/23/2023	Dan Moses	Sale Process <i>Analyzed disclosure schedule comments from UCC.</i>	0.60	\$1,260.00	\$756.00
5/23/2023	Dan Moses	Sale Process <i>Reviewed and analyzed responses to comments from M. Tucker of FTI on APA.</i>	0.50	\$1,260.00	\$630.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with M. Tucker of FTI on unit count.</i>	0.40	\$1,260.00	\$504.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with C. LoTempio of Seward on asset purchase agreement.</i>	0.30	\$1,260.00	\$378.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with J. McPherson of Fox Rothschild on auction process.</i>	0.60	\$1,260.00	\$756.00
5/23/2023	Tanner James	Sale Process <i>Discussions with liquidators.</i>	1.80	\$560.00	\$1,008.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded re: cure costs of the non host agreements that use to operate.</i>	0.20	\$1,260.00	\$252.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with conditions to obligations with A. Noll.</i>	0.30	\$1,260.00	\$378.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

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5/23/2023	Dan Moses	Sale Process <i>Corresponded with R. Schultz of Fox Swibel on seller disclosure statement.</i>	0.20	\$1,260.00	\$252.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with GenesisCoin on terms and conditions of potential sales and assets.</i>	0.50	\$1,260.00	\$630.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on APA outs.</i>	0.30	\$1,260.00	\$378.00
5/23/2023	Dan Moses	Sale Process <i>Reviewed and analyzed comments to the APA.</i>	0.40	\$1,260.00	\$504.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with M. Tucker of FTI on potential others for sales process.</i>	0.10	\$1,260.00	\$126.00
5/23/2023	Dan Moses	Sale Process <i>Analyzed JV agreement with RocketCoin.</i>	1.10	\$1,260.00	\$1,386.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with Jorge of GenesisCoin.</i>	0.20	\$1,260.00	\$252.00
5/23/2023	Dan Moses	Sale Process <i>Corresponded with J. McPherson of Fox Rothschild on updated APA.</i>	0.60	\$1,260.00	\$756.00
5/23/2023	Paul Huygens	Sale Process <i>Sent outline of auction organization and kickoff to D. Moses (0.2). Reviewed draft motion re: no default on DIP (0.3).</i>	0.50	\$1,320.00	\$660.00
5/23/2023	Tanner James	Sale Process <i>Began consolidating APA disclosure schedules.</i>	2.60	\$560.00	\$1,456.00
5/23/2023	Eric Bashaw	Tax Issues <i>Corresponded regarding Employee Retention Credit (ERC) including review of ERC spreadsheet.</i>	0.80	\$830.00	\$664.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with M. Tucker on DIP budget.</i>	0.10	\$1,260.00	\$126.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Continued UCC discussions on AP.</i>	1.00	\$1,260.00	\$1,260.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with C. McAlary of Coin Cloud.</i>	0.30	\$1,260.00	\$378.00
5/24/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed and cleaned account payables data from 2020 onwards to identify significant vendors.</i>	2.50	\$480.00	\$1,200.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated DIP budget.</i>	0.50	\$1,260.00	\$630.00
5/24/2023	Spencer Stires	Business Analysis / Operations <i>Call with J. Petrone discussing APA drafting.</i>	0.40	\$480.00	\$192.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Conference call on cure costs with RocketCoin.</i>	0.50	\$1,260.00	\$630.00
5/24/2023	Spencer Stires	Business Analysis / Operations <i>Compiled a list of vendors and suppliers with payments &gt;= \$100,000 for the last 3 years.</i>	1.90	\$480.00	\$912.00
5/24/2023	Tanner James	Business Analysis / Operations <i>Attended various on-site management meetings with the company.</i>	2.60	\$560.00	\$1,456.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed timeline provided by M. Tucker of FTI.</i>	0.20	\$1,260.00	\$252.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Case strategy discussion with B. Axelrod of Fox Rothschild.</i>	0.60	\$1,260.00	\$756.00
5/24/2023	Tanner James	Business Analysis / Operations <i>Field tested kiosk with the company.</i>	2.70	\$560.00	\$1,512.00
5/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with G. Friedman of Coin Cloud on cash balances.</i>	0.20	\$1,260.00	\$252.00
5/24/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed secured lender machine data for 73 locations per strategic diligence request.</i>	1.60	\$480.00	\$768.00
5/24/2023	Tanner James	Business Analysis / Operations <i>Assisted counsel with OptConnect discussions.</i>	1.60	\$560.00	\$896.00
5/24/2023	Tanner James	Case Administration	0.40	\$560.00	\$224.00

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**PROFESSIONAL SERVICES**

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		<i>Call with D. Moses re: case strategy.</i>			
5/24/2023	Dan Moses	Case Administration	0.40	\$1,260.00	\$504.00
		<i>Case strategy discussion with T. James of Province.</i>			
5/24/2023	Eric Mattson	Fee / Employment Applications	2.40	\$270.00	\$648.00
		<i>Drafted April fee statement (2.3). Emailed to T. James for review (0.1).</i>			
5/24/2023	Dan Moses	Fee / Employment Applications	0.50	\$1,260.00	\$630.00
		<i>Reviewed hours for monthly fee statement.</i>			
5/24/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Corresponded with J. Guso of Beringer on forbearance agreement.</i>			
5/24/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. James of Province on lease rejections and cures.</i>			
5/24/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Attended diligence coordination meetings with management.</i>			
5/24/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated sales process timeline provided by B. Axelrod of Fox Rothschild.</i>			
5/24/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with J. Petrine of Fox Rothschild on APA schedule disclosures.</i>			
5/24/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion on strategies around sales process and financing with C. McAlary of Coin Cloud.</i>			
5/24/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed draft APA provided by R. Mellet of Fox Swibel.</i>			
5/24/2023	Tanner James	Sale Process	2.70	\$560.00	\$1,512.00
		<i>Participated in negotiations and diligence discussions with interested parties.</i>			
5/24/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with RocketCoin, Fox Swibel, and Fox Rothschild on outstanding issues.</i>			

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/24/2023	Dan Moses	Sale Process <i>Reviewed questions provided by GenesisCoin for diligence in sales process.</i>	0.50	\$1,260.00	\$630.00
5/24/2023	Dan Moses	Sale Process <i>Analyzed cure costs related to schedules provided by T. James of Province.</i>	0.60	\$1,260.00	\$756.00
5/24/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated workstream list provided by R. Schultz of Fox Swibel.</i>	0.60	\$1,260.00	\$756.00
5/24/2023	Dan Moses	Sale Process <i>Corresponded with B. Phillips of Coin Cloud.</i>	0.10	\$1,260.00	\$126.00
5/24/2023	Dan Moses	Sale Process <i>Discussion with Forest Road on update to sales process.</i>	0.90	\$1,260.00	\$1,134.00
5/24/2023	Dan Moses	Sale Process <i>Reviewed and analyzed APA with UCC counsel Seward and FTI.</i>	1.00	\$1,260.00	\$1,260.00
5/24/2023	Dan Moses	Sale Process <i>Discussion with Philosophy group on sales process.</i>	0.80	\$1,260.00	\$1,008.00
5/24/2023	Paul Huygens	Sale Process <i>Call with D. Moses to discuss status and strategy of sales process.</i>	0.40	\$1,320.00	\$528.00
5/24/2023	Dan Moses	Sale Process <i>Discussion with P. Huygens of Province on case status and sale process.</i>	0.40	\$1,260.00	\$504.00
5/25/2023	Spencer Stires	Business Analysis / Operations <i>Added MSA document and scope of work document to the VDR as requested by T. James.</i>	0.40	\$480.00	\$192.00
5/25/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with I. Rossa of Coin Cloud on issues with accounts receivables.</i>	0.10	\$1,260.00	\$126.00
5/25/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with W. Woldebriel of Coin Cloud on operations blitz.</i>	0.30	\$1,260.00	\$378.00
5/25/2023	Tanner James	Business Analysis / Operations	2.60	\$560.00	\$1,456.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed machine downtime re: abnormal number of machines offline.</i>			
5/25/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with F. Gomes of Coin Cloud on Brazil receivable collections.</i>			
5/25/2023	Tanner James	Business Analysis / Operations	2.40	\$560.00	\$1,344.00
		<i>Attended meetings with the payables team and assessment of liquidity.</i>			
5/25/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Analyzed updated collateral analysis ahead of auction.</i>			
5/25/2023	Dan Moses	Committee Activities	0.80	\$1,260.00	\$1,008.00
		<i>Discussion with UCC on scheduled agenda and update case status.</i>			
5/25/2023	Paul Huygens	Committee Activities	0.50	\$1,320.00	\$660.00
		<i>Participated in strategy call with debtor and committee professionals.</i>			
5/25/2023	Dan Moses	Court Hearings	0.80	\$1,260.00	\$1,008.00
		<i>Attended hearings on interrogatories and KERP.</i>			
5/25/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Discussion with all advisors on arbitral tribunal deposit.</i>			
5/25/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded with R. Schultz of Fox Swibel on W-9.</i>			
5/25/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with B. Axelrod of Fox Rothschild on update to sales Process.</i>			
5/25/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed updated schedules provided by E. Yukich of Fox Rothschild.</i>			
5/25/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded with M. Tucker of FTI on sales process timing.</i>			
5/25/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with J. Terica of Forest Road on status of sales process.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/25/2023	Tanner James	Sale Process <i>Attended meetings with the company re: offline machines and responded to related diligence requests from interested parties.</i>	2.40	\$560.00	\$1,344.00
5/25/2023	Tanner James	Sale Process <i>Calls with D. Moses re: sale process updates.</i>	1.30	\$560.00	\$728.00
5/25/2023	Dan Moses	Sale Process <i>Discussion with RocketCoin, Fox Swibel, and Fox Rothschild to finalize APA.</i>	0.70	\$1,260.00	\$882.00
5/25/2023	Dan Moses	Sale Process <i>Reviewed and analyzed final calculations of RocketCoin bid provided by B. Axelrod.</i>	0.30	\$1,260.00	\$378.00
5/25/2023	Dan Moses	Sale Process <i>Reviewed and analyzed key employee list provided by RocketCoin.</i>	0.40	\$1,260.00	\$504.00
5/25/2023	Dan Moses	Sale Process <i>Corresponded with T. James of province on LOLA msa to full diligence requests.</i>	0.20	\$1,260.00	\$252.00
5/25/2023	Tanner James	Sale Process <i>Developed cure cost analysis requested by interested parties.</i>	2.80	\$560.00	\$1,568.00
5/25/2023	Dan Moses	Sale Process <i>Corresponded with Jorge of GenesisCoin on sales process.</i>	0.20	\$1,260.00	\$252.00
5/25/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod on updated sales process.</i>	0.50	\$1,260.00	\$630.00
5/25/2023	Dan Moses	Sale Process <i>Corresponded with Genesis Coin on sales process.</i>	0.10	\$1,260.00	\$126.00
5/25/2023	Dan Moses	Sale Process <i>Discussion with T. James of Province on collateral issues with sales process.</i>	0.60	\$1,260.00	\$756.00
5/25/2023	Dan Moses	Sale Process <i>Discussion with GenesisCoin on updated sales process.</i>	0.70	\$1,260.00	\$882.00
5/25/2023	Tanner James	Sale Process <i>Provided comments on the stalking horse disclosure schedules.</i>	1.30	\$560.00	\$728.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/25/2023	Dan Moses	Sale Process <i>Corresponded with M. Tucker of FTI on New Mexico and issues with sales process.</i>	0.30	\$1,260.00	\$378.00
5/25/2023	Dan Moses	Sale Process <i>Corresponded with Jorge of GenesisCoin on bid procedures.</i>	0.20	\$1,260.00	\$252.00
5/25/2023	Dan Moses	Sale Process <i>Discussion with T. James of Province on sales Process and updated workstreams.</i>	0.70	\$1,260.00	\$882.00
5/25/2023	Dan Moses	Sale Process <i>Corresponded with R. Gayda of Seward on trust funding.</i>	0.20	\$1,260.00	\$252.00
5/26/2023	Dan Moses	Business Analysis / Operations <i>Discussion with J. Ko of Komodo Bay to review DIP budget.</i>	0.70	\$1,260.00	\$882.00
5/26/2023	Spencer Stires	Business Analysis / Operations <i>Updated and added April data to the Coin Cloud - Revenue Data file as requested by T. James</i>	1.90	\$480.00	\$912.00
5/26/2023	Spencer Stires	Business Analysis / Operations <i>Requested Deployment Logix contract from the company for A. Hosey's urgent need.</i>	0.40	\$480.00	\$192.00
5/26/2023	Spencer Stires	Business Analysis / Operations <i>Located and provided Cognito and Scandit agreements per A. Hosey's request.</i>	0.40	\$480.00	\$192.00
5/26/2023	Tanner James	Business Analysis / Operations <i>Developed the updated DIP budget model.</i>	2.40	\$560.00	\$1,344.00
5/26/2023	Tanner James	Business Analysis / Operations <i>Discussions with management and analysis of host issues relating to cash pickups.</i>	1.80	\$560.00	\$1,008.00
5/26/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild.</i>	0.20	\$1,260.00	\$252.00
5/26/2023	Spencer Stires	Business Analysis / Operations <i>Matched potential sponsor's key employee list with the company roster per T. James' request.</i>	0.80	\$480.00	\$384.00
5/26/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Searched for Deployment Logix contract in company files and communicated unavailability to A. Hosey.</i>			
5/26/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Jorge of GenesisCoin.</i>			
5/26/2023	Tanner James	Sale Process	1.90	\$560.00	\$1,064.00
		<i>Coordinated with the stalking horse and pulled together cures related to assumption list.</i>			
5/26/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Continued providing comments on the APA disclosure schedules.</i>			
5/26/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with B. Axelrod of Fox Rothschild on RocketCoin APA signing.</i>			
5/26/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with A. Kissner of Enigma on bid procedures.</i>			
5/26/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with R. Schultz of Fox Swibel on APA next steps.</i>			
5/26/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on APA status.</i>			
5/26/2023	Paul Huygens	Sale Process	1.00	\$1,320.00	\$1,320.00
		<i>Reviewed/corresponded re: filed RocketCoin APA and bid on balance of machines (0.6). Met with T. James re: same, timeline and operational matters (0.4).</i>			
5/26/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with consultation parties on bid procedures.</i>			
5/26/2023	Dan Moses	Sale Process	1.50	\$1,260.00	\$1,890.00
		<i>Worked on collateral and auction process give bid from liquidator.</i>			
5/26/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed final APA draft.</i>			
5/26/2023	Tanner James	Sale Process	0.70	\$560.00	\$392.00
		<i>Call with D. Moses re: upcoming auction.</i>			
5/26/2023	Tanner James	Sale Process	0.40	\$560.00	\$224.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Met with P. Huygens re: RocketCoin APA and bid on balance of machines, timeline, and operational matters.</i>			
5/26/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild re: sale process.</i>			
5/26/2023	Tanner James	Sale Process	1.60	\$560.00	\$896.00
		<i>Worked with counsel to consolidate disclosure schedules for the stalking horse APA around executory contracts.</i>			
5/26/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Reviewed diligence materials for GenesisCoin and strategy around process.</i>			
5/26/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion with T. James of Province for upcoming auction.</i>			
5/26/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with Jorge of GenesisCoin on bid process.</i>			
5/26/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Analyzed GenesisCoin bid relative to other bids.</i>			
5/26/2023	Tanner James	Sale Process	1.90	\$560.00	\$1,064.00
		<i>Continued developing disclosure schedules for the stalking horse cures.</i>			
5/26/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>Analyzed updated disclosure schedules.</i>			
5/26/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded between B. Axelrod of Fox Rothschild, P. Huygens and T. James of Province on next steps in process following APA.</i>			
5/27/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Continued updating the cash flow forecast model.</i>			
5/27/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Reindexed the lease to host matching database by location ID.</i>			
5/27/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Coordinated with qualified bidder re: continued diligence on machines.</i>			
5/27/2023	Tanner James	Sale Process	2.10	\$560.00	\$1,176.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Continued consolidating diligence items for qualified bidder re: machine locations and performance.</i>			
5/27/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Reviewed and analyzed T. James emails to potential auction participants and responses from participants.</i>			
5/28/2023	Tanner James	Claims Analysis and Objections	1.20	\$560.00	\$672.00
		<i>Audited S. Stires analysis of 502(b)(6) claims.</i>			
5/28/2023	Spencer Stires	Claims Analysis and Objections	2.80	\$480.00	\$1,344.00
		<i>Continued calculating 502(B)(6) claim limits ahead of auction.</i>			
5/28/2023	Spencer Stires	Claims Analysis and Objections	2.90	\$480.00	\$1,392.00
		<i>Calculated of 502(B)(6) claim limits ahead of auction.</i>			
5/28/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Analyzed bid implications.</i>			
5/28/2023	Tanner James	Sale Process	2.70	\$560.00	\$1,512.00
		<i>Updated the bid comparison analysis with recently received qualified bids.</i>			
5/28/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with T. James of Province on qualified bids.</i>			
5/28/2023	Tanner James	Sale Process	1.30	\$560.00	\$728.00
		<i>Discussed qualified bids with D. Moses and integrated his comments.</i>			
5/29/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Continued analyzing the cause of underperformance across a subset of kiosks.</i>			
5/29/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Created folder system responsive to subpoena diligence request.</i>			
5/29/2023	Tanner James	Business Analysis / Operations	2.70	\$560.00	\$1,512.00
		<i>Revised the DIP model to share with interested parties.</i>			
5/29/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Analyzed the cause of underperformance across a subset of kiosks.</i>			
5/29/2023	Dan Moses	Business Analysis / Operations	1.10	\$1,260.00	\$1,386.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with Jorge of GenesisCoin on proof of funds, visit logistics, and auction process.</i>			
5/29/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Analyzed and cleaned account payables data to identify significant vendors per APA workstream.</i>			
5/29/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Matched schedule F claims to revised cures analysis.</i>			
5/29/2023	Tanner James	Committee Activities	2.60	\$560.00	\$1,456.00
		<i>Continued consolidating 2004 requests from the committee.</i>			
5/29/2023	Tanner James	Committee Activities	2.80	\$560.00	\$1,568.00
		<i>Consolidated committee 2004 materials request.</i>			
5/29/2023	Tanner James	Committee Activities	2.90	\$560.00	\$1,624.00
		<i>Attended ongoing meeting with management re: consolidation of 2004 requests.</i>			
5/29/2023	Tanner James	Committee Activities	1.40	\$560.00	\$784.00
		<i>Participated in ongoing discussions with management re: 2004 information request.</i>			
5/29/2023	Dan Moses	Court Filings	0.60	\$1,260.00	\$756.00
		<i>Reviewed updated docket filings from Stretto on behalf of the debtor.</i>			
5/29/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Analyzed redline to forbearance agreement provided by Fox Rothschild.</i>			
5/29/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded with C. McAlary of Coin Cloud on sales process.</i>			
5/29/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with M. Tucker of FTI on bid procedures.</i>			
5/29/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with R. Schultz of Fox Swibel on post auction timeline.</i>			
5/29/2023	Tanner James	Sale Process	0.50	\$560.00	\$280.00
		<i>Call with D. Moses re: sale process update.</i>			
5/29/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00

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## INVOICE

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with B. Barnwell of Moelis on distributions.</i>			
5/29/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on workstream update.</i>			
5/29/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild on sale process.</i>			
5/29/2023	Tanner James	Sale Process	1.70	\$560.00	\$952.00
		<i>Coordinated with qualified bidder on auction logistics and requests for information.</i>			
5/29/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with P. Huygens of Province on sales process status.</i>			
5/29/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Corresponded with R. Schultz of Fox Swibel on sales process and timeline.</i>			
5/29/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Corresponded with Forest Road on withdrawals of proposal.</i>			
5/30/2023	Tanner James	Business Analysis / Operations	1.50	\$560.00	\$840.00
		<i>Call with S. Stires, further identifying documents for 2004 subpoena diligence request.</i>			
5/30/2023	Tanner James	Business Analysis / Operations	2.10	\$560.00	\$1,176.00
		<i>Call with C. McAlary, S. Stires, and J. Jimmerson identifying documents for 2004 subpoena diligence request.</i>			
5/30/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Worked on troubleshooting various document issues.</i>			
5/30/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed Notice of rejection of leases provided by A. Hosey of Fox Rothschild.</i>			
5/30/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Identified kiosks likely to be offline by analyzing frequency of revenue.</i>			
5/30/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Call with T. James, further identifying documents for 2004 subpoena diligence request.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/30/2023	Dan Moses	Business Analysis / Operations <i>Reviewed Proof of funds provided by C. McAlary of Coin Cloud.</i>	0.20	\$1,260.00	\$252.00
5/30/2023	Tanner James	Business Analysis / Operations <i>Call with C. McAlary, Z. Williams, S. Stires, and A. Goldstein regarding document production for 2004 request.</i>	0.60	\$560.00	\$336.00
5/30/2023	Spencer Stires	Business Analysis / Operations <i>Call with C. McAlary, Z. Williams, T. James, and A. Goldstein regarding document production for 2004 request.</i>	0.60	\$480.00	\$288.00
5/30/2023	Spencer Stires	Business Analysis / Operations <i>Call with C. McAlary, T. James, and J. Jimmerson identifying documents for 2004 subpoena diligence request.</i>	2.10	\$480.00	\$1,008.00
5/30/2023	Dan Moses	Case Administration <i>Corresponded with B. Axelrod on wiring instructions.</i>	0.20	\$1,260.00	\$252.00
5/30/2023	Tanner James	Committee Activities <i>Organized committee 2004 requests.</i>	2.70	\$560.00	\$1,512.00
5/30/2023	Dan Moses	Financing Activities <i>Corresponded with V. Gamble of CRG on liquidation.</i>	0.50	\$1,260.00	\$630.00
5/30/2023	Dan Moses	Sale Process <i>Analyzed term sheet provided by Philosophy group.</i>	1.30	\$1,260.00	\$1,638.00
5/30/2023	Dan Moses	Sale Process <i>Reviewed and analyzed bid for remaining assets provided by C. McAlary of Coin Cloud.</i>	0.70	\$1,260.00	\$882.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with D. Greetham of Aetherial Wolf on bid procedures.</i>	0.10	\$1,260.00	\$126.00
5/30/2023	Tanner James	Sale Process <i>Discussions with interested parties / qualified bidders ahead of the upcoming auction.</i>	2.40	\$560.00	\$1,344.00
5/30/2023	Dan Moses	Sale Process <i>Reviewed and analyzed term sheet provided by Heller Financial.</i>	0.90	\$1,260.00	\$1,134.00
5/30/2023	Tanner James	Sale Process <i>Analyzed qualified bids ahead of the upcoming auction.</i>	1.70	\$560.00	\$952.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/30/2023	Dan Moses	Sale Process <i>Reviewed and analyzed draft term sheet template.</i>	0.60	\$1,260.00	\$756.00
5/30/2023	Dan Moses	Sale Process <i>Analyzed draft GenesisCoin term sheet offer.</i>	0.90	\$1,260.00	\$1,134.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with M. Helini of Enigma on sales process.</i>	0.20	\$1,260.00	\$252.00
5/30/2023	Tanner James	Sale Process <i>Developed comparative bid analysis re: upcoming auction.</i>	2.90	\$560.00	\$1,624.00
5/30/2023	Dan Moses	Sale Process <i>Reviewed and analyzed draft term sheet response provided by T. James of Province.</i>	0.30	\$1,260.00	\$378.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with C. McAlary of Coin Cloud and Enigma on site visits.</i>	0.40	\$1,260.00	\$504.00
5/30/2023	Tanner James	Sale Process <i>Calls with interested parties re: logistics of the upcoming auction.</i>	1.60	\$560.00	\$896.00
5/30/2023	Dan Moses	Sale Process <i>Analyzed stalking horse APA.</i>	0.60	\$1,260.00	\$756.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on bid procedures.</i>	0.30	\$1,260.00	\$378.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with M. Tucker of FTI on sales process.</i>	0.40	\$1,260.00	\$504.00
5/30/2023	Tanner James	Sale Process <i>Responded to various inbound diligence requests made by interested parties ahead of the upcoming auction.</i>	1.40	\$560.00	\$784.00
5/30/2023	Dan Moses	Sale Process <i>Analyzed term sheet provided by Aetherial Wolf.</i>	1.10	\$1,260.00	\$1,386.00
5/30/2023	Dan Moses	Sale Process <i>Corresponded with R. Lukatsevich of Philosophy on RocketCoin stalking horse term sheet.</i>	0.40	\$1,260.00	\$504.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/31/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with M. Tucker of FTI re: guaranteed minimum.</i>	0.80	\$1,260.00	\$1,008.00
5/31/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Transgistix.</i>	0.20	\$1,260.00	\$252.00
5/31/2023	Spencer Stires	Business Analysis / Operations <i>Gathered and organized contracts and emails related to the software installation and switch from BA to CCOS per diligence request.</i>	1.40	\$480.00	\$672.00
5/31/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Jorge of GenesisCoin on warehouse tour.</i>	0.30	\$1,260.00	\$378.00
5/31/2023	Spencer Stires	Business Analysis / Operations <i>Developed code to print PowerPoints and MBOX files to PDF efficiently.</i>	1.10	\$480.00	\$528.00
5/31/2023	Tanner James	Business Analysis / Operations <i>Call with D. Moses re: host rejections.</i>	0.30	\$560.00	\$168.00
5/31/2023	Spencer Stires	Business Analysis / Operations <i>Produced documentation regarding the Company's remediation of gaps as referenced in A. Goldstein's May 15, 2023 deposition, per diligence request.</i>	0.80	\$480.00	\$384.00
5/31/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with R. Schultz of Fox Swibel on open IP issues.</i>	1.00	\$1,260.00	\$1,260.00
5/31/2023	Spencer Stires	Business Analysis / Operations <i>Provided access to the data room for Tris Fall as requested by Tanner James and Joseph Petrone.</i>	0.30	\$480.00	\$144.00
5/31/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on host rejections.</i>	0.30	\$1,260.00	\$378.00
5/31/2023	Dan Moses	Business Analysis / Operations <i>Analyzed Brazil and DIP budget questions provided by M. Tucker of FTI.</i>	0.60	\$1,260.00	\$756.00
5/31/2023	Spencer Stires	Business Analysis / Operations <i>Continued retrieving various internal company documents and correspondences requested by 2004 subpoena.</i>	2.80	\$480.00	\$1,344.00
5/31/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Gathered information from relevant entities involved in the CCOS deployment on DCMs per subpoena request workstream.</i>			
5/31/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Retrieved various internal company documents and correspondences requested by 2004 subpoena.</i>			
5/31/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Gathered and provided marketing agreements between the debtor and various high-profile celebrities.</i>			
5/31/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Reviewed and analyzed supplemental term sheet provided by J. Fernandez of Heller Capital.</i>			
5/31/2023	Tanner James	Committee Activities	2.40	\$560.00	\$1,344.00
		<i>Continued working with S. Stires re: consolidation of committee 2004 requests.</i>			
5/31/2023	Tanner James	Committee Activities	1.80	\$560.00	\$1,008.00
		<i>Organized internal VDR re: committee 2004 requests.</i>			
5/31/2023	Tanner James	Committee Activities	2.70	\$560.00	\$1,512.00
		<i>Worked with Fox Rothschild and management re: consolidation of 2004 requests.</i>			
5/31/2023	Tanner James	Sale Process	1.10	\$560.00	\$616.00
		<i>Discussions with D. Moses and qualified bidder re: bid.</i>			
5/31/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>Discussions with T. James on qualified bidder.</i>			
5/31/2023	Tanner James	Sale Process	1.40	\$560.00	\$784.00
		<i>Discussions with qualified bidder re: bid ahead of auction.</i>			
5/31/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>Discussion with Philosophy Group on sales process and updated diligence.</i>			
5/31/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with V. Gamble of CRG on liquidation structure.</i>			
5/31/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Analyzed Coin Cloud diligence updated provided by Fox Rothschild.</i>			

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## INVOICE

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INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
5/31/2023	Dan Moses	Sale Process <i>Discussion with M. Tucker of FTI on sales process.</i>	0.80	\$1,260.00	\$1,008.00
5/31/2023	Dan Moses	Sale Process <i>Discussion with R. Schultz of Fox Swivel and RocketCoin on sales process and diligence efforts.</i>	1.20	\$1,260.00	\$1,512.00
5/31/2023	Dan Moses	Sale Process <i>Discussion with Jorge from GenesisCoin on sales process.</i>	1.00	\$1,260.00	\$1,260.00
5/31/2023	Dan Moses	Sale Process <i>Analyzed bid comparison provided by T. James of Province.</i>	1.50	\$1,260.00	\$1,890.00
5/31/2023	Dan Moses	Sale Process <i>Corresponded with J. Field of Philosophy group.</i>	0.20	\$1,260.00	\$252.00
5/31/2023	Tanner James	Sale Process <i>Discussions with Debtor and professionals re: qualified bids.</i>	2.10	\$560.00	\$1,176.00
5/31/2023	Dan Moses	Sale Process <i>Corresponded with R. Schultz of Fox Swibel on bid procedures.</i>	0.50	\$1,260.00	\$630.00
5/31/2023	Dan Moses	Sale Process <i>Discussion with T. James of Province on sales process and update to term sheets.</i>	0.50	\$1,260.00	\$630.00
5/31/2023	Tanner James	Sale Process <i>Call with D. Moses re: sale process and updates to term sheets.</i>	0.50	\$560.00	\$280.00
TOTAL SERVICES			709.60		\$545,433.00

#### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
4/3/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$28.86
4/4/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$34.18
5/1/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson</i>	\$25.24

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 6/27/2023  
INVOICE NO: 94170  
BILLING THROUGH: 5/31/2023

### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
5/9/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson</i>	\$28.34
5/11/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$44.22
5/12/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson</i>	\$28.31
5/17/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$39.23
5/22/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson</i>	\$27.84
5/23/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$40.60
5/27/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$33.43
5/28/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$27.84
5/30/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$28.31
5/31/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$43.57
Research:			
5/4/2023	Pacer	Research <i>Pacer allocation for Q1 2023 - Coin Cloud</i>	\$0.20
5/31/2023	Province LLC - Expenses	Research <i>Research May 2023 - Coin Cloud FA 2</i>	\$946.00
TOTAL EXPENSES			\$1,376.17
SUBTOTAL			\$546,809.17
DISCOUNT APPLIED			(\$54,543.30)
AMOUNT DUE THIS INVOICE			\$492,265.87

This invoice is due upon receipt

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Cash Cloud Inc d/b/a Coin Cloud

## INVOICE

**INVOICE DATE:** 6/27/2023

**INVOICE NO:** 94170

**BILLING THROUGH:** 5/31/2023

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 8/30/2023  
INVOICE NO: 94366  
BILLING THROUGH: 7/31/2023

### Coin Cloud - FA 2

Managed By : Daniel L Moses

#### INVOICE SUMMARY

##### PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Andrew Popescu	23.40	\$525.00	\$12,285.00
Bill McMahon	0.50	\$740.00	\$370.00
Dan Moses	69.00	\$1,260.00	\$86,940.00
Eric Mattson	2.90	\$270.00	\$783.00
Mark Kronfeld	0.80	\$1,020.00	\$816.00
Patrick Burel	22.60	\$430.00	\$9,718.00
Paul Huygens	8.50	\$1,320.00	\$11,220.00
Spencer Stires	88.00	\$480.00	\$42,240.00
Tanner James	89.40	\$630.00	\$56,322.00
Walter Bowser	2.70	\$690.00	\$1,863.00
PROFESSIONAL SERVICES		307.80	\$222,557.00

##### EXPENSES

DESCRIPTION	AMOUNT
Research	\$1,057.00
Meals	\$328.88
EXPENSES TOTAL	\$1,385.88

DISCOUNT APPLIED (\$22,255.70)

AMOUNT DUE THIS INVOICE \$201,687.18

This invoice is due on 8/30/2023

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 8/30/2023  
INVOICE NO: 94366  
BILLING THROUGH: 7/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/1/2023	Spencer Stires	Business Analysis / Operations <i>Accessed NetSuite to locate all payments made to prior prepetition professionals, and verified type of payment and payment confirmation.</i>	2.70	\$480.00	\$1,296.00
7/2/2023	Dan Moses	Committee Activities <i>Corresponded with R. Gayda of Seward Kissel.</i>	0.10	\$1,260.00	\$126.00
7/3/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed B. Riley agreement.</i>	0.30	\$1,260.00	\$378.00
7/3/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed customer refunds.</i>	0.50	\$1,260.00	\$630.00
7/3/2023	Tanner James	Claims Analysis and Objections <i>Continued development of the 506(c) analysis.</i>	2.80	\$630.00	\$1,764.00
7/3/2023	Tanner James	Claims Analysis and Objections <i>Developed the 506(c) surcharge analysis re: sale proceeds.</i>	2.40	\$630.00	\$1,512.00
7/3/2023	Dan Moses	Claims Analysis and Objections <i>Communicated with R. Gayda of Seward Kissel on 506c claims.</i>	0.40	\$1,260.00	\$504.00
7/3/2023	Dan Moses	Litigation <i>Reviewed and analyzed NDA process with C. Gaffney for Cole Kepro.</i>	0.30	\$1,260.00	\$378.00
7/3/2023	Dan Moses	Litigation <i>Call with C. Gaffney of Anderson group on Cole Kepro.</i>	0.50	\$1,260.00	\$630.00
7/3/2023	Tanner James	Litigation <i>Analyzed the litigation settlement diligence docs.</i>	2.60	\$630.00	\$1,638.00
7/3/2023	Dan Moses	Sale Process <i>Reviewed, analyzed, and updated Brazil statements.</i>	0.60	\$1,260.00	\$756.00
7/3/2023	Dan Moses	Sale Process <i>Communicated with R. Gayda of Seward on next step on Brazil.</i>	0.40	\$1,260.00	\$504.00
7/3/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Brazil purchase withdrawal from C. McClary.</i>	0.50	\$1,260.00	\$630.00
7/5/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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**INVOICE**

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**INVOICE NO:** 94366  
**BILLING THROUGH:** 7/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Communicated with M. Tucker of FTI on wind down and preference work.</i>			
7/5/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed draft surcharge calculations provided by T. James of Province.</i>			
7/5/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Reviewed and analyzed Daily Cash balance provided by J. Hall of Coin cloud.</i>			
7/5/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed calculations of machine payments provided by I. Rossi of Coin Cloud.</i>			
7/5/2023	Andrew Popescu	Business Analysis / Operations	1.00	\$525.00	\$525.00
		<i>Reviewed the accounts payable records from the Company and analyzed the payments to vendors in the 90-days prior to the Petition Date.</i>			
7/5/2023	Tanner James	Business Analysis / Operations	1.90	\$630.00	\$1,197.00
		<i>Discussions with Debtor professionals and management re: potential preference payments.</i>			
7/5/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James of Province on various workstreams.</i>			
7/5/2023	Tanner James	Claims Analysis and Objections	2.70	\$630.00	\$1,701.00
		<i>Developed the customer refunds analysis.</i>			
7/5/2023	Tanner James	Claims Analysis and Objections	1.90	\$630.00	\$1,197.00
		<i>Worked with management re: customer refunds.</i>			
7/5/2023	Dan Moses	Claims Analysis and Objections	0.30	\$1,260.00	\$378.00
		<i>Discussed with R. Musiala of Baker Law on invoice questions.</i>			
7/5/2023	Dan Moses	Financing Activities	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed draft DIP calculations provided by P. Burel of Province.</i>			
7/5/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Corresponded and had a conference call with J. Lu of Komodo Bay on DIP payment calculations.</i>			
7/5/2023	Spencer Stires	Litigation	1.30	\$480.00	\$624.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared contact database for litigation asset marketing outreach.</i>			
7/5/2023	Dan Moses	Litigation	0.70	\$1,260.00	\$882.00
		<i>Discussed with UCC professionals on bitcoin depot strategy.</i>			
7/5/2023	Dan Moses	Litigation	0.10	\$1,260.00	\$126.00
		<i>Corresponded with R. Gayda of Seward on bitcoin depot strategy.</i>			
7/5/2023	Dan Moses	Litigation	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed arbitration strategy around Bitcoin Depot strategy.</i>			
7/5/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed CKI requested information.</i>			
7/5/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed correspondence from I. Rossi on Brazil strategy.</i>			
7/5/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with S. Baldi of Coin cloud on Heller payment.</i>			
7/5/2023	Tanner James	Sale Process	0.90	\$630.00	\$567.00
		<i>Corresponded with professionals re: Brazil sale.</i>			
7/6/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Communicated with Z. Williams of Fox Rothschild on NDA.</i>			
7/6/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Discussed with B. Axelrod on workstream updates.</i>			
7/6/2023	Andrew Popescu	Business Analysis / Operations	0.30	\$525.00	\$157.50
		<i>Call with the Company to discuss and refine the accounts payable output from their book keeping system.</i>			
7/6/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with Coin Cloud team re: business update.</i>			
7/6/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Prepared code to send marketing email to 50+ parties.</i>			
7/6/2023	Tanner James	Business Analysis / Operations	0.60	\$630.00	\$378.00
		<i>Discussed additional employee terminations with management.</i>			

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BILLING THROUGH: 7/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/6/2023	Spencer Stires	Business Analysis / Operations <i>Prepared NDAs for several interested parties and provided data room access.</i>	1.30	\$480.00	\$624.00
7/6/2023	Dan Moses	Business Analysis / Operations <i>Communicated with T. James of Province on IT staff.</i>	0.40	\$1,260.00	\$504.00
7/6/2023	Tanner James	Business Analysis / Operations <i>Continued collateral reconciliation analysis.</i>	2.30	\$630.00	\$1,449.00
7/6/2023	Tanner James	Business Analysis / Operations <i>Collateral reconciliation analysis.</i>	2.60	\$630.00	\$1,638.00
7/6/2023	Dan Moses	Claims Analysis and Objections <i>Analyzed and corresponded re: preference claims with Province team.</i>	0.60	\$1,260.00	\$756.00
7/6/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed invoice from Baker law.</i>	0.60	\$1,260.00	\$756.00
7/6/2023	Tanner James	Claims Analysis and Objections <i>Integrated customer refunds analysis into the wind down budget re: admin claims.</i>	1.70	\$630.00	\$1,071.00
7/6/2023	Dan Moses	Committee Activities <i>Participated in the scheduled UCC call.</i>	0.90	\$1,260.00	\$1,134.00
7/6/2023	Dan Moses	Financing Activities <i>Corresponded with J. Lu of Komodo on DIP pay down.</i>	0.30	\$1,260.00	\$378.00
7/6/2023	Dan Moses	Financing Activities <i>Corresponded with P. Burel of Province and J. Lu of Komodo Bay on DIP payment.</i>	0.30	\$1,260.00	\$378.00
7/6/2023	Spencer Stires	Litigation <i>Retrieved contact information of additional outreach parties per marketing of litigation assets workstream.</i>	1.90	\$480.00	\$912.00
7/6/2023	Dan Moses	Litigation <i>Corresponded with C. Gaffney of Anderson Group.</i>	0.40	\$1,260.00	\$504.00
7/6/2023	Dan Moses	Litigation <i>Corresponded and reviewed draft litigation sale process provided by S. Stires of Province.</i>	0.50	\$1,260.00	\$630.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/6/2023	Spencer Stires	Litigation <i>Developed outreach tracker for litigation assets.</i>	1.80	\$480.00	\$864.00
7/6/2023	Mark Kronfeld	Litigation <i>Corresponded with D. Moses and S. Stires re: litigation asset auction.</i>	0.50	\$1,020.00	\$510.00
7/6/2023	Dan Moses	Litigation <i>Corresponded with S. Stires on litigation.</i>	0.10	\$1,260.00	\$126.00
7/6/2023	Dan Moses	Litigation <i>Corresponded with potential buyer of litigation assets.</i>	0.30	\$1,260.00	\$378.00
7/7/2023	Tanner James	Business Analysis / Operations <i>Discussions with the accounting team re: various discontinuations of service.</i>	0.80	\$630.00	\$504.00
7/7/2023	Spencer Stires	Business Analysis / Operations <i>Gathered and provided trademark information to C. Olszyk for assignment workstream.</i>	0.70	\$480.00	\$336.00
7/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed of operations plan provided by A. Haller.</i>	0.80	\$1,260.00	\$1,008.00
7/7/2023	Andrew Popescu	Business Analysis / Operations <i>Further developed the 90-day payments and analysis of related vendors.</i>	1.10	\$525.00	\$577.50
7/7/2023	Tanner James	Business Analysis / Operations <i>Discussions with management and analysis of invoices / policies re: expiring D&amp;O insurance.</i>	1.10	\$630.00	\$693.00
7/7/2023	Tanner James	Business Analysis / Operations <i>Revised the surcharge analysis.</i>	1.80	\$630.00	\$1,134.00
7/7/2023	Dan Moses	Business Analysis / Operations <i>Communicated with S. Baldi of Coin Cloud on various business issues.</i>	0.30	\$1,260.00	\$378.00
7/7/2023	Tanner James	Committee Activities <i>Discussion with committee professionals re: collateral reconciliation.</i>	0.60	\$630.00	\$378.00
7/7/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00

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INVOICE DATE: 8/30/2023  
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BILLING THROUGH: 7/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Communicated with S. Baldi and T. James re: employees.</i>			
7/7/2023	Dan Moses	Litigation	0.70	\$1,260.00	\$882.00
		<i>Communicated with potential buyers of litigation assets.</i>			
7/7/2023	Dan Moses	Litigation	0.70	\$1,260.00	\$882.00
		<i>Call with UCC professionals and J. Jimmerson on litigation bitcoin.</i>			
7/7/2023	Dan Moses	Plan and Disclosure Statement	0.20	\$1,260.00	\$252.00
		<i>Reviewed plan supplement.</i>			
7/7/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Communicated with I. Rossi on machine payments.</i>			
7/7/2023	Tanner James	Sale Process	2.30	\$630.00	\$1,449.00
		<i>Worked on transition of assets to buyers.</i>			
7/8/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Retrieved and distributed list of money transfer licenses for Coin Cloud.</i>			
7/9/2023	Paul Huygens	Business Analysis / Operations	1.00	\$1,320.00	\$1,320.00
		<i>Call with D. Moses re: wind down and litigation work streams and budget (0.5). Call with B. Gayda after re: same (0.5).</i>			
7/9/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Call with P. Huygens of Province re: workstreams and negotiations.</i>			
7/10/2023	Tanner James	Business Analysis / Operations	1.20	\$630.00	\$756.00
		<i>Worked with AP team on data for preference analysis.</i>			
7/10/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Corresponded with P. Chlum regarding retrieval of non-docketed professional fee figures related to Coin Cloud's sale process.</i>			
7/10/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00
		<i>Coordinated with J. Hall to have multiple NDA's executed.</i>			
7/10/2023	Paul Huygens	Business Analysis / Operations	1.00	\$1,320.00	\$1,320.00
		<i>Participated in part of call with debtor and committee professionals re: weekly updates (0.7). Reviewed and commented on surcharge calcs (0.3).</i>			

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**INVOICE**

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**BILLING THROUGH:** 7/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/10/2023	Tanner James	Business Analysis / Operations <i>Assisted the management team with the analysis of shared costs for the MSA.</i>	1.60	\$630.00	\$1,008.00
7/10/2023	Spencer Stires	Business Analysis / Operations <i>Created an exhibit detailing professional fees related to sale process.</i>	1.10	\$480.00	\$528.00
7/10/2023	Spencer Stires	Business Analysis / Operations <i>Pulled all professional fee applications and analyzed data.</i>	1.40	\$480.00	\$672.00
7/10/2023	Dan Moses	Business Analysis / Operations <i>Call with Province and Fox Rothschild teams re: surcharge.</i>	0.70	\$1,260.00	\$882.00
7/10/2023	Dan Moses	Committee Activities <i>Participated in scheduled UCC call.</i>	1.00	\$1,260.00	\$1,260.00
7/10/2023	Paul Huygens	Litigation <i>Call with D. Moses re: Bitcoin depot and Cole Kepro litigation.</i>	0.20	\$1,320.00	\$264.00
7/10/2023	Dan Moses	Litigation <i>Call with P. Huygens of Province re: Bitcoin Depot and Cole Kepro litigation.</i>	0.20	\$1,260.00	\$252.00
7/10/2023	Dan Moses	Litigation <i>Call with J. Jimmerson of Jimmerson Law Firm re: litigation.</i>	1.00	\$1,260.00	\$1,260.00
7/10/2023	Tanner James	Sale Process <i>Developed the preliminary sale distribution analysis.</i>	2.40	\$630.00	\$1,512.00
7/11/2023	Tanner James	Business Analysis / Operations <i>Coordinated with the company and cash logistics team re: motion to turnover Debtor assets.</i>	0.80	\$630.00	\$504.00
7/11/2023	Dan Moses	Business Analysis / Operations <i>Call with Coin Cloud team re: strategy.</i>	0.40	\$1,260.00	\$504.00
7/11/2023	Dan Moses	Business Analysis / Operations <i>Call with B. Axelrod of Fox Rothschild re: workstreams.</i>	0.40	\$1,260.00	\$504.00
7/11/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Moses and T. James re: missing cash (0.3). Conference call with counsel to strategize re: same (0.4).</i>	0.70	\$1,320.00	\$924.00
7/11/2023	Tanner James	Business Analysis / Operations	0.70	\$630.00	\$441.00

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**INVOICE**

**INVOICE DATE:** 8/30/2023  
**INVOICE NO:** 94366  
**BILLING THROUGH:** 7/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/11/2023	Dan Moses	<i>Call with D. Moses and P. Huygens re: missing cash (0.3). Conference call with counsel to strategize re: same (0.4).</i> Business Analysis / Operations	0.70	\$1,260.00	\$882.00
7/11/2023	Tanner James	<i>Call with P. Huygens and T. James of Province re: missing cash (0.3). Conference call with counsel to strategize re: same (0.4).</i> Claims Analysis and Objections	1.60	\$630.00	\$1,008.00
7/11/2023	Tanner James	<i>Discussions with Debtor professionals re: 506(c) analysis.</i> Claims Analysis and Objections	2.60	\$630.00	\$1,638.00
7/11/2023	Dan Moses	<i>Continued refining the 506(c) analysis.</i> Financing Activities	0.60	\$1,260.00	\$756.00
7/12/2023	Tanner James	<i>Call with J. Ko of Komodo Bay re: DIP paydown.</i> Business Analysis / Operations	1.20	\$630.00	\$756.00
7/12/2023	Dan Moses	<i>Analyzed company rent proposals.</i> Business Analysis / Operations	0.60	\$1,260.00	\$756.00
7/12/2023	Dan Moses	<i>Corresponded with B. Axelrod of Fox Rothschild on various issues.</i> Business Analysis / Operations	0.10	\$1,260.00	\$126.00
7/12/2023	Dan Moses	<i>Communicated with S. Baldi on google suites.</i> Business Analysis / Operations	0.50	\$1,260.00	\$630.00
7/12/2023	Tanner James	<i>Discussion with Coin Cloud and Fox Rothschild teams on business update.</i> Business Analysis / Operations	2.10	\$630.00	\$1,323.00
7/12/2023	Spencer Stires	<i>Discussion with confidential party and follow up requests.</i> Business Analysis / Operations	0.80	\$480.00	\$384.00
7/12/2023	Patrick Burel	<i>Searched internal lease text database for mention of host per request of counsel.</i> Financing Activities	2.90	\$430.00	\$1,247.00
7/12/2023	Patrick Burel	<i>Constructed model for DIP payments.</i> Financing Activities	2.90	\$430.00	\$1,247.00
7/12/2023	Dan Moses	<i>Made adjustments to DIP payment figures for payment due on 7/14/2023 and modified invoice.</i> Financing Activities	0.50	\$1,260.00	\$630.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with P. Burel of Province on DIP paydown.</i>			
7/12/2023	Patrick Burel	Financing Activities	1.30	\$430.00	\$559.00
		<i>Made adjustments to DIP payment figures for payment due on 7/14/2023 and modified invoice.</i>			
7/12/2023	Tanner James	Litigation	0.80	\$630.00	\$504.00
		<i>Discussions with Debtor professionals re: litigation assets value.</i>			
7/12/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Communicated with potential litigation buyer.</i>			
7/12/2023	Spencer Stires	Litigation	0.20	\$480.00	\$96.00
		<i>Updated litigation asset data room.</i>			
7/12/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with J. Hall of Coin Cloud on Heller invoice.</i>			
7/13/2023	Tanner James	Business Analysis / Operations	1.60	\$630.00	\$1,008.00
		<i>Worked with counsel re: professional fee carve out.</i>			
7/13/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Compiled a ledger of post-petition professional payments made to specified parties.</i>			
7/13/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Met with D. Moses re: various workstreams.</i>			
7/13/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Call with B. Axelrod of Fox Rothschild on various open workstream items.</i>			
7/13/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James on various workstreams.</i>			
7/13/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Set up DocuSign for company-side NDA execution.</i>			
7/13/2023	Eric Mattson	Fee / Employment Applications	1.20	\$270.00	\$324.00
		<i>Began triangulating June entries in preparation for monthly fee statement.</i>			
7/13/2023	Dan Moses	Fee / Employment Applications	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed current invoices outstanding and CNOs.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/13/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed final DIP payments provided by P. Burel.</i>	0.30	\$1,260.00	\$378.00
7/13/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed notes to DIP term sheets.</i>	0.10	\$1,260.00	\$126.00
7/13/2023	Tanner James	Litigation <i>Pulled files for fraudulent transfer investigations.</i>	1.80	\$630.00	\$1,134.00
7/13/2023	Dan Moses	Litigation <i>Reviewed and analyzed litigation sale with potential buyer.</i>	0.20	\$1,260.00	\$252.00
7/13/2023	Dan Moses	Litigation <i>Reviewed and analyzed litigation proceeds.</i>	0.20	\$1,260.00	\$252.00
7/13/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Enigma reservation of rights on sale process.</i>	0.50	\$1,260.00	\$630.00
7/13/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on Brazil.</i>	0.10	\$1,260.00	\$126.00
7/13/2023	Tanner James	Sale Process <i>Worked with counsel re: development of workflow for cash sweep and buyer pickup.</i>	1.10	\$630.00	\$693.00
7/13/2023	Dan Moses	Sale Process <i>Reviewed and analyzed of Enigma settlements proposal.</i>	0.50	\$1,260.00	\$630.00
7/13/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Heller invoice.</i>	0.10	\$1,260.00	\$126.00
7/14/2023	Spencer Stires	Business Analysis / Operations <i>Organized all professional payment information and consolidated into exhibit.</i>	1.50	\$480.00	\$720.00
7/14/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Cash Cloud team on cash in individual machines.</i>	0.20	\$1,260.00	\$252.00
7/14/2023	Dan Moses	Litigation <i>Corresponded with R. Gayda of Seward Kissel on Cole Kepro.</i>	1.00	\$1,260.00	\$1,260.00
7/14/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with M. Tucker of FTI on Cole Kepro.</i>			
7/14/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Call with J. Fernandez of Genesis re: operational plan.</i>			
7/14/2023	Tanner James	Sale Process	2.10	\$630.00	\$1,323.00
		<i>Worked with accounting re: reconciliation of MSA expenses.</i>			
7/14/2023	Tanner James	Sale Process	1.40	\$630.00	\$882.00
		<i>Worked with counsel re: collateral / lien overlap.</i>			
7/17/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James and P. Huygens of Province on ERC status.</i>			
7/17/2023	Tanner James	Business Analysis / Operations	0.30	\$630.00	\$189.00
		<i>Call with P. Huygens re: draft wind down budget and liquidation analysis.</i>			
7/17/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with A. Haller of Powercoin on host payments.</i>			
7/17/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Assisted with funding coordination re: MSA.</i>			
7/17/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with J. Hall of Coin Cloud on cash balances.</i>			
7/17/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with S. Baldini of Coin Cloud on KERP.</i>			
7/17/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Compiled Monthly Fee Statements in the Professional Fee Payments analysis.</i>			
7/17/2023	Dan Moses	Committee Activities	0.60	\$1,260.00	\$756.00
		<i>Participated in scheduled UCC call.</i>			
7/17/2023	Eric Mattson	Fee / Employment Applications	0.80	\$270.00	\$216.00
		<i>Completed triangulating June entries in preparation for monthly fee statement (0.7). Emailed entries to D. Moses and T. James for review (0.1).</i>			
7/17/2023	Tanner James	Financing Activities	0.70	\$630.00	\$441.00
		<i>Discuss AP accruals with accounting re: DIP lender fees.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/17/2023	Dan Moses	Financing Activities <i>Discussed with P. Huygens and B. Axelrod on DIP budget.</i>	0.40	\$1,260.00	\$504.00
7/17/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod of Fox Rothschild on fees.</i>	0.30	\$1,260.00	\$378.00
7/17/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod of Fox Rothschild on DIP lender cap.</i>	0.10	\$1,260.00	\$126.00
7/17/2023	Dan Moses	Financing Activities <i>Corresponded with B. Axelrod on DIP lender fees.</i>	0.10	\$1,260.00	\$126.00
7/17/2023	Dan Moses	Litigation <i>Corresponded with B. Axelrod of Fox Rothschild on litigation sale.</i>	0.20	\$1,260.00	\$252.00
7/17/2023	Paul Huygens	Plan and Disclosure Statement <i>Reviewed latest draft wind down budget and liquidation analysis (0.3) and call with T. James to discuss (0.3). Call with D. Moses and B. Axelrod re: same and litigation sales (0.4).</i>	1.00	\$1,320.00	\$1,320.00
7/17/2023	Dan Moses	Sale Process <i>Corresponded with T. James of Province on Enigma surcharge demands.</i>	0.30	\$1,260.00	\$378.00
7/17/2023	Tanner James	Sale Process <i>Assisted buyer with compliance related matters.</i>	1.20	\$630.00	\$756.00
7/18/2023	Dan Moses	Business Analysis / Operations <i>Call with B. Axelrod of Fox Rothschild on various workstream updates.</i>	0.50	\$1,260.00	\$630.00
7/18/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated wind down budget provided by Province team.</i>	0.60	\$1,260.00	\$756.00
7/18/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on workstream update.</i>	0.40	\$1,260.00	\$504.00
7/18/2023	Dan Moses	Business Analysis / Operations <i>Corresponded and discussed with A. Haller of Powercoin on operations game plan for cash collection.</i>	0.70	\$1,260.00	\$882.00
7/18/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with B. Axelrod then with D. Moses re: carveout language.</i>			
7/18/2023	Dan Moses	Business Analysis / Operations <i>Continued review and analysis of wind down budget.</i>	0.60	\$1,260.00	\$756.00
7/18/2023	Tanner James	Business Analysis / Operations <i>Weekly discussion with management.</i>	1.20	\$630.00	\$756.00
7/18/2023	Tanner James	Business Analysis / Operations <i>Met with D. Moses re: various workstreams.</i>	0.40	\$630.00	\$252.00
7/18/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens re: carveout language.</i>	0.10	\$1,260.00	\$126.00
7/18/2023	Tanner James	Claims Analysis and Objections <i>Analyzed claims register and claims filed on docket.</i>	1.70	\$630.00	\$1,071.00
7/18/2023	Dan Moses	Fee / Employment Applications <i>Reviewed and analyzed updated fee schedule and historical payments.</i>	0.50	\$1,260.00	\$630.00
7/18/2023	Mark Kronfeld	Litigation <i>Corresponded with D. Moses re: litigation claim auction.</i>	0.10	\$1,020.00	\$102.00
7/18/2023	Dan Moses	Litigation <i>Corresponded with B. Axelrod of Fox Rothschild on litigation sale.</i>	0.10	\$1,260.00	\$126.00
7/18/2023	Tanner James	Plan and Disclosure Statement <i>Revised the draft liquidation analysis.</i>	2.30	\$630.00	\$1,449.00
7/19/2023	Spencer Stires	Business Analysis / Operations <i>Identified and retrieved specific bank accounts and reconciliation details needed for May MOR.</i>	2.40	\$480.00	\$1,152.00
7/19/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed Cash Cloud cash balances.</i>	0.40	\$1,260.00	\$504.00
7/19/2023	Tanner James	Business Analysis / Operations <i>Discussion with AP team.</i>	0.80	\$630.00	\$504.00
7/19/2023	Eric Mattson	Fee / Employment Applications <i>Drafted June fee statement (0.8). Emailed to D. Moses and P. Huygens for review (0.1).</i>	0.90	\$270.00	\$243.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/19/2023	Dan Moses	Fee / Employment Applications <i>Corresponded with T. James of Province on fee applications.</i>	0.30	\$1,260.00	\$378.00
7/19/2023	Mark Kronfeld	Litigation <i>Corresponded with D. Moses re litigation claim auction.</i>	0.10	\$1,020.00	\$102.00
7/19/2023	Tanner James	Litigation <i>Met with D. Moses to discuss Bitcoin Depot litigation and other workstreams.</i>	0.40	\$630.00	\$252.00
7/19/2023	Dan Moses	Litigation <i>Reviewed and analyzed Redmond litigation.</i>	0.40	\$1,260.00	\$504.00
7/19/2023	Dan Moses	Litigation <i>Discussion with T. James of Province on Bitcoin Depot litigation and various workstreams.</i>	0.40	\$1,260.00	\$504.00
7/19/2023	Dan Moses	Litigation <i>Discussion with B. Axelrod of Fox Rothschild on litigation strategy.</i>	0.40	\$1,260.00	\$504.00
7/19/2023	Dan Moses	Litigation <i>Corresponded with Z. Williams of Fox Rothschild on Redmond litigation.</i>	0.20	\$1,260.00	\$252.00
7/19/2023	Dan Moses	Litigation <i>Reviewed and analyzed potential litigation settlement offers in Bitcoin Depot and Cole Kepro.</i>	0.70	\$1,260.00	\$882.00
7/19/2023	Tanner James	Sale Process <i>Discussion with party interested in MTLs.</i>	0.80	\$630.00	\$504.00
7/19/2023	Tanner James	Sale Process <i>Performed MTL asset analysis and discussed same with company.</i>	1.20	\$630.00	\$756.00
7/19/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Heller sale price reduction.</i>	0.50	\$1,260.00	\$630.00
7/20/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed May Income Statement for irregularities and identified specific line items for clarification.</i>	2.80	\$480.00	\$1,344.00
7/20/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coordinated with company to retrieve and review financials from Brazil for May and June.</i>			
7/20/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Discussed accounting adjustments to make with Coin Cloud accounting team for the April MOR.</i>			
7/20/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Continued reconciling accounting discrepancies across financial exhibits for the April MOR.</i>			
7/20/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00
		<i>Reviewed and corresponded re: finalizing April MOR.</i>			
7/20/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Discussion with Coin Cloud team re: strategy.</i>			
7/20/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Call with Fox Rothschild on various business and sale considerations.</i>			
7/20/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Reconciled accounting discrepancies across financial exhibits for the April MOR.</i>			
7/20/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Coordinated with J. Hall to review and execute April MOR.</i>			
7/20/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>Worked with investigator re: missing packages.</i>			
7/20/2023	Dan Moses	Committee Activities	0.70	\$1,260.00	\$882.00
		<i>Discussion with UCC on various topics.</i>			
7/20/2023	Dan Moses	Court Filings	0.20	\$1,260.00	\$252.00
		<i>Corresponded with R. Halvey on Machine payments.</i>			
7/20/2023	Dan Moses	Fee / Employment Applications	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed fee applications provided by Seward and Kissel.</i>			
7/20/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Discussion with potential buyer of the litigation.</i>			
7/20/2023	Dan Moses	Litigation	0.20	\$1,260.00	\$252.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with potential buyer of litigation claims.</i>			
7/20/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with A. Kissner on purchase price reduction.</i>			
7/20/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed purchase price adjustment analysis.</i>			
7/20/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed cash purchase agreement provided by Heller financial</i>			
7/20/2023	Tanner James	Sale Process	1.80	\$630.00	\$1,134.00
		<i>Addressed several follow ups re: MTL diligence.</i>			
7/20/2023	Tanner James	Sale Process	1.30	\$630.00	\$819.00
		<i>Discussion with compliance consultants and interested party re: MTL.</i>			
7/20/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with A. Haller of Heller capital.</i>			
7/20/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed APA.</i>			
7/21/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Met with D. Moses re: various matters.</i>			
7/21/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on various matters.</i>			
7/21/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with J. Hall of Coin Cloud of payroll.</i>			
7/21/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Discussed accounting adjustments to make with Coin Cloud accounting team for the May MOR.</i>			
7/21/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed Brazil financial statements.</i>			
7/21/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with J. Hall of Coin Cloud on wires.</i>			
7/21/2023	Tanner James	Business Analysis / Operations	1.20	\$630.00	\$756.00

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**INVOICE**

**INVOICE DATE:** 8/30/2023  
**INVOICE NO:** 94366  
**BILLING THROUGH:** 7/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Updated cash flow support.</i>			
7/21/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Investigated ledgers and trial balances to reconcile financial line item anomalies.</i>			
7/21/2023	Andrew Popescu	Business Analysis / Operations	2.10	\$525.00	\$1,102.50
		<i>Further developed historical payment and invoice schedules for select vendors as they relate to the 90-day payments prior to the Petition Date and preference analyses.</i>			
7/21/2023	Dan Moses	Financing Activities	0.60	\$1,260.00	\$756.00
		<i>Correspondence with B. Axelrod of Fox Rothschild and J. Guso of Beringer singer on DIP payoff.</i>			
7/21/2023	Tanner James	Sale Process	1.70	\$630.00	\$1,071.00
		<i>Analyzed the inventory recon file provided by Heller.</i>			
7/21/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with A. Haller of Heller capital on item purchases.</i>			
7/21/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with A. Haller of Heller financial on various topics.</i>			
7/21/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed T. Smith of cash Cloud APA.</i>			
7/22/2023	Andrew Popescu	Business Analysis / Operations	2.40	\$525.00	\$1,260.00
		<i>Further developed and refined the preference analysis for select vendors and related work streams. Part 1 of 2.</i>			
7/22/2023	Andrew Popescu	Business Analysis / Operations	1.90	\$525.00	\$997.50
		<i>Analyzed various bank account statements from the Company for payments made to certain vendors.</i>			
7/22/2023	Andrew Popescu	Business Analysis / Operations	1.70	\$525.00	\$892.50
		<i>Further developed and refined the preference analysis for select vendors and related work streams. Part 2 of 2.</i>			
7/22/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Compiled and provided latest MTL data to R. Gayda and D. Moses.</i>			
7/22/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with S. Stires of Province on money transmitter licenses.</i>			

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 8/30/2023  
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BILLING THROUGH: 7/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/22/2023	Dan Moses	Sale Process <i>Corresponded with R. Gayda of Seward Kissel on money transfer license.</i>	0.40	\$1,260.00	\$504.00
7/23/2023	Andrew Popescu	Business Analysis / Operations <i>Developed schedules and analytics for the preference analysis of select vendors. Part 2 of 2.</i>	2.30	\$525.00	\$1,207.50
7/23/2023	Andrew Popescu	Business Analysis / Operations <i>Developed schedules and analytics for the preference analysis of select vendors. Part 1 of 2.</i>	1.60	\$525.00	\$840.00
7/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Hall on balances.</i>	0.10	\$1,260.00	\$126.00
7/24/2023	Dan Moses	Business Analysis / Operations <i>Discussion with Province team and Z. Williams of Fox Rothschild on cash flow and proceed allocation.</i>	0.60	\$1,260.00	\$756.00
7/24/2023	Walter Bowser	Business Analysis / Operations <i>Corresponded with Province team re: fraudulent conveyance potential of certain lenders.</i>	0.60	\$690.00	\$414.00
7/24/2023	Patrick Burel	Business Analysis / Operations <i>Attended call with D. Moses, T. James, S. Stires, and Z. Williams to discuss cash flow and proceed allocation.</i>	0.60	\$430.00	\$258.00
7/24/2023	Spencer Stires	Business Analysis / Operations <i>Troubleshoot script to resolve accounting software upload bug per bank reconciliation exhibit production workstream.</i>	1.90	\$480.00	\$912.00
7/24/2023	Tanner James	Business Analysis / Operations <i>Consolidated files for document production.</i>	0.70	\$630.00	\$441.00
7/24/2023	Spencer Stires	Business Analysis / Operations <i>Call with D. Moses, T. James, P. Burel, and Z. Williams re: cash flow and proceed allocation.</i>	0.60	\$480.00	\$288.00
7/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with I. Rossa of Coin Cloud.</i>	0.10	\$1,260.00	\$126.00
7/24/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on workstreams.</i>	0.10	\$1,260.00	\$126.00
7/24/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with D. Ayala on cash boxes.</i>			
7/24/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with S. Stires on MORs.</i>			
7/24/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Guso of Beringer singer.</i>			
7/24/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. James on cash balances.</i>			
7/24/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Call with B. Axelrod of Fox Rothschild on workstream updates.</i>			
7/24/2023	Tanner James	Business Analysis / Operations	0.60	\$630.00	\$378.00
		<i>Discussion with Z. Williams and Province team re: cash flow and proceed allocation.</i>			
7/24/2023	Andrew Popescu	Business Analysis / Operations	2.10	\$525.00	\$1,102.50
		<i>Further developed and refined the preference analysis schedules following feedback for case professionals.</i>			
7/24/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Reviewed discussion materials provided by T. James of Province.</i>			
7/24/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Calculated, accrued, and paid professional fees for May MOR.</i>			
7/24/2023	Dan Moses	Claims Analysis and Objections	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed preference claims.</i>			
7/24/2023	Tanner James	Claims Analysis and Objections	2.10	\$630.00	\$1,323.00
		<i>Incorporate counsel revisions re: 506(c) analysis.</i>			
7/24/2023	Tanner James	Court Filings	1.20	\$630.00	\$756.00
		<i>Worked on declaration with counsel.</i>			
7/24/2023	Dan Moses	Fee / Employment Applications	0.50	\$1,260.00	\$630.00
		<i>Reviewed analysis of final fee statement to be filed with court.</i>			
7/24/2023	Dan Moses	Fee / Employment Applications	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed fee application.</i>			
7/24/2023	Patrick Burel	Financing Activities	0.30	\$430.00	\$129.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Calculated DIP paydown amounts.</i>			
7/24/2023	Bill McMahon	Insurance <i>Email chains from/to Coin Cloud team and T. McClaren. RE: Analysis of Imperial PFS(R) Email Notification and cancellation of E&amp;O policy. Recommend follow-up with Coin Cloud AP and premium finance company to confirm payment of premium to prevent policy cancellation.</i>	0.50	\$740.00	\$370.00
7/24/2023	Tanner James	Litigation <i>Discussion with counsel re: Enigma subpoena.</i>	0.60	\$630.00	\$378.00
7/24/2023	Dan Moses	Sale Process <i>Corresponded with Fox Rothschild on stalking horse return.</i>	0.30	\$1,260.00	\$378.00
7/24/2023	Tanner James	Sale Process <i>Internal 506(c) surcharge discussion and revisions per counsel.</i>	0.90	\$630.00	\$567.00
7/25/2023	Spencer Stires	Business Analysis / Operations <i>Retrieved and analyzed Accounts Payable data for May and April MOR.</i>	1.70	\$480.00	\$816.00
7/25/2023	Andrew Popescu	Business Analysis / Operations <i>Further refined and finalized schedules for the preference analysis of specific vendors following feedback from case professionals. Part 1 of 2.</i>	1.60	\$525.00	\$840.00
7/25/2023	Andrew Popescu	Business Analysis / Operations <i>Developed a comprehensive summary of the preference analyses for case professionals.</i>	0.80	\$525.00	\$420.00
7/25/2023	Spencer Stires	Business Analysis / Operations <i>Obtained and organized Brazil's May and June financial statements for review.</i>	0.80	\$480.00	\$384.00
7/25/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed interim distribution motion and work product.</i>	1.00	\$1,260.00	\$1,260.00
7/25/2023	Andrew Popescu	Business Analysis / Operations <i>Further refined and finalized schedules for the preference analysis of specific vendors following feedback from case professionals. Part 2 of 2.</i>	1.20	\$525.00	\$630.00
7/25/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with Z. Williams of Fox Rothschild on bitcoin.</i>			
7/25/2023	Andrew Popescu	Business Analysis / Operations	1.00	\$525.00	\$525.00
		<i>Call with W. Bowser of Province to discuss the preference analyses being developed.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on workstream update.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed preference analysis.</i>			
7/25/2023	Paul Huygens	Business Analysis / Operations	1.00	\$1,320.00	\$1,320.00
		<i>Call amongst debtor professional team re: case strategy, admin claims and budget (0.7). Review draft S&amp;U analyses (0.3).</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Hall of Coin Cloud employees.</i>			
7/25/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Troubleshoot and resolved NetSuite access issues for certain company employees.</i>			
7/25/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Investigated issues with disappearing accounting data.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with W. Bowser of Province.</i>			
7/25/2023	Tanner James	Business Analysis / Operations	0.30	\$630.00	\$189.00
		<i>Met with D. Moses re: workstream update.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed office supply sale to Austin Haller.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed Brazil financial statements.</i>			
7/25/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with M. Tucker on organizational chart.</i>			
7/25/2023	Dan Moses	Claims Analysis and Objections	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed Brinks administration claim.</i>			
7/25/2023	Dan Moses	Claims Analysis and Objections	0.20	\$1,260.00	\$252.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed Enigma objection letter.</i>			
7/25/2023	Walter Bowser	Claims Analysis and Objections	1.00	\$690.00	\$690.00
		<i>Call with A. Popescu to analyze preference data for OptConnect, review analyses for other preference creditors.</i>			
7/25/2023	Tanner James	Committee Activities	1.30	\$630.00	\$819.00
		<i>Discussion with the committee re: use of liquidity.</i>			
7/25/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Worked on DIP paydown.</i>			
7/25/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00
		<i>Discussion with B. Axelrod on Cole Kepro.</i>			
7/25/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with A. Kissner of MoFo on sale proceeds.</i>			
7/25/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion with Z. Williams of Fox Rothschild and Province team on sale proceeds.</i>			
7/25/2023	Tanner James	Sale Process	2.10	\$630.00	\$1,323.00
		<i>Developed the immediate use of proceeds exhibit.</i>			
7/25/2023	Tanner James	Sale Process	1.30	\$630.00	\$819.00
		<i>Discussion with the committee re: use of liquidity.</i>			
7/25/2023	Tanner James	Sale Process	0.70	\$630.00	\$441.00
		<i>Internal discussions re: immediate use of liquidity and proceeds.</i>			
7/25/2023	Patrick Burel	Sale Process	0.70	\$430.00	\$301.00
		<i>Attended call with D. Moses, T. James, B. Axelrod, Z. Williams and P. Huygens to discuss sale proceeds.</i>			
7/26/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Calculated accrued and paid professional fees for May MOR.</i>			
7/26/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Retrieved and prepared kiosk revenue data for data usage calculation.</i>			
7/26/2023	Andrew Popescu	Business Analysis / Operations	1.00	\$525.00	\$525.00
		<i>Call with FTI and counsel to discuss the 90-day payments and related preference payment analysis.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/26/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens of Province on preference analysis, admin issues, and litigation strategy.</i>	0.30	\$1,260.00	\$378.00
7/26/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with I. Rossa on Brazil financials.</i>	0.40	\$1,260.00	\$504.00
7/26/2023	Walter Bowser	Business Analysis / Operations <i>Prepared for (0.1) and attended call with Fox Rothschild, FTI, and Province teams to review preference analysis (1.0).</i>	1.10	\$690.00	\$759.00
7/26/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed draft response to Enigma claim (0.4) and latest draft S&amp;U analyses (0.2). Corresponded with T. James re: same. Call with D. Moses re: preference analyses, admin and litigation strategy (0.3).</i>	0.90	\$1,320.00	\$1,188.00
7/26/2023	Dan Moses	Business Analysis / Operations <i>Discussion with Fox Rothschild on preference claim analysis.</i>	1.00	\$1,260.00	\$1,260.00
7/26/2023	Spencer Stires	Business Analysis / Operations <i>Continued searching through company emails and attached requested documents for ERC application, including IRS Form 941, wage and tax registers, shareholder information, and questionnaire.</i>	2.60	\$480.00	\$1,248.00
7/26/2023	Spencer Stires	Business Analysis / Operations <i>Searched through company emails and attached requested documents for ERC application, including IRS Form 941, wage and tax registers, shareholder information, and questionnaire.</i>	2.90	\$480.00	\$1,392.00
7/26/2023	Spencer Stires	Business Analysis / Operations <i>Located and provided PPP loan and forgiveness documentation for ERC application.</i>	1.40	\$480.00	\$672.00
7/26/2023	Spencer Stires	Business Analysis / Operations <i>Gathered wire instructions for various professionals and admin other creditors.</i>	0.80	\$480.00	\$384.00
7/26/2023	Patrick Burel	Business Analysis / Operations <i>Call with S. Stires re: vendor administrative claims.</i>	1.20	\$430.00	\$516.00
7/26/2023	Spencer Stires	Claims Analysis and Objections <i>Call with P. Burel reviewing vendor administrative claim math.</i>	1.20	\$480.00	\$576.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/26/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed objection to Enigma admin claim provided by A. Noll of Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
7/26/2023	Dan Moses	Financing Activities <i>Correspondence with J. Lu of Komodo Bay on final DIP payment.</i>	0.10	\$1,260.00	\$126.00
7/26/2023	Dan Moses	Litigation <i>Reviewed and analyzed Enigma subpoena to the debtor.</i>	0.40	\$1,260.00	\$504.00
7/26/2023	Dan Moses	Litigation <i>Call with J. Jimmerson on Bitcoin litigation.</i>	0.20	\$1,260.00	\$252.00
7/26/2023	Dan Moses	Litigation <i>Corresponded with B. Axelrod of Fox Rothschild on debtors response to UCC on Cole Kepro.</i>	0.20	\$1,260.00	\$252.00
7/26/2023	Dan Moses	Sale Process <i>Reviewed and analyzed interim distribution of sales proceeds draft.</i>	0.20	\$1,260.00	\$252.00
7/26/2023	Tanner James	Sale Process <i>Coordinated with team re: DIP and lender sale proceeds disbursements.</i>	1.40	\$630.00	\$882.00
7/26/2023	Tanner James	Sale Process <i>Provide excel support for secured creditors re: allocation of immediate proceeds.</i>	1.60	\$630.00	\$1,008.00
7/26/2023	Tanner James	Sale Process <i>Provided supporting detail to secured lenders re: immediate distribution of proceeds.</i>	2.10	\$630.00	\$1,323.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated the removal of employee belongings from WeWork office space per lease rejection.</i>	1.90	\$480.00	\$912.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Call with Z. Williams and P. Burel discussing legal complications of vendor claim.</i>	0.80	\$480.00	\$384.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Determined net value transfer post petition for a requested vendor.</i>	1.70	\$480.00	\$816.00

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### Coin Cloud - FA 2

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#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/27/2023	Patrick Burel	Business Analysis / Operations <i>Call with Z. Williams and S. Stires re: legal complications of vendor claim.</i>	0.80	\$430.00	\$344.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Ensured the cancellation of automatic WeWork payments for August.</i>	0.60	\$480.00	\$288.00
7/27/2023	Patrick Burel	Business Analysis / Operations <i>Call with S. Stires re: reviewing updated modeling of vendor administrative claim.</i>	0.80	\$430.00	\$344.00
7/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with J. Hall of Coin cloud on budget.</i>	0.40	\$1,260.00	\$504.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Call with P. Burel reviewing updated modeling of vendor administrative claim.</i>	0.80	\$480.00	\$384.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Updated payment information for Google Suite to prevent service cancellation.</i>	1.50	\$480.00	\$720.00
7/27/2023	Spencer Stires	Business Analysis / Operations <i>Monitored the signing of release of proceeds for Province Sale Fee.</i>	0.30	\$480.00	\$144.00
7/27/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Hall of Coin Cloud and Fox Rothschild on WeWork lease.</i>	0.70	\$1,260.00	\$882.00
7/27/2023	Spencer Stires	Claims Analysis and Objections <i>Analyzed and organized OptConnect MSA documentation.</i>	2.80	\$480.00	\$1,344.00
7/27/2023	Spencer Stires	Claims Analysis and Objections <i>Supported calculations and review of MSA / Debtor payment records for OptConnect Letter &amp; Admin Objection.</i>	2.40	\$480.00	\$1,152.00
7/27/2023	Patrick Burel	Claims Analysis and Objections <i>Reviewed OptConnect MSA and Administrative Claim and analyzed associated documents.</i>	1.60	\$430.00	\$688.00
7/27/2023	Patrick Burel	Claims Analysis and Objections <i>Constructed model to analyze modified payment scenarios regarding the OptConnect Administrative Claim.</i>	1.60	\$430.00	\$688.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/27/2023	Dan Moses	Committee Activities <i>Participated in UCC update call.</i>	0.80	\$1,260.00	\$1,008.00
7/27/2023	Mark Kronfeld	Litigation <i>Corresponded with D. Moses re: litigation asset auction.</i>	0.10	\$1,020.00	\$102.00
7/27/2023	Dan Moses	Sale Process <i>Corresponded with J. Fernandez on post close work.</i>	0.30	\$1,260.00	\$378.00
7/27/2023	Spencer Stires	Sale Process <i>Communicated with Z. Williams regarding IT equipment scope for Heller/Powercoin APA.</i>	0.50	\$480.00	\$240.00
7/28/2023	Spencer Stires	Business Analysis / Operations <i>Call with A. Popescu reviewing preference analysis.</i>	0.40	\$480.00	\$192.00
7/28/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod on workstream updates.</i>	0.30	\$1,260.00	\$378.00
7/28/2023	Spencer Stires	Business Analysis / Operations <i>Validated and provided insider receivable balance to counsel.</i>	0.40	\$480.00	\$192.00
7/28/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed demand letter to C. McAlary.</i>	0.50	\$1,260.00	\$630.00
7/28/2023	Andrew Popescu	Business Analysis / Operations <i>Call with S. Stires re: reviewing preference analysis.</i>	0.40	\$525.00	\$210.00
7/28/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on testifying.</i>	0.10	\$1,260.00	\$126.00
7/28/2023	Patrick Burel	Claims Analysis and Objections <i>Continued to construct model to analyze modified payment scenarios regarding the OptConnect Administrative Claim.</i>	2.90	\$430.00	\$1,247.00
7/28/2023	Paul Huygens	Claims Analysis and Objections <i>Calls and emails with D. Moses (0.3) and with A. Popescu (0.2) re: admin claim objection info and litigation sales.</i>	0.50	\$1,320.00	\$660.00
7/28/2023	Patrick Burel	Claims Analysis and Objections <i>Continued to construct model to analyze modified payment scenarios regarding the OptConnect Administrative Claim.</i>	1.30	\$430.00	\$559.00
7/28/2023	Spencer Stires	Claims Analysis and Objections	2.10	\$480.00	\$1,008.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 8/30/2023  
INVOICE NO: 94366  
BILLING THROUGH: 7/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed OptConnect post petition invoices for net value transfer calculation.</i>			
7/28/2023	Spencer Stires	Claims Analysis and Objections	1.30	\$480.00	\$624.00
		<i>Analyzed and summarized vendor admin claim objection.</i>			
7/28/2023	Andrew Popescu	Claims Analysis and Objections	0.20	\$525.00	\$105.00
		<i>Call with P. Huygens re: admin claim objection info and litigation sales.</i>			
7/28/2023	Dan Moses	Claims Analysis and Objections	0.30	\$1,260.00	\$378.00
		<i>Call with P. Huygens re: admin claim objection info and litigation sales.</i>			
7/28/2023	Spencer Stires	Claims Analysis and Objections	0.70	\$480.00	\$336.00
		<i>Investigated discrepancies in OptConnect invoices and resolved any outstanding issues.</i>			
7/28/2023	Spencer Stires	Claims Analysis and Objections	2.90	\$480.00	\$1,392.00
		<i>Modeled the OptConnect MSA to validate service fee and related administrative claims.</i>			
7/28/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Discussion with A. Schwartz of Carlton Fields, Z. Williams of Fox Rothschild on Bitcoin Depot.</i>			
7/28/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00
		<i>Preparation for Bitcoin Depot call with various attorneys.</i>			
7/28/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Corresponded with M. Tucker of FTI, R. Gayda of Seward and Fox Rothschild team on demand letter and Cole Kepro.</i>			
7/30/2023	Patrick Burel	Claims Analysis and Objections	2.40	\$430.00	\$1,032.00
		<i>Continued to construct model to analyze modified payment scenarios regarding the OptConnect Administrative Claim.</i>			
7/31/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Corresponded to the group including Fox Rothschild, Province, FTI and Seward Kissel.</i>			
7/31/2023	Paul Huygens	Business Analysis / Operations	0.60	\$1,320.00	\$792.00
		<i>Reviewed docket entries, including final dismissal order (0.4). Call with A. Popescu re: finalizing wind down budget and initiating various payments (0.2).</i>			

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 8/30/2023  
INVOICE NO: 94366  
BILLING THROUGH: 7/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/31/2023	Andrew Popescu	Business Analysis / Operations <i>Call with S. Stires re: post petition invoice analysis.</i>	0.50	\$525.00	\$262.50
7/31/2023	Andrew Popescu	Business Analysis / Operations <i>Call with P. Huygens re: finalizing wind down budget and initiating various payments.</i>	0.20	\$525.00	\$105.00
7/31/2023	Spencer Stires	Business Analysis / Operations <i>Call with A. Popescu discussing post petition invoice analysis.</i>	0.50	\$480.00	\$240.00
7/31/2023	Dan Moses	Business Analysis / Operations <i>Attended board of directors meeting with D. Ayala and Fox Rothschild.</i>	0.50	\$1,260.00	\$630.00
7/31/2023	Spencer Stires	Claims Analysis and Objections <i>Call with P. Burel and Z. Williams re: OptConnect administrative claim.</i>	0.20	\$480.00	\$96.00
7/31/2023	Patrick Burel	Claims Analysis and Objections <i>Attended meeting with S. Stires and Z. Williams to discuss OptConnect Administrative Claim.</i>	0.20	\$430.00	\$86.00
7/31/2023	Spencer Stires	Claims Analysis and Objections <i>Finalized OptConnect model and integrated feedback from counsel.</i>	1.20	\$480.00	\$576.00
7/31/2023	Spencer Stires	Claims Analysis and Objections <i>Compiled a spreadsheet of administrative claims filed on the docket and late-filed admin POCs.</i>	2.70	\$480.00	\$1,296.00
7/31/2023	Patrick Burel	Claims Analysis and Objections <i>Reviewed and modified model for OptConnect's payments.</i>	1.10	\$430.00	\$473.00
7/31/2023	Dan Moses	Committee Activities <i>Participated in UCC call.</i>	0.70	\$1,260.00	\$882.00
7/31/2023	Paul Huygens	Committee Activities <i>Conference call with committee FA team and D. Moses re: workstream updates and questions.</i>	0.70	\$1,320.00	\$924.00
7/31/2023	Dan Moses	Litigation <i>Reviewed and analyzed litigation and preferences from Seward Kissel and Fox Rothschild.</i>	0.40	\$1,260.00	\$504.00
7/31/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00

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**INVOICE**

**INVOICE DATE:** 8/30/2023  
**INVOICE NO:** 94366  
**BILLING THROUGH:** 7/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with Fox Rothschild and Province on litigation status update.</i>			
7/31/2023	Dan Moses	Litigation	0.20	\$1,260.00	\$252.00
		<i>Correspondence with A. Schwartz of Carlton Field.</i>			
7/31/2023	Spencer Stires	Litigation	1.60	\$480.00	\$768.00
		<i>Updated the litigation asset auction marketing tracker and sent to counsel per their request.</i>			
7/31/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Corresponded with Z. Williams and B. Axelrod of Fox Rothschild on litigation marketing.</i>			
7/31/2023	Paul Huygens	Litigation	0.30	\$1,320.00	\$396.00
		<i>Call with D. Moses and B. Axelrod re: Cole Kepro litigation and committee standing motion.</i>			
<b>TOTAL SERVICES</b>			<b>307.80</b>		<b>\$222,557.00</b>

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
7/6/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV.</i>	\$38.44
7/14/2023	Tanner James	Meals <i>Working lunch - Skinny Fats - Henderson, NV.</i>	\$31.08
7/17/2023	Tanner James	Meals <i>Working lunch - Skinny Fats - Henderson, NV.</i>	\$31.08
7/19/2023	Tanner James	Meals <i>Working lunch - Skinny Fats - Henderson, NV.</i>	\$25.98
7/20/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV.</i>	\$28.07
7/20/2023	Tanner James	Meals <i>Working lunch - Skinny Fats - Henderson, NV.</i>	\$25.98

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

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**INVOICE NO:** 94366  
**BILLING THROUGH:** 7/31/2023

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
7/21/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV.</i>	\$28.06
7/24/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV.</i>	\$38.79
7/25/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson, NV.</i>	\$28.07
7/26/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV.</i>	\$25.02
7/27/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson, NV.</i>	\$28.31
Research:			
7/31/2023	Province LLC - Expenses	Research <i>Research Jul 2023 - Coin Cloud FA 2</i>	\$1,057.00
<b>TOTAL EXPENSES</b>			<b>\$1,385.88</b>
<b>SUBTOTAL</b>			<b>\$223,942.88</b>
<b>DISCOUNT APPLIED</b>			<b>(\$22,255.70)</b>
<b>AMOUNT DUE THIS INVOICE</b>			<b>\$201,687.18</b>

This invoice is due upon receipt

# Province, LLC

2360 Corporate Circle Suite 340  
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Cash Cloud Inc d/b/a Coin Cloud

## INVOICE

**INVOICE DATE:** 8/30/2023

**INVOICE NO:** 94366

**BILLING THROUGH:** 7/31/2023

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 10/9/2023  
INVOICE NO: 94486  
BILLING THROUGH: 8/31/2023

### Coin Cloud - FA 2

Managed By : Daniel L Moses

#### INVOICE SUMMARY

##### PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Andrew Popescu	9.40	\$525.00	\$4,935.00
Bill McMahon	2.20	\$740.00	\$1,628.00
Dan Moses	39.00	\$1,260.00	\$49,140.00
David Dachelet	1.50	\$1,060.00	\$1,590.00
Eric Mattson	4.50	\$270.00	\$1,215.00
Paul Huygens	5.00	\$1,320.00	\$6,600.00
Spencer Stires	39.30	\$480.00	\$18,864.00
Tanner James	64.20	\$630.00	\$40,446.00
PROFESSIONAL SERVICES		165.10	\$124,418.00

##### EXPENSES

DESCRIPTION	AMOUNT
Research	\$490.00
Meals	\$38.79
EXPENSES TOTAL	\$528.79

DISCOUNT APPLIED (\$12,441.80)

AMOUNT DUE THIS INVOICE \$112,504.99

This invoice is due on 10/9/2023

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 10/9/2023  
INVOICE NO: 94486  
BILLING THROUGH: 8/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
8/1/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed and matched post petition vendor payment data seven vendors.</i>	2.90	\$480.00	\$1,392.00
8/1/2023	Dan Moses	Business Analysis / Operations <i>Call with S. Baldini of Coin Cloud on various workstream items.</i>	0.40	\$1,260.00	\$504.00
8/1/2023	Spencer Stires	Business Analysis / Operations <i>Resolved payment issue to restore company's email functionality.</i>	1.90	\$480.00	\$912.00
8/1/2023	Dan Moses	Business Analysis / Operations <i>Reviewed of Steward and Kissel fee statement.</i>	0.10	\$1,260.00	\$126.00
8/1/2023	Spencer Stires	Business Analysis / Operations <i>Continued analyzing and matching post petition vendor payment data seven vendors.</i>	2.20	\$480.00	\$1,056.00
8/1/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed comments to preference analysis from M. Tucker.</i>	0.40	\$1,260.00	\$504.00
8/1/2023	Paul Huygens	Claims Analysis and Objections <i>Call with A. Popescu re update on admin claims objections workstreams (0.1). Reviewed final Enigma and brinks claim objections (0.2).</i>	0.30	\$1,320.00	\$396.00
8/1/2023	Andrew Popescu	Claims Analysis and Objections <i>Developed various summaries of the preference analyses done to date for case professionals (1.7). Call with P. Huygens re: same (0.1).</i>	1.80	\$525.00	\$945.00
8/1/2023	Dan Moses	Litigation <i>Call with B. Axelrod of Fox Rothschild on updated litigation sale status.</i>	0.30	\$1,260.00	\$378.00
8/1/2023	Dan Moses	Litigation <i>Corresponded with D. Ayala and B. Axelrod on litigation sale.</i>	0.30	\$1,260.00	\$378.00
8/1/2023	Dan Moses	Plan and Disclosure Statement <i>Reviewed and analyzed updated disclosure statement and comments from consultation parties.</i>	0.50	\$1,260.00	\$630.00
8/2/2023	Andrew Popescu	Business Analysis / Operations	1.40	\$525.00	\$735.00

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**INVOICE**

INVOICE DATE: 10/9/2023  
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BILLING THROUGH: 8/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Developed a schedule for pre-petition and post-petition amounts owed for various vendors.</i>			
8/2/2023	Spencer Stires	Claims Analysis and Objections	2.80	\$480.00	\$1,344.00
		<i>Calculated amounts owed/due post-petition for various administrative claim creditors.</i>			
8/2/2023	Spencer Stires	Claims Analysis and Objections	2.40	\$480.00	\$1,152.00
		<i>Continued outlining the basis of asserted administrative claims and preparing calculations in response.</i>			
8/2/2023	Spencer Stires	Claims Analysis and Objections	0.60	\$480.00	\$288.00
		<i>Provided A. Hosey with requested calculation support regarding administrative claim response.</i>			
8/2/2023	Spencer Stires	Claims Analysis and Objections	2.70	\$480.00	\$1,296.00
		<i>Outlined the basis of asserted administrative claims and prepared calculations in response.</i>			
8/3/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Call with Z. Williams of Fox Rothschild on host agreements.</i>			
8/3/2023	Spencer Stires	Claims Analysis and Objections	2.80	\$480.00	\$1,344.00
		<i>Finalized admin claims analysis and provided to counsel.</i>			
8/3/2023	Spencer Stires	Claims Analysis and Objections	0.60	\$480.00	\$288.00
		<i>Summarized administrative claim analysis for distribution in internal memo.</i>			
8/3/2023	Dan Moses	Committee Activities	0.70	\$1,260.00	\$882.00
		<i>Call with Committee to discuss updates in case.</i>			
8/3/2023	Paul Huygens	Committee Activities	0.30	\$1,320.00	\$396.00
		<i>Participated in part of strategy/update call with FTI team and D. Moses.</i>			
8/3/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Call with I. Rosa of Coin Cloud on Brazil options.</i>			
8/4/2023	Dan Moses	Business Analysis / Operations	1.10	\$1,260.00	\$1,386.00
		<i>Call with D. Ayala in capacity as independent director on sale of litigation and UCC views.</i>			
8/4/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and responded to various parties on various issues.</i>			

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INVOICE DATE: 10/9/2023  
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BILLING THROUGH: 8/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
8/4/2023	Dan Moses	Business Analysis / Operations <i>Call with B. Axelrod of Fox Rothschild on workstream update.</i>	0.40	\$1,260.00	\$504.00
8/4/2023	Spencer Stires	Litigation <i>Additional litigation marketing outreach and updating of outreach tracker.</i>	2.30	\$480.00	\$1,104.00
8/4/2023	Dan Moses	Sale Process <i>Call with I. Rosa on Brazil sale.</i>	0.40	\$1,260.00	\$504.00
8/5/2023	Andrew Popescu	Claims Analysis and Objections <i>Researched and developed various schedules related to potential preference claims against certain vendors.</i>	2.80	\$525.00	\$1,470.00
8/7/2023	Tanner James	Business Analysis / Operations <i>Coordinated with counsel re: document production.</i>	0.70	\$630.00	\$441.00
8/7/2023	Tanner James	Business Analysis / Operations <i>Coordinate with investigator re: stolen cash.</i>	0.20	\$630.00	\$126.00
8/7/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with FTI, Province and Fox Rothchild on various case issues.</i>	0.70	\$1,260.00	\$882.00
8/7/2023	Tanner James	Business Analysis / Operations <i>Coordinated with the company re: preference data for the committee.</i>	0.30	\$630.00	\$189.00
8/7/2023	Tanner James	Business Analysis / Operations <i>Corresponded with counsel re: FBI subpoena.</i>	0.30	\$630.00	\$189.00
8/7/2023	Tanner James	Business Analysis / Operations <i>Coordinated with team re: MORs.</i>	0.30	\$630.00	\$189.00
8/7/2023	Andrew Popescu	Claims Analysis and Objections <i>Researched and developed various schedules related to potential preference claims against certain vendors.</i>	2.10	\$525.00	\$1,102.50
8/7/2023	Tanner James	Committee Activities <i>Prepared for (0.4) and participated in weekly call with Committee professionals (0.7).</i>	1.10	\$630.00	\$693.00
8/7/2023	Paul Huygens	Committee Activities <i>Participated in part of call with FTI and Province teams re: case and strategy update.</i>	0.40	\$1,320.00	\$528.00

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BILLING THROUGH: 8/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
8/7/2023	Dan Moses	Committee Activities <i>Scheduled UCC call.</i>	0.70	\$1,260.00	\$882.00
8/7/2023	Tanner James	Committee Activities <i>Produced preference data for committee.</i>	0.80	\$630.00	\$504.00
8/7/2023	Tanner James	Court Filings <i>Read C. McAlary motion to convert re: response.</i>	0.40	\$630.00	\$252.00
8/7/2023	Tanner James	Court Filings <i>Read C. McAlary opposition to derivative standing re: response.</i>	0.60	\$630.00	\$378.00
8/7/2023	Dan Moses	Sale Process <i>Corresponded and discussed potential sale of Brazil with a buyer.</i>	0.50	\$1,260.00	\$630.00
8/8/2023	Paul Huygens	Business Analysis / Operations <i>Discussed ERC credit analyses with T. James (0.6). Reviewed and corresponded regarding committee objection to C. McAlary conversion motion (0.1).</i>	0.70	\$1,320.00	\$924.00
8/8/2023	Tanner James	Business Analysis / Operations <i>Checked in with management re: estate operations.</i>	0.60	\$630.00	\$378.00
8/8/2023	Tanner James	Business Analysis / Operations <i>Discuss ERC analysis re: estate remnant assets.</i>	0.60	\$630.00	\$378.00
8/8/2023	Tanner James	Litigation <i>Produced documents for sale proceeds subpoena.</i>	0.50	\$630.00	\$315.00
8/8/2023	Tanner James	Litigation <i>Continue producing documents for sale proceeds subpoena.</i>	0.80	\$630.00	\$504.00
8/8/2023	Tanner James	Litigation <i>Produced documents for surcharge subpoena.</i>	0.40	\$630.00	\$252.00
8/8/2023	Tanner James	Litigation <i>Continued producing documents for surcharge subpoena.</i>	0.70	\$630.00	\$441.00
8/8/2023	Tanner James	Plan and Disclosure Statement <i>Analyzed plan confirmation brief.</i>	1.10	\$630.00	\$693.00
8/8/2023	Tanner James	Plan and Disclosure Statement <i>Discussed plan confirmation brief with counsel.</i>	0.40	\$630.00	\$252.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
8/8/2023	Dan Moses	Sale Process <i>Reviewed and analyzed additional Brazil information provided by I. Rossa of Coin Cloud and conversation with potential buyer Athena.</i>	1.20	\$1,260.00	\$1,512.00
8/9/2023	Tanner James	Business Analysis / Operations <i>Assisted the Debtor with remnant asset recovery efforts re: misc IT equipment.</i>	0.40	\$630.00	\$252.00
8/9/2023	Spencer Stires	Business Analysis / Operations <i>Diligenced and corrected Populus administrative claim calculation.</i>	2.40	\$480.00	\$1,152.00
8/9/2023	Tanner James	Business Analysis / Operations <i>Assisted the Debtor with remnant asset recoveries re: ERC.</i>	0.60	\$630.00	\$378.00
8/9/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Fox Rothschild, the UCC, litigation counsel and Province team re: case updates.</i>	2.00	\$1,260.00	\$2,520.00
8/9/2023	Tanner James	Claims Analysis and Objections <i>Discussion with AWS re: admin claims and termination of services.</i>	0.40	\$630.00	\$252.00
8/9/2023	Tanner James	Claims Analysis and Objections <i>Corresponded with Stretto re: admin claims register.</i>	0.30	\$630.00	\$189.00
8/9/2023	Tanner James	Claims Analysis and Objections <i>Discussions with Z. Williams and J. McPherson re: Trangistics claim.</i>	0.70	\$630.00	\$441.00
8/9/2023	Tanner James	Claims Analysis and Objections <i>Discussion with Z. Williams re: admin claim objections.</i>	0.60	\$630.00	\$378.00
8/9/2023	Tanner James	Litigation <i>Discussion with counsel re: subpoena request.</i>	1.10	\$630.00	\$693.00
8/10/2023	Spencer Stires	Business Analysis / Operations <i>Calculated May and June MOR section 5 figures.</i>	2.20	\$480.00	\$1,056.00
8/10/2023	Tanner James	Claims Analysis and Objections <i>Analyzed populus claim and support.</i>	0.60	\$630.00	\$378.00
8/10/2023	Tanner James	Claims Analysis and Objections <i>Analyzed Brinks claim and support re: objection.</i>	0.90	\$630.00	\$567.00

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**INVOICE**

INVOICE DATE: 10/9/2023  
INVOICE NO: 94486  
BILLING THROUGH: 8/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
8/10/2023	Tanner James	Claims Analysis and Objections <i>Reviewed populus claim and support re: objection.</i>	0.70	\$630.00	\$441.00
8/10/2023	Tanner James	Claims Analysis and Objections <i>Analyzed Optconnect claim and support re: objection.</i>	1.10	\$630.00	\$693.00
8/10/2023	Dan Moses	Committee Activities <i>Call with UCC re: updates on issues.</i>	0.50	\$1,260.00	\$630.00
8/10/2023	Tanner James	Court Filings <i>Analyzed C. McAlary objection and opposition re: response.</i>	1.30	\$630.00	\$819.00
8/11/2023	Andrew Popescu	Business Analysis / Operations <i>Developed a schedule for 90-day payments to counter parties as requested by case professionals.</i>	1.30	\$525.00	\$682.50
8/11/2023	Spencer Stires	Business Analysis / Operations <i>Tracked and corresponded with accounting team regarding roles in Debtor's operations going forward.</i>	0.70	\$480.00	\$336.00
8/11/2023	Tanner James	Claims Analysis and Objections <i>Analyzed the updated administrative claims register provided by Stretto.</i>	0.50	\$630.00	\$315.00
8/11/2023	Tanner James	Claims Analysis and Objections <i>Integrated the updated administrative claims register into the administrative claims analysis.</i>	0.70	\$630.00	\$441.00
8/11/2023	Tanner James	Claims Analysis and Objections <i>Developed administrative claims pool analysis.</i>	0.90	\$630.00	\$567.00
8/11/2023	Tanner James	Claims Analysis and Objections <i>Discussed administrative claims with Z. Williams.</i>	0.40	\$630.00	\$252.00
8/11/2023	Tanner James	Claims Analysis and Objections <i>Discussed administrative claims with B. Axelrod and D. Moses.</i>	0.60	\$630.00	\$378.00
8/11/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed admin COS with T. James of Province and Z. Williams of Fox Rothchild.</i>	0.60	\$1,260.00	\$756.00
8/11/2023	Tanner James	Claims Analysis and Objections <i>Continued development of administrative claims analysis.</i>	0.60	\$630.00	\$378.00
8/11/2023	Tanner James	Claims Analysis and Objections	1.20	\$630.00	\$756.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussed administrative claims with the committee.</i>			
8/11/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Communicated with I. Rossa of Coin Cloud on sale of Brazil and reviewed term sheet.</i>			
8/12/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Corresponded with various professionals.</i>			
8/12/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Reviewed and analyzed liquidation and administration ahead of confirmation.</i>			
8/12/2023	Spencer Stires	Claims Analysis and Objections	1.10	\$480.00	\$528.00
		<i>Calculated vendor admin claim per request of counsel.</i>			
8/14/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Responded to various emails sent by FTI and Fox Rothchild on open case issues.</i>			
8/14/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Gathered source data for administrative expense analysis.</i>			
8/14/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Implemented comments on the professional fee tracker from T. James.</i>			
8/14/2023	Tanner James	Claims Analysis and Objections	0.70	\$630.00	\$441.00
		<i>Developed administrative claims analysis.</i>			
8/14/2023	Tanner James	Claims Analysis and Objections	1.20	\$630.00	\$756.00
		<i>Continued development of the administrative claims analysis.</i>			
8/14/2023	Tanner James	Plan and Disclosure Statement	0.80	\$630.00	\$504.00
		<i>Reviewed liquidation analysis and integrate comments from D. Moses re: same.</i>			
8/14/2023	Tanner James	Plan and Disclosure Statement	1.30	\$630.00	\$819.00
		<i>Developed the revised liquidation analysis re: filed and scheduled claims integration.</i>			
8/14/2023	Tanner James	Plan and Disclosure Statement	0.60	\$630.00	\$378.00
		<i>Integrated counsel's comments on liquidation analysis and circulate.</i>			
8/14/2023	Tanner James	Plan and Disclosure Statement	1.10	\$630.00	\$693.00

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Developed revised liquidation analysis.</i>			
8/15/2023	Tanner James	Plan and Disclosure Statement	0.50	\$630.00	\$315.00
		<i>Developed ad hoc admin claim analysis re: James declaration.</i>			
8/15/2023	Tanner James	Plan and Disclosure Statement	0.50	\$630.00	\$315.00
		<i>Revised liquidation analysis re: committee comments.</i>			
8/15/2023	Tanner James	Plan and Disclosure Statement	1.10	\$630.00	\$693.00
		<i>Integrated comments from counsel re: James declaration figures.</i>			
8/15/2023	Tanner James	Plan and Disclosure Statement	0.60	\$630.00	\$378.00
		<i>Integrated committee counsel comments re: James declaration figures.</i>			
8/15/2023	Paul Huygens	Plan and Disclosure Statement	0.80	\$1,320.00	\$1,056.00
		<i>Reviewed T. James plan declaration (0.2) and call with him to discuss (0.4). Reviewed ballot tabulation (0.2).</i>			
8/15/2023	Paul Huygens	Plan and Disclosure Statement	0.70	\$1,320.00	\$924.00
		<i>Reviewed draft liquidation analysis (0.3), corresponded with B. Gayda re: questions (0.1). Call with T. James and D. Moses re: same and prep for hearing (0.3).</i>			
8/15/2023	Dan Moses	Plan and Disclosure Statement	0.80	\$1,260.00	\$1,008.00
		<i>Reviewed confirmation order and exhibits ahead of filing.</i>			
8/15/2023	Tanner James	Plan and Disclosure Statement	0.80	\$630.00	\$504.00
		<i>Incorporated additional revisions to liquidation analysis notes re: internal comments.</i>			
8/15/2023	Tanner James	Plan and Disclosure Statement	0.70	\$630.00	\$441.00
		<i>Developed plan brief documents re: economics.</i>			
8/15/2023	Dan Moses	Plan and Disclosure Statement	0.30	\$1,260.00	\$378.00
		<i>Call with P. Huygens and T. James re: liquidation analysis and hearing prep.</i>			
8/15/2023	Tanner James	Plan and Disclosure Statement	0.30	\$630.00	\$189.00
		<i>Call with P. Huygens and D. Moses re: liquidation analysis and hearing prep.</i>			
8/15/2023	Tanner James	Plan and Disclosure Statement	0.60	\$630.00	\$378.00
		<i>Revised liquidation analysis notes re: comments from counsel.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
8/15/2023	Tanner James	Plan and Disclosure Statement <i>Call with P. Huygens re: plan declaration.</i>	0.40	\$630.00	\$252.00
8/16/2023	Tanner James	Business Analysis / Operations <i>Discussion with management re: NetSuite renewal.</i>	0.30	\$630.00	\$189.00
8/16/2023	Tanner James	Business Analysis / Operations <i>Discussed WeWork issue with management re: post petition lease.</i>	0.20	\$630.00	\$126.00
8/16/2023	Tanner James	Business Analysis / Operations <i>Discussion with management re: workstreams &amp; taxes.</i>	0.60	\$630.00	\$378.00
8/16/2023	Tanner James	Business Analysis / Operations <i>Discussion with management and Debtor professionals re: ERC program.</i>	0.50	\$630.00	\$315.00
8/16/2023	David Dachelet	Litigation <i>Discussed Enigma document production with Fox Rothschild and T. James.</i>	0.90	\$1,060.00	\$954.00
8/16/2023	Tanner James	Litigation <i>Discussion with counsel and Province general counsel re: Enigma document production.</i>	0.90	\$630.00	\$567.00
8/16/2023	Tanner James	Litigation <i>Reviewed document production sent by counsel.</i>	0.90	\$630.00	\$567.00
8/16/2023	Dan Moses	Plan and Disclosure Statement <i>Reviewed and analyzed declaration of T. James and final plan brief for confirmation.</i>	0.90	\$1,260.00	\$1,134.00
8/17/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens and T. James re: confirmation hearing download and waterfall estimates.</i>	0.30	\$1,260.00	\$378.00
8/17/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens and D. Moses re: confirmation hearing download and waterfall estimates.</i>	0.30	\$630.00	\$189.00
8/17/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Moses and T. James re confirmation hearing download and waterfall estimates.</i>	0.30	\$1,320.00	\$396.00
8/17/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00

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Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 10/9/2023  
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BILLING THROUGH: 8/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Identified and addressed issues impeding the closing of books and filing of MORs with the accounting team.</i>			
8/17/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Corresponded with professionals re: various case issues.</i>			
8/17/2023	Dan Moses	Court Hearings	1.40	\$1,260.00	\$1,764.00
		<i>Attended confirmation hearing.</i>			
8/17/2023	Bill McMahon	Insurance	1.60	\$740.00	\$1,184.00
		<i>Phone call and multi-emails with attachments from/to S. Baldi/Coin Cloud. RE: Employment Practices Liability, Policy Period: 8/27/2022 - 8/27/2023, Insurer: Allegiance, Policy Number: S00008EL00010201 and D&amp;O Insurance: Policy Period: 9/27/2023, Insurer: Relm Insurance Ltd, Bermuda, Policy: RILPDO7242022. RE: Claims reporting instructions are detailed on Page 33 of 34 by email to relmclaims@esis.com. On Page 1, under (item 4 and 5), the extended reporting period and run-off details are left unfilled for the percentage and therefore cost. Page 11 of 34 details the run-off coverage.</i>			
8/17/2023	Tanner James	Litigation	0.50	\$630.00	\$315.00
		<i>Provided feedback to counsel on document production.</i>			
8/17/2023	Tanner James	Litigation	0.70	\$630.00	\$441.00
		<i>Reviewed deposition materials for subpoena.</i>			
8/18/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Corresponded with accounting team to resolve bank reconciliation issues.</i>			
8/18/2023	Paul Huygens	Claims Analysis and Objections	0.20	\$1,320.00	\$264.00
		<i>Call with potential preference lawyer candidate re situation.</i>			
8/18/2023	Bill McMahon	Insurance	0.30	\$740.00	\$222.00
		<i>Email with summary to S. Baldi/Coin Cloud. Deductible Reserve, Runoff or Tail Premium for EPL, D&amp;O and Totals.</i>			
8/18/2023	Tanner James	Litigation	0.80	\$630.00	\$504.00
		<i>Provided feedback to counsel re: document production.</i>			
8/18/2023	David Dachelet	Litigation	0.60	\$1,060.00	\$636.00
		<i>Discussion with T. James re: document production.</i>			
8/18/2023	Dan Moses	Litigation	1.00	\$1,260.00	\$1,260.00

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Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared for sale process deposition.</i>			
8/18/2023	Tanner James	Litigation	0.60	\$630.00	\$378.00
		<i>Discussion with D. Dachelet re: document production.</i>			
8/18/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Communicated with I. Rossa on accounting issues and sale process.</i>			
8/20/2023	Dan Moses	Litigation	2.00	\$1,260.00	\$2,520.00
		<i>Prepared for deposition on auction process and surcharge.</i>			
8/21/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00
		<i>Prepared and dispatched requested marketing and pro fees data to D. Moses.</i>			
8/21/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Updated and prepared professional fees summary.</i>			
8/21/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Call with B. Davis, J. Hall, and T. Hyberger discussing status of May MOR bank reconciliations.</i>			
8/21/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Compiled and updated marketing spreadsheet data including party outreach, NDA signings, and communication records.</i>			
8/21/2023	Paul Huygens	Committee Activities	0.50	\$1,320.00	\$660.00
		<i>Reviewed draft APA of Cole Kepro/Bit Access litigation sale (0.1) and participate in portion of weekly update/strategy call with committee and debtor profs (0.4).</i>			
8/21/2023	Dan Moses	Committee Activities	0.70	\$1,260.00	\$882.00
		<i>Participated in UCC call.</i>			
8/21/2023	Eric Mattson	Fee / Employment Applications	1.80	\$270.00	\$486.00
		<i>Triangulated July entries in preparation for monthly fee statement.</i>			
8/21/2023	Bill McMahon	Insurance	0.30	\$740.00	\$222.00
		<i>Emails from/to S. Baldi/Coin Cloud and T. James. RE: Follow-up on EPL and D&amp;O reserve/tail coverage funding.</i>			
8/21/2023	Tanner James	Litigation	2.40	\$630.00	\$1,512.00
		<i>Continued deposition prep.</i>			

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**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
8/21/2023	Dan Moses	Litigation <i>Prepared for deposition on surcharge and auction process.</i>	2.00	\$1,260.00	\$2,520.00
8/21/2023	Tanner James	Litigation <i>Continued deposition prep pt.3.</i>	1.70	\$630.00	\$1,071.00
8/21/2023	Dan Moses	Litigation <i>Prepared for deposition with Fox Rothschild team.</i>	1.00	\$1,260.00	\$1,260.00
8/21/2023	Tanner James	Litigation <i>Prepared for deposition.</i>	2.80	\$630.00	\$1,764.00
8/22/2023	Spencer Stires	Business Analysis / Operations <i>Compiled and analyzed data on machine ownership for Enigma, Genesis, and Avtec from the auction and warehouse inventory.</i>	0.70	\$480.00	\$336.00
8/22/2023	Paul Huygens	Litigation <i>Corresponded and attended call with T. James and B. Axelrod re: download from depositions.</i>	0.40	\$1,320.00	\$528.00
8/22/2023	Dan Moses	Litigation <i>Prepared deposition.</i>	2.00	\$1,260.00	\$2,520.00
8/22/2023	Tanner James	Litigation <i>Call with P. Huygens and B. Axelrod re: deposition.</i>	0.40	\$630.00	\$252.00
8/22/2023	Tanner James	Litigation <i>Participated in deposition session one in person Summerlin, NV.</i>	2.90	\$630.00	\$1,827.00
8/22/2023	Tanner James	Litigation <i>Participated in-person deposition session part 2.</i>	4.20	\$630.00	\$2,646.00
8/23/2023	Tanner James	Business Analysis / Operations <i>Checked in with management re: weekly updates.</i>	0.80	\$630.00	\$504.00
8/23/2023	Tanner James	Litigation <i>Deposition debrief re: surcharge.</i>	1.30	\$630.00	\$819.00
8/23/2023	Dan Moses	Litigation <i>Participated in deposition on sale process.</i>	5.00	\$1,260.00	\$6,300.00
8/24/2023	Tanner James	Business Analysis / Operations <i>Discussions with management re: ERC program.</i>	0.40	\$630.00	\$252.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
8/24/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed McAlary settlement proposal and DOJ grand jury info requests (0.2). Reviewed confirmation order (0.2).</i>	0.40	\$1,320.00	\$528.00
8/24/2023	Tanner James	Committee Activities <i>Corresponded with the committee professionals re: Brazil assets.</i>	0.80	\$630.00	\$504.00
8/24/2023	Dan Moses	Committee Activities <i>Attended UCC call.</i>	0.80	\$1,260.00	\$1,008.00
8/24/2023	Dan Moses	Sale Process <i>Conversation with I. Rossa on Brazil sale process.</i>	0.50	\$1,260.00	\$630.00
8/25/2023	Tanner James	Business Analysis / Operations <i>Discussions with management re: accounting records.</i>	1.40	\$630.00	\$882.00
8/28/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on various issues.</i>	0.40	\$1,260.00	\$504.00
8/28/2023	Tanner James	Committee Activities <i>Discussion with committee professionals.</i>	0.80	\$630.00	\$504.00
8/28/2023	Dan Moses	Committee Activities <i>Discussed with UCC on scheduled call.</i>	0.80	\$1,260.00	\$1,008.00
8/28/2023	Tanner James	Committee Activities <i>Produced documents to the committee.</i>	1.70	\$630.00	\$1,071.00
8/28/2023	Dan Moses	Committee Activities <i>Corresponded with FTI.</i>	0.20	\$1,260.00	\$252.00
8/29/2023	Dan Moses	Business Analysis / Operations <i>Call with A. Haller of Powercoin on cash collection.</i>	0.60	\$1,260.00	\$756.00
8/29/2023	Tanner James	Business Analysis / Operations <i>Updated discussion with management.</i>	0.80	\$630.00	\$504.00
8/29/2023	Dan Moses	Business Analysis / Operations <i>Returned and reviewed various case related emails.</i>	0.50	\$1,260.00	\$630.00
8/29/2023	Tanner James	Court Hearings <i>Attended status hearing.</i>	0.70	\$630.00	\$441.00

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
8/29/2023	Eric Mattson	Fee / Employment Applications <i>Finalized triangulation for July entries.</i>	1.30	\$270.00	\$351.00
8/30/2023	Dan Moses	Business Analysis / Operations <i>Reviewed, analyzed, and responded to various correspondences from Coin Cloud management, Heller, Fox Rothschild, Province and FTI.</i>	1.40	\$1,260.00	\$1,764.00
8/30/2023	Tanner James	Committee Activities <i>Corresponded with committee counsel.</i>	0.20	\$630.00	\$126.00
8/30/2023	Eric Mattson	Fee / Employment Applications <i>Drafted monthly fee statement (1.3). Emailed to T. James and D. Moses for review (0.1).</i>	1.40	\$270.00	\$378.00
8/31/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed various emails from Fox Rothschild and FTI and provided responses.</i>	0.50	\$1,260.00	\$630.00
TOTAL SERVICES			165.10		\$124,418.00

#### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
8/3/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$38.79
Research:			
8/31/2023	Province LLC - Expenses	Research <i>Research Aug 2023 Coin Cloud</i>	\$490.00
TOTAL EXPENSES			\$528.79

SUBTOTAL \$124,946.79

DISCOUNT APPLIED (\$12,441.80)

AMOUNT DUE THIS INVOICE \$112,504.99

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Cash Cloud Inc d/b/a Coin Cloud

## INVOICE

**INVOICE DATE:** 10/9/2023

**INVOICE NO:** 94486

**BILLING THROUGH:** 8/31/2023

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 10/26/2023  
INVOICE NO: 94538  
BILLING THROUGH: 9/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### INVOICE SUMMARY

##### PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Dan Moses	9.80	\$1,260.00	\$12,348.00
Eric Mattson	0.80	\$270.00	\$216.00
Paul Huygens	0.60	\$1,320.00	\$792.00
Spencer Stires	20.40	\$480.00	\$9,792.00
Tanner James	23.90	\$630.00	\$15,057.00
PROFESSIONAL SERVICES		55.50	\$38,205.00

##### EXPENSES

DESCRIPTION	AMOUNT
Research	\$226.00
Meals	\$26.49
EXPENSES TOTAL	\$252.49

AMOUNT DUE THIS INVOICE **\$38,457.49**

This invoice is due on 10/26/2023

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 10/26/2023  
INVOICE NO: 94538  
BILLING THROUGH: 9/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
9/1/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed various emails from Province and Fox Rothschild.</i>	0.50	\$1,260.00	\$630.00
9/1/2023	Tanner James	Litigation <i>Discussed BA lawsuit with litigation firm.</i>	1.10	\$630.00	\$693.00
9/4/2023	Tanner James	Business Analysis / Operations <i>Corresponded with Enigma re: collateral.</i>	0.30	\$630.00	\$189.00
9/5/2023	Tanner James	Business Analysis / Operations <i>Analyzed cash report provided by PowerCoin.</i>	1.10	\$630.00	\$693.00
9/5/2023	Tanner James	Business Analysis / Operations <i>Participated in cash collection meeting with Powercoin.</i>	0.70	\$630.00	\$441.00
9/6/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed various emails.</i>	0.50	\$1,260.00	\$630.00
9/6/2023	Tanner James	Business Analysis / Operations <i>Discussions with Coin Cloud team re accounting.</i>	1.20	\$630.00	\$756.00
9/6/2023	Tanner James	Business Analysis / Operations <i>Discussion with counsel re: FBI subpoena.</i>	0.10	\$630.00	\$63.00
9/7/2023	Dan Moses	Committee Activities <i>Reviewed and responded to various emails from the UCC and UCC professionals.</i>	0.40	\$1,260.00	\$504.00
9/7/2023	Tanner James	Committee Activities <i>Call with committee professionals.</i>	0.70	\$630.00	\$441.00
9/7/2023	Dan Moses	Committee Activities <i>Attended scheduled committee call.</i>	0.70	\$1,260.00	\$882.00
9/7/2023	Tanner James	Court Filings <i>Worked with counsel re: development of surcharge materials.</i>	1.90	\$630.00	\$1,197.00
9/8/2023	Dan Moses	Sale Process <i>Corresponded with I. Rosa on sale of Brazil.</i>	0.50	\$1,260.00	\$630.00
9/11/2023	Dan Moses	Committee Activities <i>Attended call with UCC and Debtor to discuss update.</i>	0.80	\$1,260.00	\$1,008.00

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**INVOICE**

**INVOICE DATE:** 10/26/2023  
**INVOICE NO:** 94538  
**BILLING THROUGH:** 9/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
9/13/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed updated cash collection provided by Powercoin.</i>	0.40	\$1,260.00	\$504.00
9/13/2023	Tanner James	Business Analysis / Operations <i>Attended cash collection call with Powercoin.</i>	0.80	\$630.00	\$504.00
9/13/2023	Dan Moses	Sale Process <i>Discussion with I. Rossa on Brazil.</i>	0.30	\$1,260.00	\$378.00
9/14/2023	Tanner James	Committee Activities <i>Attended weekly call with committee professionals.</i>	0.60	\$630.00	\$378.00
9/14/2023	Dan Moses	Sale Process <i>Corresponded with I. Rosa on Brazil sale.</i>	0.30	\$1,260.00	\$378.00
9/15/2023	Spencer Stires	Court Filings <i>Extracted all fee applications from the Coin Cloud docket.</i>	1.40	\$480.00	\$672.00
9/18/2023	Dan Moses	Committee Activities <i>Corresponded with M. Tucker of FTI on Brazil as well as various emails from T. James of Province.</i>	0.50	\$1,260.00	\$630.00
9/19/2023	Tanner James	Business Analysis / Operations <i>Meeting with management re: updates.</i>	0.90	\$630.00	\$567.00
9/19/2023	Tanner James	Court Filings <i>Begin professional fee review re: surcharge analysis.</i>	2.90	\$630.00	\$1,827.00
9/19/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod on Brazil sale process.</i>	0.10	\$1,260.00	\$126.00
9/19/2023	Dan Moses	Sale Process <i>Discussion with I. Rossa of Coin Cloud in on sale process.</i>	0.40	\$1,260.00	\$504.00
9/19/2023	Dan Moses	Sale Process <i>Discussion with M. Tucker of FTI on Brazil sale.</i>	0.40	\$1,260.00	\$504.00
9/20/2023	Tanner James	Business Analysis / Operations <i>Cash collection call with Powercoin.</i>	0.60	\$630.00	\$378.00
9/20/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00

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**INVOICE**

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BILLING THROUGH: 9/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Calculated the administrative expense claim for C&amp;S Wholesalers for the requested period.</i>			
9/20/2023	Tanner James	Committee Activities	1.50	\$630.00	\$945.00
		<i>Joint call with management and committee professionals re: workstream planning and updates.</i>			
9/20/2023	Tanner James	Court Filings	0.80	\$630.00	\$504.00
		<i>Worked with counsel re: development of surcharge declaration.</i>			
9/20/2023	Tanner James	Court Filings	3.10	\$630.00	\$1,953.00
		<i>Finalized review of professional fees re: court filings and correspondence with counsel re: same.</i>			
9/20/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed of Brazil sale stipulation.</i>			
9/21/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Call with accounting team reviewing bank reconciliation status for MORs.</i>			
9/21/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Consolidated and prepared bank statements covering the 90-day period prior to the petition date per request of UCC.</i>			
9/21/2023	Tanner James	Committee Activities	2.10	\$630.00	\$1,323.00
		<i>Committee sync and management intro.</i>			
9/21/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed stipulation related to Brazil sales.</i>			
9/22/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed of Coin Cloud and Cole Kepro documentation.</i>			
9/22/2023	Tanner James	Committee Activities	0.60	\$630.00	\$378.00
		<i>Call with committee professionals re: ERC.</i>			
9/22/2023	Tanner James	Court Hearings	0.40	\$630.00	\$252.00
		<i>Attended omnibus hearing.</i>			
9/25/2023	Eric Mattson	Fee / Employment Applications	0.80	\$270.00	\$216.00
		<i>Triangulated August entries in preparation for monthly fee statement.</i>			

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 10/26/2023  
INVOICE NO: 94538  
BILLING THROUGH: 9/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
9/25/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Brazil and return of emails.</i>	0.60	\$1,260.00	\$756.00
9/26/2023	Dan Moses	Business Analysis / Operations <i>Reviewed of various emails related to operations.</i>	0.40	\$1,260.00	\$504.00
9/26/2023	Spencer Stires	Business Analysis / Operations <i>Redacted bank statements and prepared other exhibits.</i>	1.40	\$480.00	\$672.00
9/26/2023	Spencer Stires	Business Analysis / Operations <i>Finalized the May MOR and financial exhibit.</i>	2.70	\$480.00	\$1,296.00
9/26/2023	Tanner James	Committee Activities <i>Call with the committee re: current workstreams.</i>	0.70	\$630.00	\$441.00
9/27/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed investigation report provided D. Ayala and B. Axelrod on Brazil.</i>	0.60	\$1,260.00	\$756.00
9/27/2023	Spencer Stires	Business Analysis / Operations <i>Incorporated comments on the May MOR and finalized for filing.</i>	1.40	\$480.00	\$672.00
9/27/2023	Dan Moses	Business Analysis / Operations <i>Responded to emails from B. Axelrod of Fox Rothschild and T. James of Province.</i>	0.70	\$1,260.00	\$882.00
9/27/2023	Tanner James	Committee Activities <i>Joint call with the committee and management re: ongoing workstreams and case updates.</i>	1.20	\$630.00	\$756.00
9/28/2023	Spencer Stires	Business Analysis / Operations <i>Imported financials and filled June MOR form.</i>	2.40	\$480.00	\$1,152.00
9/28/2023	Spencer Stires	Business Analysis / Operations <i>Update call with Province team on current work streams.</i>	0.40	\$480.00	\$192.00
9/28/2023	Spencer Stires	Business Analysis / Operations <i>Formatted and incorporated various June MOR exhibits.</i>	1.70	\$480.00	\$816.00
9/28/2023	Dan Moses	Business Analysis / Operations <i>Update call with Province team on current work streams.</i>	0.40	\$1,260.00	\$504.00
9/28/2023	Tanner James	Business Analysis / Operations <i>Update call with Province team on current work streams.</i>	0.40	\$630.00	\$252.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 10/26/2023  
INVOICE NO: 94538  
BILLING THROUGH: 9/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
9/28/2023	Spencer Stires	Business Analysis / Operations <i>Identified and retrieved data for MOR professional payment form.</i>	1.20	\$480.00	\$576.00
9/29/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: June MOR.</i>	0.20	\$630.00	\$126.00
9/29/2023	Spencer Stires	Business Analysis / Operations <i>Incorporated bank reconciliations into June MOR.</i>	1.90	\$480.00	\$912.00
9/29/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed draft June MOR (0.4) and call with T. James re same (0.2).</i>	0.60	\$1,320.00	\$792.00
9/29/2023	Spencer Stires	Business Analysis / Operations <i>Finalized exhibits for June MOR.</i>	2.20	\$480.00	\$1,056.00
TOTAL SERVICES			55.50		\$38,205.00

#### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
9/29/2023	Spencer Stires	Meals <i>Postmates - Working Lunch - Henderson</i>	\$26.49
Research:			
9/30/2023	Province LLC - Expenses	Research <i>Research Sep 2023 - Coin Cloud</i>	\$226.00
TOTAL EXPENSES			\$252.49

SUBTOTAL \$38,457.49

AMOUNT DUE THIS INVOICE \$38,457.49

This invoice is due upon receipt

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Cash Cloud Inc d/b/a Coin Cloud

## INVOICE

**INVOICE DATE:** 10/26/2023  
**INVOICE NO:** 94538  
**BILLING THROUGH:** 9/30/2023

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

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Tel: 702-685-5555  
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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 12/6/2023  
INVOICE NO: 94738  
BILLING THROUGH: 10/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### INVOICE SUMMARY

##### PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Dan Moses	21.60	\$1,260.00	\$27,216.00
Eric Mattson	2.10	\$270.00	\$567.00
Paul Huygens	4.40	\$1,320.00	\$5,808.00
Spencer Stires	26.30	\$480.00	\$12,624.00
Tanner James	72.90	\$630.00	\$45,927.00
PROFESSIONAL SERVICES		127.30	\$92,142.00

##### EXPENSES

DESCRIPTION	AMOUNT
Research	\$83.00
Meals	\$35.21
Ground Transportation	\$127.07
EXPENSES TOTAL	\$245.28

AMOUNT DUE THIS INVOICE **\$92,387.28**

This invoice is due on 12/6/2023

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

**INVOICE DATE:** 12/6/2023  
**INVOICE NO:** 94738  
**BILLING THROUGH:** 10/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/2/2023	Spencer Stires	Business Analysis / Operations <i>Finalized and submitted the June Monthly Operating Report.</i>	2.10	\$480.00	\$1,008.00
10/2/2023	Dan Moses	Business Analysis / Operations <i>Communicated with D. Ayala of Coin Cloud on FBI investigation.</i>	0.30	\$1,260.00	\$378.00
10/2/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province on payroll related to Isabella.</i>	0.30	\$1,260.00	\$378.00
10/2/2023	Spencer Stires	Business Analysis / Operations <i>Constructed a schedule detailing the docketed professional fees to date for each professional entity involved in the Coin Cloud case.</i>	1.40	\$480.00	\$672.00
10/2/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on Surcharge settlement related to Avt.</i>	0.50	\$1,260.00	\$630.00
10/2/2023	Dan Moses	Sale Process <i>Corresponded with S. Baldi on employment agreements.</i>	0.30	\$1,260.00	\$378.00
10/3/2023	Dan Moses	Business Analysis / Operations <i>Communicated on FBI report provided by Coin Cloud E. Badway of Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
10/3/2023	Tanner James	Business Analysis / Operations <i>Developed professional fee disbursement summary with S. Stires.</i>	1.10	\$630.00	\$693.00
10/3/2023	Spencer Stires	Business Analysis / Operations <i>Calculated and confirmed the amount of unbilled outstanding fees through the current date.</i>	1.30	\$480.00	\$624.00
10/3/2023	Spencer Stires	Business Analysis / Operations <i>Investigated and resolved discrepancies in the exhibit of the Coin Cloud file, specifically addressing the NA values that replaced previous data.</i>	2.40	\$480.00	\$1,152.00
10/3/2023	Spencer Stires	Business Analysis / Operations <i>Developed a detailed Excel report on professional fee payment amounts and associated wire information.</i>	1.10	\$480.00	\$528.00
10/3/2023	Spencer Stires	Sale Process	1.40	\$480.00	\$672.00

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**INVOICE**

Cash Cloud Inc d/b/a Coin Cloud

**INVOICE DATE:** 12/6/2023  
**INVOICE NO:** 94738  
**BILLING THROUGH:** 10/31/2023

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Developed and shared an analysis of Sale Process Fees as a percentage of Total Undiscounted Fees.</i>			
10/3/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with B. Axelrod of Fox Rothschild and I. Rossa on various Brazil issues.</i>			
10/3/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussed and reviewed Brazil term sheet with I. Rossa.</i>			
10/4/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed correspondence from C. LoTempio of Seward Kissel.</i>			
10/4/2023	Dan Moses	Committee Activities	0.50	\$1,260.00	\$630.00
		<i>Scheduled call between Legal and financial advisors to debtor and UCC.</i>			
10/4/2023	Tanner James	Litigation	2.70	\$630.00	\$1,701.00
		<i>Prepared for deposition re: surcharge.</i>			
10/4/2023	Paul Huygens	Litigation	0.40	\$1,320.00	\$528.00
		<i>Reviewed proposed settlement math and call with T. James regarding surcharge dispute.</i>			
10/4/2023	Tanner James	Litigation	0.20	\$630.00	\$126.00
		<i>Call with P. Huygens re: surcharge dispute.</i>			
10/4/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed draft surcharge provided T. James of Province ahead of settlement discussions.</i>			
10/5/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James on Brazil and surcharge settlement.</i>			
10/5/2023	Dan Moses	Litigation	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed correspondence of various emails on surcharge settlements.</i>			
10/5/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with B. Axelrod of Fox Rothschild on Brazil.</i>			
10/5/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed updated term sheet relating to Brazil provided by I. Rossi and corresponded with B. Axelrod re: same.</i>			

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/6/2023	Dan Moses	Litigation <i>Corresponded with B. Axelrod of Fox Rothschild and D. Mann of Fox Rothschild on deposition preparation.</i>	0.50	\$1,260.00	\$630.00
10/7/2023	Tanner James	Litigation <i>Prepared for deposition re: professional fees.</i>	2.80	\$630.00	\$1,764.00
10/7/2023	Tanner James	Litigation <i>Continued deposition prep re: professional fees.</i>	1.60	\$630.00	\$1,008.00
10/8/2023	Eric Mattson	Fee / Employment Applications <i>Began drafting August fee statement.</i>	1.20	\$270.00	\$324.00
10/8/2023	Tanner James	Litigation <i>Final deposition prep session.</i>	1.60	\$630.00	\$1,008.00
10/8/2023	Tanner James	Litigation <i>Prepared for deposition with counsel re: professional fees.</i>	0.70	\$630.00	\$441.00
10/9/2023	Spencer Stires	Business Analysis / Operations <i>Updated schedule of docketed professional fees to date.</i>	2.40	\$480.00	\$1,152.00
10/9/2023	Tanner James	Business Analysis / Operations <i>Checked in with management re: various workstream updates.</i>	1.10	\$630.00	\$693.00
10/9/2023	Spencer Stires	Claims Analysis and Objections <i>Analyzed and projected the administrative claim pool for the UCC.</i>	2.80	\$480.00	\$1,344.00
10/9/2023	Eric Mattson	Fee / Employment Applications <i>Completed draft of August fee statement (0.8). Emailed to T. James for review (0.1).</i>	0.90	\$270.00	\$243.00
10/9/2023	Tanner James	Litigation <i>Follow up conversations with Debtor counsel following the deposition.</i>	1.10	\$630.00	\$693.00
10/9/2023	Tanner James	Litigation <i>Participated in deposition in Las Vegas, NV at Genesis local counsel office.</i>	1.90	\$630.00	\$1,197.00
10/10/2023	Tanner James	Business Analysis / Operations <i>Analyzed prior months bank statements provided by management.</i>	0.80	\$630.00	\$504.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 12/6/2023  
INVOICE NO: 94738  
BILLING THROUGH: 10/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/10/2023	Dan Moses	Litigation <i>Corresponded with B. Axelrod and D. Mann of Fox Rothschild on deposition preparation.</i>	0.70	\$1,260.00	\$882.00
10/10/2023	Tanner James	Litigation <i>Corresponded with counsel and reviewed trial prep in preparation for testimony.</i>	1.70	\$630.00	\$1,071.00
10/10/2023	Tanner James	Litigation <i>Analyzed trial briefs filed by adversaries.</i>	2.80	\$630.00	\$1,764.00
10/10/2023	Tanner James	Litigation <i>Corresponded with counsel re: upcoming trial.</i>	0.90	\$630.00	\$567.00
10/11/2023	Tanner James	Committee Activities <i>Call with management and the committee re: various workstream updates.</i>	0.90	\$630.00	\$567.00
10/11/2023	Paul Huygens	Litigation <i>Reviewed filings regarding surcharge issues from Genesis, Enigma, company and committee (0.5). Call with T. James to discuss same, July MOR, cash collections and admin claim negotiations (0.4).</i>	0.90	\$1,320.00	\$1,188.00
10/12/2023	Spencer Stires	Business Analysis / Operations <i>Prepared July MOR and Financials for review.</i>	0.40	\$480.00	\$192.00
10/12/2023	Paul Huygens	Claims Analysis and Objections <i>Reviewed debtor responses to late filed claims.</i>	0.20	\$1,320.00	\$264.00
10/12/2023	Dan Moses	Committee Activities <i>Corresponded with B. Axelrod of Fox Rothschild and M. Tucker of FTI.</i>	0.40	\$1,260.00	\$504.00
10/12/2023	Dan Moses	Committee Activities <i>Scheduled committee call.</i>	0.40	\$1,260.00	\$504.00
10/12/2023	Dan Moses	Litigation <i>Discussed testimony with P. Huygens and T. James.</i>	0.20	\$1,260.00	\$252.00
10/12/2023	Tanner James	Litigation <i>Discussed testimony with P. Huygens and D. Moses.</i>	0.20	\$630.00	\$126.00
10/12/2023	Dan Moses	Litigation	2.00	\$1,260.00	\$2,520.00

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Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared for trial by reviewing briefs and D. Moses historical testimony.</i>			
10/12/2023	Paul Huygens	Litigation	0.20	\$1,320.00	\$264.00
		<i>Discussed testimony with T. James and D. Moses.</i>			
10/12/2023	Dan Moses	Litigation	1.10	\$1,260.00	\$1,386.00
		<i>Prepared for trial with Seward Kissel and Fox Rothschild teams.</i>			
10/13/2023	Tanner James	Litigation	2.70	\$630.00	\$1,701.00
		<i>Reviewed materials and exhibits re: upcoming trial.</i>			
10/13/2023	Dan Moses	Litigation	1.70	\$1,260.00	\$2,142.00
		<i>Reviewed and analyzed deposition documents related to testimony by D. Moses.</i>			
10/13/2023	Tanner James	Litigation	2.10	\$630.00	\$1,323.00
		<i>Attended prep meeting with counsel re: upcoming trial.</i>			
10/14/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00
		<i>Analyzed and updated the MOR Financials and exhibits.</i>			
10/14/2023	Tanner James	Litigation	2.60	\$630.00	\$1,638.00
		<i>Continued trial prep re: review of briefs and transcripts.</i>			
10/14/2023	Tanner James	Litigation	2.40	\$630.00	\$1,512.00
		<i>Attended trial prep session re: review of filings and other materials.</i>			
10/15/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Updated accounting line items and the Monthly Operating Report.</i>			
10/15/2023	Tanner James	Litigation	2.10	\$630.00	\$1,323.00
		<i>Continued prep for trial re: surcharge litigation.</i>			
10/15/2023	Tanner James	Litigation	2.70	\$630.00	\$1,701.00
		<i>Prepared for trial re: review of various declarations, transcripts, and historical analytics.</i>			
10/16/2023	Paul Huygens	Claims Analysis and Objections	0.40	\$1,320.00	\$528.00
		<i>Reviewed claim analysis for optconnect and corresponded with M. Tucker regarding potential settlement.</i>			
10/16/2023	Tanner James	Litigation	1.90	\$630.00	\$1,197.00

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Henderson, NV 89074, United States  
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**INVOICE**

**INVOICE DATE:** 12/6/2023  
**INVOICE NO:** 94738  
**BILLING THROUGH:** 10/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Attended trial at the Nevada federal courthouse session 3.</i>			
10/16/2023	Tanner James	Litigation	0.20	\$630.00	\$126.00
		<i>Multiple follow up calls after trial with counsel and Province principals.</i>			
10/16/2023	Paul Huygens	Litigation	0.20	\$1,320.00	\$264.00
		<i>Call with T. James to discuss hearing regarding contribution and also status of OptConnect negotiation.</i>			
10/16/2023	Tanner James	Litigation	2.80	\$630.00	\$1,764.00
		<i>Attended trial at the Nevada federal courthouse session 2.</i>			
10/16/2023	Tanner James	Litigation	2.60	\$630.00	\$1,638.00
		<i>Attended trial in the Nevada federal courthouse session 1.</i>			
10/17/2023	Spencer Stires	Business Analysis / Operations	0.20	\$480.00	\$96.00
		<i>Redacted bank statements for July MOR.</i>			
10/18/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Developed and adjusted the July MOR, incorporating changes related to the asset sale.</i>			
10/18/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>Worked on MOR (0.8). Teams call with P. Huygens and S. Stires re: same (0.6).</i>			
10/18/2023	Paul Huygens	Business Analysis / Operations	0.80	\$1,320.00	\$1,056.00
		<i>Reviewed July MOR (0.2) and Teams meeting with T. James and S. Stires to go through comments (0.6).</i>			
10/18/2023	Spencer Stires	Business Analysis / Operations	0.90	\$480.00	\$432.00
		<i>Updated July MOR financials to reflect wind down of operations.</i>			
10/18/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Teams MOR working session with P. Huygens and T. James.</i>			
10/18/2023	Tanner James	Committee Activities	0.80	\$630.00	\$504.00
		<i>Discussion with committee professionals and management.</i>			
10/19/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Communicated with Powercoin on cash collection timing.</i>			
10/19/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00

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**INVOICE**

INVOICE DATE: 12/6/2023  
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BILLING THROUGH: 10/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Update conversation with T. James of Province.</i>			
10/19/2023	Tanner James	Business Analysis / Operations	0.20	\$630.00	\$126.00
		<i>Update conversation with D. Moses of Province.</i>			
10/19/2023	Dan Moses	Claims Analysis and Objections	0.20	\$1,260.00	\$252.00
		<i>Communicated with R. Haley of FTI on Genesis administration claim.</i>			
10/19/2023	Tanner James	Committee Activities	0.50	\$630.00	\$315.00
		<i>Attended UCC professionals call.</i>			
10/19/2023	Dan Moses	Committee Activities	0.50	\$1,260.00	\$630.00
		<i>Scheduled UCC call with professionals.</i>			
10/20/2023	Tanner James	Litigation	1.80	\$630.00	\$1,134.00
		<i>Continued deposition prep re: Cole Kepro litigation.</i>			
10/20/2023	Tanner James	Litigation	0.50	\$630.00	\$315.00
		<i>Discussed with D. Moses on litigation and relevance to Cole Kepro.</i>			
10/20/2023	Tanner James	Litigation	2.60	\$630.00	\$1,638.00
		<i>Prepared for deposition re: Cole Kepro litigation.</i>			
10/20/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Discussed with T. James of Province on litigation and relevance to Cole Kepro.</i>			
10/20/2023	Spencer Stires	Litigation	0.80	\$480.00	\$384.00
		<i>Tracked and updated litigation outreach activities in the Excel tracker.</i>			
10/20/2023	Spencer Stires	Litigation	2.40	\$480.00	\$1,152.00
		<i>Organized litigation outreach communications for Cash Cloud.</i>			
10/20/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with A. Heller of Powercoin on cash collection.</i>			
10/20/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Communicated and had strategic think on Brazil post rejection of offer.</i>			
10/22/2023	Tanner James	Litigation	2.70	\$630.00	\$1,701.00
		<i>Prepared for deposition re: Cole Kepro litigation.</i>			

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**INVOICE**

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**INVOICE NO:** 94738  
**BILLING THROUGH:** 10/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/22/2023	Tanner James	Litigation <i>Continued deposition prep re: Cole Kepro litigation.</i>	2.20	\$630.00	\$1,386.00
10/23/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed correspondence from A. Heller of Powercoin on cash management and B. Axelrod on Brazil status.</i>	1.30	\$1,260.00	\$1,638.00
10/23/2023	Paul Huygens	Litigation <i>Call with T. James regarding pending court decisions and timeline for pending hearings (0.2). Corresponded regarding same (0.1).</i>	0.30	\$1,320.00	\$396.00
10/23/2023	Tanner James	Litigation <i>Prepared for deposition re: document review for 30(b)(6).</i>	1.80	\$630.00	\$1,134.00
10/23/2023	Tanner James	Litigation <i>Continued deposition prep.</i>	2.40	\$630.00	\$1,512.00
10/23/2023	Tanner James	Litigation <i>Call with P. Huygens re: pending court decisions.</i>	0.20	\$630.00	\$126.00
10/24/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James on cash collection and Cole Kepro.</i>	0.50	\$1,260.00	\$630.00
10/24/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses on cash collection and Cole Kepro.</i>	0.50	\$630.00	\$315.00
10/24/2023	Tanner James	Claims Analysis and Objections <i>Call with P. Huygens re: Cole Kepro related deposition.</i>	0.20	\$630.00	\$126.00
10/24/2023	Dan Moses	Claims Analysis and Objections <i>Corresponded with T. James of Province on admin claim objections on Coin Cloud.</i>	0.80	\$1,260.00	\$1,008.00
10/24/2023	Paul Huygens	Claims Analysis and Objections <i>Call with T. James to download from Cole Kepro related deposition.</i>	0.20	\$1,320.00	\$264.00
10/24/2023	Tanner James	Litigation <i>Deposition follow ups with counsel.</i>	0.40	\$630.00	\$252.00
10/24/2023	Tanner James	Litigation <i>Attended deposition re: Cole Kepro litigation.</i>	6.20	\$630.00	\$3,906.00

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**INVOICE**

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**INVOICE NO:** 94738  
**BILLING THROUGH:** 10/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/25/2023	Dan Moses	Business Analysis / Operations <i>Reviewed correspondence from M. Tucker on OptConnect settlement.</i>	0.30	\$1,260.00	\$378.00
10/25/2023	Tanner James	Business Analysis / Operations <i>Discussion with management and FTI re: ongoing workstreams and case status.</i>	1.40	\$630.00	\$882.00
10/25/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed potential distribution of cash post collections.</i>	0.30	\$1,260.00	\$378.00
10/25/2023	Tanner James	Business Analysis / Operations <i>Participated in cash collection discussions with Powercoin.</i>	1.30	\$630.00	\$819.00
10/25/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed cash report provide by A. Heller of Powercoin.</i>	0.40	\$1,260.00	\$504.00
10/25/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with FTI on fee budgeting.</i>	0.10	\$1,260.00	\$126.00
10/25/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed Brinks reply in support of application for allowance of administrative claim.</i>	0.50	\$1,260.00	\$630.00
10/25/2023	Tanner James	Fee / Employment Applications <i>Discussion with J. Jimmerson re: fee apps.</i>	0.60	\$630.00	\$378.00
10/25/2023	Paul Huygens	Litigation <i>Corresponded on OptConnect settlement.</i>	0.20	\$1,320.00	\$264.00
10/26/2023	Tanner James	Business Analysis / Operations <i>Discussed incoming wires with the company.</i>	0.40	\$630.00	\$252.00
10/26/2023	Dan Moses	Committee Activities <i>Coin Cloud scheduled committee call.</i>	0.60	\$1,260.00	\$756.00
10/26/2023	Tanner James	Committee Activities <i>Call with committee professionals re: case updates and workstreams.</i>	0.60	\$630.00	\$378.00
10/30/2023	Paul Huygens	Business Analysis / Operations <i>Call with RSM and T. James re 2022 returns.</i>	0.30	\$1,320.00	\$396.00

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**INVOICE**

INVOICE DATE: 12/6/2023  
INVOICE NO: 94738  
BILLING THROUGH: 10/31/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/30/2023	Dan Moses	Business Analysis / Operations <i>Discussion with P. Huygens on case status.</i>	0.30	\$1,260.00	\$378.00
10/30/2023	Dan Moses	Business Analysis / Operations <i>Discussed flow of funds with Coin Cloud team.</i>	0.30	\$1,260.00	\$378.00
10/30/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Moses re: case status.</i>	0.30	\$1,320.00	\$396.00
10/30/2023	Spencer Stires	Claims Analysis and Objections <i>Calculated outstanding allowed admin claims.</i>	1.80	\$480.00	\$864.00
10/30/2023	Dan Moses	Plan and Disclosure Statement <i>Performed strategic work around Brinks settlement.</i>	0.40	\$1,260.00	\$504.00
10/31/2023	Spencer Stires	Claims Analysis and Objections <i>Updated outstanding allowed admin claims analysis with feedback from T. James.</i>	2.40	\$480.00	\$1,152.00
10/31/2023	Dan Moses	Committee Activities <i>Corresponded from T. James on collections.</i>	0.10	\$1,260.00	\$126.00
<b>TOTAL SERVICES</b>			<b>127.30</b>		<b>\$92,142.00</b>

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Ground Trans.:			
10/3/2023	Tanner James	Ground Transportation <i>Uber from Seward and Kissel office to Province office re: deposition prep.</i>	\$70.17
10/3/2023	Tanner James	Ground Transportation <i>Uber from Province office to Seward and Kissel office re: deposition prep.</i>	\$56.90
Meals:			
10/3/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$35.21

Research:

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Cash Cloud Inc d/b/a Coin Cloud

## INVOICE

INVOICE DATE: 12/6/2023  
INVOICE NO: 94738  
BILLING THROUGH: 10/31/2023

### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
10/31/2023	Province LLC - Expenses	Research	\$83.00
Research Oct 2023 Coin Cloud - FA 2			
TOTAL EXPENSES			\$245.28
SUBTOTAL			\$92,387.28
AMOUNT DUE THIS INVOICE			\$92,387.28

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

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Henderson, NV 89074, United States  
Tel: 702-685-5555  
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## INVOICE

INVOICE DATE: 12/13/2023  
INVOICE NO: 94750  
BILLING THROUGH: 11/30/2023

Cash Cloud Inc d/b/a Coin Cloud

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### INVOICE SUMMARY

##### PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Dan Moses	5.20	\$1,260.00	\$6,552.00
Hunter Thompson	2.30	\$390.00	\$897.00
Paul Huygens	1.30	\$1,320.00	\$1,716.00
Spencer Stires	5.70	\$480.00	\$2,736.00
Tanner James	6.00	\$630.00	\$3,780.00
PROFESSIONAL SERVICES		20.50	\$15,681.00

##### EXPENSES

DESCRIPTION	AMOUNT
Research	\$215.00
EXPENSES TOTAL	\$215.00

AMOUNT DUE THIS INVOICE \$15,896.00

This invoice is due on 12/13/2023

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**INVOICE**

**INVOICE DATE:** 12/13/2023  
**INVOICE NO:** 94750  
**BILLING THROUGH:** 11/30/2023

Cash Cloud Inc d/b/a Coin Cloud

**Coin Cloud - FA 2**

Managed By: Daniel L Moses

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
11/1/2023	Dan Moses	Business Analysis / Operations <i>Reviewed correspondence re: case updates.</i>	0.30	\$1,260.00	\$378.00
11/1/2023	Spencer Stires	Claims Analysis and Objections <i>Evaluated the status of outstanding administrative claims for Coin Cloud and updated relevant records.</i>	1.10	\$480.00	\$528.00
11/1/2023	Spencer Stires	Claims Analysis and Objections <i>Evaluated and processed Coin Cloud's outstanding allowed administrative claims.</i>	1.20	\$480.00	\$576.00
11/2/2023	Tanner James	Litigation <i>Discussion with D. Moses re: Cole Kepro.</i>	0.40	\$630.00	\$252.00
11/2/2023	Dan Moses	Litigation <i>Discussion with T. James of Province on Coin Cloud litigation issues over Cole Kepro.</i>	0.40	\$1,260.00	\$504.00
11/4/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed correspondence on Coin Cloud from various parties.</i>	0.30	\$1,260.00	\$378.00
11/6/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed current cash update from J. Hall of Coin Cloud.</i>	0.20	\$1,260.00	\$252.00
11/8/2023	Paul Huygens	Business Analysis / Operations <i>Corresponded with ERC consultant re: process questions, and call with T. James re: same (0.2). Participated in portion of call with committee and consultants to discuss same (0.3). Followed up with D. Moses after (0.1).</i>	0.60	\$1,320.00	\$792.00
11/8/2023	Tanner James	Business Analysis / Operations <i>Call with P. Huygens re: ERC process questions.</i>	0.20	\$630.00	\$126.00
11/8/2023	Dan Moses	Business Analysis / Operations <i>Discussion with P. Huygens of Province on call with ERC consultants.</i>	0.10	\$1,260.00	\$126.00
11/9/2023	Dan Moses	Litigation <i>Discussion with Fox Rothschild and T. James of Province on Cole Kepro and other related workstreams.</i>	0.50	\$1,260.00	\$630.00
11/9/2023	Tanner James	Litigation	0.50	\$630.00	\$315.00

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 12/13/2023  
INVOICE NO: 94750  
BILLING THROUGH: 11/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with D. Moses and Fox Rothschild re: Cole Kepro and related workstreams.</i>			
11/10/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed correspondence from T. James of Province on case status.</i>			
11/11/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with E. Badway of Fox Rothschild on case updates.</i>			
11/12/2023	Tanner James	Business Analysis / Operations	0.30	\$630.00	\$189.00
		<i>Call with D. Moses re: FBI investigation update.</i>			
11/12/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on update to FBI investigation.</i>			
11/20/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Reformatted July MOR to conform to UST request.</i>			
11/21/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Call with T. James re: collections and hack update.</i>			
11/21/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Call with P. Huygens re: collections and hack update.</i>			
11/22/2023	Tanner James	Litigation	1.40	\$630.00	\$882.00
		<i>Analyzed and discussed Genesis Coin demand letter.</i>			
11/24/2023	Dan Moses	Litigation	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed Genesis Coin ask for reduction in purchase price.</i>			
11/26/2023	Tanner James	Litigation	2.40	\$630.00	\$1,512.00
		<i>Prepared for evidentiary hearing testimony.</i>			
11/27/2023	Hunter Thompson	Business Analysis / Operations	2.30	\$390.00	\$897.00
		<i>Analyzed industry research on semiconductor chip shortages and COVID-19's impact on consumer behavior.</i>			
11/28/2023	Tanner James	Business Analysis / Operations	0.30	\$630.00	\$189.00
		<i>Discussion with P. Huygens re: case update and workstream.</i>			
11/28/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00

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## INVOICE

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INVOICE DATE: 12/13/2023  
INVOICE NO: 94750  
BILLING THROUGH: 11/30/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Validated and discussed UST fee payments in response to delinquency letter.</i>			
11/28/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Discussion with T. James re: case update and workstream.</i>			
11/28/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed draft declaration of D. Ayala of Powercoin collections.</i>			
11/28/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed correspondence from T. James of Province in Cole Kepro trial.</i>			
11/28/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Corresponded with T. James of Province on case update and potential collections.</i>			
11/29/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James and D. Ayala on private investigators.</i>			
11/30/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Participated in call with Province, FTI and Seward Kissel teams re: updates.</i>			
11/30/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Reviewed communication between A. Stanton and T. James of Province.</i>			
11/30/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Participated in call with Province, FTI and Seward Kissel teams re: updates.</i>			
TOTAL SERVICES			20.50		\$15,681.00

#### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Research:			
11/30/2023	Province LLC - Expenses	Research	\$215.00
<i>Research Nov 2023- Coin Cloud - FA 2</i>			

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Cash Cloud Inc d/b/a Coin Cloud

## INVOICE

INVOICE DATE: 12/13/2023  
INVOICE NO: 94750  
BILLING THROUGH: 11/30/2023

TOTAL EXPENSES		\$215.00
SUBTOTAL		\$15,896.00
AMOUNT DUE THIS INVOICE		\$15,896.00

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

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INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 1/19/2024  
INVOICE NO: 94939  
BILLING THROUGH: 12/31/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Dan Moses	1.80	\$1,260.00	\$2,268.00
Eric Mattson	1.80	\$270.00	\$486.00
Paul Huygens	1.00	\$1,320.00	\$1,320.00
Spencer Stires	52.40	\$480.00	\$25,152.00
Tanner James	2.40	\$630.00	\$1,512.00
PROFESSIONAL SERVICES	59.40		\$30,738.00

EXPENSES

DESCRIPTION	AMOUNT
Meals	\$173.16
EXPENSES TOTAL	\$173.16

AMOUNT DUE THIS INVOICE \$30,911.16

This invoice is due on 1/19/2024

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## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 1/19/2024  
INVOICE NO: 94939  
BILLING THROUGH: 12/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
12/5/2023	Spencer Stires	Business Analysis / Operations <i>Prepared and reconciled the Monthly Operating Report for August.</i>	2.20	\$480.00	\$1,056.00
12/5/2023	Spencer Stires	Claims Analysis and Objections <i>Analyzed outstanding administrative claims for Coin Cloud to determine the validity and details of an insurance claim.</i>	0.80	\$480.00	\$384.00
12/5/2023	Eric Mattson	Fee / Employment Applications <i>Drafted October fee statement.</i>	0.70	\$270.00	\$189.00
12/5/2023	Paul Huygens	Fee / Employment Applications <i>Reviewed and provided comments on October time entries.</i>	0.30	\$1,320.00	\$396.00
12/6/2023	Spencer Stires	Business Analysis / Operations <i>Prepared and reconciled August bank statements for MOR.</i>	1.60	\$480.00	\$768.00
12/6/2023	Spencer Stires	Business Analysis / Operations <i>Evaluated financial performance from August Monthly Operating Reports and reconciled with bank statements.</i>	1.70	\$480.00	\$816.00
12/6/2023	Spencer Stires	Business Analysis / Operations <i>Reconciled August bank statements with financial records for accuracy in reporting.</i>	1.20	\$480.00	\$576.00
12/7/2023	Spencer Stires	Business Analysis / Operations <i>Prepared bank reconciliation statements for August to validate financial transactions and balances.</i>	0.80	\$480.00	\$384.00
12/7/2023	Spencer Stires	Business Analysis / Operations <i>Reconciled August bank statements with financials to ensure accuracy in reporting.</i>	1.10	\$480.00	\$528.00
12/7/2023	Spencer Stires	Business Analysis / Operations <i>Synthesized August Monthly Operating Report and financial statements to reflect adjustments for Brink's payment discrepancies.</i>	0.80	\$480.00	\$384.00
12/7/2023	Spencer Stires	Claims Analysis and Objections <i>Investigated and documented administrative claims per the latest outstanding allowed claims report.</i>	1.00	\$480.00	\$480.00
12/7/2023	Spencer Stires	Claims Analysis and Objections <i>Investigated and resolved discrepancies in administrative claims as documented in the outstanding claims ledger.</i>	1.40	\$480.00	\$672.00

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www.provincefirm.com

## INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 1/19/2024  
INVOICE NO: 94939  
BILLING THROUGH: 12/31/2023

### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
12/8/2023	Spencer Stires	Business Analysis / Operations <i>Prepared financial package including MOR and supporting documents for stakeholder analysis.</i>	1.50	\$480.00	\$720.00
12/8/2023	Spencer Stires	Business Analysis / Operations <i>Calculated and reconciled outstanding United States Trustee quarterly fees.</i>	0.90	\$480.00	\$432.00
12/8/2023	Spencer Stires	Business Analysis / Operations <i>Finalized and distributed the August Monthly Operating Report for review.</i>	2.30	\$480.00	\$1,104.00
12/8/2023	Tanner James	Business Analysis / Operations <i>Assisted S. Stires with MOR.</i>	1.10	\$630.00	\$693.00
12/8/2023	Spencer Stires	Business Analysis / Operations <i>Finalized and distributed August Monthly Operating Report for executive review.</i>	2.10	\$480.00	\$1,008.00
12/11/2023	Spencer Stires	Business Analysis / Operations <i>Consolidated September financial statements for MOR.</i>	0.80	\$480.00	\$384.00
12/12/2023	Spencer Stires	Business Analysis / Operations <i>Evaluated candidate's financial modeling skills, ensuring adherence to formatting, scenario analysis, and balance sheet integrity for Province's technical exam.</i>	2.30	\$480.00	\$1,104.00
12/12/2023	Spencer Stires	Business Analysis / Operations <i>Reviewed and updated monthly operating report for Coin Cloud.</i>	1.10	\$480.00	\$528.00
12/12/2023	Spencer Stires	Business Analysis / Operations <i>Examined and adjusted September monthly operating report.</i>	1.70	\$480.00	\$816.00
12/12/2023	Spencer Stires	Business Analysis / Operations <i>Prepared monthly operating report for October, ensuring accuracy and compliance with financial reporting standards.</i>	1.60	\$480.00	\$768.00
12/12/2023	Spencer Stires	Business Analysis / Operations <i>Prepared September Monthly Operating Report.</i>	1.40	\$480.00	\$672.00
12/12/2023	Spencer Stires	Business Analysis / Operations <i>Distributed the October MOR package for review and feedback.</i>	1.20	\$480.00	\$576.00
12/13/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Finalized and consolidated September Monthly Operating Report financial statements for executive review.</i>			
12/13/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Analyzed bank statements and performed a variance analysis to ensure accuracy of reported figures.</i>			
12/13/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Prepared and reconciled September Monthly Operating Report financial statements for client review.</i>			
12/13/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Reconciled September MOR bank statements with financial records.</i>			
12/13/2023	Spencer Stires	Business Analysis / Operations	2.00	\$480.00	\$960.00
		<i>Consolidated and formatted MOR exhibits.</i>			
12/13/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Communicated with B. Axelrod on cash collections.</i>			
12/13/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Coordinated with J. Hall to clarify the absence of reconciliations for September and October.</i>			
12/13/2023	Spencer Stires	Claims Analysis and Objections	1.20	\$480.00	\$576.00
		<i>Evaluated administrative claims to update the outstanding allowed claims schedule.</i>			
12/13/2023	Eric Mattson	Fee / Employment Applications	1.10	\$270.00	\$297.00
		<i>Drafted November fee statement (1.0). Emailed to T. James for review (0.1).</i>			
12/14/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Prepared and consolidated financial statements and exhibits for Coin Cloud's October MOR.</i>			
12/14/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Finalized and distributed the Monthly Operating Report for October for internal review.</i>			
12/14/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Coordinated with T. James to confirm the exclusion of erroneous deposits from total disbursements and quarterly US Trustee fee calculations for October Monthly Operating Report.</i>			

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### Coin Cloud - FA 2

Managed By: Daniel L Moses

#### PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
12/14/2023	Spencer Stires	Business Analysis / Operations <i>Implemented feedback from T. James for the October MOR.</i>	2.90	\$480.00	\$1,392.00
12/14/2023	Spencer Stires	Business Analysis / Operations <i>Finalized Monthly Operating Report for September and distributed for internal review.</i>	2.00	\$480.00	\$960.00
12/14/2023	Spencer Stires	Business Analysis / Operations <i>Prepared supplemental disclosure to the October Monthly Operating Report.</i>	0.70	\$480.00	\$336.00
12/14/2023	Spencer Stires	Business Analysis / Operations <i>Prepared bank statements and other exhibits for October MOR.</i>	1.70	\$480.00	\$816.00
12/18/2023	Dan Moses	Litigation <i>Reviewed and analyzed kiosk discovery requests.</i>	0.40	\$1,260.00	\$504.00
12/19/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province.</i>	0.10	\$1,260.00	\$126.00
12/22/2023	Tanner James	Business Analysis / Operations <i>Call with FTI team and P. Huygens re: latest waterfall.</i>	0.70	\$630.00	\$441.00
12/22/2023	Paul Huygens	Business Analysis / Operations <i>Call with FTI team and T. James to go thru latest waterfall.</i>	0.70	\$1,320.00	\$924.00
12/22/2023	Dan Moses	Litigation <i>Reviewed and analyzed updated case information.</i>	0.90	\$1,260.00	\$1,134.00
12/24/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed correspondence from T. James on Powercoun.</i>	0.30	\$1,260.00	\$378.00
12/27/2023	Tanner James	Business Analysis / Operations <i>Update call with management.</i>	0.60	\$630.00	\$378.00
TOTAL SERVICES			59.40		\$30,738.00

#### EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
12/5/2023	Spencer Stires	Meals	\$39.53

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**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
		<i>Postmates - S. Stires working lunch - Henderson, NV.</i>	
12/6/2023	Spencer Stires	Meals	\$35.79
		<i>Postmates - S. Stires working dinner - Henderson, NV.</i>	
12/7/2023	Spencer Stires	Meals	\$37.88
		<i>Postmates - S. Stires working lunch - Henderson, NV.</i>	
12/13/2023	Spencer Stires	Meals	\$30.81
		<i>Postmates - S. Stires working lunch - Henderson, NV.</i>	
12/14/2023	Spencer Stires	Meals	\$29.15
		<i>Postmates - S. Stires working dinner - Henderson, NV.</i>	
<b>TOTAL EXPENSES</b>			<b>\$173.16</b>
<b>SUBTOTAL</b>			<b>\$30,911.16</b>
<b>AMOUNT DUE THIS INVOICE</b>			<b>\$30,911.16</b>

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions: Meadows

Bank Account #

Routing #1

EIN #26-3657461